

Market Indicators: The equities market extended its gains, with all major indices closing higher. NASI rose by 0.55% to 234.75, while the NSE 10, NSE 20, NSE 25 and Banking Index advanced by 0.48%, 0.79%, 0.52% and 0.25% to 2,519.53, 4,028.95, 6,507.82 and 266.57, respectively. Consequently, market capitalization gained 0.55% to Kes. 3.94Tn.

Trading Activity: Trading activity remained subdued, with equity turnover declining by 44.86% to Kes. 310.75Mn from Kes. 563.59Mn in the previous session. Traded volumes also fell by 24.28% to 11.39Mn shares, while secondary bond market turnover declined by 55.62% to Kes. 5.21Bn.

Gainers/Losers: Britam Plc emerged as the day's top gainer after advancing 8.48%, followed by TPS Eastern Africa (+6.02%) and Longhorn Publishers (+5.51%). On the downside, Sameer Africa led the losers after shedding 4.58%, followed by Kenya Airways (-4.42%) and WPP Scangroup (-4.21%).

Top Movers: Safaricom dominated trading activity, recording a market turnover of Kes. 42.41Mn, followed by NCBA Group (Kes. 36.25Mn) and Family Bank (Kes. 31.31Mn).

Foreign Participation: Foreign investors remained net sellers, posting net outflows of Kes. 20.28Mn, an improvement from net outflows of Kes. 87.63Mn in the previous session. The moderation was driven by an 86.98% decline in foreign purchases to Kes. 26.99Mn, alongside an even steeper 83.98% drop in foreign sales to Kes. 47.27Mn. Safaricom recorded the highest foreign net inflows at Kes. 5.50Mn, followed by KenGen (Kes. 0.12Mn) and DTB Group (Kes. 0.06Mn). On the selling side, Equity Group led foreign net outflows at Kes. 8.22Mn, followed by BAT Kenya (Kes. 4.82Mn) and ABSA Bank Kenya (Kes. 4.68Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
TPS Serena	Final	0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
E.A Portland Cement		1.25	31-Dec-25	30-Sep-26
Kapchorua Tea		30.00	31-Jul-26	Pending Approval
Williamson Tea		15.00	31-Jul-26	
BAT	Interim	10.00	28-Aug-26	25-Sep-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	233.47	234.75	0.55%
NSE 10	2507.51	2519.53	0.48%
NSE 20	3997.50	4028.95	0.79%
NSE 25	6474.41	6507.82	0.52%
Bank Index	265.90	266.57	0.25%
Market Capitalization (Bn)	3918.04	3939.63	0.55%
Shares Traded (Mn)	15.04	11.39	-24.28%
Equities Turnover (Mn)	563.59	310.75	-44.86%
Bond Turnover (Bn)	11.75	5.21	-55.62%
Foreign Buys	207.38	26.99	-86.98%
Foreign Sales	295.01	47.27	-83.98%
Net foreign flows	-87.63	-20.28	-76.85%

Top Movers	Share Price		
Stock	24-Jul-26	27-Jul-26	Mkt Turnover (Kes. Mn)
Safaricom	35.60	35.85	42.41
NCBA Group	89.75	89.75	36.25
Family Bank	27.65	28.05	31.31
KCB Group	82.50	83.75	27.82
EABL	270.75	275.00	22.00
Kenya Power Ord.	20.40	20.55	21.61

Top Gainers	Share Price		
Stock	24-Jul-26	27-Jul-26	%Change
Britam Plc	16.50	17.90	8.48%
TPS Eastern Africa	14.95	15.85	6.02%
Longhorn Publishers	2.72	2.87	5.51%
Car & General (K)	125.75	131.50	4.57%
Shri Krishna Overseas	9.74	10.05	3.18%

Top Losers	Price		
Stock	24-Jul-26	27-Jul-26	%Change
Sameer Africa	17.45	16.65	-4.58%
Kenya Airways	5.88	5.62	-4.42%
WPP Scangroup	2.14	2.05	-4.21%
Unga Group	34.05	33.20	-2.50%
Olympia Capital	7.18	7.02	-2.23%

Top Foreign Buys		
Stock	27-Jul-26	Foreign Buys (Kes. Mn)
Safaricom	35.85	26.15
KCB Group	83.75	0.34
Equity Group	87.00	0.19
KenGen	10.50	0.12
DTB Group	154.00	0.08

Top Foreign Sells		
Stock	27-Jul-26	Foreign Sells (Kes. Mn)
Safaricom	35.85	20.65
Equity Group	87.00	8.42
BAT Kenya	578.00	4.82
ABSA Bank Kenya	32.75	4.69
KCB Group	83.75	3.39

Top Foreign Net Inflows (Kes. Mn)		
Stock	27-Jul-26	Net inflows
Safaricom	35.85	5.50
KenGen	10.50	0.12
DTB Group	154.00	0.06
Britam Plc	17.90	0.04
Kenya Power Ord.	20.55	0.02

Top Foreign Net Outflows (Kes. Mn)		
Stock	27-Jul-26	Net Outflows
Equity Group	87.00	-8.22
BAT Kenya	578.00	-4.82
ABSA Bank Kenya	32.75	-4.68
I&M Group	68.00	-3.24
KCB Group	83.75	-3.05

MARKET SUMMARY

Stock	24-Jul-26	27-Jul-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	30.00	30.45	1.50%	48.54%	0.09	0.00%	0.00%
Kakuzi Plc	436.75	431.25	-1.26%	7.28%	1.24	3.71%	3.71%
Kapchorua Tea	365.75	369.75	1.09%	59.72%	3.70	8.11%	0.00%
Limuru Tea	538.00	538.00	0.00%	16.96%	0.01	0.00%	0.00%
Sasini Plc	24.05	24.40	1.46%	36.69%	0.04	0.00%	0.00%
Williamson Tea Kenya	172.00	171.75	-0.15%	14.88%	3.90	8.73%	0.00%

AUTOMOBILES & ACCESSORIES

Car & General (K)	125.75	131.50	4.57%	157.84%	6.99	2.60%	2.37%
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BANKING

ABSA Bank Kenya	33.00	32.75	-0.76%	32.59%	9.87	6.26%	5.65%
BK Group	57.75	58.00	0.43%	36.47%	0.17	8.16%	8.09%
DTB Group	150.75	154.00	2.16%	34.50%	4.07	5.84%	5.84%
Equity Group	87.00	87.00	0.00%	30.34%	15.12	6.61%	6.61%
Family Bank	27.65	28.05	1.45%	55.83%	31.31	4.28%	0.00%
HF Group	11.80	11.75	-0.42%	17.97%	0.73	0.00%	0.00%
I&M Group	67.75	68.00	0.37%	60.19%	8.61	5.51%	5.51%
KCB Group	82.50	83.75	1.52%	27.38%	27.82	8.36%	0.00%
NCBA Group	89.75	89.75	0.00%	6.85%	36.25	7.91%	5.13%
Stanbic Holdings	292.00	290.50	-0.51%	46.90%	0.73	7.69%	0.00%
Stan Chart Bank	334.25	334.75	0.15%	12.62%	5.65	9.26%	6.87%
Co-op Bank Group	35.00	35.00	0.00%	46.14%	14.41	7.14%	4.29%

COMMERCIAL AND SERVICES

Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.05	1.04	-0.95%	-24.09%	0.37	0.00%	0.00%

Express Kenya	6.98	7.00	0.29%	-5.41%	0.03	0.00%	0.00%
Homeboyz	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.88	5.62	-4.42%	59.21%	4.58	0.00%	0.00%
Longhorn Publishers	2.72	2.87	5.51%	-1.03%	0.04	0.00%	0.00%
Nairobi Business Ventures	1.34	1.36	1.49%	-7.48%	0.03	0.00%	0.00%
Nation Media Group	13.00	12.85	-1.15%	11.26%	0.04	0.00%	0.00%
Sameer Africa	17.45	16.65	-4.58%	16.84%	0.14	0.00%	0.00%
Standard Group	5.92	6.06	2.36%	0.33%	0.01	0.00%	0.00%
TPS Eastern Africa	14.95	15.85	6.02%	7.82%	0.02	2.21%	0.00%
Uchumi Supermarket	1.65	1.68	1.82%	63.11%	0.22	0.00%	0.00%
WPP Scangroup	2.14	2.05	-4.21%	-19.61%	0.50	0.00%	0.00%

CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	59.50	59.75	0.42%	9.63%	0.06	0.00%	0.00%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	109.00	110.50	1.38%	50.34%	0.25	0.00%	0.00%

ENERGY & PETROLEUM

KenGen	10.50	10.50	0.00%	14.38%	14.17	8.57%	8.57%
Kenya Pipeline Company	9.10	9.12	0.22%	0.22%	2.80	0.00%	0.00%
Kenya Power Ord.	20.40	20.55	0.74%	51.10%	21.61	1.46%	5.35%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	43.90	43.55	-0.80%	12.97%	0.75	7.92%	0.00%
Umeme Ltd	7.04	7.14	1.42%	-8.70%	0.12	0.00%	0.00%

INSURANCE

Britam Plc	16.50	17.90	8.48%	96.70%	4.66	0.00%	0.00%
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CIC Insurance	4.68	4.69	0.21%	2.63%	0.87	0.00%	2.77%
Jubilee Holdings	375.50	378.25	0.73%	12.91%	1.83	0.53%	0.00%
Kenya Re	3.51	3.52	0.28%	16.94%	3.80	4.26%	0.00%
Liberty Kenya	9.28	9.22	-0.65%	-8.71%	0.12	5.42%	0.00%
Sanlam Kenya	8.86	8.94	0.90%	5.67%	0.14	0.00%	0.00%

INVESTMENT

Centum	15.00	15.20	1.33%	9.75%	0.37	2.11%	0.00%
Home Afrika	1.05	1.04	-0.95%	-22.39%	0.93	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.04	0.00%	0.00%
Olympia Capital	7.18	7.02	-2.23%	-14.60%	0.02	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

INVESTMENT SERVICES

NSE	23.95	23.90	-0.21%	18.02%	2.98	4.18%	0.00%
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MANUFACTURING & ALLIED

BOC Kenya	171.00	172.50	0.88%	35.83%	0.45	7.45%	0.00%
BAT Kenya	579.00	578.00	-0.17%	25.93%	13.50	12.11%	10.38%
Carbacid Investments	34.80	35.15	1.01%	19.76%	0.84	5.69%	0.00%
EABL	270.75	275.00	1.57%	4.56%	22.00	1.45%	1.45%
Flame Tree Group	1.84	1.84	0.00%	17.20%	0.09	0.00%	0.00%
Africa Mega Agricorp	116.75	116.75	0.00%	65.60%	0.01	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	34.05	33.20	-2.50%	43.10%	0.24	0.00%	0.00%
Shri Krishna Overseas	9.74	10.05	3.18%	23.16%	0.04	0.00%	0.00%

TELECOMMUNICATION

Safaricom	35.60	35.85	0.70%	26.46%	42.41	5.58%	2.37%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
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ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC Green USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	4940.00	5020.00	1.62%	-6.95%	0.79	0.00%	0.00%
Satrix MSCI World F. ETF	934.00	934.00	0.00%	7.23%	0.08	0.00%	0.00%

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