

Market Indicators: The equities market closed mixed, with NASI and NSE 10 advancing by 0.07% to 232.73 and 2501.22 respectively, while the NSE 20, NSE 25, and Banking index fell by 0.50%, 0.12%, and 0.08% to 3984.08, 6456.77, and 265.39 respectively. Market capitalization rose 0.07% to Kes. 3.91Trn.

Trading Activity: Trading activity improved, with equity turnover rising 181.10% to Kes. 976.16Mn from Kes. 347.27Mn in the previous session. Traded volumes increased by 105.99% to 31.11Mn shares, while secondary bond market turnover also strengthened, rising 26.93% to Kes. 8.46Bn.

Gainers/Losers: WPP Scangroup was the day's top gainer, advancing 9.18%, followed by Unga Group (+5.86%) and Olympia Capital (+5.42%). On the downside, Britam Plc led the losers after declining 9.64%, followed by Uchumi Supermarket (-2.94%), and Express Kenya (-2.55%).

Top Movers: Safaricom dominated trading activity, recording a market turnover of Kes. 433.83Mn, followed by Equity Group (Kes. 178.44Mn) and DTB Group (Kes. 76.70).

Foreign Participation: Foreign investors remained net sellers, recording net outflows of Kes. 504.14Mn compared to net outflows of Kes. 147.11Mn in the previous session. This was driven by a 709.26% increase in foreign purchases to Kes. 212.27Mn, alongside a 313.27% rise in foreign sales to Kes. 716.41Mn. TotalEnergies led foreign net inflows at Kes. 0.22Mn, followed by Absa Bank (Kes. 0.16Mn) and TPS Eastern Africa (Kes. 0.12Mn). On the sell side, Safaricom recorded the largest foreign net outflows at Kes. 343.17Mn, followed by DTB Group (Kes. 75.94Mn) and BAT (Kes. 36.87Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
E.A Portland Cement		1.25	31-Dec-25	30-Sep-26
Kapchorua Tea		30.00	31-Jul-26	Pending Approval
Williamson Tea		15.00	31-Jul-26	

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	232.56	232.73	0.07%
NSE 10	2499.52	2501.22	0.07%
NSE 20	4004.21	3984.08	-0.50%
NSE 25	6464.48	6456.77	-0.12%
Bank Index	265.61	265.39	-0.08%
Market Capitalization (Bn)	3902.88	3905.69	0.07%
Shares Traded (Mn)	15.10	31.11	105.99%
Equities Turnover (Mn)	347.27	976.16	181.10%
Bond Turnover (Bn)	6.66	8.46	26.93%
Foreign Buys	26.23	212.27	709.26%
Foreign Sales	173.35	716.41	313.27%
Net foreign flows	-147.11	-504.14	242.70%

Top Movers	Share Price		
Stock	22-Jul-26	23-Jul-26	Mkt Turnover (Kes. Mn)
Safaricom	35.30	35.50	433.83
Equity Group	87.00	87.00	178.44
DTB Group	149.50	149.50	76.70
KCB Group	82.00	82.25	59.81
KenGen	10.35	10.45	40.75
BAT Kenya	579.00	580.00	37.53

Top Gainers	Share Price		
Stock	22-Jul-26	23-Jul-26	%Change
WPP Scangroup	1.96	2.14	9.18%
Unga Group	29.85	31.60	5.86%
Olympia Capital	6.64	7.00	5.42%
Eaagads	29.70	30.85	3.87%
Kapchorua Tea	346.25	358.50	3.54%

Top Losers	Price		
Stock	22-Jul-26	23-Jul-26	%Change
Britam Plc	18.15	16.40	-9.64%
Uchumi Supermarket	1.70	1.65	-2.94%
Express Kenya	7.06	6.88	-2.55%
Car & General (K)	125.75	123.50	-1.79%
BK Group	57.00	56.00	-1.75%

Top Foreign Buys		
Stock	23-Jul-26	Foreign Buys (Kes. Mn)
Equity Group	87.00	148.33
Safaricom	35.50	63.19
Total Energies Kenya	43.40	0.22
ABSA Bank Kenya	32.85	0.16
TPS Eastern Africa	15.05	0.12

Top Foreign Sells		
Stock	23-Jul-26	Foreign Sells (Kes. Mn)
Safaricom	35.50	406.36
Equity Group	87.00	164.68
DTB Group	149.50	75.94
BAT Kenya	580.00	36.87
KCB Group	82.25	21.97

Top Foreign Net Inflows (Kes. Mn)		
Stock	23-Jul-26	Net inflows
Total Energies Kenya	43.40	0.22
ABSA Bank Kenya	32.85	0.16
TPS Eastern Africa	15.05	0.12
Co-op Bank Group	35.05	0.04
Stan Chart Bank	337.50	0.03

Top Foreign Net Outflows (Kes. Mn)		
Stock	23-Jul-26	Net Outflows
Safaricom	35.50	-343.17
DTB Group	149.50	-75.94
BAT Kenya	580.00	-36.87
KCB Group	82.25	-21.93
Equity Group	87.00	-16.35

MARKET SUMMARY

Stock	22-Jul-26	23-Jul-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	29.70	30.85	3.87%	50.49%	0.15	0.00%	0.00%
Kakuzi Plc	426.50	433.50	1.64%	7.84%	2.12	3.69%	3.69%
Kapchorua Tea	346.25	358.50	3.54%	54.86%	2.11	8.37%	0.00%
Limuru Tea	538.00	538.00	0.00%	16.96%	0.01	0.00%	0.00%
Sasini Plc	24.05	24.45	1.66%	36.97%	0.68	0.00%	0.00%
Williamson Tea Kenya	173.75	173.00	-0.43%	15.72%	16.80	8.67%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	125.75	123.50	-1.79%	142.16%	1.00	2.77%	2.53%
BANKING							
ABSA Bank Kenya	33.05	32.85	-0.61%	33.00%	5.94	6.24%	5.63%
BK Group	57.00	56.00	-1.75%	31.76%	0.50	8.45%	8.38%
DTB Group	149.50	149.50	0.00%	30.57%	76.70	6.02%	6.02%
Equity Group	87.00	87.00	0.00%	30.34%	178.44	6.61%	6.61%
Family Bank	26.65	27.45	3.00%	52.50%	18.27	4.37%	0.00%
HF Group	11.95	11.95	0.00%	19.98%	4.31	0.00%	0.00%
I&M Group	67.75	67.25	-0.74%	58.42%	5.06	5.58%	5.58%
KCB Group	82.00	82.25	0.30%	25.10%	59.81	8.51%	0.00%
NCBA Group	89.50	89.00	-0.56%	5.95%	4.02	7.98%	5.17%
Stanbic Holdings	291.75	291.50	-0.09%	47.41%	1.60	7.67%	0.00%
Stan Chart Bank	340.25	337.50	-0.81%	13.54%	6.96	9.19%	6.81%
Co-op Bank Group	34.95	35.05	0.29%	46.35%	5.01	7.13%	4.28%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.03	1.03	0.00%	-24.82%	0.43	0.00%	0.00%
Express Kenya	7.06	6.88	-2.55%	-7.03%	0.05	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.54	5.64	1.81%	59.77%	2.18	0.00%	0.00%
Longhorn Publishers Plc	2.65	2.71	2.26%	-6.55%	0.01	0.00%	0.00%
Nairobi Business V.	1.32	1.32	0.00%	-10.20%	0.05	0.00%	0.00%
Nation Media Group	12.75	12.55	-1.57%	8.66%	0.16	0.00%	0.00%
Sameer Africa	17.40	17.30	-0.57%	21.40%	0.61	0.00%	0.00%
Standard Group	6.06	6.26	3.30%	3.64%	0.04	0.00%	0.00%
TPS Eastern Africa	15.10	15.05	-0.33%	2.38%	0.17	2.33%	0.00%
Uchumi Supermarket	1.70	1.65	-2.94%	60.19%	0.63	0.00%	0.00%
WPP Scangroup	1.96	2.14	9.18%	-16.08%	0.05	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	59.75	59.75	0.00%	9.63%	0.28	0.00%	0.00%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%

E.A.Portland Cement	105.00	108.50	3.33%	47.62%	0.25	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	10.35	10.45	0.97%	13.83%	40.75	8.61%	8.61%
Kenya Pipeline Co.	9.14	9.10	-0.44%	0.00%	3.80	0.00%	0.00%
Kenya Power Ord.	20.00	20.45	2.25%	50.37%	11.54	1.47%	5.38%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	43.95	43.40	-1.25%	12.58%	0.96	7.95%	0.00%
Umeme Ltd	7.08	6.96	-1.69%	-11.00%	0.89	0.00%	0.00%
INSURANCE							
Britam Plc	18.15	16.40	-9.64%	80.22%	31.17	0.00%	0.00%
CIC Insurance	4.62	4.56	-1.30%	-0.22%	3.24	0.00%	2.85%
Jubilee Holdings	376.75	377.25	0.13%	12.61%	0.50	0.53%	0.00%
Kenya Re	3.53	3.54	0.28%	17.61%	9.69	4.24%	0.00%
Liberty Kenya	9.18	9.02	-1.74%	-10.69%	0.32	5.54%	0.00%
Sanlam Kenya	8.82	8.68	-1.59%	2.60%	0.34	0.00%	0.00%
INVESTMENT							
Centum	14.90	15.10	1.34%	9.03%	0.24	2.12%	0.00%
Home Afrika	1.08	1.07	-0.93%	-20.15%	2.05	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.02	0.00%	0.00%
Olympia Capital	6.64	7.00	5.42%	-14.84%	0.12	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%
INVESTMENT SERVICES							
NSE	23.85	23.80	-0.21%	17.53%	1.35	4.20%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	170.50	170.25	-0.15%	34.06%	0.30	7.55%	0.00%
BAT Kenya	579.00	580.00	0.17%	26.36%	37.53	12.07%	10.34%
Carbacid Investments	35.95	35.60	-0.97%	21.29%	1.44	5.62%	0.00%
EABL	269.50	269.00	-0.19%	2.28%	3.08	1.49%	1.49%
Flame Tree Group	1.85	1.84	-0.54%	17.20%	0.05	0.00%	0.00%
Africa Mega Agricorp	113.50	115.00	1.32%	63.12%	0.03	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	29.85	31.60	5.86%	36.21%	0.46	0.00%	0.00%
Shri Krishna Overseas	9.66	9.54	-1.24%	16.91%	0.01	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	35.30	35.50	0.57%	25.22%	433.83	5.63%	2.39%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	4985.00	4995.00	0.20%	-7.41%	2.13	0.00%	0.00%
Satrix MSCI World F.	933.00	941.00	0.86%	8.04%	0.37	0.00%	0.00%

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