

Market Indicators: The equities market closed largely positive, with NASI gaining 0.37% to 232.56, while the NSE 10, NSE 25 and banking index advanced by 0.45%, 0.30% and 0.40% to 2,499.52, 6,464.48 and 265.61, respectively. On the other hand, the NSE 20 edged down 0.06% to 4,004.21. Consequently, market capitalization rose by 0.37% to Kes. 3.90Tn.

Trading Activity: Trading activity weakened, with equity turnover declining by 64.89% to Kes. 347.27Mn from Kes. 989.14Mn in the previous session. Similarly, traded volumes fell by 34.80% to 15.10Mn shares, while secondary bond market turnover declined by 35.94% to Kes. 6.66Bn.

Gainers/Losers: Sameer Africa emerged as the day's top gainer, advancing 5.14%, followed by Unga Group (+2.93%) and Sasini Plc (+2.34%). On the downside, Britam Plc led the losers after shedding 9.70%, followed by East African Portland Cement (-5.83%) and WPP Scangroup (-5.31%).

Top Movers: KCB Group dominated trading activity, recording a market turnover of Kes. 112.42Mn, followed by Safaricom (Kes. 75.17Mn) and KenGen (Kes. 28.49Mn).

Foreign Participation: Foreign investors remained net sellers, recording net outflows of Kes. 147.11Mn, although this marked a 42.77% improvement from net outflows of Kes. 257.06Mn in the previous session. The improvement came as foreign purchases declined by 93.82% to Kes. 26.23Mn, while foreign sales fell by a steeper 74.58% to Kes. 173.35Mn. KCB Group recorded the highest foreign net outflows at Kes. 88.14Mn, followed by Safaricom (Kes. 43.19Mn) and Equity Group (Kes. 4.15Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
Jubilee	Final	13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
E.A Portland Cement		1.25	31-Dec-25	30-Sep-26
Kapchorua Tea		30.00	31-Jul-26	Pending Approval
Williamson Tea		15.00	31-Jul-26	

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	231.71	232.56	0.37%
NSE 10	2488.33	2499.52	0.45%
NSE 20	4006.42	4004.21	-0.06%
NSE 25	6445.39	6464.48	0.30%
Bank Index	264.54	265.61	0.40%
Market Capitalization (Bn)	3888.49	3902.88	0.37%
Shares Traded (Mn)	23.17	15.10	-34.80%
Equities Turnover (Mn)	989.14	347.27	-64.89%
Bond Turnover (Bn)	10.40	6.66	-35.94%
Foreign Buys	424.74	26.23	-93.82%
Foreign Sales	681.80	173.35	-74.58%
Net foreign flows	-257.06	-147.11	-42.77%

Top Movers	Share Price		
Stock	21-Jul-26	22-Jul-26	Mkt Turnover (Kes. Mn)
KCB Group	81.25	82.00	112.42
Safaricom	35.05	35.30	75.17
KenGen	10.40	10.35	28.49
Kenya Power Ord.	19.75	20.00	17.41
Family Bank	26.05	26.65	17.05
HF Group	11.85	11.95	13.11

Top Gainers	Share Price		
Stock	21-Jul-26	22-Jul-26	%Change
Sameer Africa	16.55	17.40	5.14%
Unga Group	29.00	29.85	2.93%
Sasini Plc	23.50	24.05	2.34%
Family Bank	26.05	26.65	2.30%
DTB Group	146.50	149.50	2.05%

Top Losers	Price		
Stock	21-Jul-26	22-Jul-26	%Change
Britam Plc	20.10	18.15	-9.70%
E.A.Portland Cement	111.50	105.00	-5.83%
WPP Scangroup	2.07	1.96	-5.31%
Olympia Capital	7.00	6.64	-5.14%
Eveready East Africa	1.07	1.03	-3.74%

Top Foreign Buys		
Stock	22-Jul-26	Foreign Buys (Kes. Mn)
Safaricom	35.30	18.16
KCB Group	82.00	7.84
Equity Group	87.00	0.20
Britam Plc	18.15	0.02
Shri Krishna	9.66	0.01

Top Foreign Sells		
Stock	22-Jul-26	Foreign Sells (Kes. Mn)
KCB Group	82.00	95.98
Safaricom	35.30	61.35
Equity Group	87.00	4.35
ABSA Bank Kenya	33.05	3.28
Absa NewGold ETF	4985.00	3.02

Top Foreign Net Inflows (Kes. Mn)		
Stock	22-Jul-26	Net inflows

Top Foreign Net Outflows (Kes. Mn)		
Stock	22-Jul-26	Net Outflows
KCB Group	82.00	-88.14
Safaricom	35.30	-43.19
Equity Group	87.00	-4.15
ABSA Bank Kenya	33.05	-3.28
Absa NewGold ETF	4985.00	-3.02

MARKET SUMMARY

Stock	21-Jul-26	22-Jul-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	30.45	29.70	-2.46%	44.88%	0.01	0.00%	0.00%
Kakuzi Plc	427.75	426.50	-0.29%	6.09%	0.09	3.75%	3.75%
Kapchorua Tea	343.50	346.25	0.80%	49.57%	2.77	8.66%	0.00%
Limuru Tea	538.00	538.00	0.00%	16.96%	0.01	0.00%	0.00%
Sasini Plc	23.50	24.05	2.34%	34.73%	0.10	0.00%	0.00%
Williamson Tea Kenya	173.00	173.75	0.43%	16.22%	2.73	8.63%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	124.00	125.75	1.41%	146.57%	0.45	2.72%	2.48%
BANKING							
ABSA Bank Kenya	33.10	33.05	-0.15%	33.81%	5.56	6.20%	5.60%
BK Group	57.00	57.00	0.00%	34.12%	0.75	8.30%	8.23%
DTB Group	146.50	149.50	2.05%	30.57%	5.26	6.02%	6.02%
Equity Group	86.50	87.00	0.58%	30.34%	9.78	6.61%	6.61%
Family Bank	26.05	26.65	2.30%	48.06%	17.05	4.50%	0.00%
HF Group	11.85	11.95	0.84%	19.98%	13.11	0.00%	0.00%
I&M Group	68.25	67.75	-0.73%	59.60%	3.78	5.54%	5.54%
KCB Group	81.25	82.00	0.92%	24.71%	112.42	8.54%	0.00%
NCBA Group	89.25	89.50	0.28%	6.55%	2.75	7.93%	5.14%
Stanbic Holdings	291.50	291.75	0.09%	47.53%	1.18	7.66%	0.00%
Stan Chart Bank	336.50	340.25	1.11%	14.47%	10.16	9.11%	6.76%
Co-op Bank Group	35.05	34.95	-0.29%	45.93%	5.76	7.15%	4.29%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.07	1.03	-3.74%	-24.82%	0.33	0.00%	0.00%

Express Kenya	6.94	7.06	1.73%	-4.59%	0.01	0.00%	0.00%
Homeboyz	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.56	5.54	-0.36%	56.94%	2.35	0.00%	0.00%
Longhorn Publishers	2.61	2.65	1.53%	-8.62%	0.07	0.00%	0.00%
Nairobi Business Ventures	1.37	1.32	-3.65%	-10.20%	0.03	0.00%	0.00%
Nation Media Group	12.75	12.75	0.00%	10.39%	0.25	0.00%	0.00%
Sameer Africa	16.55	17.40	5.14%	22.11%	1.28	0.00%	0.00%
Standard Group	6.12	6.06	-0.98%	0.33%	0.00	0.00%	0.00%
TPS Eastern Africa	15.05	15.10	0.33%	2.72%	0.86	2.32%	0.00%
Uchumi Supermarket	1.70	1.70	0.00%	65.05%	0.23	0.00%	0.00%
WPP Scangroup	2.07	1.96	-5.31%	-23.14%	0.03	0.00%	0.00%

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CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	59.50	59.75	0.42%	9.63%	0.17	0.00%	0.00%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	111.50	105.00	-5.83%	42.86%	0.29	0.00%	0.00%

ENERGY & PETROLEUM

KenGen	10.40	10.35	-0.48%	12.75%	28.49	8.70%	8.70%
Kenya Pipeline Company	9.12	9.14	0.22%	0.44%	3.03	0.00%	0.00%
Kenya Power Ord.	19.75	20.00	1.27%	47.06%	17.41	1.50%	5.50%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	44.00	43.95	-0.11%	14.01%	1.09	7.85%	0.00%
Umeme Ltd	7.18	7.08	-1.39%	-9.46%	0.63	0.00%	0.00%

INSURANCE

Britam Plc	20.10	18.15	-9.70%	99.45%	3.69	0.00%	0.00%
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CIC Insurance	4.56	4.62	1.32%	1.09%	0.79	0.00%	2.81%
Jubilee Holdings	379.50	376.75	-0.72%	12.46%	1.04	0.53%	0.00%
Kenya Re	3.53	3.53	0.00%	17.28%	3.31	4.25%	0.00%
Liberty Kenya	9.28	9.18	-1.08%	-9.11%	0.13	5.45%	0.00%
Sanlam Kenya	8.78	8.82	0.46%	4.26%	0.37	0.00%	0.00%

INVESTMENT

Centum	14.85	14.90	0.34%	7.58%	0.60	2.15%	0.00%
Home Afrika	1.12	1.08	-3.57%	-19.40%	2.69	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.04	0.00%	0.00%
Olympia Capital	7.00	6.64	-5.14%	-19.22%	0.01	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

INVESTMENT SERVICES

NSE	23.95	23.85	-0.42%	17.78%	1.45	4.19%	0.00%
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MANUFACTURING & ALLIED

BOC Kenya	172.25	170.50	-1.02%	34.25%	0.25	7.54%	0.00%
BAT Kenya	579.00	579.00	0.00%	26.14%	4.55	12.09%	10.36%
Carbacid Investments	36.10	35.95	-0.42%	22.49%	1.44	5.56%	0.00%
EABL	266.00	269.50	1.32%	2.47%	1.13	1.48%	1.48%
Flame Tree Group	1.82	1.85	1.65%	17.83%	0.06	0.00%	0.00%
Africa Mega Agricorp	113.50	113.50	0.00%	60.99%	0.01	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	29.00	29.85	2.93%	28.66%	0.08	0.00%	0.00%
Shri Krishna Overseas	10.00	9.66	-3.40%	18.38%	0.03	0.00%	0.00%

TELECOMMUNICATION

Safaricom	35.05	35.30	0.71%	24.51%	75.17	5.67%	2.41%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
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ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC Green USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%

EXCHANGE TRADED FUNDS

Absa NewGold ETF	4940.00	4985.00	0.91%	-7.60%	3.21	0.00%	0.00%
Satrix MSCI World F. ETF	933.00	933.00	0.00%	7.12%	0.08	0.00%	0.00%

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