

Market Indicators: The equities market closed on a strong note, with all major benchmark indices advancing except the Banking Index. NASI gained 0.46% to 232.64, while the NSE 10, NSE 20, and NSE 25 rose by 0.84%, 1.01%, and 0.69% to 2,499.49, 3,997.59, and 6,463.41, respectively. The Banking Index edged down marginally by 0.03% to 264.11. Consequently, market capitalization increased by 0.46% to KES 3.90Trn.

Trading Activity: Trading activity strengthened significantly, with equity turnover surging 110.82% to KES 1.10Bn from KES 522.30Mn in the previous session. Traded volumes also increased by 80.58% to 28.19Mn shares, while secondary bond market turnover rose 40.92% to KES 9.63Bn.

Gainers/Losers: Standard Group led the losers, declining 5.18%, followed by Umeme (-4.02%) and Nation Media Group (-3.59%). On the gaining side, Britam Plc topped the gainers after advancing 8.72%, followed by EABL (+7.23%) and EAPC (+4.89%).

Top Movers: Safaricom emerged as the most actively traded counter with a market turnover of KES 305.42Mn, followed by NCBA Group (KES 297.01Mn) and Equity Group (KES 122.91Mn).

Foreign Participation: Foreign investors turned net buyers, recording net inflows of KES 30.57Mn, compared with net outflows of KES 4.63Mn in the previous session. Foreign purchases increased 67.51% to KES 88.18Mn, while foreign sales edged up 0.59% to KES

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	231.57	232.64	0.46%
NSE 10	2478.64	2499.49	0.84%
NSE 20	3957.44	3997.59	1.01%
NSE 25	6419.43	6463.41	0.69%
Bank Index	264.19	264.11	-0.03%
Market Capitalization (Bn)	3886.17	3904.15	0.46%
Shares Traded (Mn)	15.61	28.19	80.58%
Equities Turnover (Mn)	522.30	1101.13	110.82%
Bond Turnover (Bn)	6.83	9.63	40.92%
Foreign Buys	52.64	88.18	67.51%
Foreign Sales	57.27	57.61	0.59%
Net foreign flows	-4.63	30.57	-760.18%

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MARKET SUMMARY

Stock	17-Jul-26	20-Jul-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	30.70	30.85	0.49%	50.49%	0.08	0.00%	0.00%
Kakuzi Plc	424.25	429.50	1.24%	6.84%	1.08	3.73%	3.73%
Kapchorua Tea	339.75	339.50	-0.07%	46.65%	3.46	8.84%	0.00%
Limuru Tea	538.00	538.00	0.00%	16.96%	0.05	0.00%	0.00%
Sasini Plc	24.50	23.65	-3.47%	32.49%	1.51	0.00%	0.00%
Williamson Tea Kenya	165.50	168.25	1.66%	12.54%	3.29	8.92%	0.00%

Express Kenya	6.82	7.12	4.40%	-3.78%	0.00	0.00%	0.00%
Homeboyz	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.70	5.70	0.00%	61.47%	2.16	0.00%	0.00%
Longhorn Publishers	2.71	2.71	0.00%	-6.55%	0.05	0.00%	0.00%
Nairobi Business Ventures	1.39	1.35	-2.88%	-8.16%	0.02	0.00%	0.00%
Nation Media Group	12.55	12.10	-3.59%	4.76%	0.29	0.00%	0.00%
Sameer Africa	15.90	16.05	0.94%	12.63%	0.18	0.00%	0.00%
Standard Group	6.18	5.86	-5.18%	-2.98%	0.01	0.00%	0.00%
TPS Eastern Africa	14.95	15.15	1.34%	3.06%	0.06	2.31%	0.00%
Uchumi Supermarket							

CIC Insurance	4.57	4.56	-0.22%	-0.22%	0.60	0.00%	2.85%
Jubilee Holdings	380.50	375.50	-1.31%	12.09%	0.47	0.53%	0.00%
Kenya Re	3.54	3.55	0.28%	17.94%	7.78	4.23%	0.00%
Liberty Kenya	8.90	9.10	2.25%	-9.90%	0.13	5.49%	0.00%
Sanlam Kenya	8.60	8.72	1.40%	3.07%	0.26	0.00%	0.00%

INVESTMENT

Centum	14.60	14.70	0.68%	6.14%	0.35	2.18%	0.00%
Home Afrika	1.17	1.19	1.71%	-11.19%	0.23	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.01	0.00%	0.00%

ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC Green USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	4875.00	4940.00	1.33%	-8.43%	1.03	0.00%	0.00%
Satrix MSCI World F. ETF	948.00	944.00	-0.42%	8.38%	0.30	0.00%	0.00%

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