

Market Indicators: The equities market closed mixed, with NASI easing by 0.13% to 231.57, while the NSE 10 and NSE 25 fell by 0.82% and 0.43% to 2478.64 and 6419.43 respectively. In contrast, the NSE 20 and banking index edged up 0.45% and 0.12% to 3957.44 and 264.19 respectively. Consequently, market capitalization slipped marginally by 0.14% to Kes. 3.89Trn

Trading Activity: Trading activity improved, with equity turnover rising 31.02% to Kes. 522.30Mn from Kes. 398.65Mn in the previous session. Traded volumes reduced by 2.85% to 15.61Mn shares, while secondary bond market turnover improved with a 72.99% to Kes. 6.83Bn.

Gainers/Losers: Britam Plc emerged as the day's top gainer, advancing 9.55%, followed by Car & General (+2.99%) and Shri Krishna Overseas (+2.79%). On the downside, EABL led the losers after declining 7.35%, followed by Flame Tree Group (-4.81%) and East African Portland Cement (-3.99%).

Top Movers: Equity Group was the most actively traded counter, recording a market turnover of Kes. 127.45Mn, followed by EABL at Kes. 70.19Mn and NCBA Group at Kes. 67.42Mn, reflecting sustained investor interest in large-cap banking and blue-chip counters.

Foreign Participation: Foreign investors remained net sellers, recording a net outflow of Kes. 4.63Mn compared to net outflows of Kes. 110.32Mn in the previous session. This was driven by a 707.36% surge in foreign purchases to Kes. 52.64Mn alongside a 50.98% decline in foreign sales to Kes. 57.27Mn. Equity Group attracted the highest foreign net inflows of Kes. 10.62Mn, followed by Safaricom (Kes. 6.72Mn), and KCB Group (Kes. 0.71Mn), while BAT Kenya led the net outflows at Kes. 15.04Mn, followed by Absa NewGold ETF (Kes. 4.12Mn) and Kenya Power (Kes. 2.23Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
BOC	Final	10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
E.A Portland Cement		1.25	31-Dec-25	30-Sep-26
Kapchorua Tea		30.00	31-Jul-26	Pending Approval
Williamson Tea		15.00	31-Jul-26	

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	231.88	231.57	-0.13%
NSE 10	2499.20	2478.64	-0.82%
NSE 20	3939.59	3957.44	0.45%
NSE 25	6447.17	6419.43	-0.43%
Bank Index	263.87	264.19	0.12%
Market Capitalization (Bn)	3891.46	3886.17	-0.14%
Shares Traded (Mn)	16.07	15.61	-2.85%
Equities Turnover (Mn)	398.65	522.30	31.02%
Bond Turnover (Bn)	3.95	6.83	72.99%
Foreign Buys	6.52	52.64	707.36%
Foreign Sales	116.84	57.27	-50.98%
Net foreign flows	-110.32	-4.63	-95.80%

Top Movers	Share Price		
Stock	16-Jul-26	17-Jul-26	Mkt Turnover (Kes. Mn)
Equity Group	87.00	86.50	127.45
EABL	272.25	252.25	70.19
NCBA Group	89.25	88.75	67.42
DTB Group	146.50	146.25	48.65
Safaricom	35.40	35.50	33.88
Kenya Power Ord.	18.80	19.20	26.88

Top Gainers	Share Price		
Stock	16-Jul-26	17-Jul-26	%Change
Britam Plc	16.75	18.35	9.55%
Car & General (K)	117.25	120.75	2.99%
Shri Krishna Overseas	9.32	9.58	2.79%
Satrix MSCI World F.	925.00	948.00	2.49%
CIC Insurance	4.46	4.57	2.47%

Top Losers	Price		
Stock	16-Jul-26	17-Jul-26	%Change
EABL	272.25	252.25	-7.35%
Flame Tree Group	1.87	1.78	-4.81%
E.A.Portland Cement	106.50	102.25	-3.99%
Uchumi Supermarket	1.68	1.63	-2.98%
Longhorn Publishers	2.78	2.71	-2.52%

Top Foreign Buys		
Stock	17-Jul-26	Foreign Buys (Kes. Mn)
Equity Group	86.50	45.01
Safaricom	35.50	6.73
KCB Group	80.75	0.71
Kenya Pipeline Co.	9.10	0.05
KenGen	10.45	0.04

Top Foreign Sells		
Stock	17-Jul-26	Foreign Sells (Kes. Mn)
Equity Group	86.50	34.39
BAT Kenya	580.00	15.04
Absa NewGold ETF	4875.00	4.16
Kenya Power Ord.	19.20	2.23
WPP Scangroup	2.15	0.54

Top Foreign Net Inflows (Kes. Mn)		
Stock	17-Jul-26	Net inflows
Equity Group	86.50	10.62
Safaricom	35.50	6.72
KCB Group	80.75	0.71
Kenya Pipeline Co.	9.10	0.05
KenGen	10.45	0.04

Top Foreign Net Outflows (Kes. Mn)		
Stock	17-Jul-26	Net Outflows
BAT Kenya	580.00	-15.04
Absa NewGold ETF	4875.00	-4.12
Kenya Power Ord.	19.20	-2.23
WPP Scangroup	2.15	-0.54
I&M Group	68.00	-0.27

MARKET SUMMARY

Stock	16-Jul-26	17-Jul-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	30.75	30.70	-0.16%	49.76%	0.05	0.00%	0.00%
Kakuzi Plc	424.25	424.25	0.00%	5.53%	0.70	3.77%	3.77%
Kapchorua Tea	334.00	339.75	1.72%	46.76%	4.99	8.83%	0.00%
Limuru Tea	538.00	538.00	0.00%	16.96%	0.00	0.00%	0.00%
Sasini Plc	24.05	24.50	1.87%	37.25%	0.19	0.00%	0.00%
Williamson Tea Kenya	162.00	165.50	2.16%	10.70%	4.70	9.06%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	117.25	120.75	2.99%	136.76%	1.62	2.83%	2.58%
BANKING							
ABSA Bank Kenya	33.35	33.35	0.00%	35.02%	6.77	6.15%	5.55%
BK Group	55.50	55.50	0.00%	30.59%	0.20	8.52%	8.46%
DTB Group	146.50	146.25	-0.17%	27.73%	48.65	6.15%	6.15%
Equity Group	87.00	86.50	-0.57%	29.59%	127.45	6.65%	6.65%
Family Bank	24.85	25.00	0.60%	38.89%	8.63	4.80%	0.00%
HF Group	11.05	11.10	0.45%	11.45%	4.89	0.00%	0.00%
I&M Group	68.75	68.00	-1.09%	60.19%	1.72	5.51%	5.51%
KCB Group	80.25	80.75	0.62%	22.81%	18.30	8.67%	0.00%
NCBA Group	89.25	88.75	-0.56%	5.65%	67.42	8.00%	5.18%
Stanbic Holdings	291.00	295.50	1.55%	49.43%	1.03	7.56%	0.00%
Stan Chart Bank	338.50	337.00	-0.44%	13.37%	2.46	9.20%	6.82%
Co-op Bank Group	34.75	35.25	1.44%	47.18%	5.75	7.09%	4.26%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.05	1.05	0.00%	-23.36%	0.18	0.00%	0.00%
Express Kenya	6.88	6.82	-0.87%	-7.84%	0.01	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.70	5.70	0.00%	61.47%	1.05	0.00%	0.00%
Longhorn Publishers Plc	2.78	2.71	-2.52%	-6.55%	0.01	0.00%	0.00%
Nairobi Business V.	1.39	1.39	0.00%	-5.44%	0.15	0.00%	0.00%
Nation Media Group	12.70	12.55	-1.18%	8.66%	0.20	0.00%	0.00%
Sameer Africa	15.70	15.90	1.27%	11.58%	0.27	0.00%	0.00%
Standard Group	6.18	6.18	0.00%	2.32%	0.00	0.00%	0.00%
TPS Eastern Africa	15.30	14.95	-2.29%	1.70%	0.22	2.34%	0.00%
Uchumi Supermarket	1.68	1.63	-2.98%	58.25%	0.97	0.00%	0.00%
WPP Scangroup	2.12	2.15	1.42%	-15.69%	0.59	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	57.75	57.50	-0.43%	5.50%	0.11	0.00%	0.00%

E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	106.50	102.25	-3.99%	39.12%	0.05	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	10.45	10.45	0.00%	13.83%	24.12	8.61%	8.61%
Kenya Pipeline Company	9.16	9.10	-0.66%	0.00%	1.89	0.00%	0.00%
Kenya Power Ord.	18.80	19.20	2.13%	41.18%	26.88	1.56%	5.73%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	43.45	44.05	1.38%	14.27%	0.38	7.83%	0.00%
Umeme Ltd	7.42	7.46	0.54%	-4.60%	0.30	0.00%	0.00%
INSURANCE							
Britam Plc	16.75	18.35	9.55%	101.65%	5.42	0.00%	0.00%
CIC Insurance	4.46	4.57	2.47%	0.00%	0.37	0.00%	2.84%
Jubilee Holdings	382.75	380.50	-0.59%	13.58%	0.14	0.53%	0.00%
Kenya Re	3.51	3.54	0.85%	17.61%	6.21	4.24%	0.00%
Liberty Kenya	8.82	8.90	0.91%	-11.88%	0.13	5.62%	0.00%
Sanlam Kenya	8.50	8.60	1.18%	1.65%	0.20	0.00%	0.00%
INVESTMENT							
Centum	14.50	14.60	0.69%	5.42%	16.66	2.19%	0.00%
Home Afrika	1.19	1.17	-1.68%	-12.69%	1.37	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.00	0.00%	0.00%
Olympia Capital Holdings	6.86	6.92	0.87%	-15.82%	0.13	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%
INVESTMENT SERVICES							
NSE	23.90	24.00	0.42%	18.52%	7.62	4.17%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	170.25	171.00	0.44%	34.65%	0.16	7.51%	0.00%
BAT Kenya	580.00	580.00	0.00%	26.36%	16.68	12.07%	10.34%
Carbacid Investments	36.15	36.00	-0.41%	22.66%	0.35	5.56%	0.00%
EABL	272.25	252.25	-7.35%	-4.09%	70.19	1.59%	1.59%
Flame Tree Group	1.87	1.78	-4.81%	13.38%	0.12	0.00%	0.00%
Africa Mega Agricorp Plc	110.25	111.50	1.13%	58.16%	0.02	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	27.85	27.90	0.18%	20.26%	0.09	0.00%	0.00%
Shri Krishna Overseas	9.32	9.58	2.79%	17.40%	0.37	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	35.40	35.50	0.28%	25.22%	33.88	5.63%	2.39%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC Green USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	4910.00	4875.00	-0.71%	-9.64%	4.52	0.00%	0.00%
Satrix MSCI World F. ETF	925.00	948.00	2.49%	8.84%	0.15	0.00%	0.00%

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Kingdom Securities Ltd – A subsidiary of Co-operative Bank Limited. Co-operative Bank House- 5th floor, P.O Box 48231 - 00100 Nairobi, Kenya

Office: 0711049016 Email: info@kingdomsecurities.co.ke

Research Department

Stellah Swakei	sswakei@co-opbank.co.ke	+254711049152
Chrisanthus Lunani	clunani@co-opbank.co.ke	+254711049973

Sales Team

Moffat Asena	amoffat@co-opbank.co.ke	+254 711049663
Gloria Ohito	gohito@co-opbank.co.ke	+254711049993