

Market Indicators: The equities market closed on a positive note, with all major benchmark indices closing higher. NASI gained 0.17% to 229.05, while the NSE 10, NSE 20, NSE 25, and Banking Index advanced by 0.01%, 0.26%, 0.03%, and 0.03% to 2493.19, 3924.67, 6429.78, and 264.03 respectively. Market capitalization rose by 0.08% to Kes. 3.89Trn, supported by renewed buying interest.

Trading Activity: Trading activity softened, with equity turnover declining 6.69% to Kes. 604.26Mn from Kes. 647.57Mn in the previous session. Traded volumes reduced by 28.54% to 14.07Mn shares, while secondary bond market turnover declined 29.09% to Kes. 6.74Bn.

Gainers/Losers: Home Afrika led the gainers after rising 5.00%, followed by Longhorn Publishers (+3.21%) and Car & General (K) (+2.31%). On the losing side, Express Kenya declined 6.42% to top the losers, ahead of Africa Mega Agricorn (-4.55%) and Crown Paints (-3.80%).

Top Movers: Equity Group dominated market activity with a turnover of Kes. 189.69Mn, followed by (I&M Group Kes. 90.91Mn), and Safaricom (Kes. 74.83Mn).

Foreign Participation: Foreign investors turned net sellers, recording net outflows of Kes. 274.36Mn compared to net inflows of Kes. 81.66Mn in the previous session. The shift was driven by a 95.73% decline in foreign purchases to Kes. 9.43Mn and a 104.22% increase in foreign sales to Kes. 283.79Mn. EABL recorded the only notable foreign net inflow at Kes. 0.10Mn, while Equity Group led the net outflows at Kes. 173.37Mn, followed by KCB Group (Kes. 39.66Mn) and I&M Group (Kes. 34.70Mn), reflecting subdued foreign appetite for banking stocks.

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
BOC	Final	10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
Kapchorua Tea		30.00	31-Jul-26	Pending Approval
Williamson Tea		15.00	31-Jul-26	
E.A Portland Cement		1.25	Pending Approval	

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	231.11	231.51	0.17%
NSE 10	2492.95	2493.19	0.01%
NSE 20	3914.43	3924.67	0.26%
NSE 25	6427.92	6429.78	0.03%
Bank Index	263.96	264.03	0.03%
Market Capitalization (Bn)	3882.22	3885.26	0.08%
Shares Traded (Mn)	19.69	14.07	-28.54%
Equities Turnover (Mn)	647.57	604.26	-6.69%
Bond Turnover (Bn)	9.50	6.74	-29.09%
Foreign Buys	220.61	9.43	-95.73%
Foreign Sales	138.96	283.79	104.22%
Net foreign flows	81.66	-274.36	-435.98%

Top Movers	Share Price		
Stock	14-Jul-26	15-Jul-26	Mkt Turnover (Kes. Mn)
Equity Group	86.75	86.75	189.69
I&M Group	69.50	69.50	90.91
Safaricom	35.45	35.45	74.83
KCB Group	80.00	80.00	66.48
Stan Chart Bank	341.75	340.00	50.03
DTB Group	146.75	145.25	26.10

Top Gainers	Share Price		
Stock	14-Jul-26	15-Jul-26	%Change
Home Afrika	1.20	1.26	5.00%
Longhorn Publishers	2.80	2.89	3.21%
Car & General (K)	119.25	122.00	2.31%
BK Group	56.00	57.25	2.23%
Umeme Ltd	7.18	7.34	2.23%

Top Losers	Price		
Stock	14-Jul-26	15-Jul-26	%Change
Express Kenya	7.16	6.70	-6.42%
Africa Mega Agricorp	110.00	105.00	-4.55%
Crown Paints	59.25	57.00	-3.80%
Olympia Capital	7.02	6.82	-2.85%
Standard Group	6.32	6.20	-1.90%

Top Foreign Buys		
Stock	15-Jul-26	Foreign Buys (Kes. Mn)
KCB Group	80.00	9.20
Equity Group	86.75	0.13
EABL	265.75	0.10
DTB Group	145.25	0.00
Kenya Airways	5.68	0.00

Top Foreign Sells		
Stock	15-Jul-26	Foreign Sells (Kes. Mn)
Equity Group	86.75	173.50
KCB Group	80.00	48.86
I&M Group	69.50	34.70
Safaricom	35.45	19.73
Kenya Power Ord.	18.80	2.84

Top Foreign Net Inflows (Kes. Mn)		
Stock	15-Jul-26	Net inflows
EABL	265.75	0.10
Kenya Airways	5.68	0.00
Nairobi Business V.	1.40	0.00
Kenya Re	3.50	0.00
Eveready East Africa	1.08	0.00

Top Foreign Net Outflows (Kes. Mn)		
Stock	15-Jul-26	Net Outflows
Equity Group	86.75	-173.37
KCB Group	80.00	-39.66
I&M Group	69.50	-34.70
Safaricom	35.45	-19.73
Kenya Power Ord.	18.80	-2.84

MARKET SUMMARY

Stock	14-Jul-26	15-Jul-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	30.10	30.70	1.99%	49.76%	0.13	0.00%	0.00%
Kakuzi Plc	435.25	434.75	-0.11%	8.15%	1.87	3.68%	3.68%
Kapchorua Tea	341.00	337.25	-1.10%	45.68%	1.30	8.90%	0.00%
Limuru Tea	538.00	538.00	0.00%	16.96%	0.01	0.00%	0.00%
Sasini Plc	23.90	24.25	1.46%	35.85%	0.18	0.00%	0.00%
Williamson Tea Kenya	159.00	159.00	0.00%	6.35%	3.93	9.43%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	119.25	122.00	2.31%	139.22%	0.29	2.80%	2.56%
BANKING							
ABSA Bank Kenya	33.40	33.40	0.00%	35.22%	4.13	6.14%	5.54%
BK Group	56.00	57.25	2.23%	34.71%	0.25	8.26%	8.20%
DTB Group	146.75	145.25	-1.02%	26.86%	26.10	6.20%	6.20%
Equity Group	86.75	86.75	0.00%	29.96%	189.69	6.63%	6.63%
Family Bank	24.75	24.95	0.81%	38.61%	12.87	4.81%	0.00%
HF Group	11.10	11.00	-0.90%	10.44%	0.78	0.00%	0.00%
I&M Group	69.50	69.50	0.00%	63.72%	90.91	5.40%	5.40%
KCB Group	80.00	80.00	0.00%	21.67%	66.48	8.75%	0.00%
NCBA Group	88.00	88.75	0.85%	5.65%	7.48	8.00%	5.18%
Stanbic Holdings	292.00	291.00	-0.34%	47.16%	0.95	7.68%	0.00%
Stan Chart Bank	341.75	340.00	-0.51%	14.38%	50.03	9.12%	6.76%
Co-op Bank Group	34.90	34.95	0.14%	45.93%	9.10	7.15%	4.29%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.07	1.08	0.93%	-21.17%	0.04	0.00%	0.00%
Express Kenya	7.16	6.70	-6.42%	-9.46%	0.03	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.66	5.68	0.35%	60.91%	1.73	0.00%	0.00%
Longhorn Publishers	2.80	2.89	3.21%	-0.34%	0.01	0.00%	0.00%
Nairobi Business V.	1.39	1.40	0.72%	-4.76%	0.02	0.00%	0.00%
Nation Media Group	12.80	12.75	-0.39%	10.39%	0.09	0.00%	0.00%
Sameer Africa	15.50	15.55	0.32%	9.12%	0.58	0.00%	0.00%
Standard Group	6.32	6.20	-1.90%	2.65%	0.01	0.00%	0.00%
TPS Eastern Africa	15.00	15.00	0.00%	2.04%	1.55	2.33%	0.00%
Uchumi Supermarket	1.70	1.73	1.76%	67.96%	0.21	0.00%	0.00%
WPP Scangroup	2.10	2.12	0.95%	-16.86%	0.19	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	59.25	57.00	-3.80%	4.59%	0.57	0.00%	0.00%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%

E.A.Portland Cement	99.50	100.00	0.50%	36.05%	0.83	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	10.05	10.20	1.49%	11.11%	21.40	8.82%	8.82%
Kenya Pipeline Co.	9.12	9.14	0.22%	0.44%	2.16	0.00%	0.00%
Kenya Power Ord.	18.55	18.80	1.35%	38.24%	10.94	1.60%	5.85%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	44.05	44.40	0.79%	15.18%	0.21	7.77%	0.00%
Umeme Ltd	7.18	7.34	2.23%	-6.14%	0.29	0.00%	0.00%
INSURANCE							
Britam Plc	15.80	15.75	-0.32%	73.08%	8.38	0.00%	0.00%
CIC Insurance	4.44	4.49	1.13%	-1.75%	0.95	0.00%	2.90%
Jubilee Holdings	382.00	382.25	0.07%	14.10%	0.23	0.52%	0.00%
Kenya Re	3.44	3.50	1.74%	16.28%	4.03	4.29%	0.00%
Liberty Kenya	9.00	8.98	-0.22%	-11.09%	0.60	5.57%	0.00%
Sanlam Kenya	8.40	8.52	1.43%	0.71%	0.12	0.00%	0.00%
INVESTMENT							
Centum	14.50	14.60	0.69%	5.42%	1.24	2.19%	0.00%
Home Afrika	1.20	1.26	5.00%	-5.97%	0.33	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.00	0.00%	0.00%
Olympia Capital	7.02	6.82	-2.85%	-17.03%	0.01	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%
INVESTMENT SERVICES							
NSE	23.80	23.65	-0.63%	16.79%	0.85	4.23%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	166.50	166.75	0.15%	31.30%	0.27	7.71%	0.00%
BAT Kenya	582.00	576.00	-1.03%	25.49%	3.60	12.15%	10.42%
Carbacid Investments	36.10	36.20	0.28%	23.34%	0.38	5.52%	0.00%
EABL	266.25	265.75	-0.19%	1.05%	2.45	1.51%	1.51%
Flame Tree Group	1.84	1.83	-0.54%	16.56%	0.19	0.00%	0.00%
Africa Mega Agricornp	110.00	105.00	-4.55%	48.94%	0.10	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	28.85	28.90	0.17%	24.57%	0.16	0.00%	0.00%
Shri Krishna Overseas	9.14	9.14	0.00%	12.01%	0.00	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	35.45	35.45	0.00%	25.04%	74.83	5.64%	2.40%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	4880.00	4975.00	1.95%	-7.78%	1.19	0.00%	0.00%
Satrix MSCI World F.	943.00	943.00	0.00%	8.27%	0.09	0.00%	0.00%

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