

Market Indicators: The equities market recorded a mixed performance, with the NASI declining 0.61% to 231.11. The NSE 10, NSE 25, and Banking Index declined by 0.44%, 0.30%, and 0.19% to close at 2,492.95, 6,427.92, and 263.96, respectively. In contrast, the NSE 20 gained 0.34% to close at 3,914.43. Market capitalization declined by 0.51% to KES 3.88Trn, reflecting the broader market weakness.

Trading Activity: Trading activity improved significantly, with equity turnover increasing 176.99% to KES 647.57Mn from KES 233.79Mn in the previous session. Traded volumes also rose by 137.01% to 19.69Mn shares. Activity in the secondary bond market strengthened, with turnover increasing 73.87% to KES 9.50Bn.

Gainers/Losers: E.A. Portland Cement led the gainers, rising 7.28%, followed by Britam (+7.12%) and Kapchorua Tea (+6.48%). On the losing side, BOC Kenya declined the most, shedding 4.58%, followed by Umeme (-2.97%) and BK Group (-2.61%).

Top Movers: KCB Group was the most actively traded counter with a market turnover of KES 197.16Mn, followed by Safaricom at KES 172.36Mn and Equity Group at KES 68.25Mn.

Foreign Participation: Foreign investors remained net buyers, recording net inflows of KES 81.66Mn, significantly higher than the KES 6.95Mn recorded in the previous session. Foreign purchases increased by 1,002.06% to KES 220.61Mn, while foreign sales rose by 963.64% to KES 138.96Mn. Safaricom attracted the highest foreign net inflows at KES 110.36Mn, followed by Equity Group (KES 11.36Mn) and Jubilee Holdings (KES 10.58Mn). Conversely, KCB Group recorded the largest foreign net outflows at KES 30.60Mn, followed by I&M Group (KES 20.96Mn) and Absa NewGold ETF (KES 9.60Mn).

Pending Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
BOC	Final	10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
Kapchorua Tea		30.00	31-Jul-26	Pending Approval
Williamson Tea		15.00	31-Jul-26	
E.A Portland Cement		1.25	Pending Approval	

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	232.52	231.11	-0.61%
NSE 10	2504.02	2492.95	-0.44%
NSE 20	3901.23	3914.43	0.34%
NSE 25	6447.47	6427.92	-0.30%
Bank Index	264.47	263.96	-0.19%
Market Capitalization (Bn)	3902.10	3882.22	-0.51%
Shares Traded (Mn)	8.31	19.69	137.01%
Equities Turnover (Mn)	233.79	647.57	176.99%
Bond Turnover (Bn)	5.46	9.50	73.87%
Foreign Buys	20.02	220.61	1002.06%
Foreign Sales	13.06	138.96	963.64%
Net foreign flows	6.95	81.66	1074.23%

Top Movers	Share Price		
Stock	13-Jul-26	14-Jul-26	Mkt Turnover (Kes. Mn)
KCB Group	81.50	80.00	197.16
Safaricom	35.95	35.45	172.36
Equity Group	87.00	86.75	68.25
I&M Group	69.00	69.50	48.03
KenGen	9.94	10.05	26.07
Kenya Power Ord.	18.40	18.55	25.17

Top Gainers	Share Price		
Stock	13-Jul-26	14-Jul-26	%Change
E.A.Portland Cement	92.75	99.50	7.28%
Britam Plc	14.75	15.80	7.12%
Kapchorua Tea	320.25	341.00	6.48%
Unga Group	27.60	28.85	4.53%
Standard Group	6.06	6.32	4.29%

Top Losers	Price		
Stock	13-Jul-26	14-Jul-26	%Change
BOC Kenya	174.50	166.50	-4.58%
Umeme Ltd	7.40	7.18	-2.97%
BK Group	57.50	56.00	-2.61%
KCB Group	81.50	80.00	-1.84%
Absa NewGold	4965.00	4880.00	-1.71%

Top Foreign Buys		
Stock	14-Jul-26	Foreign Buys (Kes. Mn)
Safaricom	35.45	143.43
Equity Group	86.75	46.90
Jubilee Holdings	382.00	12.61
Kenya Power Ord.	18.55	6.84
Family Bank	24.75	5.65

Top Foreign Sells		
Stock	14-Jul-26	Foreign Sells (Kes. Mn)
Equity Group	86.75	35.53
Safaricom	35.45	33.07
KCB Group	80.00	31.16
I&M Group	69.50	24.32
Absa NewGold ETF	4880.00	9.63

Top Foreign Net Inflows (Kes. Mn)		
Stock	14-Jul-26	Net inflows
Safaricom	35.45	110.36
Equity Group	86.75	11.36
Jubilee Holdings	382.00	10.58
Kenya Power Ord.	18.55	6.84
Family Bank	24.75	5.62

Top Foreign Net Outflows (Kes. Mn)		
Stock	14-Jul-26	Net Outflows
KCB Group	80.00	-30.60
I&M Group	69.50	-20.96
Absa NewGold ETF	4880.00	-9.60
KenGen	10.05	-1.74
Home Afrika	1.20	-0.54

MARKET SUMMARY

Stock	13-Jul-26	14-Jul-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	30.05	30.10	0.17%	46.83%	0.17	0.00%	0.00%
Kakuzi Plc	435.75	435.25	-0.11%	8.27%	2.51	3.68%	3.68%
Kapchorua Tea	320.25	341.00	6.48%	47.30%	0.99	8.80%	0.00%
Limuru Tea	538.00	538.00	0.00%	16.96%	0.00	0.00%	0.00%
Sasini Plc	23.90	23.90	0.00%	33.89%	0.48	0.00%	0.00%
Williamson Tea Kenya	159.00	159.00	0.00%	6.35%	6.72	9.43%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	119.25	119.25	0.00%	133.82%	0.23	2.87%	2.62%
BANKING							
ABSA Bank Kenya	33.45	33.40	-0.15%	35.22%	7.75	6.14%	5.54%
BK Group	57.50	56.00	-2.61%	31.76%	0.32	8.45%	8.38%
DTB Group	146.75	146.75	0.00%	28.17%	8.25	6.13%	6.13%
Equity Group	87.00	86.75	-0.29%	29.96%	68.25	6.63%	6.63%
Family Bank	24.45	24.75	1.23%	37.50%	11.61	4.85%	0.00%
HF Group	10.95	11.10	1.37%	11.45%	8.90	0.00%	0.00%
I&M Group	69.00	69.50	0.72%	63.72%	48.03	5.40%	5.40%
KCB Group	81.50	80.00	-1.84%	21.67%	197.16	8.75%	0.00%
NCBA Group	88.25	88.00	-0.28%	4.76%	2.11	8.07%	5.23%
Stanbic Holdings	291.75	292.00	0.09%	47.66%	1.43	7.65%	0.00%
Stan Chart Bank	338.75	341.75	0.89%	14.97%	1.92	9.07%	6.73%
Co-op Bank Group	34.80	34.90	0.29%	45.72%	5.77	7.16%	4.30%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%

Eveready East Africa	1.04	1.07	2.88%	-21.90%	0.33	0.00%	0.00%
Express Kenya	6.90	7.16	3.77%	-3.24%	0.02	0.00%	0.00%
Homeboyz	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.68	5.66	-0.35%	60.34%	3.09	0.00%	0.00%
Longhorn Publishers	2.79	2.80	0.36%	-3.45%	0.03	0.00%	0.00%
Nairobi Business Ventures	1.35	1.39	2.96%	-5.44%	0.03	0.00%	0.00%
Nation Media Group	13.00	12.80	-1.54%	10.82%	0.15	0.00%	0.00%
Sameer Africa	15.45	15.50	0.32%	8.77%	0.10	0.00%	0.00%
Standard Group	6.06	6.32	4.29%	4.64%	0.01	0.00%	0.00%
TPS Eastern Africa	15.20	15.00	-1.32%	2.04%	0.98	2.33%	0.00%
Uchumi Supermarket	1.70	1.70	0.00%	65.05%	0.36	0.00%	0.00%
WPP Scangroup	2.10	2.10	0.00%	-17.65%	0.23	0.00%	0.00%
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CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	59.75	59.25	-0.84%	8.72%	0.33	0.00%	0.00%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	92.75	99.50	7.28%	35.37%	0.71	1.26%	0.00%

ENERGY & PETROLEUM

KenGen	9.94	10.05	1.11%	9.48%	26.07	8.96%	8.96%
Kenya Pipeline Company	9.16	9.12	-0.44%	0.22%	0.95	0.00%	0.00%
Kenya Power Ord.	18.40	18.55	0.82%	36.40%	25.17	1.62%	5.93%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	44.05	44.05	0.00%	14.27%	0.65	7.83%	0.00%
Umeme Ltd	7.40	7.18	-2.97%	-8.18%	0.72	0.00%	0.00%

INSURANCE

Britam Plc	14.75	15.80	7.12%	73.63%	5.23	0.00%	0.00%
CIC Insurance	4.45	4.44	-0.22%	-2.84%	0.66	0.00%	2.93%
Jubilee Holdings	381.75	382.00	0.07%	14.03%	12.72	0.52%	0.00%
Kenya Re	3.37	3.44	2.08%	14.29%	5.08	4.36%	0.00%
Liberty Kenya	9.06	9.00	-0.66%	-10.89%	0.15	5.56%	0.00%
Sanlam Kenya	8.22	8.40	2.19%	-0.71%	0.90	0.00%	0.00%

INVESTMENT

Centum	14.60	14.50	-0.68%	4.69%	7.07	2.21%	0.00%
Home Afrika	1.22	1.20	-1.64%	-10.45%	0.87	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.06	0.00%	0.00%
Olympia Capital	6.96	7.02	0.86%	-14.60%	0.01	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

INVESTMENT SERVICES

NSE	23.25	23.80	2.37%	17.53%	2.97	4.20%	0.00%
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MANUFACTURING & ALLIED

BOC Kenya	174.50	166.50	-4.58%	31.10%	0.80	7.72%	0.00%
BAT Kenya	583.00	582.00	-0.17%	26.80%	3.62	12.03%	10.31%
Carbacid Investments	35.60	36.10	1.40%	23.00%	2.57	5.54%	0.00%
EABL	265.50	266.25	0.28%	1.24%	1.95	1.50%	1.50%
Flame Tree Group	1.83	1.84	0.55%	17.20%	0.02	0.00%	0.00%
Africa Mega Agricorp	106.75	110.00	3.04%	56.03%	0.01	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	27.60	28.85	4.53%	24.35%	0.22	0.00%	0.00%
Shri Krishna Overseas	9.28	9.14	-1.51%	12.01%	0.03	0.00%	0.00%

TELECOMMUNICATION

Safaricom	35.95	35.45	-1.39%	25.04%	172.36	5.64%	2.40%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC Green USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%

EXCHANGE TRADED FUNDS

Absa NewGold ETF	4965.00	4880.00	-1.71%	-9.55%	9.68	0.00%	0.00%
Satrix MSCI World F. ETF	953.00	943.00	-1.05%	8.27%	0.11	0.00%	0.00%

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