

Market Indicators: The equities market extended its gains, with all major benchmark indices closing higher. NASI advanced 1.51% to 232.52, while the NSE 10, NSE 20, NSE 25, and Banking Index gained 1.47%, 1.52%, 1.36%, and 1.15% to close at 2,504.02, 3,901.23, 6,447.47, and 264.47, respectively. Market capitalization increased by 1.51% to KES 3.90Trn, supported by broad-based gains across key counters.

Trading Activity: Trading activity weakened, with equity turnover declining 67.78% to KES 233.79Mn from KES 725.66Mn in the previous session. Traded volumes similarly fell by 67.09% to 8.31Mn shares. In contrast, activity in the secondary bond market improved, with turnover rising 12.99% to KES 5.46Bn.

Gainers/Losers: BK Group led the gainers, rising 5.50%, followed by I&M Group (+5.34%) and Car & General (+4.38%). On the losing side, Standard Group declined the most, shedding 5.31%, followed by Africa Mega (-4.69%) and NBV (-4.26%).

Top Movers: KCB Group emerged as the most actively traded counter with a market turnover of KES 57.49Mn, followed by Safaricom at KES 26.02Mn and DTB Group at KES 19.49Mn.

Foreign Participation: Foreign investors remained net buyers, recording net inflows of KES 6.95Mn, although this was significantly lower than the KES 53.63Mn recorded in the previous session. Foreign purchases declined by 73.83% to KES 20.02Mn, while foreign sales decreased by 42.85% to KES 13.06Mn. KCB Group attracted the highest foreign net inflows at KES 19.05Mn, followed by Equity Group (KES 0.12Mn) and BAT Kenya (KES 0.10Mn). Meanwhile, Safaricom recorded the highest net foreign outflow at KES 9.48Mn, followed by Absa NewGold ETF (KES 1.51Mn) and KenGen (KES 0.52Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
BOC	Final	10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
Kapchorua Tea		30.00	31-Jul-26	Pending Approval
Williamson Tea		15.00	31-Jul-26	
E.A Portland Cement		1.25	Pending Approval	

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	229.05	232.52	1.51%
NSE 10	2467.64	2504.02	1.47%
NSE 20	3842.96	3901.23	1.52%
NSE 25	6360.73	6447.47	1.36%
Bank Index	261.47	264.47	1.15%
Market Capitalization (Bn)	3843.88	3902.10	1.51%
Shares Traded (Mn)	25.24	8.31	-67.09%
Equities Turnover (Mn)	725.66	233.79	-67.78%
Bond Turnover (Bn)	4.84	5.46	12.99%
Foreign Buys	76.49	20.02	-73.83%
Foreign Sales	22.86	13.06	-42.85%
Net foreign flows	53.63	6.95	-87.03%

Top Movers	Share Price		
Stock	10-Jul-26	13-Jul-26	Mkt Turnover (Kes. Mn)
KCB Group	80.00	81.50	57.49
Safaricom	35.05	35.95	26.02
DTB Group	145.25	146.75	19.49
Stan Chart Bank	339.25	338.75	14.43
Family Bank	24.30	24.45	13.98
Equity Group	86.00	87.00	13.95

Top Gainers	Share Price		
Stock	10-Jul-26	13-Jul-26	%Change
BK Group	54.50	57.50	5.50%
I&M Group	65.50	69.00	5.34%
Car & General (K)	114.25	119.25	4.38%
HF Group	10.60	10.95	3.30%
Safaricom	35.05	35.95	2.57%

Top Losers	Price		
Stock	10-Jul-26	13-Jul-26	%Change
Standard Group	6.40	6.06	-5.31%
Africa Mega	112.00	106.75	-4.69%
NBV	1.41	1.35	-4.26%
Kapchorua Tea	332.75	320.25	-3.76%
Sameer Africa	16.00	15.45	-3.44%

Top Foreign Buys		
Stock	13-Jul-26	Foreign Buys (Kes. Mn)
KCB Group	81.50	19.05
NCBA Group	88.25	0.29
Equity Group	87.00	0.12
BAT Kenya	583.00	0.10
Kenya Airways	5.68	0.09

Top Foreign Sells		
Stock	13-Jul-26	Foreign Sells (Kes. Mn)
Safaricom	35.95	9.48
Absa NewGold ETF	4965.00	1.53
KenGen	9.94	0.55
DTB Group	146.75	0.48
NCBA Group	88.25	0.22

Top Foreign Net Inflows (Kes. Mn)		
Stock	13-Jul-26	Net inflows
KCB Group	81.50	19.05
Equity Group	87.00	0.12
BAT Kenya	583.00	0.10
Kenya Airways	5.68	0.09
TPS Eastern Africa	15.20	0.09

Top Foreign Net Outflows (Kes. Mn)		
Stock	13-Jul-26	Net Outflows
Safaricom	35.95	-9.48
Absa NewGold ETF	4965.00	-1.51
KenGen	9.94	-0.52
DTB Group	146.75	-0.48
Home Afrika	1.22	-0.16

MARKET SUMMARY

Stock	10-Jul-26	13-Jul-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	29.95	30.05	0.33%	46.59%	0.02	0.00%	0.00%
Kakuzi Plc	435.75	435.75	0.00%	8.40%	0.27	3.67%	3.67%
Kapchorua Tea	332.75	320.25	-3.76%	38.34%	7.34	9.37%	0.00%
Limuru Tea	538.00	538.00	0.00%	16.96%	0.01	0.00%	0.00%
Sasini Plc	24.55	23.90	-2.65%	33.89%	0.97	0.00%	0.00%
Williamson Tea Kenya	158.50	159.00	0.32%	6.35%	2.87	9.43%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	114.25	119.25	4.38%	133.82%	0.40	2.87%	2.62%
BANKING							
ABSA Bank Kenya	33.45	33.45	0.00%	35.43%	6.51	6.13%	5.53%
BK Group	54.50	57.50	5.50%	35.29%	1.02	8.23%	8.16%
DTB Group	145.25	146.75	1.03%	28.17%	19.49	6.13%	6.13%
Equity Group	86.00	87.00	1.16%	30.34%	13.95	6.61%	6.61%
Family Bank	24.30	24.45	0.62%	35.83%	13.98	4.91%	0.00%
HF Group	10.60	10.95	3.30%	9.94%	11.01	0.00%	0.00%
I&M Group	65.50	69.00	5.34%	62.54%	6.76	5.43%	5.43%
KCB Group	80.00	81.50	1.88%	23.95%	57.49	8.59%	0.00%
NCBA Group	87.00	88.25	1.44%	5.06%	6.82	8.05%	5.21%
Stanbic Holdings	291.50	291.75	0.09%	47.53%	1.18	7.66%	0.00%
Stan Chart Bank	339.25	338.75	-0.15%	13.96%	14.43	9.15%	6.79%
Co-op Bank Group	34.90	34.80	-0.29%	45.30%	6.02	7.18%	4.31%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%

Eveready East Africa	1.06	1.04	-1.89%	-24.09%	0.10	0.00%	0.00%
Express Kenya	7.00	6.90	-1.43%	-6.76%	0.01	0.00%	0.00%
Homeboyz	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.76	5.68	-1.39%	60.91%	2.21	0.00%	0.00%
Longhorn Publishers	2.77	2.79	0.72%	-3.79%	0.00	0.00%	0.00%
Nairobi Business Ventures	1.41	1.35	-4.26%	-8.16%	0.07	0.00%	0.00%
Nation Media Group	12.75	13.00	1.96%	12.55%	0.30	0.00%	0.00%
Sameer Africa	16.00	15.45	-3.44%	8.42%	0.11	0.00%	0.00%
Standard Group	6.40	6.06	-5.31%	0.33%	0.00	0.00%	0.00%
TPS Eastern Africa	15.45	15.20	-1.62%	3.40%	0.22	2.30%	0.00%
Uchumi Supermarket	1.74	1.70	-2.30%	65.05%	0.44	0.00%	0.00%
WPP Scangroup	2.11	2.10	-0.47%	-17.65%	0.06	0.00%	0.00%

CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	60.25	59.75	-0.83%	9.63%	0.11	0.00%	0.00%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	93.75	92.75	-1.07%	26.19%	0.06	1.35%	0.00%

ENERGY & PETROLEUM

KenGen	9.72	9.94	2.26%	8.28%	10.40	9.05%	9.05%
Kenya Pipeline Company	9.20	9.16	-0.43%	0.66%	0.99	0.00%	0.00%
Kenya Power Ord.	18.10	18.40	1.66%	35.29%	8.67	1.63%	5.98%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	43.70	44.05	0.80%	14.27%	1.65	7.83%	0.00%
Umeme Ltd	7.44	7.40	-0.54%	-5.37%	0.09	0.00%	0.00%

INSURANCE

Britam Plc	14.55	14.75	1.37%	62.09%	0.50	0.00%	0.00%
CIC Insurance	4.48	4.45	-0.67%	-2.63%	1.85	0.00%	2.92%
Jubilee Holdings	381.25	381.75	0.13%	13.96%	0.21	0.52%	0.00%
Kenya Re	3.31	3.37	1.81%	11.96%	2.45	4.45%	0.00%
Liberty Kenya	9.08	9.06	-0.22%	-10.30%	0.23	5.52%	0.00%
Sanlam Kenya	8.24	8.22	-0.24%	-2.84%	0.13	0.00%	0.00%

INVESTMENT

Centum	14.40	14.60	1.39%	5.42%	0.18	2.19%	0.00%
Home Afrika	1.21	1.22	0.83%	-8.96%	0.48	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.01	0.00%	0.00%
Olympia Capital	6.98	6.96	-0.29%	-15.33%	0.03	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

INVESTMENT SERVICES

NSE	23.30	23.25	-0.21%	14.81%	0.81	4.30%	0.00%
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MANUFACTURING & ALLIED

BOC Kenya	171.25	174.50	1.90%	37.40%	0.07	7.36%	0.00%
BAT Kenya	579.00	583.00	0.69%	27.02%	1.58	12.01%	10.29%
Carbacid Investments	36.05	35.60	-1.25%	21.29%	1.72	5.62%	0.00%
EABL	265.00	265.50	0.19%	0.95%	1.38	1.51%	1.51%
Flame Tree Group	1.87	1.83	-2.14%	16.56%	0.06	0.00%	0.00%
Africa Mega Agricorp	112.00	106.75	-4.69%	51.42%	0.02	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	27.05	27.60	2.03%	18.97%	0.04	0.00%	0.00%
Shri Krishna Overseas	9.48	9.28	-2.11%	13.73%	0.00	0.00%	0.00%

TELECOMMUNICATION

Safaricom	35.05	35.95	2.57%	26.81%	26.02	5.56%	2.36%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC Green USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%

EXCHANGE TRADED FUNDS

Absa NewGold ETF	5090.00	4965.00	-2.46%	-7.97%	1.70	0.00%	0.00%
Satrix MSCI World F. ETF	939.00	953.00	1.49%	9.41%	0.14	0.00%	0.00%

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