

Market Indicators: The equities market rebounded, with all major benchmark indices closing higher. NASI gained 0.58% to 229.05, while the NSE 10, NSE 20, NSE 25, and Banking Index advanced by 1.22%, 0.78%, 1.04%, and 1.29% to 2467.64, 3842.96, 6360.73, and 261.47 respectively. Market capitalization rose by 0.57% to Kes. 3.84Trn, supported by renewed buying interest.

Trading Activity: Trading activity strengthened considerably, with equity turnover surging 97.29% to Kes. 725.66Mn from Kes. 367.81Mn in the previous session. Traded volumes increased by 97.19% to 25.24Mn shares, while secondary bond market turnover declined 33.26% to Kes. 4.84Bn.

Gainers/Losers: Shri Krishna Overseas led the gainers, rising 6.52%, followed by I&M Group (+3.56%) and Britam (+3.19%). On the losing side, East African Portland Cement declined the most, shedding 6.25%, while Car & General and Sameer Africa fell by 4.99% and 4.76%, respectively

Top Movers: Safaricom emerged as the most actively traded counter with a market turnover of Kes. 205.41Mn, followed by NCBA Group at Kes. 190.24Mn and KCB Group at Kes. 126.02Mn.

Foreign Participation: Foreign investors turned net buyers, recording net inflows of Kes. 53.63Mn compared to net outflows of Kes. 13.18Mn in the previous session. The reversal was driven by a 506.90% surge in foreign purchases to Kes. 76.49Mn, alongside a 67.68% decline in foreign sales to Kes. 22.86Mn. Safaricom led net foreign inflows at Kes. 52.74Mn, followed by Kenya Power (Kes. 4.01Mn) and Equity Group (Kes. 2.72Mn), while I&M Group registered the highest net outflow at Kes. 2.91Mn, ahead of Williamson Tea (Kes. 1.75Mn) and Absa NewGold (Kes. 0.96Mn).

Corporate Update: The offer period for Nedbank Group Limited's partial takeover of NCBA Group Plc closes today, 10 July 2026. Participating shareholders were eligible to tender up to 66% of their holdings, with consideration settled either fully in Nedbank shares (up to 200 shares) or as a mix of 80% Nedbank shares and 20% cash at Kes. 105.00 per share. Investor focus now shifts to the offer results and their impact on the counter.

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
BOC	Final	10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
Kapchorua Tea		30.00	31-Jul-26	Pending Approval
Williamson Tea		15.00	31-Jul-26	
E.A Portland Cement		1.25	Pending Approval	

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	227.74	229.05	0.58%
NSE 10	2437.87	2467.64	1.22%
NSE 20	3813.32	3842.96	0.78%
NSE 25	6295.26	6360.73	1.04%
Bank Index	258.14	261.47	1.29%
Market Capitalization (Bn)	3821.99	3843.88	0.57%
Shares Traded (Mn)	12.80	25.24	97.19%
Equities Turnover (Mn)	367.81	725.66	97.29%
Bond Turnover (Bn)	7.25	4.84	-33.26%
Foreign Buys	57.55	76.49	32.91%
Foreign Sales	70.73	22.86	-67.68%
Net foreign flows	-13.18	53.63	-506.90%

Top Movers	Share Price		
Stock	09-Jul-26	10-Jul-26	Mkt Turnover (Kes. Mn)
Safaricom	35.00	35.05	205.41
NCBA Group	86.50	87.00	190.24
KCB Group	78.75	80.00	126.02
EABL	264.75	265.00	45.06
Kenya Re	3.34	3.31	27.86
Equity Group	83.75	86.00	21.54

Top Gainers	Share Price		
Stock	09-Jul-26	10-Jul-26	%Change
Shri Krishna Overseas	8.90	9.48	6.52%
I&M Group	63.25	65.50	3.56%
Britam Plc	14.10	14.55	3.19%
Umeme Ltd	7.22	7.44	3.05%
Uchumi Supermarket	1.69	1.74	2.96%

Top Losers	Price		
Stock	09-Jul-26	10-Jul-26	%Change
E.A.Portland	100.00	93.75	-6.25%
Car & General (K)	120.25	114.25	-4.99%
Sameer Africa	16.80	16.00	-4.76%
Sasini Plc	25.75	24.55	-4.66%
Kapchorua Tea	343.75	332.75	-3.20%

Top Foreign Buys		
Stock	10-Jul-26	Foreign Buys (Kes. Mn)
Safaricom	35.05	53.93
KCB Group	80.00	13.66
Kenya Power Ord.	18.10	4.19
Equity Group	86.00	3.54
KenGen	9.72	0.71

Top Foreign Sells		
Stock	10-Jul-26	Foreign Sells (Kes. Mn)
KCB Group	80.00	13.33
I&M Group	65.50	2.92
Williamson Tea	158.50	1.75
Safaricom	35.05	1.20
Absa NewGold ETF	5090.00	0.97

Top Foreign Net Inflows (Kes. Mn)		
Stock	10-Jul-26	Net inflows
Safaricom	35.05	52.74
Kenya Power Ord.	18.10	4.01
Equity Group	86.00	2.72
KenGen	9.72	0.71
KCB Group	80.00	0.33

Top Foreign Net Outflows (Kes. Mn)		
Stock	10-Jul-26	Net Outflows
I&M Group	65.50	-2.91
Williamson Tea	158.50	-1.75
Absa NewGold ETF	5090.00	-0.96
Home Afrika	1.21	-0.78
ABSA Bank Kenya	33.45	-0.54

MARKET SUMMARY

Stock	09-Jul-26	10-Jul-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	29.50	29.95	1.53%	46.10%	0.03	0.00%	0.00%
Kakuzi Plc	437.75	435.75	-0.46%	8.40%	0.40	3.67%	3.67%
Kapchorua Tea	343.75	332.75	-3.20%	43.74%	2.61	9.02%	0.00%
Limuru Tea	538.00	538.00	0.00%	16.96%	0.03	0.00%	0.00%
Sasini Plc	25.75	24.55	-4.66%	37.54%	0.29	0.00%	0.00%
Williamson Tea Kenya	158.25	158.50	0.16%	6.02%	4.29	9.46%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	120.25	114.25	-4.99%	124.02%	0.31	2.99%	2.73%
BANKING							
ABSA Bank Kenya	33.35	33.45	0.30%	35.43%	7.03	6.13%	5.53%
BK Group	54.00	54.50	0.93%	28.24%	0.35	8.68%	8.61%
DTB Group	145.75	145.25	-0.34%	26.86%	18.16	6.20%	6.20%
Equity Group	83.75	86.00	2.69%	28.84%	21.54	6.69%	6.69%
Family Bank	24.35	24.30	-0.21%	35.00%	16.50	4.94%	0.00%
HF Group	10.35	10.60	2.42%	6.43%	2.00	0.00%	0.00%
I&M Group	63.25	65.50	3.56%	54.30%	9.61	5.73%	5.73%
KCB Group	78.75	80.00	1.59%	21.67%	126.02	8.75%	0.00%
NCBA Group	86.50	87.00	0.58%	3.57%	190.24	8.16%	5.29%
Stanbic Holdings	290.00	291.50	0.52%	47.41%	0.62	7.67%	0.00%
Stan Chart Bank	342.00	339.25	-0.80%	14.13%	1.59	9.14%	6.78%
Co-op Bank Group	34.55	34.90	1.01%	45.72%	4.99	7.16%	4.30%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Evereaddy East Africa	1.04	1.06	1.92%	-22.63%	0.77	0.00%	0.00%
Express Kenya	6.98	7.00	0.29%	-5.41%	0.14	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.84	5.76	-1.37%	63.17%	2.14	0.00%	0.00%
Longhorn Publishers Plc	2.73	2.77	1.47%	-4.48%	0.00	0.00%	0.00%
Nairobi Business V.	1.42	1.41	-0.70%	-4.08%	0.02	0.00%	0.00%
Nation Media Group	12.70	12.75	0.39%	10.39%	0.06	0.00%	0.00%
Sameer Africa	16.80	16.00	-4.76%	12.28%	0.03	0.00%	0.00%
Standard Group	6.30	6.40	1.59%	5.96%	0.01	0.00%	0.00%
TPS Eastern Africa	15.95	15.45	-3.13%	5.10%	0.01	2.27%	0.00%
Uchumi Supermarket	1.69	1.74	2.96%	68.93%	0.23	0.00%	0.00%
WPP Scangroup	2.11	2.11	0.00%	-17.25%	0.02	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	60.75	60.25	-0.82%	10.55%	0.15	0.00%	0.00%

E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	100.00	93.75	-6.25%	27.55%	0.07	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	9.56	9.72	1.67%	5.88%	9.36	9.26%	9.26%
Kenya Pipeline Co.	9.24	9.20	-0.43%	1.10%	0.69	0.00%	0.00%
Kenya Power Ord.	18.00	18.10	0.56%	33.09%	10.22	1.66%	6.08%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	44.35	43.70	-1.47%	13.36%	0.52	7.89%	0.00%
Umeme Ltd	7.22	7.44	3.05%	-4.86%	0.28	0.00%	0.00%
INSURANCE							
Britam Plc	14.10	14.55	3.19%	59.89%	1.83	0.00%	0.00%
CIC Insurance	4.50	4.48	-0.44%	-1.97%	5.08	0.00%	2.90%
Jubilee Holdings	381.75	381.25	-0.13%	13.81%	0.27	0.52%	0.00%
Kenya Re	3.34	3.31	-0.90%	9.97%	27.86	4.53%	0.00%
Liberty Kenya	8.94	9.08	1.57%	-10.10%	0.05	5.51%	0.00%
Sanlam Kenya	8.34	8.24	-1.20%	-2.60%	0.18	0.00%	0.00%
INVESTMENT							
Centum	14.60	14.40	-1.37%	3.97%	0.27	2.22%	0.00%
Home Afrika	1.21	1.21	0.00%	-9.70%	0.95	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.01	0.00%	0.00%
Olympia Capital	7.00	6.98	-0.29%	-15.09%	0.02	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%
INVESTMENT SERVICES							
NSE	22.75	23.30	2.42%	15.06%	1.22	4.29%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	172.25	171.25	-0.58%	34.84%	0.12	7.50%	0.00%
BAT Kenya	577.00	579.00	0.35%	26.14%	3.79	12.09%	10.36%
Carbacid Investments	36.00	36.05	0.14%	22.83%	1.72	5.55%	0.00%
EABL	264.75	265.00	0.09%	0.76%	45.06	1.51%	1.51%
Flame Tree Group	1.85	1.87	1.08%	19.11%	0.14	0.00%	0.00%
Africa Mega Agricornp	110.50	112.00	1.36%	58.87%	0.02	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	27.25	27.05	-0.73%	16.59%	0.15	0.00%	0.00%
Shri Krishna Overseas	8.90	9.48	6.52%	16.18%	0.05	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	35.00	35.05	0.14%	23.63%	205.41	5.71%	2.43%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	5105.00	5090.00	-0.29%	-5.65%	1.80	0.00%	0.00%
Satrix MSCI World F.	939.00	939.00	0.00%	7.81%	0.04	0.00%	0.00%

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