

**Market Indicators:** The equities market closed in the red for the second consecutive session, with all major indices recording losses. NASI declined by 0.82% to 227.74 points, while the NSE 10, NSE 20, NSE 25, and Banking Index fell by 1.47%, 0.95%, 1.19%, and 1.28% to 2437.87, 3813.32, 6295.26, and 258.14 respectively. Consequently, market capitalization eased by 0.82% to Kes. 3.82Trn.

**Trading Activity:** Trading activity also weakened, with equity turnover declining by 41.84% to Kes. 367.81Mn from Kes. 632.45Mn in the previous session. Traded volumes reduced by 33.29% to 312.80Mn shares, while secondary bond market turnover improved 30.95% to Kes. 7.25Bn.

**Gainers/Losers:** Eaagads emerged as the day's top gainer, rising 5.36%, followed by Standard Group (+5.35%) and Sasini Plc (+5.10%). On the downside, Kurwitu Ventures led the losers after shedding 9.67%, while Shri Krishna and Umeme Ltd declined by 6.32% and 5.99%, respectively.

**Top Movers:** KCB Group was the most actively traded counter with a market turnover of Kes. 70.74Mn, followed closely by Safaricom at Kes. 69.40Mn and Equity Group at Kes. 53.45Mn.

**Foreign Participation:** Foreign investors turned net sellers recording a net outflow of Kes. 13.18Mn compared to net inflowsflows of Kes. 62.74Mn in the previous session. Foreign purchases declined 64.51% to Kes. 57.55Mn, while foreign sales dipped 28.86% to Kes. 70.73Mn. Equity Group led foreign net inflows at Kes. 6.14Mn, followed by DTB Group (Kes. 3.30Mn) and KenGen (Kes. 0.58Mn). On the sell side, Safaricom registered the largest net outflow at Kes. 17.85Mn, followed by Home Afrika (Kes. 1.46Mn) and NSE (Kes. 1.24Mn).

### Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
BOC	Final	10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
Kapchorua Tea		30.00	31-Jul-26	Pending Approval
Williamson Tea		15.00	31-Jul-26	
E.A Portland Cement		1.25	Pending Approval	

### Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	229.62	227.74	-0.82%
NSE 10	2474.17	2437.87	-1.47%
NSE 20	3850.02	3813.32	-0.95%
NSE 25	6370.81	6295.26	-1.19%
Bank Index	261.50	258.14	-1.28%
Market Capitalization (Bn)	3853.49	3821.99	-0.82%
Shares Traded (Mn)	19.19	12.80	-33.29%
Equities Turnover (Mn)	632.45	367.81	-41.84%
Bond Turnover (Bn)	5.53	7.25	30.95%
Foreign Buys	162.17	57.55	-64.51%
Foreign Sales	99.43	70.73	-28.86%
Net foreign flows	62.74	-13.18	-121.01%

Top Movers	Share Price		
Stock	08-Jul-26	09-Jul-26	Mkt Turnover (Kes. Mn)
KCB Group	81.50	78.75	70.74
Safaricom	35.20	35.00	69.40
Equity Group	85.75	83.75	53.45
Kenya Power Ord.	18.35	18.00	38.75
I&M Group	66.50	63.25	32.21
Co-op Bank Group	34.45	34.55	12.50

Top Gainers	Share Price		
Stock	08-Jul-26	09-Jul-26	%Change
Eaagads	28.00	29.50	5.36%
Standard Group	5.98	6.30	5.35%
Sasini Plc	24.50	25.75	5.10%
Sameer Africa	16.05	16.80	4.67%
Crown Paints Kenya	58.25	60.75	4.29%

Top Losers	Price		
Stock	08-Jul-26	09-Jul-26	%Change
Kurwitu Ventures	1500.00	1355.00	-9.67%
Shri Krishna	9.50	8.90	-6.32%
Umeme Ltd	7.68	7.22	-5.99%
I&M Group	66.50	63.25	-4.89%
HF Group	10.85	10.35	-4.61%

Top Foreign Buys		
Stock	09-Jul-26	Foreign Buys (Kes. Mn)
Safaricom	35.00	29.48
Equity Group	83.75	23.49
DTB Group	145.75	3.30
KenGen	9.56	0.58
KCB Group	78.75	0.56

Top Foreign Sells		
Stock	09-Jul-26	Foreign Sells (Kes. Mn)
Safaricom	35.00	47.33
Equity Group	83.75	17.35
Home Afrika	1.21	1.46
NSE	22.75	1.24
Umeme Ltd	7.22	0.95

Top Foreign Net Inflows (Kes. Mn)		
Stock	09-Jul-26	Net inflows
Equity Group	83.75	6.14
DTB Group	145.75	3.30
KenGen	9.56	0.58
BOC Kenya	172.25	0.04
Family Bank	24.35	0.01

Top Foreign Net Outflows (Kes. Mn)		
Stock	09-Jul-26	Net Outflows
Safaricom	35.00	-17.85
Home Afrika	1.21	-1.46
NSE	22.75	-1.24
Umeme Ltd	7.22	-0.95
Unga Group	27.25	-0.51

### MARKET SUMMARY

Stock	08-Jul-26	09-Jul-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
<b>AGRICULTURAL</b>							
Eaagads	28.00	29.50	5.36%	43.90%	0.04	0.00%	0.00%
Kakuzi Plc	435.75	437.75	0.46%	8.89%	0.58	3.66%	3.66%
Kapchorua Tea	342.25	343.75	0.44%	48.49%	1.28	8.73%	0.00%
Limuru Tea	538.00	538.00	0.00%	16.96%	0.00	0.00%	0.00%
Sasini Plc	24.50	25.75	5.10%	44.26%	1.21	0.00%	0.00%
Williamson Tea Kenya	158.50	158.25	-0.16%	5.85%	2.12	9.48%	0.00%
<b>AUTOMOBILES &amp; ACCESSORIES</b>							
Car & General (K)	119.25	120.25	0.84%	135.78%	0.35	2.84%	2.59%
<b>BANKING</b>							
ABSA Bank Kenya	33.10	33.35	0.76%	35.02%	8.08	6.15%	5.55%
BK Group	54.00	54.00	0.00%	27.06%	0.61	8.76%	8.69%
DTB Group	147.00	145.75	-0.85%	27.29%	9.01	6.17%	6.17%
Equity Group	85.75	83.75	-2.33%	25.47%	53.45	6.87%	6.87%
Family Bank	24.45	24.35	-0.41%	35.28%	8.03	4.93%	0.00%
HF Group	10.85	10.35	-4.61%	3.92%	2.69	0.00%	0.00%
I&M Group	66.50	63.25	-4.89%	49.00%	32.21	5.93%	5.93%
KCB Group	81.50	78.75	-3.37%	19.77%	70.74	8.89%	0.00%
NCBA Group	87.00	86.50	-0.57%	2.98%	10.65	8.21%	5.32%
Stanbic Holdings	290.75	290.00	-0.26%	46.65%	0.73	7.71%	0.00%
Stan Chart Bank	335.00	342.00	2.09%	15.05%	3.09	9.06%	6.73%
Co-op Bank Group	34.45	34.55	0.29%	44.26%	12.50	7.24%	4.34%
<b>COMMERCIAL AND SERVICES</b>							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.07	1.04	-2.80%	-24.09%	0.29	0.00%	0.00%
Express Kenya	7.18	6.98	-2.79%	-5.68%	0.09	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.92	5.84	-1.35%	65.44%	2.84	0.00%	0.00%
Longhorn Publishers Plc	2.78	2.73	-1.80%	-5.86%	0.01	0.00%	0.00%
Nairobi Business V.	1.41	1.42	0.71%	-3.40%	0.01	0.00%	0.00%
Nation Media Group	12.65	12.70	0.40%	9.96%	0.17	0.00%	0.00%
Sameer Africa	16.05	16.80	4.67%	17.89%	0.27	0.00%	0.00%
Standard Group	5.98	6.30	5.35%	4.30%	0.00	0.00%	0.00%
TPS Eastern Africa	15.75	15.95	1.27%	8.50%	0.01	2.19%	0.00%
Uchumi Supermarket	1.69	1.69	0.00%	64.08%	0.14	0.00%	0.00%
WPP Scangroup	2.16	2.11	-2.31%	-17.25%	0.02	0.00%	0.00%
<b>CONSTRUCTION &amp; ALLIED</b>							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	58.25	60.75	4.29%	11.47%	0.04	0.00%	0.00%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%

E.A.Portland Cement	100.50	100.00	-0.50%	36.05%	0.18	0.00%	0.00%
<b>ENERGY &amp; PETROLEUM</b>							
KenGen	9.84	9.56	-2.85%	4.14%	10.78	9.41%	9.41%
Kenya Pipeline Company	9.18	9.24	0.65%	1.54%	0.77	0.00%	0.00%
Kenya Power Ord.	18.35	18.00	-1.91%	32.35%	38.75	1.67%	6.11%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	44.75	44.35	-0.89%	15.05%	0.55	7.78%	0.00%
Umeme Ltd	7.68	7.22	-5.99%	-7.67%	1.07	0.00%	0.00%
<b>INSURANCE</b>							
Britam Plc	13.60	14.10	3.68%	54.95%	0.71	0.00%	0.00%
CIC Insurance	4.50	4.50	0.00%	-1.53%	1.01	0.00%	2.89%
Jubilee Holdings	381.00	381.75	0.20%	13.96%	0.32	0.52%	0.00%
Kenya Re	3.37	3.34	-0.89%	10.96%	2.90	4.49%	0.00%
Liberty Kenya	9.08	8.94	-1.54%	-11.49%	0.04	5.59%	0.00%
Sanlam Kenya	8.38	8.34	-0.48%	-1.42%	0.08	0.00%	0.00%
<b>INVESTMENT</b>							
Centum	14.80	14.60	-1.35%	5.42%	1.13	2.19%	0.00%
Home Afrika	1.21	1.21	0.00%	-9.70%	1.57	0.00%	0.00%
Kurwitu Ventures	1500.00	1355.00	-9.67%	-9.67%	0.15	0.00%	0.00%
Olympia Capital Holdings	7.06	7.00	-0.85%	-14.84%	0.01	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%
<b>INVESTMENT SERVICES</b>							
NSE	23.80	22.75	-4.41%	12.35%	5.18	4.40%	0.00%
<b>MANUFACTURING &amp; ALLIED</b>							
BOC Kenya	174.00	172.25	-1.01%	35.63%	0.18	7.46%	0.00%
BAT Kenya	577.00	577.00	0.00%	25.71%	7.16	12.13%	10.40%
Carbacid Investments	36.20	36.00	-0.55%	22.66%	1.29	5.56%	0.00%
EABL	267.50	264.75	-1.03%	0.67%	3.32	1.51%	1.51%
Flame Tree Group	1.86	1.85	-0.54%	17.83%	0.03	0.00%	0.00%
Africa Mega Agricorp Plc	110.50	110.50	0.00%	56.74%	0.01	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	28.50	27.25	-4.39%	17.46%	0.52	0.00%	0.00%
Shri Krishna Overseas	9.50	8.90	-6.32%	9.07%	0.02	0.00%	0.00%
<b>TELECOMMUNICATION</b>							
Safaricom	35.20	35.00	-0.57%	23.46%	69.40	5.71%	2.43%
<b>REITS</b>							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC Green I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%
<b>EXCHANGE TRADED FUNDS</b>							
Absa NewGold ETF	4950.00	5105.00	3.13%	-5.38%	0.80	0.00%	0.00%
Satrix MSCI World F. ETF	939.00	939.00	0.00%	7.81%	0.05	0.00%	0.00%

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