

Market Indicators: The equities market retreated during the session, with all major benchmark indices closing lower. NASI declined 0.34% to 229.62, while NSE 10, NSE 20, NSE 25 and the Banking Index fell 0.55%, 0.30%, 0.56% and 1.07% to close at 2,474.17, 3,850.02, 6,370.81 and 261.50, respectively. Consequently, market capitalization declined 0.34% to KES 3,853.49Bn.

Trading Activity: Trading activity weakened during the session. Equity volumes traded declined 49.11% to 19.19Mn shares, while equity turnover fell 58.57% to KES 632.45Mn, reflecting reduced investor participation. Meanwhile, secondary bond market turnover increased 9.95% to KES 5.53Bn.

Gainers/Losers: Umeme Ltd topped the gainers' chart with a 4.35% appreciation, followed by WPP Scangroup (3.35%), Longhorn Publishers (2.96%), Carbacid Investments (2.26%) and Olympia Capital (2.02%). On the losers' side, Eaagads posted the steepest decline, shedding 8.65%, followed by Standard Group (7.43%), Crown Paints (4.90%), Sameer Africa (3.31%) and Stanbic Chartered Bank (2.19%).

Top Movers: Safaricom led trading activity with a turnover of KES 200.22Mn, followed by standard Chartered Bank (KES 79.75Mn), DTB Group (KES 70.99Mn), KCB Group (KES 61.06Mn) and Equity Group (KES 40.76Mn).

Foreign Participation: Foreign investors turned net buyers, recording net inflows of KES 62.74Mn compared to net outflows of KES 72.06Mn in the previous session. Foreign purchases declined by 76.63% to KES 693.82Mn, while foreign sales declined significantly by 87.02% to KES 99.43Mn. Safaricom recorded the highest foreign net inflows at KES 123.71Mn, followed by Equity Group at KES 7.61Mn and KenGen at KES 0.22Mn. On the other hand, DTB Group registered the largest foreign net outflows at KES 51.45Mn, followed by the Absa NewGold ETF at KES 6.82Mn and Williamson Tea at KES 3.89Mn.

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
Kapchorua Tea		30.00	31-Jul-26	Pending Approval
Williamson Tea		15.00	31-Jul-26	

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	230.41	229.62	-0.34%
NSE 10	2487.93	2474.17	-0.55%
NSE 20	3861.73	3850.02	-0.30%
NSE 25	6406.80	6370.81	-0.56%
Bank Index	264.33	261.50	-1.07%
Market Capitalization (Bn)	3866.70	3853.49	-0.34%
Shares Traded (Mn)	37.70	19.19	-49.11%
Equities Turnover (Mn)	1526.38	632.45	-58.57%
Bond Turnover (Bn)	5.03	5.53	9.95%
Foreign Buys	693.82	162.17	-76.63%
Foreign Sales	765.88	99.43	-87.02%
Net foreign flows	-72.06	62.74	-187.07%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
	07-Jul-26	08-Jul-26	
Safaricom	35.15	35.20	200.22
Stan Chart Bank	342.50	335.00	79.75
DTB Group	147.25	147.00	70.99
KCB Group	82.75	81.50	61.06
Equity Group	86.75	85.75	40.76
Eaagads	30.65	28.00	28.58

Top Gainers	Share Price		
	07-Jul-26	08-Jul-26	%Change
Umeme Ltd	7.36	7.68	4.35%
WPP Scangroup	2.09	2.16	3.35%
Longhorn Publishers	2.70	2.78	2.96%
Carbacid Investments	35.40	36.20	2.26%
Olympia Capital	6.92	7.06	2.02%

Top Losers	Price		
	07-Jul-26	08-Jul-26	%Change
Eaagads	30.65	28.00	-8.65%
Standard Group	6.46	5.98	-7.43%
Crown Paints	61.25	58.25	-4.90%
Sameer Africa	16.60	16.05	-3.31%
Stan Chart Bank	342.50	335.00	-2.19%

Top Foreign Buys		
Stock	08-Jul-26	Foreign Buys (Kes. Mn)
Safaricom	35.20	151.83
Equity Group	85.75	7.65
KCB Group	81.50	2.21
KenGen	9.84	0.22
Liberty Kenya	9.08	0.07

Top Foreign Sells		
Stock	08-Jul-26	Foreign Sells (Kes. Mn)
DTB Group	147.00	51.45
Safaricom	35.20	28.11
Absa NewGold ETF	4950.00	6.84
Williamson Tea	158.50	3.89
KCB Group	81.50	3.67

Top Foreign Net Inflows (Kes. Mn)		
Stock	08-Jul-26	Net inflows
Safaricom	35.20	123.71
Equity Group	85.75	7.61
KenGen	9.84	0.22
Liberty Kenya	9.08	0.07
Uchumi Supermarket	1.69	0.01

Top Foreign Net Outflows (Kes. Mn)		
Stock	08-Jul-26	Net Outflows
DTB Group	147.00	-51.45
Absa NewGold ETF	4950.00	-6.82
Williamson Tea	158.50	-3.89
Home Afrika	1.21	-3.57
KCB Group	81.50	-1.46

Stock	07-Jul-26	08-Jul-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	30.65	28.00	-8.65%	36.59%	28.58	0.00%	0.00%
Kakuzi Plc	438.25	435.75	-0.57%	8.40%	0.18	3.67%	1.84%
Kapchorua Tea	337.75	342.25	1.33%	47.84%	0.31	8.77%	7.30%
Limuru Tea	538.00	538.00	0.00%	16.96%	0.02	0.00%	0.00%
Sasini Plc	25.00	24.50	-2.00%	37.25%	0.80	0.00%	0.00%
Williamson Tea Kenya	157.75	158.50	0.48%	6.02%	5.49	9.46%	6.31%
					0.00		
AUTOMOBILES & ACCESSORIES							
Car & General (K)	120.00	119.25	-0.63%	133.82%	1.22	2.87%	0.92%
BANKING							
ABSA Bank Kenya	33.25	33.10	-0.45%	34.01%	10.93	6.19%	5.29%
BK Group	54.00	54.00	0.00%	27.06%	0.68	8.76%	3.14%
DTB Group	147.25	147.00	-0.17%	28.38%	70.99	6.12%	4.76%
Equity Group	86.75	85.75	-1.15%	28.46%	40.76	6.71%	4.96%
Family Bank	24.50	24.45	-0.20%	35.83%	11.04	4.91%	3.48%
HF Group	10.80	10.85	0.46%	8.94%	9.24	0.00%	0.00%
I&M Group	67.50	66.50	-1.48%	56.65%	24.16	5.64%	4.51%
KCB Group	82.75	81.50	-1.51%	23.95%	61.06	8.59%	6.75%
NCBA Group	88.00	87.00	-1.14%	3.57%	19.43	8.16%	6.61%
Stanbic Holdings	292.75	290.75	-0.68%	47.03%	3.36	7.69%	7.81%
Stan Chart Bank	342.50	335.00	-2.19%	12.70%	79.75	9.25%	13.43%
Co-op Bank Group	34.70	34.45	-0.72%	43.84%	16.36	7.26%	4.35%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.07	1.07	0.00%	-21.90%	0.27	0.00%	0.00%

Express Kenya	7.26	7.18	-1.10%	-2.97%	0.00	0.00%	0.00%
Homeboyz	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.90	5.92	0.34%	67.71%	1.28	0.00%	0.00%
Longhorn Publishers	2.70	2.78	2.96%	-4.14%	0.02	0.00%	0.00%
Nairobi Business Ventures	1.43	1.41	-1.40%	-4.08%	0.16	0.00%	0.00%
Nation Media Group	12.70	12.65	-0.39%	9.52%	0.04	0.00%	0.00%
Sameer Africa	16.60	16.05	-3.31%	12.63%	0.12	0.00%	0.00%
Standard Group	6.46	5.98	-7.43%	-0.99%	0.02	0.00%	0.00%
TPS Eastern Africa	15.85	15.75	-0.63%	7.14%	0.08	2.22%	2.22%
Uchumi Supermarket	1.71	1.69	-1.17%	64.08%	0.21	0.00%	0.00%
WPP Scangroup	2.09	2.16	3.35%	-15.29%	0.04	0.00%	0.00%

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CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	61.25	58.25	-4.90%	6.88%	0.69	0.00%	5.15%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	100.50	100.50	0.00%	36.73%	0.59	0.00%	1.00%

0.00

ENERGY & PETROLEUM

KenGen	9.94	9.84	-1.01%	7.19%	7.58	9.15%	6.61%
Kenya Pipeline Company	9.20	9.18	-0.22%	0.88%	2.01	0.00%	0.00%
Kenya Power Ord.	18.00	18.35	1.94%	34.93%	9.92	1.63%	3.81%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	44.50	44.75	0.56%	16.08%	0.62	7.71%	4.29%
Umeme Ltd	7.36	7.68	4.35%	-1.79%	0.08	0.00%	0.00%

INSURANCE

Britam Plc	13.50	13.60	0.74%	49.45%	1.13	0.00%	0.00%
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CIC Insurance	4.52	4.50	-0.44%	-1.53%	0.93	0.00%	2.89%
Jubilee Holdings	382.75	381.00	-0.46%	13.73%	0.41	0.52%	3.54%
Kenya Re	3.36	3.37	0.30%	11.96%	4.28	4.45%	4.45%
Liberty Kenya	9.02	9.08	0.67%	-10.10%	0.11	5.51%	17.62%
Sanlam Kenya	8.46	8.38	-0.95%	-0.95%	0.11	0.00%	0.00%

INVESTMENT

Centum	14.90	14.80	-0.67%	6.86%	1.62	2.16%	2.16%
Home Afrika	1.21	1.21	0.00%	-9.70%	4.05	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital	6.92	7.06	2.02%	-14.11%	0.35	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

INVESTMENT SERVICES

NSE	23.85	23.80	-0.21%	17.53%	6.06	4.20%	1.34%
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MANUFACTURING & ALLIED

BOC Kenya	173.25	174.00	0.43%	37.01%	0.30	7.39%	1.44%
BAT Kenya	569.00	577.00	1.41%	25.71%	2.67	12.13%	9.53%
Carbacid Investments	35.40	36.20	2.26%	23.34%	0.35	5.52%	5.52%
EABL	265.75	267.50	0.66%	1.71%	1.78	1.50%	2.99%
Flame Tree Group	1.87	1.86	-0.53%	18.47%	0.09	0.00%	0.00%
Africa Mega Agricorp	110.50	110.50	0.00%	56.74%	0.01	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	28.50	28.50	0.00%	22.84%	0.05	0.00%	0.00%
Shri Krishna Overseas	9.60	9.50	-1.04%	16.42%	0.01	0.00%	0.00%

TELECOMMUNICATION

Safaricom	35.15	35.20	0.14%	24.16%	200.22	5.68%	4.26%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	3.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC Green USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%

EXCHANGE TRADED FUNDS

Absa NewGold ETF	5045.00	4950.00	-1.88%	-8.25%	7.82	0.00%	0.00%
Satrix MSCI World F. ETF	947.00	939.00	-0.84%	7.81%	0.14	0.00%	0.00%

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