

Market Indicators: The equities market closed on a positive note, with all major indices posting gains. NASI advanced 0.98% to 230.41, while NSE 10, NSE 20, and NSE 25 gained 0.74%, 0.45%, and 0.66% to 2,487.93, 3,861.73, and 6,406.80, respectively. The Banking Index rose 0.51% to 264.33, while market capitalization increased 0.98% to Kes. 3,866.70Bn.

Trading Activity: Trading activity strengthened significantly, with equity turnover surging 212.52% to Kes. 1.53Bn from Kes. 488.40Mn, supported by increased investor participation. Traded volumes rose 78.21% to 37.70Mn shares, while secondary bond market turnover declined 28.94% to Kes. 5.04Bn.

Gainers/Losers: Sameer Africa topped the gainers' chart with an 8.50% appreciation, followed by Standard Group (+4.87%) and NSE Plc (+4.15%). On the downside, Eveready East Africa led the losers after shedding 4.46%, followed by Uchumi Supermarkets (-3.41%) and Uchumi Supermarkets Plc (-2.84%).

Top Movers: Safaricom emerged as the top traded counter by turnover at Kes. 703.17Mn followed by KCB Group at (Kes. 374.99Mn), and Equity Group (Kes. 164.79Mn).

Foreign Participation: Foreign investors recorded a net outflow of Kes. 72.06Mn during the session. Equity Group led foreign inflows at Kes. 112.44Mn, followed by KCB Group (Kes. 8.45Mn) and NSE Plc (Kes. 0.69Mn). On the sell side, Safaricom registered the largest net outflow at Kes. 156.93Mn, followed by DTB Group (Kes. 26.45Mn) and KenGen (Kes. 6.03Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
Kapchorua Tea		30.00	31-Jul-26	
Williamson Tea		15.00	31-Jul-26	

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	228.17	230.41	0.98%
NSE 10	2469.59	2487.93	0.74%
NSE 20	3844.43	3861.73	0.45%
NSE 25	6364.94	6406.80	0.66%
Bank Index	262.99	264.33	0.51%
Market Capitalization (Bn)	3829.17	3866.70	0.98%
Shares Traded (Mn)	21.16	37.70	78.21%
Equities Turnover (Mn)	488.40	1526.38	212.52%
Bond Turnover (Bn)	7.09	5.04	-28.94%
Foreign Buys	152.41	693.82	355.23%
Foreign Sales	120.02	765.88	538.13%
Net foreign flows	32.38	-72.06	-322.54%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
	06-Jul-26	07-Jul-26	
Safaricom	34.40	35.15	703.17
KCB Group	80.25	82.75	374.99
Equity Group	86.75	86.75	164.79
DTB Group	147.00	147.25	95.70
Family Bank	24.35	24.50	45.01
Co-op Bank Group	34.85	34.70	37.37

Top Gainers	Share Price		
	06-Jul-26	07-Jul-26	%Change
Sameer Africa	15.30	16.60	8.50%
Standard Group	6.16	6.46	4.87%
NSE	22.90	23.85	4.15%
Express Kenya	7.02	7.26	3.42%
Kapchorua Tea	327.25	337.75	3.21%

Top Losers	Price		
	06-Jul-26	07-Jul-26	%Change
Eveready EA	1.12	1.07	-4.46%
Umeme Ltd	7.62	7.36	-3.41%
Uchumi Spmkt	1.76	1.71	-2.84%
BOC Kenya	175.25	173.25	-1.14%
EABL	268.50	265.75	-1.02%

Top Foreign Buys		
Stock	07-Jul-26	Foreign Buys (Kes. Mn)
Safaricom	35.15	485.23
Equity Group	86.75	112.44
KCB Group	82.75	87.17
DTB Group	147.25	7.06
NSE	23.85	0.70

Top Foreign Sells		
Stock	07-Jul-26	Foreign Sells (Kes. Mn)
Safaricom	35.15	642.17
KCB Group	82.75	78.72
DTB Group	147.25	33.51
KenGen	9.94	6.73
Home Afrika	1.21	1.77

Top Foreign Net Inflows (Kes. Mn)		
Stock	07-Jul-26	Net inflows
Equity Group	86.75	112.44
KCB Group	82.75	8.45
NSE	23.85	0.69
EABL	265.75	0.15
Co-op Bank Group	34.70	0.05

Top Foreign Net Outflows (Kes. Mn)		
Stock	07-Jul-26	Net Outflows
Safaricom	35.15	-156.93
DTB Group	147.25	-26.45
KenGen	9.94	-6.03
Home Afrika	1.21	-1.76
Absa NewGold ETF	5045.00	-1.57

Stock	06-Jul-26	07-Jul-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	30.45	30.65	0.66%	49.51%	0.05	0.00%	0.00%
Kakuzi Plc	438.25	438.25	0.00%	9.02%	0.67	3.65%	3.65%
Kapchorua Tea	327.25	337.75	3.21%	45.90%	1.40	8.88%	0.00%
Limuru Tea	538.00	538.00	0.00%	16.96%	0.02	0.00%	0.00%
Sasini Plc	24.90	25.00	0.40%	40.06%	0.24	0.00%	0.00%
Williamson Tea Kenya	156.75	157.75	0.64%	5.52%	4.45	9.51%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	118.50	120.00	1.27%	135.29%	0.59	2.85%	2.60%
BANKING							
ABSA Bank Kenya	32.90	33.25	1.06%	34.62%	9.39	6.17%	5.56%
BK Group	54.25	54.00	-0.46%	27.06%	0.46	8.76%	8.69%
DTB Group	147.00	147.25	0.17%	28.60%	95.70	6.11%	6.11%
Equity Group	86.75	86.75	0.00%	29.96%	164.79	6.63%	6.63%
Family Bank	24.35	24.50	0.62%	36.11%	45.01	4.90%	0.00%
HF Group	10.60	10.80	1.89%	8.43%	2.70	0.00%	0.00%
I&M Group	68.00	67.50	-0.74%	59.01%	3.14	5.56%	5.56%
KCB Group	80.25	82.75	3.12%	25.86%	374.99	8.46%	0.00%
NCBA Group	88.50	88.00	-0.56%	4.76%	12.35	8.07%	5.23%
Stanbic Holdings	291.00	292.75	0.60%	48.04%	0.41	7.63%	0.00%
Stan Chart Bank	343.50	342.50	-0.29%	15.22%	4.37	9.05%	6.72%
Co-op Bank Group	34.85	34.70	-0.43%	44.89%	37.37	7.20%	4.32%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.12	1.07	-4.46%	-21.90%	0.20	0.00%	0.00%
Express Kenya	7.02	7.26	3.42%	-1.89%	0.15	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.92	5.90	-0.34%	67.14%	1.66	0.00%	0.00%
Longhorn Publishers Plc	2.65	2.70	1.89%	-6.90%	0.10	0.00%	0.00%
Nairobi Business V.	1.41	1.43	1.42%	-2.72%	0.18	0.00%	0.00%
Nation Media Group	12.70	12.70	0.00%	9.96%	0.04	0.00%	0.00%
Sameer Africa	15.30	16.60	8.50%	16.49%	2.10	0.00%	0.00%
Standard Group	6.16	6.46	4.87%	6.95%	0.01	0.00%	0.00%
TPS Eastern Africa	15.50	15.85	2.26%	7.82%	0.02	2.21%	0.00%
Uchumi Supermarket	1.76	1.71	-2.84%	66.02%	0.14	0.00%	0.00%
WPP Scangroup	2.09	2.09	0.00%	-18.04%	0.04	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	60.25	61.25	1.66%	12.39%	0.05	0.00%	0.00%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	100.25	100.50	0.25%	36.73%	0.55	0.00%	0.00%

ENERGY & PETROLEUM

KenGen	9.92	9.94	0.20%	8.28%	13.76	9.05%	9.05%
Kenya Pipeline Co.	9.22	9.20	-0.22%	1.10%	3.49	0.00%	0.00%
Kenya Power Ord.	17.80	18.00	1.12%	32.35%	14.86	1.67%	6.11%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	44.40	44.50	0.23%	15.43%	0.73	7.75%	0.00%
Umeme Ltd	7.62	7.36	-3.41%	-5.88%	0.61	0.00%	0.00%

INSURANCE

Britam Plc	13.35	13.50	1.12%	48.35%	0.94	0.00%	0.00%
CIC Insurance	4.49	4.52	0.67%	-1.09%	0.94	0.00%	2.88%
Jubilee Holdings	382.00	382.75	0.20%	14.25%	1.75	0.52%	0.00%
Kenya Re	3.35	3.36	0.30%	11.63%	3.52	4.46%	0.00%
Liberty Kenya	9.10	9.02	-0.88%	-10.69%	0.21	5.54%	0.00%
Sanlam Kenya	8.24	8.46	2.67%	0.00%	0.03	0.00%	0.00%

INVESTMENT

Centum	14.90	14.90	0.00%	7.58%	0.45	2.15%	0.00%
Home Afrika	1.21	1.21	0.00%	-9.70%	1.87	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.01	0.00%	0.00%
Olympia Capital	6.92	6.92	0.00%	-15.82%	0.07	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%

INVESTMENT SERVICES

NSE	22.90	23.85	4.15%	17.78%	5.83	4.19%	0.00%
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MANUFACTURING & ALLIED

BOC Kenya	175.25	173.25	-1.14%	36.42%	0.08	7.42%	0.00%
BAT Kenya	568.00	569.00	0.18%	23.97%	3.45	12.30%	10.54%
Carbacid Investments	35.70	35.40	-0.84%	20.61%	1.19	5.65%	0.00%
EABL	268.50	265.75	-1.02%	1.05%	6.42	1.51%	1.51%
Flame Tree Group	1.88	1.87	-0.53%	19.11%	0.14	0.00%	0.00%
Africa Mega Agricorp	110.00	110.50	0.45%	56.74%	0.04	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	28.75	28.50	-0.87%	22.84%	0.04	0.00%	0.00%
Shri Krishna Overseas	9.40	9.60	2.13%	17.65%	0.03	0.00%	0.00%

TELECOMMUNICATION

Safaricom	34.40	35.15	2.18%	23.99%	703.17	5.69%	2.42%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%

EXCHANGE TRADED FUNDS

Absa NewGold ETF	5050.00	5045.00	-0.10%	-6.49%	1.98	0.00%	0.00%
Satrix MSCI World F.	947.00	947.00	0.00%	8.73%	0.08	0.00%	0.00%

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