

**Market Indicators:** The equities market sustained its positive momentum during the session, with all major benchmark indices closing higher. NASI advanced 0.44% to 228.17, while NSE 10, NSE 20, NSE 25 and the Banking Index gained 0.19%, 0.45%, 0.33% and 0.57% to close at 2,469.59, 3,844.43, 6,364.94 and 262.99, respectively. Consequently, market capitalization increased 0.44% to KES 3,829.17Bn.

**Trading Activity:** Trading activity was mixed during the session. Equity volumes traded rose 23.09% to 21.16Mn shares, while equity turnover declined 42.90% to KES 488.40Mn, reflecting lower-value trades. Meanwhile, bond market turnover eased 13.46% to KES 7.09Bn.

**Gainers/Losers:** Uchumi Supermarket topped the gainers' chart with a 6.67% appreciation, followed by Family Bank (3.18%), Sasini Plc (3.11%), Standard Group (3.01%) and KCB Group (2.23%). On the losers' side, Home Afrika posted the steepest decline, shedding 5.47%, followed by Sameer Africa (4.97%), Shri Krishna Overseas (3.09%), Olympia Capital (2.81%) and Express Kenya (2.23%).

**Top Movers:** Safaricom led trading activity with a turnover of KES 134.88Mn, followed by DTB Group (KES 68.57Mn), KCB Group (KES 55.33Mn), Equity Group (KES 54.79Mn) and Kenya Power (KES 27.04Mn).

**Foreign Participation:** Foreign investors remained net buyers, recording net inflows of KES 32.38Mn, albeit significantly lower than the KES 215.46Mn recorded in the previous session. Foreign purchases declined 52.36% to KES 152.41Mn, while foreign sales increased 14.90% to KES 120.02Mn. Safaricom recorded the highest foreign net inflows at KES 63.99Mn, followed by Equity Group at KES 18.53Mn and TotalEnergies Kenya at KES 2.35Mn. On the other hand, DTB Group registered the largest foreign net outflows at KES 26.47Mn, followed by Kenya Power at KES 7.07Mn and Home Afrika at KES 6.30Mn.

### Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
KCB		3.00	02-Apr-26	
Stanbic		18.55	15-May-26	
Kapchorua Tea		30.00	31-Jul-26	
Williamson Tea		15.00	31-Jul-26	

Pending Approval

### Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	227.17	228.17	0.44%
NSE 10	2464.97	2469.59	0.19%
NSE 20	3827.10	3844.43	0.45%
NSE 25	6344.17	6364.94	0.33%
Bank Index	261.51	262.99	0.57%
Market Capitalization (Bn)	3812.38	3829.17	0.44%
Shares Traded (Mn)	17.19	21.16	23.09%
Equities Turnover (Mn)	855.39	488.40	-42.90%
Bond Turnover (Bn)	8.19	7.09	-13.46%
Foreign Buys	319.92	152.41	-52.36%
Foreign Sales	104.46	120.02	14.90%
Net foreign flows	215.46	32.38	-84.97%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
	03-Jul-26	06-Jul-26	
Safaricom	34.20	34.40	134.88
DTB Group	145.00	147.00	68.57
KCB Group	78.50	80.25	55.33
Equity Group	87.00	86.75	54.79
Kenya Power Ord.	17.60	17.80	27.04
EABL	270.50	268.50	22.04

Top Gainers	Share Price		
	03-Jul-26	06-Jul-26	%Change
Uchumi Supermarket	1.65	1.76	6.67%
Family Bank	23.60	24.35	3.18%
Sasini Plc	24.15	24.90	3.11%
Standard Group	5.98	6.16	3.01%
KCB Group	78.50	80.25	2.23%

Top Losers	Price		
	03-Jul-26	06-Jul-26	%Change
Home Afrika	1.28	1.21	-5.47%
Sameer Africa	16.10	15.30	-4.97%
Shri Krishna	9.70	9.40	-3.09%
Olympia Capital	7.12	6.92	-2.81%
Express Kenya	7.18	7.02	-2.23%

Top Foreign Buys		
Stock	06-Jul-26	Foreign Buys (Kes. Mn)
Safaricom	34.40	111.07
Equity Group	86.75	18.83
EABL	268.50	14.59
DTB Group	147.00	3.68
Total Energies Kenya	44.40	2.35

Top Foreign Sells		
Stock	06-Jul-26	Foreign Sells (Kes. Mn)
Safaricom	34.40	47.08
DTB Group	147.00	30.14
EABL	268.50	14.55
Kenya Power Ord.	17.80	7.12
Home Afrika	1.21	6.30

Top Foreign Net Inflows (Kes. Mn)		
Stock	06-Jul-26	Net inflows
Safaricom	34.40	63.99
Equity Group	86.75	18.53
Total Energies Kenya	44.40	2.35
KenGen	9.92	0.06
EABL	268.50	0.03

Top Foreign Net Outflows (Kes. Mn)		
Stock	06-Jul-26	Net Outflows
DTB Group	147.00	-26.47
Kenya Power Ord.	17.80	-7.07
Home Afrika	1.21	-6.30
Williamson Tea	156.75	-5.28
Absa NewGold ETF	5050.00	-4.05

Stock	03-Jul-26	06-Jul-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
<b>AGRICULTURAL</b>							
Eaagads	30.60	30.45	-0.49%	48.54%	0.23	0.00%	0.00%
Kakuzi Plc	438.00	438.25	0.06%	9.02%	3.35	3.65%	3.65%
Kapchorua Tea	322.50	327.25	1.47%	41.36%	0.64	9.17%	0.00%
Limuru Tea	538.00	538.00	0.00%	16.96%	0.01	0.00%	0.00%
Sasini Plc	24.15	24.90	3.11%	39.50%	0.19	0.00%	0.00%
Williamson Tea Kenya	156.25	156.75	0.32%	4.85%	8.48	9.57%	0.00%
<b>AUTOMOBILES &amp; ACCESSORIES</b>							
Car & General (K)	118.75	118.50	-0.21%	132.35%	0.35	2.89%	2.63%
<b>BANKING</b>							
ABSA Bank Kenya	32.80	32.90	0.30%	33.20%	9.31	6.23%	5.62%
BK Group	53.75	54.25	0.93%	27.65%	1.26	8.72%	8.65%
DTB Group	145.00	147.00	1.38%	28.38%	68.57	6.12%	6.12%
Equity Group	87.00	86.75	-0.29%	29.96%	54.79	6.63%	6.63%
Family Bank	23.60	24.35	3.18%	35.28%	18.22	4.93%	0.00%
HF Group	10.50	10.60	0.95%	6.43%	5.06	0.00%	0.00%
I&M Group	69.00	68.00	-1.45%	60.19%	9.92	5.51%	5.51%
KCB Group	78.50	80.25	2.23%	22.05%	55.33	8.72%	0.00%
NCBA Group	88.25	88.50	0.28%	5.36%	6.29	8.02%	5.20%
Stanbic Holdings	288.00	291.00	1.04%	47.16%	1.03	7.68%	0.00%
Stan Chart Bank	339.00	343.50	1.33%	15.56%	1.29	9.02%	6.70%
Co-op Bank Group	34.80	34.85	0.14%	45.51%	14.24	7.17%	4.30%
<b>COMMERCIAL AND SERVICES</b>							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.10	1.12	1.82%	-18.25%	0.09	0.00%	0.00%

Express Kenya	7.18	7.02	-2.23%	-5.14%	0.00	0.00%	0.00%
Homeboyz	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.98	5.92	-1.00%	67.71%	2.02	0.00%	0.00%
Longhorn Publishers	2.68	2.65	-1.12%	-8.62%	0.22	0.00%	0.00%
Nairobi Business Ventures	1.42	1.41	-0.70%	-4.08%	0.16	0.00%	0.00%
Nation Media Group	12.90	12.70	-1.55%	9.96%	0.27	0.00%	0.00%
Sameer Africa	16.10	15.30	-4.97%	7.37%	0.30	0.00%	0.00%
Standard Group	5.98	6.16	3.01%	1.99%	0.02	0.00%	0.00%
TPS Eastern Africa	15.30	15.50	1.31%	5.44%	0.01	2.26%	0.00%
Uchumi Supermarket	1.65	1.76	6.67%	70.87%	0.59	0.00%	0.00%
WPP Scangroup	2.10	2.09	-0.48%	-18.04%	0.02	0.00%	0.00%

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### CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	61.50	60.25	-2.03%	10.55%	0.21	0.00%	0.00%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	99.50	100.25	0.75%	36.39%	0.13	0.00%	0.00%

### ENERGY & PETROLEUM

KenGen	9.86	9.92	0.61%	8.06%	10.69	9.07%	9.07%
Kenya Pipeline Company	9.24	9.22	-0.22%	1.32%	1.06	0.00%	0.00%
Kenya Power Ord.	17.60	17.80	1.14%	30.88%	27.04	1.69%	6.18%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	44.45	44.40	-0.11%	15.18%	3.01	7.77%	0.00%
Umeme Ltd	7.48	7.62	1.87%	-2.56%	0.28	0.00%	0.00%

### INSURANCE

Britam Plc	13.15	13.35	1.52%	46.70%	1.11	0.00%	0.00%
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CIC Insurance	4.59	4.49	-2.18%	-1.75%	0.52	0.00%	2.90%
Jubilee Holdings	382.25	382.00	-0.07%	14.03%	0.60	0.52%	0.00%
Kenya Re	3.35	3.35	0.00%	11.30%	10.77	4.48%	0.00%
Liberty Kenya	9.10	9.10	0.00%	-9.90%	0.11	5.49%	0.00%
Sanlam Kenya	8.10	8.24	1.73%	-2.60%	0.18	0.00%	0.00%

### INVESTMENT

Centum	14.75	14.90	1.02%	7.58%	0.37	2.15%	0.00%
Home Afrika	1.28	1.21	-5.47%	-9.70%	6.69	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital	7.12	6.92	-2.81%	-15.82%	0.02	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

### INVESTMENT SERVICES

NSE	22.90	22.90	0.00%	13.09%	4.55	4.37%	0.00%
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### MANUFACTURING & ALLIED

BOC Kenya	177.75	175.25	-1.41%	37.99%	0.12	7.33%	0.00%
BAT Kenya	566.00	568.00	0.35%	23.75%	2.50	12.32%	10.56%
Carbacid Investments	35.10	35.70	1.71%	21.64%	1.85	5.60%	0.00%
EABL	270.50	268.50	-0.74%	2.09%	22.04	1.49%	1.49%
Flame Tree Group	1.86	1.88	1.08%	19.75%	0.04	0.00%	0.00%
Africa Mega Agricorp	110.00	110.00	0.00%	56.03%	0.01	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	28.95	28.75	-0.69%	23.92%	0.28	0.00%	0.00%
Shri Krishna Overseas	9.70	9.40	-3.09%	15.20%	0.07	0.00%	0.00%

### TELECOMMUNICATION

Safaricom	34.20	34.40	0.58%	21.34%	134.88	5.81%	2.47%
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### REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC Green USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%

### EXCHANGE TRADED FUNDS

Absa NewGold ETF	5050.00	5050.00	0.00%	-6.39%	4.49	0.00%	0.00%
Satrix MSCI World F. ETF	945.00	947.00	0.21%	8.73%	0.17	0.00%	0.00%

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