

Market Indicators: The equities market extended its winning streak during the session, with all major benchmark indices closing higher. NASI advanced 0.53% to 227.17, while NSE 10, NSE 20, NSE 25 and the Banking Index gained 0.80%, 0.45%, 0.58% and 0.69% to close at 2,464.97, 3,827.10, 6,344.17 and 261.51, respectively. Consequently, market capitalization increased 0.53% to KES 3,812.38Bn.

Trading Activity: Trading activity improved during the session. Equity volumes traded edged up 1.20% to 17.19Mn shares, while equity turnover rose 7.00% to KES 855.39Mn. Meanwhile, bond market turnover declined 22.07% to KES 8.19Bn.

Gainers/Losers: Liberty Kenya topped the gainers' chart with a 9.37% appreciation, followed by BOC Kenya (7.08%), Sameer Africa (4.21%), Carbacid Investments (4.15%) and E.A. Portland Cement (3.11%). On the losers' side, Longhorn Publishers posted the steepest decline, shedding 6.94%, followed by TPS Eastern Africa (4.38%), Kapchorua Tea (4.37%), Standard Group (3.86%) and Eveready East Africa (2.65%).

Top Movers: Equity Group led trading activity with a turnover of KES 274.03Mn, followed by KCB Group (KES 233.54Mn), Safaricom (KES 95.26Mn), NCBA Group (KES 55.46Mn) and DTB Group (KES 40.34Mn).

Foreign Participation: Foreign investors turned net buyers, recording net inflows of KES 215.46Mn compared to net outflows of KES 131.32Mn in the previous session. Foreign purchases surged 92.58% to KES 319.92Mn, while foreign sales declined 64.88% to KES 104.46Mn. Equity Group recorded the highest foreign net inflows at KES 116.60Mn, followed by KCB Group at KES 52.85Mn and Safaricom at KES 47.55Mn. Williamson Tea registered the largest foreign net outflows at KES 3.46Mn, followed by WPP Scangroup at KES 0.22Mn.

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
KCB		3.00	02-Apr-26	Pending Approval
Stanbic		18.55	15-May-26	
Kapchorua Tea		30.00	31-Jul-26	
Williamson Tea		15.00	31-Jul-26	

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	225.98	227.17	0.53%
NSE 10	2445.49	2464.97	0.80%
NSE 20	3809.79	3827.10	0.45%
NSE 25	6307.78	6344.17	0.58%
Bank Index	259.71	261.51	0.69%
Market Capitalization (Bn)	3792.33	3812.38	0.53%
Shares Traded (Mn)	16.98	17.19	1.20%
Equities Turnover (Mn)	799.42	855.39	7.00%
Bond Turnover (Bn)	10.52	8.19	-22.07%
Foreign Buys	166.12	319.92	92.58%
Foreign Sales	297.44	104.46	-64.88%
Net foreign flows	-131.32	215.46	-264.08%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
	02-Jul-26	03-Jul-26	
Equity Group	84.50	87.00	274.03
KCB Group	78.50	78.50	233.54
Safaricom	34.05	34.20	95.26
NCBA Group	89.25	88.25	55.46
DTB Group	145.00	145.00	40.34
Family Bank	23.50	23.60	28.25

Top Gainers	Share Price		
	02-Jul-26	03-Jul-26	%Change
Liberty Kenya	8.32	9.10	9.37%
BOC Kenya	166.00	177.75	7.08%
Sameer Africa	15.45	16.10	4.21%
Carbacid Investments	33.70	35.10	4.15%
E.A.Portland Cement	96.50	99.50	3.11%

Top Losers	Price		
	02-Jul-26	03-Jul-26	%Change
Longhorn	2.88	2.68	-6.94%
TPS Eastern Africa	16.00	15.30	-4.38%
Kapchorua Tea	337.25	322.50	-4.37%
Standard Group	6.22	5.98	-3.86%
Eveready East	1.13	1.10	-2.65%

Top Foreign Buys		
Stock	03-Jul-26	Foreign Buys (Kes. Mn)
Equity Group	87.00	205.16
KCB Group	78.50	62.75
Safaricom	34.20	47.55
Kenya Power Ord.	17.60	3.69
KenGen	9.86	0.35

Top Foreign Sells		
Stock	03-Jul-26	Foreign Sells (Kes. Mn)
Equity Group	87.00	88.56
KCB Group	78.50	9.90
Williamson	156.25	3.46
Kenya Power Ord.	17.60	2.18
WPP Scangroup	2.10	0.22

Top Foreign Net Inflows (Kes. Mn)		
Stock	03-Jul-26	Net inflows
Equity Group	87.00	116.60
KCB Group	78.50	52.85
Safaricom	34.20	47.55
Kenya Power Ord.	17.60	1.52
KenGen	9.86	0.35

Top Foreign Net Outflows (Kes. Mn)		
Stock	03-Jul-26	Net Outflows
Williamson Tea	156.25	-3.46
WPP Scangroup	2.10	-0.22
Kakuzi Plc	438.00	-0.07
I&M Group	69.00	-0.03
NSE	22.90	-0.01

Stock	02-Jul-26	03-Jul-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	30.50	30.60	0.33%	49.27%	0.04	0.00%	0.00%
Kakuzi Plc	438.50	438.00	-0.11%	8.96%	0.52	3.65%	1.83%
Kapchorua Tea	337.25	322.50	-4.37%	39.31%	2.29	9.30%	7.75%
Limuru Tea	538.00	538.00	0.00%	16.96%	0.01	0.00%	0.00%
Sasini Plc	24.10	24.15	0.21%	35.29%	0.16	0.00%	0.00%
Williamson Tea Kenya	157.00	156.25	-0.48%	4.52%	8.43	9.60%	6.40%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	118.75	118.75	0.00%	132.84%	0.21	2.88%	0.93%
BANKING							
ABSA Bank Kenya	32.75	32.80	0.15%	32.79%	6.69	6.25%	5.34%
BK Group	53.75	53.75	0.00%	26.47%	0.90	8.80%	3.15%
DTB Group	145.00	145.00	0.00%	26.64%	40.34	6.21%	4.83%
Equity Group	84.50	87.00	2.96%	30.34%	274.03	6.61%	4.89%
Family Bank	23.50	23.60	0.43%	31.11%	28.25	5.08%	3.60%
HF Group	10.60	10.50	-0.94%	5.42%	4.49	0.00%	0.00%
I&M Group	70.00	69.00	-1.43%	62.54%	13.81	5.43%	4.35%
KCB Group	78.50	78.50	0.00%	19.39%	233.54	8.92%	7.01%
NCBA Group	89.25	88.25	-1.12%	5.06%	55.46	8.05%	6.52%
Stanbic Holdings	289.75	288.00	-0.60%	45.64%	27.13	7.76%	7.88%
Stan Chart Bank	334.00	339.00	1.50%	14.05%	4.08	9.14%	13.27%
Co-op Bank Group	34.30	34.80	1.46%	45.30%	10.21	7.18%	4.31%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.13	1.10	-2.65%	-19.71%	0.19	0.00%	0.00%

Express Kenya	7.18	7.18	0.00%	-2.97%	0.03	0.00%	0.00%
Homeboyz	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.98	5.98	0.00%	69.41%	4.37	0.00%	0.00%
Longhorn Publishers	2.88	2.68	-6.94%	-7.59%	0.27	0.00%	0.00%
Nairobi Business Ventures	1.44	1.42	-1.39%	-3.40%	0.02	0.00%	0.00%
Nation Media Group	12.80	12.90	0.78%	11.69%	0.15	0.00%	0.00%
Sameer Africa	15.45	16.10	4.21%	12.98%	0.04	0.00%	0.00%
Standard Group	6.22	5.98	-3.86%	-0.99%	0.03	0.00%	0.00%
TPS Eastern Africa	16.00	15.30	-4.38%	4.08%	0.45	2.29%	2.29%
Uchumi Supermarket	1.64	1.65	0.61%	60.19%	0.17	0.00%	0.00%
WPP Scangroup	2.11	2.10	-0.47%	-17.65%	0.26	0.00%	0.00%

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CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	61.50	61.50	0.00%	12.84%	0.26	0.00%	4.88%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	96.50	99.50	3.11%	35.37%	0.18	0.00%	1.01%

ENERGY & PETROLEUM

KenGen	9.84	9.86	0.20%	7.41%	5.62	9.13%	6.59%
Kenya Pipeline Company	9.22	9.24	0.22%	1.54%	2.05	0.00%	0.00%
Kenya Power Ord.	17.30	17.60	1.73%	29.41%	10.44	1.70%	3.98%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	44.45	44.45	0.00%	15.30%	1.01	7.76%	4.32%
Umeme Ltd	7.56	7.48	-1.06%	-4.35%	0.39	0.00%	0.00%

INSURANCE

Britam Plc	13.00	13.15	1.15%	44.51%	0.56	0.00%	0.00%
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CIC Insurance	4.50	4.59	2.00%	0.44%	1.32	0.00%	2.83%
Jubilee Holdings	380.00	382.25	0.59%	14.10%	0.24	0.52%	3.53%
Kenya Re	3.34	3.35	0.30%	11.30%	3.65	4.48%	4.48%
Liberty Kenya	8.32	9.10	9.37%	-9.90%	0.18	5.49%	17.58%
Sanlam Kenya	7.92	8.10	2.27%	-4.26%	0.08	0.00%	0.00%

INVESTMENT

Centum	14.65	14.75	0.68%	6.50%	1.90	2.17%	2.17%
Home Afrika	1.31	1.28	-2.29%	-4.48%	0.29	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital	6.98	7.12	2.01%	-13.38%	0.00	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

INVESTMENT SERVICES

NSE	23.20	22.90	-1.29%	13.09%	4.24	4.37%	1.40%
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MANUFACTURING & ALLIED

BOC Kenya	166.00	177.75	7.08%	39.96%	0.21	7.23%	1.41%
BAT Kenya	563.00	566.00	0.53%	23.31%	2.14	12.37%	9.72%
Carbacid Investments	33.70	35.10	4.15%	19.59%	1.39	5.70%	5.70%
EABL	270.00	270.50	0.19%	2.85%	7.33	1.48%	2.96%
Flame Tree Group	1.88	1.86	-1.06%	18.47%	0.03	0.00%	0.00%
Africa Mega Agricorp	110.00	110.00	0.00%	56.03%	0.01	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	28.35	28.95	2.12%	24.78%	0.02	0.00%	0.00%
Shri Krishna Overseas	9.68	9.70	0.21%	18.87%	0.04	0.00%	0.00%

TELECOMMUNICATION

Safaricom	34.05	34.20	0.44%	20.63%	95.26	5.85%	4.39%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	3.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC Green USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%

EXCHANGE TRADED FUNDS

Absa NewGold ETF	5050.00	5050.00	0.00%	-6.39%	0.25	0.00%	0.00%
Satrix MSCI World F. ETF	945.00	945.00	0.00%	8.50%	0.13	0.00%	0.00%

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