

Market Indicators: The equities market extended its gains during the session, with all major benchmark indices closing higher. NASI advanced 0.25% to 224.70, while NSE 10, NSE 20, NSE 25 and the Banking Index gained 0.53%, 0.67%, 0.69% and 1.01% to close at 2,422.33, 3,780.42, 6,251.99 and 257.69, respectively. Consequently, market capitalization increased 0.24% to KES 3,770.87Bn.

Trading Activity: Trading activity strengthened in the equities market. Equity volumes traded surged 234.82% to 20.30Mn shares, while equity turnover rose 248.12% to KES 724.62Mn. Meanwhile, bond market turnover was unchanged at KES 11.65Bn.

Gainers/Losers: NSE Plc topped the gainers' chart with an 8.42% appreciation, followed by Standard Group (6.14%), E.A. Portland Cement (5.15%), Jubilee Holdings (4.09%) and HF Group (3.24%). On the losers' side, Family Bank posted the steepest decline, shedding 6.20%, followed by Home Afrika (5.19%), CIC Insurance (5.07%), Eaagads (4.86%) and Liberty Kenya (3.80%).

Top Movers: Family Bank led trading activity with a turnover of KES 136.99Mn, followed by NCBA Group (KES 131.74Mn), Safaricom (KES 114.23Mn), KCB Group (KES 75.53Mn) and Equity Group (KES 56.31Mn).

Foreign Participation: Foreign investors turned net buyers, recording net inflows of KES 33.90Mn compared to net outflows of KES 238.05Mn in the previous session. Foreign purchases declined 83.34% to KES 59.49Mn, while foreign sales fell 95.70% to KES 25.59Mn. Equity Group recorded the highest foreign net inflows at KES 23.99Mn, followed by Safaricom at KES 17.84Mn, while the Absa NewGold ETF registered the largest foreign net outflows at KES 5.01Mn.

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
KCB		3.00	02-Apr-26	Pending Approval
Stanbic		18.55	15-May-26	
Kapchorua Tea		30.00	31-Jul-26	
Williamson Tea		15.00	31-Jul-26	

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	224.15	224.70	0.25%
NSE 10	2409.62	2422.33	0.53%
NSE 20	3755.44	3780.42	0.67%
NSE 25	6208.91	6251.99	0.69%
Bank Index	255.11	257.69	1.01%
Market Capitalization (Bn)	3761.74	3770.87	0.24%
Shares Traded (Mn)	6.06	20.30	234.82%
Equities Turnover (Mn)	208.15	724.62	248.12%
Bond Turnover (Bn)	11.65	11.65	0.00%
Foreign Buys	357.04	59.49	-83.34%
Foreign Sales	595.09	25.59	-95.70%
Net foreign flows	-238.05	33.90	-114.24%

Top Movers	Share Price		
Stock	30-Jun-26	01-Jul-26	Mkt Turnover (Kes. Mn)
Family Bank	24.20	22.70	136.99
NCBA Group	89.50	89.50	131.74
Safaricom	34.05	34.05	114.23
KCB Group	78.75	78.75	75.53
Equity Group	80.00	82.50	56.31
DTB Group	145.00	145.00	49.43

Top Gainers	Share Price		
Stock	30-Jun-26	01-Jul-26	%Change
NSE	19.60	21.25	8.42%
Standard Group	5.86	6.22	6.14%
E.A.Portland Cement	92.25	97.00	5.15%
Jubilee Holdings	360.75	375.50	4.09%
HF Group	9.88	10.20	3.24%

Top Losers	Price		
Stock	30-Jun-26	01-Jul-26	%Change
Family Bank	24.20	22.70	-6.20%
Home Afrika	1.35	1.28	-5.19%
CIC Insurance	4.54	4.31	-5.07%
Eaagads	30.85	29.35	-4.86%
Liberty Kenya	8.94	8.60	-3.80%

Top Foreign Buys		
Stock	01-Jul-26	Foreign Buys (Kes. Mn)
Equity Group	82.50	35.86
Safaricom	34.05	18.57
Family Bank	22.70	1.86
KCB Group	78.75	1.20
ABSA Bank Kenya	32.65	0.65

Top Foreign Sells		
Stock	01-Jul-26	Foreign Sells (Kes. Mn)
Equity Group	82.50	11.87
Absa NewGold ETF	4865.00	5.01
Williamson Tea	159.00	2.91
BOC Kenya	165.00	2.02
Stanbic Holdings	285.00	1.84

Top Foreign Net Inflows (Kes. Mn)		
Stock	01-Jul-26	Net inflows
Equity Group	82.50	23.99
Safaricom	34.05	17.84
KCB Group	78.75	1.13
ABSA Bank Kenya	32.65	0.65
Co-op Bank Group	34.30	0.35

Top Foreign Net Outflows (Kes. Mn)		
Stock	01-Jul-26	Net Outflows
Absa NewGold ETF	4865.00	-5.01
Williamson Tea	159.00	-2.91
BOC Kenya	165.00	-2.02
Stanbic Holdings	285.00	-1.84
EABL	261.00	-0.24

Stock	30-Jun-26	01-Jul-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	30.85	29.35	-4.86%	43.17%	0.44	0.00%	0.00%
Kakuzi Plc	438.50	438.25	-0.06%	9.02%	6.54	3.65%	1.83%
Kapchorua Tea	346.25	347.25	0.29%	50.00%	0.61	8.64%	7.20%
Limuru Tea	538.00	538.00	0.00%	16.96%	0.00	0.00%	0.00%
Sasini Plc	23.40	23.45	0.21%	31.37%	0.30	0.00%	0.00%
Williamson Tea Kenya	160.25	159.00	-0.78%	6.35%	4.58	9.43%	6.29%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	117.50	118.25	0.64%	131.86%	0.42	2.89%	0.93%
BANKING							
ABSA Bank Kenya	32.05	32.65	1.87%	32.19%	11.86	6.28%	5.36%
BK Group	53.75	53.75	0.00%	26.47%	1.23	8.80%	3.15%
DTB Group	145.00	145.00	0.00%	26.64%	49.43	6.21%	4.83%
Equity Group	80.00	82.50	3.13%	23.60%	56.31	6.97%	5.15%
Family Bank	24.20	22.70	-6.20%	26.11%	136.99	5.29%	3.74%
HF Group	9.88	10.20	3.24%	2.41%	2.99	0.00%	0.00%
I&M Group	69.50	70.00	0.72%	64.90%	20.64	5.36%	4.29%
KCB Group	78.75	78.75	0.00%	19.77%	75.53	8.89%	6.98%
NCBA Group	89.50	89.50	0.00%	6.55%	131.74	7.93%	6.42%
Stanbic Holdings	280.25	285.00	1.69%	44.12%	3.71	7.84%	7.96%
Stan Chart Bank	327.75	332.00	1.30%	11.69%	7.30	9.34%	13.55%
Co-op Bank Group	34.30	34.30	0.00%	43.22%	20.50	7.29%	4.37%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.08	1.05	-2.78%	-23.36%	0.28	0.00%	0.00%

Express Kenya	7.22	7.18	-0.55%	-2.97%	0.01	0.00%	0.00%
Homeboyz	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.86	5.90	0.68%	67.14%	1.14	0.00%	0.00%
Longhorn Publishers	2.86	2.94	2.80%	1.38%	0.01	0.00%	0.00%
Nairobi Business Ventures	1.33	1.36	2.26%	-7.48%	0.01	0.00%	0.00%
Nation Media Group	12.75	13.00	1.96%	12.55%	0.41	0.00%	0.00%
Sameer Africa	15.50	15.25	-1.61%	7.02%	0.08	0.00%	0.00%
Standard Group	5.86	6.22	6.14%	2.98%	0.01	0.00%	0.00%
TPS Eastern Africa	15.60	15.30	-1.92%	4.08%	0.04	2.29%	2.29%
Uchumi Supermarket	1.69	1.64	-2.96%	59.22%	0.37	0.00%	0.00%
WPP Scangroup	2.09	2.14	2.39%	-16.08%	0.02	0.00%	0.00%

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CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	60.25	61.00	1.24%	11.93%	0.35	0.00%	4.92%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	92.25	97.00	5.15%	31.97%	0.26	0.00%	1.03%

ENERGY & PETROLEUM

KenGen	9.76	9.86	1.02%	7.41%	15.31	9.13%	6.59%
Kenya Pipeline Company	9.46	9.20	-2.75%	1.10%	4.67	0.00%	0.00%
Kenya Power Ord.	17.15	17.35	1.17%	27.57%	4.16	1.73%	4.03%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	44.80	43.90	-2.01%	13.88%	3.45	7.86%	4.37%
Umeme Ltd	7.36	7.54	2.45%	-3.58%	0.06	0.00%	0.00%

INSURANCE

Britam Plc	12.55	12.85	2.39%	41.21%	1.56	0.00%	0.00%
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CIC Insurance	4.54	4.31	-5.07%	-5.69%	1.85	0.00%	3.02%
Jubilee Holdings	360.75	375.50	4.09%	12.09%	2.40	0.53%	3.60%
Kenya Re	3.33	3.36	0.90%	11.63%	3.95	4.46%	4.46%
Liberty Kenya	8.94	8.60	-3.80%	-14.85%	0.98	5.81%	18.60%
Sanlam Kenya	7.90	7.92	0.25%	-6.38%	0.15	0.00%	0.00%

INVESTMENT

Centum	14.50	14.75	1.72%	6.50%	1.24	2.17%	2.17%
Home Afrika	1.35	1.28	-5.19%	-4.48%	0.18	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital	7.00	7.00	0.00%	-14.84%	0.08	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

INVESTMENT SERVICES

NSE	19.60	21.25	8.42%	4.94%	7.80	4.71%	1.51%
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MANUFACTURING & ALLIED

BOC Kenya	170.00	165.00	-2.94%	29.92%	2.08	7.79%	1.52%
BAT Kenya	548.00	562.00	2.55%	22.44%	1.66	12.46%	9.79%
Carbacid Investments	33.00	33.10	0.30%	12.78%	0.80	6.04%	6.04%
EABL	269.00	261.00	-2.97%	-0.76%	29.99	1.53%	3.07%
Flame Tree Group	1.90	1.88	-1.05%	19.75%	0.02	0.00%	0.00%
Africa Mega Agricorp	111.25	111.25	0.00%	57.80%	0.01	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	27.25	27.55	1.10%	18.75%	0.03	0.00%	0.00%
Shri Krishna Overseas	9.72	9.72	0.00%	19.12%	0.01	0.00%	0.00%

TELECOMMUNICATION

Safaricom	34.05	34.05	0.00%	20.11%	114.23	5.87%	4.41%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	3.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC Green USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%

EXCHANGE TRADED FUNDS

Absa NewGold ETF	4965.00	4865.00	-2.01%	-9.82%	5.20	0.00%	0.00%
Satrix MSCI World F. ETF	937.00	920.00	-1.81%	5.63%	0.37	0.00%	0.00%

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