

# KINGDOM SECURITIES LIMITED

A Subsidiary of the Co-operative Bank of Kenya Ltd

## WEEKLY EQUITIES MARKET WRAP

Week Ending 12<sup>th</sup> June 2026



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### Weekly Equities Market Performance Summary- Week ending 12<sup>th</sup> June 2026

#### EQUITIES PULSE

**Market Indicators:** The equities market closed lower during the week, with NASI declining 0.75% to 208.79, NSE 10 easing 0.75% to 2,186.48, NSE 20 shedding 0.40% to 3,543.42, while NSE 25 fell 0.59% to 5,755.01. The Banking Index retreated 0.58% to 237.99. Market capitalization declined 0.75% to Kes. 3,462.66Bn, while total equity turnover increased 1.21% to Kes. 3.45Bn from Kes. 3.41Bn in the previous week.

**Gainers/Losers:** Uchumi Supermarket led the gainers' chart with a 13.79% rise, followed by Car & General (K) (+10.62%) and East African Portland Cement (+7.19%). On the downside, Olympia Capital declined 9.19%, followed by Jubilee Holdings (-6.60%) and Sanlam Kenya (-5.87%).

**Top Movers:** Safaricom remained the most actively traded counter during the week, recording Kes. 931.31Mn in turnover, followed by EABL (Kes. 877.35Mn) and Equity Group (Kes. 397.28Mn).

**Foreign Participation:** Foreign investors were net buyers in Equity Group (Kes. 157.07Mn), Safaricom (Kes. 117.66Mn), Stanbic Holdings (Kes. 100.19Mn), EABL (Kes. 50.41Mn), and Kenya Power (Kes. 13.80Mn). On the other hand, notable net outflows were recorded in BAT Kenya (Kes. -40.94Mn), DTB Group (Kes. -14.22Mn), Kapchorua Tea (Kes. -10.71Mn), ABSA NewGold ETF (Kes. -8.09Mn), and Sasini Plc (Kes. -6.73Mn).

#### Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
Kakuzi	Final	16.00	29-May-26	15-Jun-26
BK Group		3.73	15-May-26	19-Jun-26
DTB-K		9.00	22-May-26	26-Jun-26
Car & General		3.12		30-Jun-26
Equity		5.75	22-May-26	30-Jun-26
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
Stanbic		18.55	15-May-26	
KCB		3.00	02-Apr-26	Pending Approval

### WEEKLY SUMMARY TABLES

Market Indicators			
Indicator	05-Jun	12-Jun	%Change
NASI	210.37	208.79	-0.75%
NSE 10	2202.91	2186.48	-0.75%
NSE 20	3557.72	3543.42	-0.40%
NSE 25	5789.22	5755.01	-0.59%
Bank Index	239.37	237.99	-0.58%
Market Capitalization (Bn)	3488.88	3462.66	-0.75%
Total Shares Traded (Mn)	25.94	15.05	-41.98%
Total Equities Turnover (Mn)	1008.94	468.80	-53.54%

Top Movers			
Stock	Share Price 05-Jun	Share Price 12-Jun	Mkt Turnover (Kes. Mn)
Safaricom	31.75	31.15	931.31
EABL	240.50	250.00	877.35
Equity Group	77.25	75.50	397.28
Stanbic Holdings	285.00	292.50	206.86
KCB Group	70.75	69.25	163.80
Co-op Bank Group	31.95	31.70	114.29

Top Gainers			
Stock	Share Price 05-Jun	Share Price 12-Jun	W/W %Change
Uchumi Supermkt	1.45	1.65	13.79%
Car & General (K)	84.75	93.75	10.62%
E.A.Portland Cement	73.00	78.25	7.19%
Home Afrika	1.25	1.32	5.60%
Nairobi Business V.	1.23	1.29	4.88%

Top Losers			
Stock	Share Price 05-Jun	Share Price 12-Jun	W/W %Change
Olympia Capital	7.18	6.52	-9.19%
Jubilee Holdings	394.00	368.00	-6.60%
Sanlam Kenya	8.52	8.02	-5.87%
Absa NewGold ETF	5315.00	5015.00	-5.64%
Express Kenya	6.90	6.58	-4.64%

Top Foreign Buys		
Stock	Share Price 12-Jun	Foreign Buys (Kes. Mn)
EABL	240.50	818.36
Safaricom	31.75	225.18
Equity Group	77.25	177.40
Stanbic Holdings	285.00	169.15
BK Group	53.50	91.39

Top Foreign Sales		
Stock	Share Price 12-Jun	Foreign Sells (Kes. Mn)
EABL	240.50	767.95
Safaricom	31.75	107.52
BK Group	53.50	91.39
Stanbic Holdings	285.00	68.96
BAT Kenya	520.00	42.98

Top Foreign Net Inflows		
Stock	Share Price 12-Jun	Net inflows (Kes. Mn)
Equity Group	77.25	157.07
Safaricom	31.75	117.66
Stanbic Holdings	285.00	100.19
EABL	240.50	50.41
Kenya Power Ord.	15.70	13.80

Top Foreign Net Outflows		
Stock	Share Price 12-Jun	Net Outflows (Kes. Mn)
BAT Kenya	520.00	-40.94
DTB Group	143.00	-14.22
Kapchorua Tea	275.25	-10.71
Absa NewGold ETF	5315.00	-8.09
Sasini Plc	23.00	-6.73

## CORPORATE HIGHLIGHTS

Corporate activity among NSE-listed companies remained muted during the week as market attention shifted to the MPC's interest rate decision and the National Budget announcement, both of which are expected to influence investor sentiment and economic prospects.

## GLOBAL MARKET HIGHLIGHTS

**Global Corporate Highlight:** SpaceX completed a record-breaking US\$75.0Bn IPO during the week, pricing 555.6 million shares at US\$135.00 per share and valuing the company at approximately US\$1.77Trn. The offering was nearly four times oversubscribed, attracting investor demand exceeding US\$250.00Bn, making it the largest IPO in history. On its Nasdaq debut, under the ticker SPCX, the stock opened at US\$150.00, rallied to an intraday high of US\$176.52, and closed at US\$160.95, representing a 19.2% gain from its IPO price.

A strong oversubscription and robust first-day trading performance underscored continued investor appetite for large-cap growth, technology, and innovation-driven companies.

**Global Inflation and Monetary Policy:** Inflationary pressures remained elevated during the week ending 11 June 2026, with U.S. inflation rising to 4.2% in May from 3.8% in April, the highest level since April 2023. The U.S. labor market remained relatively resilient despite a modest increase in jobless claims. In Europe, the European Central Bank raised its policy rate to 2.25% and trimmed its 2026 growth forecast to around 0.8%, citing weaker demand and higher energy costs. Meanwhile, the U.S. Dollar Index declined by 0.2% as easing geopolitical tensions reduced safe-haven demand.

Investor sentiment remained cautious amid persistent inflation concerns and tighter monetary conditions.

**International oil prices** declined during the week ending 11 June 2026 as easing geopolitical tensions and optimism surrounding U.S.–Iran negotiations reduced supply disruption concerns. Murban crude oil fell to USD 84.60 per barrel from USD 87.38 per barrel the previous week. The softer oil price environment weighed on broader commodity markets, with spot gold prices declining to USD 4,213.84 per ounce from USD 4,473.89 per ounce as demand for safe-haven assets eased.

Investor sentiment improved modestly as easing geopolitical risks reduced demand for defensive assets and supported expectations of improved global supply conditions.

### APPENDIX

Stock	Share Price 05-Jun	Share Price 12-Jun	W/W %Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
<b>AGRICULTURAL</b>							
Eaagads	32.15	33.20	3.27%	61.95%	3.62	0.00%	0.00%
Kakuzi Plc	427.75	436.25	1.99%	8.52%	0.61	3.67%	1.83%
Kapchorua Tea	275.25	276.75	0.54%	19.55%	1.61	9.03%	9.03%
Limuru Tea	446.75	446.75	0.00%	-2.88%	0.05	0.00%	0.00%
Sasini Plc	23.00	23.05	0.22%	29.13%	1.51	0.00%	0.00%
Williamson Tea Kenya	132.25	133.00	0.57%	-11.04%	4.54	7.52%	7.52%
<b>AUTOMOBILES &amp; ACCESSORIES</b>							
Car & General (K)	84.75	93.75	10.62%	83.82%	4.30	3.65%	1.17%
<b>BANKING</b>							
ABSA Bank Kenya	29.05	28.20	-2.93%	14.17%	88.77	7.27%	6.21%
BK Group	53.50	53.75	0.47%	26.47%	94.37	8.80%	3.15%
DTB Group	143.00	142.50	-0.35%	24.45%	40.79	6.32%	4.91%
Equity Group	77.25	75.50	-2.27%	13.11%	397.28	7.62%	5.63%
HF Group	9.64	9.62	-0.21%	-3.41%	3.60	0.00%	0.00%
I&M Group	52.50	55.00	4.76%	29.56%	30.34	6.82%	5.45%
KCB Group	70.75	69.25	-2.12%	5.32%	163.80	10.11%	7.94%
NCBA Group	88.25	88.25	0.00%	5.06%	58.32	8.05%	6.52%
Stanbic Holdings	285.00	292.50	2.63%	47.91%	206.86	7.64%	7.76%
Stan Chart Bank	331.75	337.00	1.58%	13.37%	28.49	9.20%	13.35%
Co-op Bank Group	31.95	31.70	-0.78%	32.36%	114.29	7.89%	4.73%
<b>COMMERCIAL AND SERVICES</b>							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.05	1.04	-0.95%	-24.09%	1.32	0.00%	0.00%
Express Kenya	6.90	6.58	-4.64%	-11.08%	0.08	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.64	5.90	4.61%	67.14%	7.89	0.00%	0.00%
Longhorn Publishers Plc	2.88	2.84	-1.39%	-2.07%	0.21	0.00%	0.00%
Nairobi Business Ventures	1.23	1.29	4.88%	-12.24%	0.25	0.00%	0.00%
Nation Media Group	12.65	13.10	3.56%	13.42%	0.53	0.00%	0.00%
Sameer Africa	15.20	14.55	-4.28%	2.11%	0.98	0.00%	0.00%
Standard Group	5.90	6.00	1.69%	-0.66%	0.17	0.00%	0.00%
TPS Eastern Africa	15.35	15.85	3.26%	7.82%	0.40	2.21%	2.21%
Uchumi Supermarket	1.45	1.65	13.79%	60.19%	2.16	0.00%	0.00%
WPP Scangroup	2.06	2.10	1.94%	-17.65%	0.68	0.00%	0.00%
<b>CONSTRUCTION &amp; ALLIED</b>							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	59.75	61.25	2.51%	12.39%	2.90	0.00%	4.90%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%

E.A.Portland Cement	73.00	78.25	7.19%	6.46%	0.45	0.00%	1.28%
<b>ENERGY &amp; PETROLEUM</b>							
KenGen	9.10	9.10	0.00%	-0.87%	48.04	9.89%	7.14%
Kenya Pipeline Co.	9.10	9.10	0.00%	-33.09%	110.84	0.00%	0.00%
Kenya Power Ord.	15.70	15.35	-2.23%	207.00%	50.99	1.95%	4.56%
Kenya Power Pref 4	5.00	5.00	0.00%	-16.67%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	-84.44%	0.00	0.00%	0.00%
Total Energies Kenya	47.70	47.60	-0.21%	508.70%	10.18	7.25%	4.03%
Umeme Ltd	7.76	7.50	-3.35%	-18.30%		0.00%	0.00%
<b>INSURANCE</b>							
Britam Plc	12.65	12.35	-2.37%	35.71%	5.38	0.00%	0.00%
CIC Insurance	4.20	4.20	0.00%	-8.10%	4.56	0.00%	3.10%
Jubilee Holdings	394.00	368.00	-6.60%	9.85%	3.26	0.54%	3.67%
Kenya Re	3.49	3.42	-2.01%	13.62%	37.46	4.39%	4.39%
Liberty Kenya	10.00	9.88	-1.20%	-2.18%	2.18	5.06%	16.19%
Sanlam Kenya	8.52	8.02	-5.87%	-5.20%	3.17	0.00%	0.00%
<b>INVESTMENT</b>							
Centum	13.85	13.40	-3.25%	-3.25%	4.12	2.39%	2.39%
Home Afrika	1.25	1.32	5.60%	-1.49%	2.02	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital	7.18	6.52	-9.19%	-20.68%	0.09	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%
<b>INVESTMENT SERVICES</b>							
NSE	19.05	19.30	1.31%	-4.69%	10.72	5.18%	1.66%
<b>MANUFACTURING &amp; ALLIED</b>							
BOC Kenya	161.50	166.25	2.94%	30.91%	1.32	7.73%	1.50%
BAT Kenya	520.00	517.00	-0.58%	12.64%	63.90	13.54%	10.64%
Carbacid Investments	29.65	29.90	0.84%	1.87%	2.82	6.69%	6.69%
EABL	240.50	250.00	3.95%	-4.94%	877.35	1.60%	3.20%
Flame Tree Group	1.92	1.96	2.08%	24.84%	0.46	0.00%	0.00%
Africa Mega Agricorp	111.00	111.00	0.00%	57.45%	0.15	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	25.90	25.95	0.19%	11.85%	0.12	0.00%	0.00%
Shri Krishna Overseas	9.40	9.78	4.04%	19.85%	0.36	0.00%	0.00%
<b>TELECOMMUNICATION</b>							
Safaricom	31.75	31.15	-1.89%	9.88%	931.31	6.42%	4.82%
<b>REITS</b>							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	3.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
<b>EXCHANGE TRADED FUNDS</b>							
Absa NewGold ETF	5315.00	5015.00	-5.64%	-7.04%	10.89	0.00%	0.00%
Satrix MSCI World F.	947.00	936.00	-1.16%	7.46%	2.72	0.00%	0.00%

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