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### Weekly Market Performance Summary- Week ending 5<sup>th</sup> June 2026

#### EQUITIES PULSE

**Market Indicators:** The equities market posted a strong weekly performance despite the week commencing with a public holiday on 1st June 2026. NASI gained 2.28% to 210.37, NSE 10 advanced 2.24% to 2,202.91, NSE 20 rose 1.27% to 3,557.72, while NSE 25 climbed 2.30% to 5,789.22. The Banking Index also registered a 2.57% gain to 239.37. Market capitalization increased to Kes. 3,488.88Bn, reflecting improved investor sentiment. However, trading activity moderated, with total weekly equity turnover declining 28.18% to Kes. 3.40Bn.

**Gainers/Losers:** Longhorn Publishers topped the gainers' chart with an 8.27% increase, followed by Jubilee Holdings (+7.28%) and Car & General (+6.94%). On the downside, Sasini Plc led the losers, shedding 14.97%, followed by Limuru Tea (-7.84%) and BOC Kenya (-7.32%).

**Top Movers:** Safaricom was the most actively traded counter during the week with a turnover of Kes. 1.32Bn, followed by Equity Group at Kes. 519.08Mn and KCB Group at Kes. 453.22Mn.

**Foreign Participation:** Foreign investors recorded selective accumulation during the week, with the largest net inflows seen in Equity Group (Kes. 389.42Mn), DTB Group (Kes. 15.41Mn), and Co-op Bank Group (Kes. 4.80Mn). On the selling side, notable net outflows were recorded in Safaricom (Kes. -493.62Mn), KCB Group (Kes. -101.04Mn), and Stanbic Holdings (Kes. -41.76Mn).

#### Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
CIC		0.13	23-Apr-26	09-Jun-26
BAT		60.00	08-May-26	12-Jun-26
Kakuzi		16.00	29-May-26	15-Jun-26
BK Group		3.73	15-May-26	19-Jun-26
DTB-K		9.00	22-May-26	26-Jun-26
Car & General		3.12	24-Jun-26	30-Jun-26
Equity		5.75	22-May-26	30-Jun-26
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
Stanbic		18.55	15-May-26	Pending Approval
KCB		3.00	02-Apr-26	

### WEEKLY SUMMARY TABLES

Market Indicators			
Indicator	29-May	05-Jun	%Change
NASI	205.69	210.37	2.28%
NSE 10	2154.68	2202.91	2.24%
NSE 20	3513.12	3557.72	1.27%
NSE 25	5659.05	5789.22	2.30%
Bank Index	233.38	239.37	2.57%
Market Capitalization (Bn)	3411.28	3488.88	2.27%
Total Shares Traded (Mn)	53.04	25.94	-51.10%
Total Equities Turnover (Mn)	3041.00	1008.94	-66.82%

Top Movers			
Stock	Share Price 29-May	Share Price 05-Jun	Mkt Turnover (Kes. Mn)
Safaricom	30.55	31.75	1316.81
Equity Group	74.25	77.25	519.08
KCB Group	66.75	70.75	453.22
NCBA Group	87.25	88.25	354.22
DTB Group	147.25	143.00	79.30
Co-op Bank Group	32.10	31.95	79.07

Top Gainers			
Stock	Share Price 29-May	Share Price 05-Jun	W/W %Change
Longhorn Publishers	2.66	2.88	8.27%
Jubilee Holdings	367.25	394.00	7.28%
Car & General (K)	79.25	84.75	6.94%
KCB Group	66.75	70.75	5.99%
Stanbic Holdings	269.50	285.00	5.75%

Top Losers			
Stock	Share Price 29-May	Share Price 05-Jun	W/W %Change
Sasini Plc	27.05	23.00	-14.97%
Limuru Tea	484.75	446.75	-7.84%
BOC Kenya	174.25	161.50	-7.32%
WPP Scangroup	2.20	2.06	-6.36%
Kakuzi Plc	453.00	427.75	-5.57%

Top Foreign Buys		
Stock	Share Price 05-Jun	Foreign Buys (Kes. Mn)
Equity Group	74.25	444.02
Safaricom	30.55	441.70
KCB Group	66.75	33.43
DTB Group	147.25	17.05
KenGen	9.12	9.64

Top Foreign Sales		
Stock	Share Price 05-Jun	Foreign Sells (Kes. Mn)
Safaricom	30.55	935.32
KCB Group	66.75	134.47
Equity Group	74.25	54.59
Stanbic Holdings	269.50	41.77
KenGen	9.12	21.08

Top Foreign Net Inflows		
Stock	Share Price 05-Jun	Net inflows (Kes. Mn)
Equity Group	74.25	389.42
DTB Group	147.25	15.41
Co-op Bank Group	32.10	4.80
NCBA Group	87.25	4.63
Absa NewGold	5470.00	4.06

Top Foreign Net Outflows		
Stock	Share Price 05-Jun	Net Outflows (Kes. Mn)
Safaricom	30.55	-493.62
KCB Group	66.75	-101.04
Stanbic Holdings	269.50	-41.76
Kenya Power Ord.	15.95	-17.19
KenGen	9.12	-11.45

### CORPORATE HIGHLIGHTS

Corporate activity during the week was relatively muted, highlighted by a proposed rights issue and board changes at Express Kenya Plc, alongside a leadership transition at Sanlam Allianz Holdings.

**Sanlam Allianz Holdings (Kenya) Plc** Sanlam Allianz Holdings (Kenya) Plc announced changes to its board leadership during the week, marking a significant governance transition at the insurer. The company noted that the leadership change follows a period that saw key strategic initiatives, including corporate restructuring, rebranding, and capital strengthening efforts.

**Express Kenya Plc** announced a proposed rights issue of up to 50.00 million new shares, subject to regulatory approvals, as part of its capital-raising initiatives. The company also disclosed board changes and confirmed that no dividend will be paid for FY2025. The proposed capital raise is expected to support the company's growth plans and strengthen its financial position.

### GLOBAL MARKET HIGHLIGHTS

**Global Inflation and Monetary Policy:** Global Inflation concerns remained elevated across advanced economies during the week ending June 4, with Euro Area headline inflation rising to 3.2% in May from 3.0% in April, driven largely by higher energy costs. Core inflation also increased to 2.5% from 2.2%, highlighting persistent price pressures. Meanwhile, Germany's inflation eased slightly, while U.S. jobless claims rose despite generally stable labour market conditions. The U.S. Dollar Index strengthened by 0.4% during the week.

Investor sentiment remained cautious as markets balanced persistent inflationary pressures against signs of moderating economic activity.

**International oil prices** edged lower during the week ending June 4, supported by improving sentiment around ongoing U.S.–Iran peace negotiations. Murban crude oil declined to USD 87.38 per barrel from USD 88.48 per barrel the previous week, reflecting easing geopolitical risk concerns and expectations of improved supply conditions.

Investor sentiment improved modestly as easing geopolitical tensions reduced concerns over potential disruptions to global oil supply.

### APPENDIX

Stock	Share Price 29-May	Share Price 05-Jun	W/W %Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
<b>AGRICULTURAL</b>							
Eaagads	33.20	32.15	-3.16%	56.83%	0.08	0.00%	0.00%
Kakuzi Plc	453.00	427.75	-5.57%	6.41%	0.98	3.74%	1.87%
Kapchorua Tea	272.50	275.25	1.01%	18.90%	1.06	9.08%	9.08%
Limuru Tea	484.75	446.75	-7.84%	-2.88%	0.12	0.00%	0.00%
Sasini Plc	27.05	23.00	-14.97%	28.85%	8.91	0.00%	0.00%
Williamson Tea Kenya	133.75	132.25	-1.12%	-11.54%	8.92	7.56%	7.56%
<b>AUTOMOBILES &amp; ACCESSORIES</b>							
Car & General (K)	79.25	84.75	6.94%	66.18%	2.19	4.04%	1.30%
<b>BANKING</b>							
ABSA Bank Kenya	28.75	29.05	1.04%	17.61%	66.85	7.06%	6.02%
BK Group	52.50	53.50	1.90%	25.88%	1.19	8.84%	3.17%
DTB Group	147.25	143.00	-2.89%	24.89%	79.30	6.29%	4.90%
Equity Group	74.25	77.25	4.04%	15.73%	519.08	7.44%	5.50%
HF Group	9.72	9.64	-0.82%	-3.21%	20.02	0.00%	0.00%
I&M Group	50.75	52.50	3.45%	23.67%	40.16	7.14%	5.71%
KCB Group	66.75	70.75	5.99%	7.60%	453.22	9.89%	7.77%
NCBA Group	87.25	88.25	1.15%	5.06%	354.22	8.05%	6.52%
Stanbic Holdings	269.50	285.00	5.75%	44.12%	59.51	7.84%	7.96%
Stan Chart Bank	333.25	331.75	-0.45%	11.61%	44.49	9.34%	13.56%
Co-op Bank Group	32.10	31.95	-0.47%	33.40%	79.07	7.82%	4.69%
<b>COMMERCIAL AND SERVICES</b>							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.07	1.05	-1.87%	-23.36%	0.76	0.00%	0.00%
Express Kenya	7.18	6.90	-3.90%	-6.76%	0.05	0.00%	0.00%
Homeboyz Entertainment	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.78	5.64	-2.42%	59.77%	5.86	0.00%	0.00%
Longhorn Publishers Plc	2.66	2.88	8.27%	-0.69%	0.20	0.00%	0.00%
Nairobi Business Ventures	1.29	1.23	-4.65%	-16.33%	0.22	0.00%	0.00%
Nation Media Group	13.10	12.65	-3.44%	9.52%	0.84	0.00%	0.00%
Sameer Africa	15.05	15.20	1.00%	6.67%	0.77	0.00%	0.00%
Standard Group	6.24	5.90	-5.45%	-2.32%	0.02	0.00%	0.00%
TPS Eastern Africa	15.35	15.35	0.00%	4.42%	0.11	2.28%	2.28%
Uchumi Supermarket	1.53	1.45	-5.23%	40.78%	1.16	0.00%	0.00%
WPP Scangroup	2.20	2.06	-6.36%	-19.22%	0.84	0.00%	0.00%
<b>CONSTRUCTION &amp; ALLIED</b>							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	57.00	59.75	4.82%	9.63%	0.54	0.00%	5.02%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%

E.A.Portland Cement	74.50	73.00	-2.01%	-0.68%	0.30	0.00%	1.37%
<b>ENERGY &amp; PETROLEUM</b>							
KenGen	9.12	9.10	-0.22%	-0.87%	53.93	9.89%	7.14%
Kenya Pipeline Company	9.14	9.10	-0.44%	-33.09%	28.12	0.00%	0.00%
Kenya Power Ord.	15.95	15.70	-1.57%	214.00%	48.35	1.91%	4.46%
Kenya Power Pref 4	5.00	5.00	0.00%	-16.67%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	-84.44%	0.00	0.00%	0.00%
Total Energies Kenya	46.00	47.70	3.70%	509.97%	12.65	7.23%	4.03%
Umeme Ltd	7.82	7.76	-0.77%	-15.47%		0.00%	0.00%
<b>INSURANCE</b>							
Britam Plc	12.30	12.65	2.85%	39.01%	6.75	0.00%	0.00%
CIC Insurance	4.19	4.20	0.24%	-8.10%	2.92	0.00%	3.10%
Jubilee Holdings	367.25	394.00	7.28%	17.61%	6.08	0.51%	3.43%
Kenya Re	3.33	3.49	4.80%	15.95%	65.67	4.30%	4.30%
Liberty Kenya	9.90	10.00	1.01%	-0.99%	0.97	5.00%	16.00%
Sanlam Kenya	8.40	8.52	1.43%	0.71%	0.18	0.00%	0.00%
<b>INVESTMENT</b>							
Centum	13.80	13.85	0.36%	0.00%	1.00	2.31%	2.31%
Home Afrika	1.27	1.25	-1.57%	-6.72%	4.91	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital Holdings	6.92	7.18	3.76%	-12.65%	0.05	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%
<b>INVESTMENT SERVICES</b>							
NSE	18.75	19.05	1.60%	-5.93%	3.17	5.25%	1.68%
<b>MANUFACTURING &amp; ALLIED</b>							
BOC Kenya	174.25	161.50	-7.32%	27.17%	5.01	7.96%	1.55%
BAT Kenya	520.00	520.00	0.00%	13.29%	25.74	13.46%	10.58%
Carbacid Investments	29.65	29.65	0.00%	1.02%	4.15	6.75%	6.75%
EABL	248.00	240.50	-3.02%	-8.56%	49.36	1.66%	3.33%
Flame Tree Group	2.00	1.92	-4.00%	22.29%	0.61	0.00%	0.00%
Africa Mega Agricorp Plc	107.00	111.00	3.74%	57.45%	0.18	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	26.35	25.90	-1.71%	11.64%	0.19	0.00%	0.00%
Shri Krishna Overseas	9.70	9.40	-3.09%	15.20%	0.30	0.00%	0.00%
<b>TELECOMMUNICATION</b>							
Safaricom	30.55	31.75	3.93%	11.99%	1316.81	6.30%	4.72%
<b>REITs</b>							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	3.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
<b>EXCHANGE TRADED FUNDS</b>							
Absa NewGold ETF	5470.00	5315.00	-2.83%	-1.48%	12.57	0.00%	0.00%
Satrix MSCI World F. ETF	941.00	947.00	0.64%	8.73%	0.55	0.00%	0.00%

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