

Market Indicators: The equities market extended its losses during the session, with all major indices closing lower. NASI declined 0.38% to 209.04, while NSE 10, NSE 20, and NSE 25 shed 0.91%, 0.32%, and 0.67% to close at 2,177.30, 3,540.31, and 5,738.36, respectively. The Banking Index eased 0.82% to 236.65. Consequently, market capitalization declined 0.38% to KES 3,466.88Bn.

Trading activity weakened in the equities segment but rebounded sharply in fixed income. Equity volumes fell 27.42% to 11.75Mn shares, while turnover declined 57.54% to KES 364.33Mn. In contrast, bond market turnover surged 1,269.95% to KES 11.46Bn, reflecting renewed activity in the fixed-income market.

Gainers/Losers: Africa Mega Agricorp led the gainers' chart with an 8.17% appreciation, followed by Nation Media Group (6.37%), Shri Krishna Overseas (5.61%), TPS Eastern Africa (4.62%), and Kenya Airways (4.53%). On the losers' side, Satrix MSCI World Fund posted the steepest decline of 7.49%.

Top Movers: Equity Group dominated trading activity with a turnover of KES 128.73Mn, followed by ABSA Bank Kenya (KES 43.32Mn), KCB Group (KES 32.71Mn), Kakuzi Plc (KES 30.10Mn), and Stanbic Holdings (KES 29.62Mn).

Foreign Participation: Foreign investors turned net sellers, recording net outflows of KES 5.69Mn compared to net inflows of KES 44.78Mn in the previous session. Foreign purchases plunged 94.32% to KES 22.23Mn, while foreign sales declined 91.95% to KES 27.92Mn. Kenya Power recorded the highest foreign net inflows at KES 4.53Mn, followed by ABSA Bank Kenya (KES 2.68Mn) and Safaricom (KES 1.80Mn). On the other hand, Stanbic Holdings registered the largest foreign net outflows at KES 6.56Mn, followed by BAT Kenya (KES 5.91Mn) and DTB Group (KES 1.49Mn)..

Corporate Actions:

| Counter | Dividend Type | Dividend per Share | Book Closure | Payment Date |
|----------------|---------------|--------------------|--------------|------------------|
| CIC | Final | 0.13 | 23-Apr-26 | 09-Jun-26 |
| BAT | | 60.00 | 08-May-26 | 12-Jun-26 |
| Kakuzi | | 16.00 | 29-May-26 | 15-Jun-26 |
| BK Group | | 3.73 | 15-May-26 | 19-Jun-26 |
| DTB-K | | 9.00 | 22-May-26 | 26-Jun-26 |
| Car & General | | 3.12 | | 30-Jun-26 |
| Equity | | 5.75 | 22-May-26 | 30-Jun-26 |
| BOC | | 10.35 | 31-May-26 | 21-Jul-26 |
| Jubilee | | 13.00 | 11-Jun-26 | 24-Jul-26 |
| TPS Serena | | 0.35 | 26-Jun-26 | 30-Jul-26 |
| NSE | | 1.00 | 21-May-26 | 31-Jul-26 |
| Kenya Re | | 0.15 | 19-Jun-26 | 31-Jul-26 |
| Total Energies | | 3.45 | 24-Jun-26 | 31-Jul-26 |
| Liberty | | 0.50 | 15-Jun-26 | 30-Aug-26 |
| Crown Paints | | 3.00 | 26-Jun-26 | 31-Aug-26 |
| Safaricom | | 1.15 | 04-Aug-26 | 04-Sep-26 |
| Stanbic | | 18.55 | 15-May-26 | Pending Approval |
| KCB | | 3.00 | 02-Apr-26 | |

Market Activity Summary Tables

| Market Indicators | | | |
|----------------------------|--------------|-------------|----------|
| Indicator | Previous day | Current day | %Change |
| NASI | 209.84 | 209.04 | -0.38% |
| NSE 10 | 2197.38 | 2177.30 | -0.91% |
| NSE 20 | 3551.69 | 3540.31 | -0.32% |
| NSE 25 | 5777.30 | 5738.36 | -0.67% |
| Bank Index | 238.61 | 236.65 | -0.82% |
| Market Capitalization (Bn) | 3480.16 | 3466.88 | -0.38% |
| Shares Traded (Mn) | 16.20 | 11.75 | -27.42% |
| Equities Turnover (Mn) | 858.03 | 364.33 | -57.54% |
| Bond Turnover (Bn) | 0.84 | 11.46 | 1269.95% |
| Foreign Buys | 391.53 | 22.23 | -94.32% |
| Foreign Sales | 346.75 | 27.92 | -91.95% |
| Net foreign flows | 44.78 | -5.69 | -112.71% |

| Top Movers | Share Price | | |
|------------------|-------------|-----------|------------------------|
| Stock | 08-Jun-26 | 09-Jun-26 | Mkt Turnover (Kes. Mn) |
| Equity Group | 77.00 | 75.50 | 128.73 |
| ABSA Bank Kenya | 29.00 | 28.20 | 43.32 |
| KCB Group | 70.00 | 69.50 | 32.71 |
| Kakuzi Plc | 434.50 | 434.50 | 30.10 |
| Stanbic Holdings | 285.75 | 286.25 | 29.62 |
| KenGen | 9.10 | 9.10 | 15.77 |

| Top Gainers | Share Price | | |
|-----------------------|-------------|-----------|---------|
| Stock | 08-Jun-26 | 09-Jun-26 | %Change |
| Africa Mega Agricornp | 101.00 | 109.25 | 8.17% |
| Nation Media Group | 12.55 | 13.35 | 6.37% |
| Shri Krishna Overseas | 8.92 | 9.42 | 5.61% |
| TPS Eastern Africa | 15.15 | 15.85 | 4.62% |
| Kenya Airways | 5.74 | 6.00 | 4.53% |

| Top Losers | Price | | |
|-------------------|-----------|-----------|---------|
| Stock | 08-Jun-26 | 09-Jun-26 | %Change |
| Satrix MSCI World | 1015.00 | 939.00 | -7.49% |
| Olympia Capital | 6.82 | 6.54 | -4.11% |
| E.A.P.C | 78.75 | 76.00 | -3.49% |
| ABSA Bank Kenya | 29.00 | 28.20 | -2.76% |
| Sanlam Kenya | 8.06 | 7.88 | -2.23% |

| Top Foreign Buys | | |
|------------------|-----------|------------------------|
| Stock | 09-Jun-26 | Foreign Buys (Kes. Mn) |
| KCB Group | 69.50 | 8.71 |
| Kenya Power Ord. | 15.40 | 4.53 |
| ABSA Bank Kenya | 28.20 | 2.69 |
| Safaricom | 31.50 | 1.80 |
| Equity Group | 75.50 | 1.59 |

| Top Foreign Sells | | |
|-------------------|-----------|-------------------------|
| Stock | 09-Jun-26 | Foreign Sells (Kes. Mn) |
| KCB Group | 69.50 | 9.75 |
| Stanbic Holdings | 286.25 | 6.58 |
| BAT Kenya | 518.00 | 6.02 |
| DTB Group | 143.00 | 1.49 |
| I&M Group | 53.00 | 1.13 |

| Top Foreign Net Inflows (Kes. Mn) | | |
|-----------------------------------|-----------|-------------|
| Stock | 09-Jun-26 | Net inflows |
| Kenya Power Ord. | 15.40 | 4.53 |
| ABSA Bank Kenya | 28.20 | 2.68 |
| Safaricom | 31.50 | 1.80 |
| Equity Group | 75.50 | 1.59 |
| NCBA Group | 88.75 | 0.95 |

| Top Foreign Net Outflows (Kes. Mn) | | |
|------------------------------------|-----------|--------------|
| Stock | 09-Jun-26 | Net Outflows |
| Stanbic Holdings | 286.25 | -6.56 |
| BAT Kenya | 518.00 | -5.91 |
| DTB Group | 143.00 | -1.49 |
| I&M Group | 53.00 | -1.13 |
| KCB Group | 69.50 | -1.04 |

| Stock | 08-Jun-26 | 09-Jun-26 | %Change | YTD %Change | Mkt Turnover (Kes. Mn) | Annual Dividend Yield | Trailing Dividend Yield |
|--------------------------------------|-----------|-----------|---------|-------------|------------------------|-----------------------|-------------------------|
| AGRICULTURAL | | | | | | | |
| Eaagads | 30.80 | 30.55 | -0.81% | 49.02% | 2.12 | 0.00% | 0.00% |
| Kakuzi Plc | 434.50 | 434.50 | 0.00% | 8.08% | 30.10 | 3.68% | 1.84% |
| Kapchorua Tea | 277.25 | 276.50 | -0.27% | 19.44% | 0.08 | 9.04% | 9.04% |
| Limuru Tea | 446.75 | 446.75 | 0.00% | -2.88% | 0.03 | 0.00% | 0.00% |
| Sasini Plc | 23.15 | 23.50 | 1.51% | 31.65% | 0.74 | 0.00% | 0.00% |
| Williamson Tea Kenya | 131.50 | 133.50 | 1.52% | -10.70% | 0.42 | 7.49% | 7.49% |
| AUTOMOBILES & ACCESSORIES | | | | | | | |
| Car & General (K) | 91.50 | 93.00 | 1.64% | 82.35% | 0.98 | 3.68% | 1.18% |
| BANKING | | | | | | | |
| ABSA Bank Kenya | 29.00 | 28.20 | -2.76% | 14.17% | 43.32 | 7.27% | 6.21% |
| BK Group | 53.75 | 54.25 | 0.93% | 27.65% | 0.23 | 8.72% | 3.12% |
| DTB Group | 142.75 | 143.00 | 0.18% | 24.89% | 5.80 | 6.29% | 4.90% |
| Equity Group | 77.00 | 75.50 | -1.95% | 13.11% | 128.73 | 7.62% | 5.63% |
| HF Group | 9.72 | 9.70 | -0.21% | -2.61% | 0.61 | 0.00% | 0.00% |
| I&M Group | 53.25 | 53.00 | -0.47% | 24.85% | 7.48 | 7.08% | 5.66% |
| KCB Group | 70.00 | 69.50 | -0.71% | 5.70% | 32.71 | 10.07% | 7.91% |
| NCBA Group | 88.25 | 88.75 | 0.57% | 5.65% | 15.39 | 8.00% | 6.48% |
| Stanbic Holdings | 285.75 | 286.25 | 0.17% | 44.75% | 29.62 | 7.81% | 7.93% |
| Stan Chart Bank | 332.25 | 334.50 | 0.68% | 12.53% | 12.56 | 9.27% | 13.45% |
| Co-op Bank Group | 31.45 | 31.25 | -0.64% | 30.48% | 7.89 | 8.00% | 4.80% |
| COMMERCIAL AND SERVICES | | | | | | | |
| Deacons East Africa | 0.45 | 0.45 | 0.00% | 0.00% | 0.00 | 0.00% | 0.00% |
| Eveready East Africa | 1.06 | 1.06 | 0.00% | -22.63% | 0.12 | 0.00% | 0.00% |
| Express Kenya | 6.82 | 6.78 | -0.59% | -8.38% | 0.03 | 0.00% | 0.00% |
| Homeboyz Entertainment | 4.66 | 4.66 | 0.00% | 0.00% | 0.00 | 0.00% | 0.00% |

| | | | | | | | |
|---------------------------|-------|-------|--------|---------|------|---------|---------|
| Kenya Airways | 5.74 | 6.00 | 4.53% | 69.97% | 2.50 | 0.00% | 0.00% |
| Longhorn Publishers Plc | 2.97 | 2.98 | 0.34% | 2.76% | 0.10 | 0.00% | 0.00% |
| Nairobi Business Ventures | 1.20 | 1.25 | 4.17% | -14.97% | 0.03 | 0.00% | 0.00% |
| Nation Media Group | 12.55 | 13.35 | 6.37% | 15.58% | 0.07 | 0.00% | 0.00% |
| Sameer Africa | 15.15 | 15.00 | -0.99% | 5.26% | 0.54 | 0.00% | 0.00% |
| Standard Group | 5.58 | 5.60 | 0.36% | -7.28% | 0.01 | 0.00% | 0.00% |
| TPS Eastern Africa | 15.15 | 15.85 | 4.62% | 7.82% | 0.01 | 2.21% | 2.21% |
| Uchumi Supermarket | 1.41 | 1.41 | 0.00% | 36.89% | 0.32 | 0.00% | 0.00% |
| WPP Scangroup | 2.13 | 2.09 | -1.88% | -18.04% | 0.08 | 0.00% | 0.00% |
| | | | | | | #DIV/o! | #DIV/o! |

CONSTRUCTION & ALLIED

| | | | | | | | |
|---------------------|-------|-------|--------|-------|------|-------|-------|
| Athi River Mining | 5.55 | 5.55 | 0.00% | 0.00% | 0.00 | 0.00% | 0.00% |
| Bamburi Cement | 54.00 | 54.00 | 0.00% | 0.00% | 0.00 | 0.00% | 0.00% |
| Crown Paints Kenya | 57.50 | 57.50 | 0.00% | 5.50% | 0.71 | 0.00% | 5.22% |
| E.A.Cables | 1.71 | 1.71 | 0.00% | 0.00% | 0.00 | 0.00% | 0.00% |
| E.A.Portland Cement | 78.75 | 76.00 | -3.49% | 3.40% | 0.22 | 0.00% | 1.32% |

ENERGY & PETROLEUM

| | | | | | | | |
|------------------------|-------|-------|--------|--------|-------|-------|-------|
| KenGen | 9.10 | 9.10 | 0.00% | -0.87% | 15.77 | 9.89% | 7.14% |
| Kenya Pipeline Company | 9.10 | 9.10 | 0.00% | 0.00% | 2.24 | 0.00% | 0.00% |
| Kenya Power Ord. | 15.55 | 15.40 | -0.96% | 13.24% | 15.25 | 1.95% | 4.55% |
| Kenya Power Pref 4 | 5.00 | 5.00 | 0.00% | 0.00% | 0.00 | 0.00% | 0.00% |
| Kenya Power Pref 7 | 6.00 | 6.00 | 0.00% | 0.00% | 0.00 | 0.00% | 0.00% |
| Total Energies Kenya | 47.45 | 47.35 | -0.21% | 22.83% | 1.97 | 7.29% | 4.05% |
| Umeme Ltd | 7.70 | 7.60 | -1.30% | -2.81% | 0.09 | 0.00% | 0.00% |

INSURANCE

| | | | | | | | |
|------------------|--------|--------|--------|--------|------|-------|-------|
| Britam Plc | 12.25 | 12.45 | 1.63% | 36.81% | 0.30 | 0.00% | 0.00% |
| CIC Insurance | 4.28 | 4.20 | -1.87% | -8.10% | 1.78 | 0.00% | 3.10% |
| Jubilee Holdings | 393.50 | 386.00 | -1.91% | 15.22% | 1.21 | 0.52% | 3.50% |

| | | | | | | | |
|---------------|------|------|--------|--------|------|-------|--------|
| Kenya Re | 3.47 | 3.49 | 0.58% | 15.95% | 4.85 | 4.30% | 4.30% |
| Liberty Kenya | 9.90 | 9.96 | 0.61% | -1.39% | 0.33 | 5.02% | 16.06% |
| Sanlam Kenya | 8.06 | 7.88 | -2.23% | -6.86% | 0.78 | 0.00% | 0.00% |

INVESTMENT

| | | | | | | | |
|--------------------------|---------|---------|--------|---------|------|-------|-------|
| Centum | 13.75 | 13.55 | -1.45% | -2.17% | 0.34 | 2.36% | 2.36% |
| Home Afrika | 1.26 | 1.31 | 3.97% | -2.24% | 0.77 | 0.00% | 0.00% |
| Kurwitu Ventures | 1500.00 | 1500.00 | 0.00% | 0.00% | 0.00 | 0.00% | 0.00% |
| Olympia Capital Holdings | 6.82 | 6.54 | -4.11% | -20.44% | 0.02 | 0.00% | 0.00% |
| Trans-Century | 1.12 | 1.12 | 0.00% | 0.00% | 0.00 | | 0.00% |

INVESTMENT SERVICES

| | | | | | | | |
|-----|-------|-------|--------|--------|------|-------|-------|
| NSE | 19.45 | 19.05 | -2.06% | -5.93% | 1.90 | 5.25% | 1.68% |
|-----|-------|-------|--------|--------|------|-------|-------|

MANUFACTURING & ALLIED

| | | | | | | | |
|--------------------------|--------|--------|--------|--------|------|--------|--------|
| BOC Kenya | 161.25 | 161.75 | 0.31% | 27.36% | 0.45 | 7.94% | 1.55% |
| BAT Kenya | 518.00 | 518.00 | 0.00% | 12.85% | 7.18 | 13.51% | 10.62% |
| Carbacid Investments | 29.95 | 29.75 | -0.67% | 1.36% | 1.13 | 6.72% | 6.72% |
| EABL | 243.50 | 244.25 | 0.31% | -7.13% | 3.31 | 1.64% | 3.28% |
| Flame Tree Group | 1.91 | 1.91 | 0.00% | 21.66% | 0.13 | 0.00% | 0.00% |
| Africa Mega Agricorp Plc | 101.00 | 109.25 | 8.17% | 54.96% | 0.04 | 0.00% | 0.00% |
| Mumias Sugar Co. | 0.27 | 0.27 | 0.00% | 0.00% | 0.00 | 0.00% | 0.00% |
| Unga Group | 25.40 | 26.05 | 2.56% | 12.28% | 0.04 | 0.00% | 0.00% |
| Shri Krishna Overseas | 8.92 | 9.42 | 5.61% | 15.44% | 0.01 | 0.00% | 0.00% |

TELECOMMUNICATION

| | | | | | | | |
|-----------|-------|-------|--------|--------|-------|-------|-------|
| Safaricom | 31.60 | 31.50 | -0.32% | 11.11% | 10.85 | 6.35% | 4.76% |
|-----------|-------|-------|--------|--------|-------|-------|-------|

REITs

| | | | | | | | |
|-----------------------|-------|-------|-------|-------|------|-------|-------|
| LapTrust Imara I-REIT | 20.00 | 20.00 | 0.00% | 0.00% | 0.00 | 3.00% | 3.05% |
|-----------------------|-------|-------|-------|-------|------|-------|-------|

| | | | | | | | |
|---------------------|------|------|-------|---------|------|-------|-------|
| ALP Industrial REIT | 1.02 | 1.02 | 0.00% | -99.21% | 0.00 | 0.00% | 0.00% |
|---------------------|------|------|-------|---------|------|-------|-------|

EXCHANGE TRADED FUNDS

| | | | | | | | |
|--------------------------|---------|---------|--------|--------|------|-------|-------|
| Absa NewGold ETF | 5275.00 | 5350.00 | 1.42% | -0.83% | 0.59 | 0.00% | 0.00% |
| Satrix MSCI World F. ETF | 1015.00 | 939.00 | -7.49% | 7.81% | 1.01 | 0.00% | 0.00% |

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