

Market Indicators: The equities market closed lower during the session, with all major indices posting declines. NASI eased 0.25% to 209.84, while NSE 10, NSE 20, and NSE 25 shed 0.25%, 0.17%, and 0.21% to close at 2,197.38, 3,551.69, and 5,777.30, respectively. The Banking Index declined 0.32% to 238.61. Consequently, market capitalization fell 0.25% to KES 3,480.16Bn.

Trading activity weakened across both the equities and fixed-income segments. Equities volumes declined 37.56% to 16.20Mn shares, while turnover fell 14.96% to KES 858.03Mn. Bond market activity slowed significantly, with turnover plunging 87.76% to KES 0.84Bn.

Gainers/Losers: Car & General topped the gainers' chart with a 7.96% rise, followed by East African Portland Cement (7.88%), Satrix MSCI World Fund (7.18%), WPP Scangroup (3.40%), and Longhorn Publishers (3.13%). On the losers' side, Africa Mega led the laggards after declining 9.01%, followed by Standard Group (-5.42%), Sanlam Kenya (-5.40%), Shri Krishna Overseas (-5.11%), and Olympia Capital (-5.01%).

Top Movers: EABL dominated trading activity with a turnover of KES 325.53Mn, followed by Safaricom (KES 195.61Mn), Equity Group (KES 109.43Mn), KCB Group (KES 52.38Mn), and BAT Kenya (KES 36.11Mn).

Foreign Participation: Foreign investors turned net buyers, recording net inflows of KES 44.78Mn compared to net outflows of KES 88.24Mn in the previous session. Foreign purchases surged 71.59% to KES 391.53Mn, while foreign sales increased 9.59% to KES 346.75Mn. Equity Group recorded the highest foreign net inflows at KES 79.42Mn, followed by Kenya Power (KES 7.80Mn) and KCB Group (KES 7.03Mn). On the other hand, BAT Kenya registered the largest foreign net outflows at KES 32.62Mn, followed by DTB Group (KES 14.22Mn) and Safaricom (KES 6.35Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
CIC	Final	0.13	23-Apr-26	09-Jun-26
BAT		60.00	08-May-26	12-Jun-26
Kakuzi		16.00	29-May-26	15-Jun-26
BK Group		3.73	15-May-26	19-Jun-26
DTB-K		9.00	22-May-26	26-Jun-26
Car & General		3.12		30-Jun-26
Equity		5.75	22-May-26	30-Jun-26
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
Stanbic		18.55	15-May-26	Pending Approval
KCB		3.00	02-Apr-26	

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	210.37	209.84	-0.25%
NSE 10	2202.91	2197.38	-0.25%
NSE 20	3557.72	3551.69	-0.17%
NSE 25	5789.22	5777.30	-0.21%
Bank Index	239.37	238.61	-0.32%
Market Capitalization (Bn)	3488.88	3480.16	-0.25%
Shares Traded (Mn)	25.94	16.20	-37.56%
Equities Turnover (Mn)	1008.94	858.03	-14.96%
Bond Turnover (Bn)	6.83	0.84	-87.76%
Foreign Buys	228.17	391.53	71.59%
Foreign Sales	316.41	346.75	9.59%
Net foreign flows	-88.24	44.78	-150.75%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
	05-Jun-26	08-Jun-26	
EABL	240.50	243.50	325.53
Safaricom	31.75	31.60	195.61
Equity Group	77.25	77.00	109.43
KCB Group	70.75	70.00	52.38
BAT Kenya	520.00	518.00	36.11
Co-op Bank Group	31.95	31.45	24.85

Top Gainers	Share Price		
	05-Jun-26	08-Jun-26	%Change
Car & General (K)	84.75	91.50	7.96%
E.A.Portland Cement	73.00	78.75	7.88%
Satrix MSCI World F.	947.00	1015.00	7.18%
WPP Scangroup	2.06	2.13	3.40%
Longhorn Publishers	2.88	2.97	3.13%

Top Losers	Price		
	05-Jun-26	08-Jun-26	%Change
Africa Mega	111.00	101.00	-9.01%
Standard Group	5.90	5.58	-5.42%
Sanlam Kenya	8.52	8.06	-5.40%
Shri Krishna	9.40	8.92	-5.11%
Olympia Capital	7.18	6.82	-5.01%

Top Foreign Buys		
Stock	08-Jun-26	Foreign Buys (Kes. Mn)
EABL	243.50	285.27
Equity Group	77.00	81.14
KCB Group	70.00	8.05
Kenya Power Ord.	15.55	7.80
Co-op Bank Group	31.45	6.41

Top Foreign Sells		
Stock	08-Jun-26	Foreign Sells (Kes. Mn)
EABL	243.50	282.65
BAT Kenya	518.00	32.73
DTB Group	142.75	14.25
Safaricom	31.60	6.36
I&M Group	53.25	2.68

Top Foreign Net Inflows (Kes. Mn)		
Stock	08-Jun-26	Net inflows
Equity Group	77.00	79.42
Kenya Power Ord.	15.55	7.80
KCB Group	70.00	7.03
Co-op Bank Group	31.45	6.41
EABL	243.50	2.62

Top Foreign Net Outflows (Kes. Mn)		
Stock	08-Jun-26	Net Outflows
BAT Kenya	518.00	-32.62
DTB Group	142.75	-14.22
Safaricom	31.60	-6.35
I&M Group	53.25	-2.68
Absa NewGold ETF	5275.00	-2.31

Stock	05-Jun-26	08-Jun-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	32.15	30.80	-4.20%	50.24%	0.93	0.00%	0.00%
Kakuzi Plc	427.75	434.50	1.58%	8.08%	0.19	3.68%	1.84%
Kapchorua Tea	275.25	277.25	0.73%	19.76%	0.64	9.02%	9.02%
Limuru Tea	446.75	446.75	0.00%	-2.88%	0.01	0.00%	0.00%
Sasini Plc	23.00	23.15	0.65%	29.69%	0.47	0.00%	0.00%
Williamson Tea Kenya	132.25	131.50	-0.57%	-12.04%	1.60	7.60%	7.60%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	84.75	91.50	7.96%	79.41%	0.76	3.74%	1.20%
BANKING							
ABSA Bank Kenya	29.05	29.00	-0.17%	17.41%	8.55	7.07%	6.03%
BK Group	53.50	53.75	0.47%	26.47%	0.24	8.80%	3.15%
DTB Group	143.00	142.75	-0.17%	24.67%	19.66	6.30%	4.90%
Equity Group	77.25	77.00	-0.32%	15.36%	109.43	7.47%	5.52%
HF Group	9.64	9.72	0.83%	-2.41%	0.91	0.00%	0.00%
I&M Group	52.50	53.25	1.43%	25.44%	6.11	7.04%	5.63%
KCB Group	70.75	70.00	-1.06%	6.46%	52.38	10.00%	7.86%
NCBA Group	88.25	88.25	0.00%	5.06%	21.83	8.05%	6.52%
Stanbic Holdings	285.00	285.75	0.26%	44.50%	2.48	7.82%	7.94%
Stan Chart Bank	331.75	332.25	0.15%	11.77%	5.10	9.33%	13.54%
Co-op Bank Group	31.95	31.45	-1.56%	31.32%	24.85	7.95%	4.77%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.05	1.06	0.95%	-22.63%	0.18	0.00%	0.00%
Express Kenya	6.90	6.82	-1.16%	-7.84%	0.01	0.00%	0.00%
Homeboyz Entertainment	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%

Kenya Airways	5.64	5.74	1.77%	62.61%	1.44	0.00%	0.00%
Longhorn Publishers Plc	2.88	2.97	3.13%	2.41%	0.01	0.00%	0.00%
Nairobi Business Ventures	1.23	1.20	-2.44%	-18.37%	0.09	0.00%	0.00%
Nation Media Group	12.65	12.55	-0.79%	8.66%	0.12	0.00%	0.00%
Sameer Africa	15.20	15.15	-0.33%	6.32%	0.12	0.00%	0.00%
Standard Group	5.90	5.58	-5.42%	-7.62%	0.12	0.00%	0.00%
TPS Eastern Africa	15.35	15.15	-1.30%	3.06%	0.02	2.31%	2.31%
Uchumi Supermarket	1.45	1.41	-2.76%	36.89%	0.26	0.00%	0.00%
WPP Scangroup	2.06	2.13	3.40%	-16.47%	0.08	0.00%	0.00%

CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	59.75	57.50	-3.77%	5.50%	1.03	0.00%	5.22%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	73.00	78.75	7.88%	7.14%	0.16	0.00%	1.27%

ENERGY & PETROLEUM

KenGen	9.10	9.10	0.00%	-0.87%	7.70	9.89%	7.14%
Kenya Pipeline Company	9.10	9.10	0.00%	0.00%	5.12	0.00%	0.00%
Kenya Power Ord.	15.70	15.55	-0.96%	14.34%	16.17	1.93%	4.50%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	47.70	47.45	-0.52%	23.09%	1.58	7.27%	4.05%
Umeme Ltd	7.76	7.70	-0.77%	-1.53%	0.24	0.00%	0.00%

INSURANCE

Britam Plc	12.65	12.25	-3.16%	34.62%	0.83	0.00%	0.00%
CIC Insurance	4.20	4.28	1.90%	-6.35%	0.35	0.00%	3.04%
Jubilee Holdings	394.00	393.50	-0.13%	17.46%	0.40	0.51%	3.43%

Kenya Re	3.49	3.47	-0.57%	15.28%	2.12	4.32%	4.32%
Liberty Kenya	10.00	9.90	-1.00%	-1.98%	1.53	5.05%	16.16%
Sanlam Kenya	8.52	8.06	-5.40%	-4.73%	0.29	0.00%	0.00%

INVESTMENT

Centum	13.85	13.75	-0.72%	-0.72%	0.30	2.33%	2.33%
Home Afrika	1.25	1.26	0.80%	-5.97%	0.10	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital Holdings	7.18	6.82	-5.01%	-17.03%	0.01	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

INVESTMENT SERVICES

NSE	19.05	19.45	2.10%	-3.95%	3.31	5.14%	1.65%
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MANUFACTURING & ALLIED

BOC Kenya	161.50	161.25	-0.15%	26.97%	0.19	7.97%	1.55%
BAT Kenya	520.00	518.00	-0.38%	12.85%	36.11	13.51%	10.62%
Carbacid Investments	29.65	29.95	1.01%	2.04%	0.56	6.68%	6.68%
EABL	240.50	243.50	1.25%	-7.41%	325.53	1.64%	3.29%
Flame Tree Group	1.92	1.91	-0.52%	21.66%	0.17	0.00%	0.00%
Africa Mega Agricorp Plc	111.00	101.00	-9.01%	43.26%	0.02	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	25.90	25.40	-1.93%	9.48%	0.02	0.00%	0.00%
Shri Krishna Overseas	9.40	8.92	-5.11%	9.31%	0.13	0.00%	0.00%

TELECOMMUNICATION

Safaricom	31.75	31.60	-0.47%	11.46%	195.61	6.33%	4.75%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	3.05%
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ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
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EXCHANGE TRADED FUNDS

Absa NewGold ETF	5315.00	5275.00	-0.75%	-2.22%	2.58	0.00%	0.00%
Satrix MSCI World F. ETF	947.00	1015.00	7.18%	16.53%	0.71	0.00%	0.00%

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