

Market Indicators: The equities market maintained its positive trajectory, with most key indices posting gains during the session. NASI advanced 0.46% to 210.37, while NSE 10, NSE 20, and NSE 25 rose 0.18%, 0.41%, and 0.34% to close at 2,202.91, 3,557.72, and 5,789.22, respectively. The Banking Index gained 0.61% to 239.37. Consequently, market capitalization increased 0.46% to KES 3,488.88Bn.

Trading activity, however, was mixed, with equities volumes declining 19.53% to 25.94Mn shares and turnover easing 14.89% to KES 1.01Bn. In contrast, bond market activity strengthened, with turnover rising 29.09% to KES 6.83Bn.

Gainers/Losers: Olympia Capital led the gainers' chart with an 8.46% rise, followed by Car & General (5.94%), Sasini Plc (4.78%), Sameer Africa (3.75%), and Home Afrika (3.31%). On the laggards' side, NBV topped losses after declining 4.65%, followed by Eaagads (-3.74%), WPP Scangroup (-2.83%), EABL (-2.73%), and Kakuzi Plc (-2.62%).

Top Movers: Safaricom dominated trading activity with a turnover of KES 438.56Mn, followed by Equity Group (KES 244.32Mn), and KCB Group (KES 115.30Mn).

Foreign Participation: Foreign investors remained net sellers, recording net outflows of KES 88.24Mn an improvement from KES 333.34Mn in the previous session. Foreign purchases rose 64.57% to KES 228.17Mn, while foreign sales declined 32.96% to KES 316.41Mn. Equity Group recorded the highest foreign net inflows at KES 212.55Mn, while Safaricom led the net outflows with KES 208.95Mn.

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
CIC	Final	0.13	23-Apr-26	09-Jun-26
BAT		60.00	08-May-26	12-Jun-26
Kakuzi		16.00	29-May-26	15-Jun-26
BK Group		3.73	15-May-26	19-Jun-26
DTB-K		9.00	22-May-26	26-Jun-26
Car & General		3.12		30-Jun-26
Equity		5.75	22-May-26	30-Jun-26
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
Stanbic		18.55	15-May-26	
KCB		3.00	02-Apr-26	Pending Approval

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	209.40	210.37	0.46%
NSE 10	2198.88	2202.91	0.18%
NSE 20	3543.32	3557.72	0.41%
NSE 25	5769.68	5789.22	0.34%
Bank Index	237.91	239.37	0.61%
Market Capitalization (Bn)	3472.91	3488.88	0.46%
Shares Traded (Mn)	32.23	25.94	-19.53%
Equities Turnover (Mn)	1185.41	1008.94	-14.89%
Bond Turnover (Bn)	5.29	6.83	29.09%
Foreign Buys	138.65	228.17	64.57%
Foreign Sales	471.98	316.41	-32.96%
Net foreign flows	-333.34	-88.24	-73.53%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
	04-Jun-26	05-Jun-26	
Safaricom	31.45	31.75	438.56
Equity Group	77.50	77.25	244.32
KCB Group	69.50	70.75	115.30
Stanbic Holdings	276.75	285.00	42.34
NCBA Group	88.75	88.25	37.20
EABL	247.25	240.50	29.79

Top Gainers	Share Price		
	04-Jun-26	05-Jun-26	%Change
Olympia Capital	6.62	7.18	8.46%
Car & General (K)	80.00	84.75	5.94%
Sasini Plc	21.95	23.00	4.78%
Sameer Africa	14.65	15.20	3.75%
Home Afrika	1.21	1.25	3.31%

Top Losers	Price		
	04-Jun-26	05-Jun-26	%Change
NBV	1.29	1.23	-4.65%
Eaagads	33.40	32.15	-3.74%
WPP Scangroup	2.12	2.06	-2.83%
EABL	247.25	240.50	-2.73%
Kakuzi Plc	439.25	427.75	-2.62%

Top Foreign Buys		
Stock	05-Jun-26	Foreign Buys (Kes. Mn)
Equity Group	77.25	216.75
NCBA Group	88.25	4.46
Co-op Bank Group	31.95	3.20
KCB Group	70.75	2.27
Safaricom	31.75	1.43

Top Foreign Sells		
Stock	05-Jun-26	Foreign Sells (Kes. Mn)
Safaricom	31.75	210.38
KCB Group	70.75	57.22
Stanbic Holdings	285.00	41.33
Equity Group	77.25	4.19
BAT Kenya	520.00	2.38

Top Foreign Net Inflows (Kes. Mn)		
Stock	05-Jun-26	Net inflows
Equity Group	77.25	212.55
NCBA Group	88.25	4.46
Co-op Bank Group	31.95	3.20
Williamson Tea Kenya	132.25	0.01
KenGen	9.10	0.01

Top Foreign Net Outflows (Kes. Mn)		
Stock	05-Jun-26	Net Outflows
Safaricom	31.75	-208.95
KCB Group	70.75	-54.95
Stanbic Holdings	285.00	-41.32
BAT Kenya	520.00	-2.38
Absa NewGold ETF	5315.00	-0.28

Stock	04-Jun-26	05-Jun-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	33.40	32.15	-3.74%	56.83%	0.01	0.00%	0.00%
Kakuzi Plc	439.25	427.75	-2.62%	6.41%	0.26	3.74%	1.87%
Kapchorua Tea	275.50	275.25	-0.09%	18.90%	0.32	9.08%	9.08%
Limuru Tea	446.75	446.75	0.00%	-2.88%	0.00	0.00%	0.00%
Sasini Plc	21.95	23.00	4.78%	28.85%	0.71	0.00%	0.00%
Williamson Tea Kenya	133.50	132.25	-0.94%	-11.54%	2.06	7.56%	7.56%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	80.00	84.75	5.94%	66.18%	0.49	4.04%	1.30%
BANKING							
ABSA Bank Kenya	29.05	29.05	0.00%	17.61%	24.06	7.06%	6.02%
BK Group	53.50	53.50	0.00%	25.88%	0.46	8.84%	3.17%
DTB Group	143.00	143.00	0.00%	24.89%	4.21	6.29%	4.90%
Equity Group	77.50	77.25	-0.32%	15.73%	244.32	7.44%	5.50%
HF Group	9.62	9.64	0.21%	-3.21%	1.55	0.00%	0.00%
I&M Group	51.50	52.50	1.94%	23.67%	2.08	7.14%	5.71%
KCB Group	69.50	70.75	1.80%	7.60%	115.30	9.89%	7.77%
NCBA Group	88.75	88.25	-0.56%	5.06%	37.20	8.05%	6.52%
Stanbic Holdings	276.75	285.00	2.98%	44.12%	42.34	7.84%	7.96%
Stan Chart Bank	331.00	331.75	0.23%	11.61%	5.18	9.34%	13.56%
Co-op Bank Group	31.80	31.95	0.47%	33.40%	12.37	7.82%	4.69%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.05	1.05	0.00%	-23.36%	0.08	0.00%	0.00%
Express Kenya	6.80	6.90	1.47%	-6.76%	0.01	0.00%	0.00%
Homeboyz Entertainment	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%

Kenya Airways	5.66	5.64	-0.35%	59.77%	1.31	0.00%	0.00%
Longhorn Publishers Plc	2.91	2.88	-1.03%	-0.69%	0.01	0.00%	0.00%
Nairobi Business Ventures	1.29	1.23	-4.65%	-16.33%	0.11	0.00%	0.00%
Nation Media Group	12.85	12.65	-1.56%	9.52%	0.21	0.00%	0.00%
Sameer Africa	14.65	15.20	3.75%	6.67%	0.16	0.00%	0.00%
Standard Group	5.90	5.90	0.00%	-2.32%	0.00	0.00%	0.00%
TPS Eastern Africa	15.30	15.35	0.33%	4.42%	0.04	2.28%	2.28%
Uchumi Supermarket	1.47	1.45	-1.36%	40.78%	0.50	0.00%	0.00%
WPP Scangroup	2.12	2.06	-2.83%	-19.22%	0.29	0.00%	0.00%
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CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	58.50	59.75	2.14%	9.63%	0.20	0.00%	5.02%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	74.50	73.00	-2.01%	-0.68%	0.06	0.00%	1.37%

ENERGY & PETROLEUM

KenGen	9.10	9.10	0.00%	-0.87%	8.14	9.89%	7.14%
Kenya Pipeline Company	9.10	9.10	0.00%	0.00%	3.23	0.00%	0.00%
Kenya Power Ord.	15.70	15.70	0.00%	15.44%	10.32	1.91%	4.46%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	48.10	47.70	-0.83%	23.74%	3.38	7.23%	4.03%
Umeme Ltd	7.84	7.76	-1.02%	-0.77%	0.14	0.00%	0.00%

INSURANCE

Britam Plc	12.45	12.65	1.61%	39.01%	0.11	0.00%	0.00%
CIC Insurance	4.19	4.20	0.24%	-8.10%	1.20	0.00%	3.10%
Jubilee Holdings	397.00	394.00	-0.76%	17.61%	2.43	0.51%	3.43%

Kenya Re	3.44	3.49	1.45%	15.95%	4.90	4.30%	4.30%
Liberty Kenya	10.00	10.00	0.00%	-0.99%	0.18	5.00%	16.00%
Sanlam Kenya	8.48	8.52	0.47%	0.71%	0.04	0.00%	0.00%

INVESTMENT

Centum	13.85	13.85	0.00%	0.00%	0.42	2.31%	2.31%
Home Afrika	1.21	1.25	3.31%	-6.72%	0.28	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital Holdings	6.62	7.18	8.46%	-12.65%	0.00	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

INVESTMENT SERVICES

NSE	18.75	19.05	1.60%	-5.93%	1.29	5.25%	1.68%
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MANUFACTURING & ALLIED

BOC Kenya	161.75	161.50	-0.15%	27.17%	0.46	7.96%	1.55%
BAT Kenya	520.00	520.00	0.00%	13.29%	6.87	13.46%	10.58%
Carbacid Investments	29.60	29.65	0.17%	1.02%	0.65	6.75%	6.75%
EABL	247.25	240.50	-2.73%	-8.56%	29.79	1.66%	3.33%
Flame Tree Group	1.92	1.92	0.00%	22.29%	0.17	0.00%	0.00%
Africa Mega Agricorp Plc	111.00	111.00	0.00%	57.45%	0.01	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	25.20	25.90	2.78%	11.64%	0.11	0.00%	0.00%
Shri Krishna Overseas	9.46	9.40	-0.63%	15.20%	0.07	0.00%	0.00%

TELECOMMUNICATION

Safaricom	31.45	31.75	0.95%	11.99%	438.56	6.30%	4.72%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	3.05%
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ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
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EXCHANGE TRADED FUNDS

Absa NewGold ETF	5315.00	5315.00	0.00%	-1.48%	0.46	0.00%	0.00%
Satrix MSCI World F. ETF	948.00	947.00	-0.11%	8.73%	0.22	0.00%	0.00%

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