

Market Indicators: The equities market closed higher during the session, with gains recorded across all major benchmark indices. NASI advanced 0.60% to 224.15, while NSE 10, NSE 20, NSE 25 and the Banking Index gained 0.94%, 0.34%, 0.66% and 0.68% to close at 2,409.62, 3,755.44, 6,208.91 and 255.11, respectively. Consequently, market capitalization rose 0.60% to KES 3,761.74Bn.

Trading Activity: Trading activity was mixed across the markets. Equity volumes traded declined sharply by 91.18% to 6.06Mn shares, while equity turnover rebounded to KES 208.15Mn, up 4,309.18% from the previous session's exceptionally low base. Meanwhile, bond market turnover eased 15.44% to KES 11.65Bn.

Gainers/Losers: Total Energies Kenya topped the gainers' chart with a 4.43% appreciation, followed by KPC (3.28%), Olympia Capital (2.94%), BOC Kenya (2.87%) and KCB Group (2.61%). On the losers' side, Umeme Ltd posted the steepest decline, shedding 4.66%, followed by Standard Group (3.93%), Eaagads (3.44%), Family Bank (3.01%) and WPP Scangroup (2.79%).

Top Movers: Safaricom dominated trading activity with a turnover of KES 204.72Bn, followed by Equity Group (KES 2.69Bn), KCB Group (KES 271.91Mn), I&M Group (KES 202.15Mn) and ABSA Bank Kenya (KES 108.05Mn).

Foreign Participation: Foreign investors turned net sellers, recording net outflows of KES 238.05Mn compared to net inflows of KES 95.27Mn in the previous session. Foreign purchases declined 72.96% to KES 357.04Mn, while foreign sales fell 51.42% to KES 595.09Mn. Safaricom recorded the highest foreign net inflows at KES 32.32Mn, while Equity Group registered the largest foreign net outflows at KES 102.76Mn.

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
Car & General	Final	3.12		30-Jun-26
Equity		5.75	22-May-26	30-Jun-26
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
KCB		3.00	02-Apr-26	Pending Approval
Stanbic		18.55	15-May-26	
Kapchorua Tea		30.00	31-Jul-26	
Williamson Tea		15.00	31-Jul-26	

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	222.82	224.15	0.60%
NSE 10	2387.28	2409.62	0.94%
NSE 20	3742.74	3755.44	0.34%
NSE 25	6167.92	6208.91	0.66%
Bank Index	253.38	255.11	0.68%
Market Capitalization (Bn)	3739.31	3761.74	0.60%
Shares Traded (Mn)	68.76	6.06	-91.18%
Equities Turnover (Mn)	4.72	208.15	4309.18%
Bond Turnover (Bn)	13.77	11.65	-15.44%
Foreign Buys	1320.33	357.04	-72.96%
Foreign Sales	1225.06	595.09	-51.42%
Net foreign flows	95.27	-238.05	-349.87%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
	29-Jun-26	30-Jun-26	
Safaricom	33.95	34.05	204,720.09
Equity Group	79.25	80.00	2,692.87
KCB Group	76.75	78.75	271.91
I&M Group	68.00	69.50	202.15
ABSA Bank Kenya	32.05	32.05	108.05
Stan Chart Bank	321.00	327.75	106.24

Top Gainers	Share Price		
	29-Jun-26	30-Jun-26	%Change
Total Energies Kenya	42.90	44.80	4.43%
KPC	9.16	9.46	3.28%
Olympia Capital	6.80	7.00	2.94%
BOC Kenya	165.25	170.00	2.87%
KCB Group	76.75	78.75	2.61%

Top Losers	Price		
	29-Jun-26	30-Jun-26	%Change
Umeme Ltd	7.72	7.36	-4.66%
Standard Group	6.10	5.86	-3.93%
Eaagads	31.95	30.85	-3.44%
Family Bank	24.95	24.20	-3.01%
WPP Scangroup	2.15	2.09	-2.79%

Top Foreign Buys		
Stock	30-Jun-26	Foreign Buys (Kes. Mn)
Equity Group	80.00	304.27
Safaricom	34.05	32.75
NCBA Group	89.50	12.16
Kenya Power Ord.	17.15	5.10
NSE	19.60	0.98

Top Foreign Sells		
Stock	30-Jun-26	Foreign Sells (Kes. Mn)
Equity Group	80.00	407.03
KCB Group	78.75	92.99
Stan Chart Bank	327.75	79.20
NSE	19.60	7.47
EABL	269.00	2.77

Top Foreign Net Inflows (Kes. Mn)		
Stock	30-Jun-26	Net inflows
Safaricom	34.05	32.32
NCBA Group	89.50	12.16
Kenya Power Ord.	17.15	4.45
DTB Group	145.00	0.58
Kapchorua Tea	346.25	0.53

Top Foreign Net Outflows (Kes. Mn)		
Stock	30-Jun-26	Net Outflows
Equity Group	80.00	-102.76
KCB Group	78.75	-92.99
Stan Chart Bank	327.75	-79.19
NSE	19.60	-6.49
EABL	269.00	-2.77

Stock	29-Jun-26	30-Jun-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	31.95	30.85	-3.44%	50.49%	0.04	0.00%	0.00%
Kakuzi Plc	438.50	438.50	0.00%	9.08%	0.64	3.65%	1.82%
Kapchorua Tea	348.00	346.25	-0.50%	49.57%	0.95	8.66%	7.22%
Limuru Tea	538.00	538.00	0.00%	16.96%	0.07	0.00%	0.00%
Sasini Plc	23.30	23.40	0.43%	31.09%	0.05	0.00%	0.00%
Williamson Tea Kenya	158.75	160.25	0.94%	7.19%	1.53	9.36%	6.24%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	116.50	117.50	0.86%	130.39%	0.37	2.91%	0.94%
BANKING							
ABSA Bank Kenya	32.05	32.05	0.00%	29.76%	108.05	6.40%	5.46%
BK Group	53.75	53.75	0.00%	26.47%	0.19	8.80%	3.15%
DTB Group	144.00	145.00	0.69%	26.64%	59.42	6.21%	4.83%
Equity Group	79.25	80.00	0.95%	19.85%	2692.87	7.19%	5.31%
Family Bank	24.95	24.20	-3.01%	34.44%	18.27	4.96%	3.51%
HF Group	9.78	9.88	1.02%	-0.80%	0.54	0.00%	0.00%
I&M Group	68.00	69.50	2.21%	63.72%	202.15	5.40%	4.32%
KCB Group	76.75	78.75	2.61%	19.77%	271.91	8.89%	6.98%
NCBA Group	91.00	89.50	-1.65%	6.55%	65.33	7.93%	6.42%
Stanbic Holdings	280.25	280.25	0.00%	41.72%	48.31	7.98%	8.10%
Stan Chart Bank	321.00	327.75	2.10%	10.26%	106.24	9.46%	13.73%
Co-op Bank Group	34.45	34.30	-0.44%	43.22%	7.52	7.29%	4.37%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.06	1.08	1.89%	-21.17%	0.22	0.00%	0.00%

Express Kenya	7.18	7.22	0.56%	-2.43%	0.03	0.00%	0.00%
Homeboyz	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.88	5.86	-0.34%	66.01%	0.78	0.00%	0.00%
Longhorn Publishers	2.89	2.86	-1.04%	-1.38%	0.00	0.00%	0.00%
Nairobi Business Ventures	1.30	1.33	2.31%	-9.52%	0.05	0.00%	0.00%
Nation Media Group	13.00	12.75	-1.92%	10.39%	0.06	0.00%	0.00%
Sameer Africa	15.90	15.50	-2.52%	8.77%	0.11	0.00%	0.00%
Standard Group	6.10	5.86	-3.93%	-2.98%	0.00	0.00%	0.00%
TPS Eastern Africa	15.90	15.60	-1.89%	6.12%	0.01	2.24%	2.24%
Uchumi Supermarket	1.70	1.69	-0.59%	64.08%	0.08	0.00%	0.00%
WPP Scangroup	2.15	2.09	-2.79%	-18.04%	0.01	0.00%	0.00%

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CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	60.25	60.25	0.00%	10.55%	0.40	0.00%	4.98%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	93.50	92.25	-1.34%	25.51%	0.08	0.00%	1.08%

ENERGY & PETROLEUM

KenGen	9.84	9.76	-0.81%	6.32%	3.64	9.22%	6.66%
Kenya Pipeline Company	9.16	9.46	3.28%	3.96%	11.31	0.00%	0.00%
Kenya Power Ord.	17.30	17.15	-0.87%	26.10%	15.33	1.75%	4.08%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	42.90	44.80	4.43%	16.21%	0.21	7.70%	4.29%
Umeme Ltd	7.72	7.36	-4.66%	-5.88%	0.02	0.00%	0.00%

INSURANCE

Britam Plc	12.75	12.55	-1.57%	37.91%	0.25	0.00%	0.00%
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CIC Insurance	4.48	4.54	1.34%	-0.66%	0.32	0.00%	2.86%
Jubilee Holdings	360.00	360.75	0.21%	7.69%	2.69	0.55%	3.74%
Kenya Re	3.37	3.33	-1.19%	10.63%	2.83	4.50%	4.50%
Liberty Kenya	9.00	8.94	-0.67%	-11.49%	0.05	5.59%	17.90%
Sanlam Kenya	7.84	7.90	0.77%	-6.62%	0.01	0.00%	0.00%

INVESTMENT

Centum	14.45	14.50	0.35%	4.69%	0.55	2.21%	2.21%
Home Afrika	1.32	1.35	2.27%	0.75%	0.05	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital	6.80	7.00	2.94%	-14.84%	0.04	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

INVESTMENT SERVICES

NSE	19.65	19.60	-0.25%	-3.21%	15.99	5.10%	1.63%
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MANUFACTURING & ALLIED

BOC Kenya	165.25	170.00	2.87%	33.86%	0.16	7.56%	1.47%
BAT Kenya	549.00	548.00	-0.18%	19.39%	53.13	12.77%	10.04%
Carbacid Investments	32.25	33.00	2.33%	12.44%	1.15	6.06%	6.06%
EABL	263.50	269.00	2.09%	2.28%	37.02	1.49%	2.97%
Flame Tree Group	1.86	1.90	2.15%	21.02%	0.01	0.00%	0.00%
Africa Mega Agricorp	111.25	111.25	0.00%	57.80%	0.01	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	26.70	27.25	2.06%	17.46%	0.04	0.00%	0.00%
Shri Krishna Overseas	9.68	9.72	0.41%	19.12%	0.00	0.00%	0.00%

TELECOMMUNICATION

Safaricom	33.95	34.05	0.29%	20.11%	204720.09	5.87%	4.41%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	3.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC Green USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%

EXCHANGE TRADED FUNDS

Absa NewGold ETF	4925.00	4965.00	0.81%	-7.97%	1.40	0.00%	0.00%
Satrix MSCI World F. ETF	937.00	937.00	0.00%	7.58%	0.06	0.00%	0.00%

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