

Market Indicators: The equities market extended its gains, with all major indices closing higher in today's trading session. NASI advanced 0.48% to 208.11, while NSE 10, NSE 20, and NSE 25 rose 0.77%, 0.28%, and 0.52% to close at 2,183.98, 3,528.80, and 5,721.03, respectively. The Banking Index gained 0.47% to 235.75. Consequently, market capitalization increased 0.48% to KES 3,451.43Bn.

Trading activity weakened further during the session, with traded volumes declining 56.72% to 15.62Mn shares, while equity turnover fell 37.56% to KES 459.39Mn. Bond market turnover also decreased 22.67% to KES 4.96Bn from Kes 6.42Bn in the previous session.

Gainers/Losers: Africa Mega Agricorp led the gainers' chart with a 7.77% rise, while Sasini Plc topped the laggards for the second consecutive session after declining 9.86%.

Top Movers: KCB Group dominated trading activity with a turnover of KES 99.14Mn, followed by Equity Group (KES 97.51Mn), Safaricom (KES 71.70Mn), Co-op Bank Group (KES 31.95Mn), ABSA Bank Kenya (KES 20.67Mn), and DTB Group (KES 19.19Mn).

Foreign Participation: Foreign investors remained net buyers, with net inflows declining 7.42% to KES 81.88Mn from KES 88.45Mn recorded in the previous session. Foreign purchases fell 77.31% to KES 113.06Mn, while foreign sales declined 92.39% to KES 31.17Mn. Equity Group recorded the highest foreign net inflows at KES 83.88Mn, while KCB Group recorded the largest net outflows.

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
CIC	Final	0.13	23-Apr-26	09-Jun-26
BAT		60.00	08-May-26	12-Jun-26
Kakuzi		16.00	29-May-26	15-Jun-26
BK Group		3.73	15-May-26	19-Jun-26
DTB-K		9.00	22-May-26	26-Jun-26
Car & General		3.12		30-Jun-26
Equity		5.75	22-May-26	30-Jun-26
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
Stanbic		18.55	15-May-26	
KCB		3.00	02-Apr-26	Pending Approval

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	207.12	208.11	0.48%
NSE 10	2167.30	2183.98	0.77%
NSE 20	3518.79	3528.80	0.28%
NSE 25	5691.50	5721.03	0.52%
Bank Index	234.64	235.75	0.47%
Market Capitalization (Bn)	3434.97	3451.43	0.48%
Shares Traded (Mn)	36.09	15.62	-56.72%
Equities Turnover (Mn)	735.76	459.39	-37.56%
Bond Turnover (Bn)	6.42	4.96	-22.67%
Foreign Buys	498.32	113.06	-77.31%
Foreign Sales	409.87	31.17	-92.39%
Net foreign flows	88.45	81.88	-7.42%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
	02-Jun-26	03-Jun-26	
KCB Group	67.50	68.00	99.14
Equity Group	75.25	76.25	97.51
Safaricom	31.00	31.25	71.70
Co-op Bank Group	32.00	31.90	31.95
ABSA Bank Kenya	28.75	29.00	20.67
DTB Group	142.75	143.00	19.19

Top Gainers	Share Price		
	02-Jun-26	03-Jun-26	%Change
Africa Mega Agricorp	103.00	111.00	7.77%
E.A.Portland Cement	73.25	75.50	3.07%
Liberty Kenya	9.70	9.98	2.89%
Crown Paints Kenya	58.50	59.75	2.14%
Total Energies Kenya	47.05	48.05	2.13%

Top Losers	Price		
	02-Jun-26	03-Jun-26	%Change
Sasini Plc	24.35	21.95	-9.86%
Limuru Tea	484.75	446.75	-7.84%
Shri Krishna	9.24	8.78	-4.98%
Jubilee Holdings	387.25	371.50	-4.07%
Standard Group	6.10	5.86	-3.93%

Top Foreign Buys		
Stock	03-Jun-26	Foreign Buys (Kes. Mn)
Equity Group	76.25	89.26
Kenya Pipeline	9.10	11.25
Absa NewGold ETF	5315.00	7.63
DTB Group	143.00	2.85
Safaricom	31.25	1.79

Top Foreign Sells		
Stock	03-Jun-26	Foreign Sells (Kes. Mn)
KCB Group	68.00	17.00
Equity Group	76.25	5.38
Absa NewGold ETF	5315.00	2.54
BAT Kenya	518.00	1.57
KenGen	9.08	1.37

Top Foreign Net Inflows (Kes. Mn)		
Stock	03-Jun-26	Net inflows
Equity Group	76.25	83.88
Absa NewGold ETF	5315.00	5.09
DTB Group	143.00	2.33
Safaricom	31.25	1.08
BOC Kenya	165.50	0.03

Top Foreign Net Outflows (Kes. Mn)		
Stock	03-Jun-26	Net Outflows
KCB Group	68.00	-16.96
BAT Kenya	518.00	-1.42
KenGen	9.08	-1.36
EABL	247.75	-0.99
Kapchorua Tea	275.00	-0.55

Stock	02-Jun-26	03-Jun-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	33.00	32.70	-0.91%	59.51%	0.01	0.00%	0.00%
Kakuzi Plc	443.75	443.75	0.00%	10.39%	0.02	3.61%	1.80%
Kapchorua Tea	278.00	275.00	-1.08%	18.79%	0.55	9.09%	9.09%
Limuru Tea	484.75	446.75	-7.84%	-2.88%	0.10	0.00%	0.00%
Sasini Plc	24.35	21.95	-9.86%	22.97%	3.42	0.00%	0.00%
Williamson Tea Kenya	133.75	133.25	-0.37%	-10.87%	1.34	7.50%	7.50%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	79.25	79.75	0.63%	56.37%	1.19	4.29%	1.38%
BANKING							
ABSA Bank Kenya	28.75	29.00	0.87%	17.41%	20.67	7.07%	6.03%
BK Group	52.75	53.00	0.47%	24.71%	0.19	8.92%	3.20%
DTB Group	142.75	143.00	0.18%	24.89%	19.19	6.29%	4.90%
Equity Group	75.25	76.25	1.33%	14.23%	97.51	7.54%	5.57%
HF Group	9.74	9.70	-0.41%	-2.61%	16.20	0.00%	0.00%
I&M Group	51.00	51.50	0.98%	21.32%	11.63	7.28%	5.83%
KCB Group	67.50	68.00	0.74%	3.42%	99.14	10.29%	8.09%
NCBA Group	88.00	88.00	0.00%	4.76%	8.90	8.07%	6.53%
Stanbic Holdings	269.50	270.50	0.37%	36.79%	14.73	8.26%	8.39%
Stan Chart Bank	334.75	331.75	-0.90%	11.61%	6.55	9.34%	13.56%
Co-op Bank Group	32.00	31.90	-0.31%	33.19%	31.95	7.84%	4.70%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.05	1.07	1.90%	-21.90%	0.08	0.00%	0.00%
Express Kenya	6.84	6.82	-0.29%	-7.84%	0.02	0.00%	0.00%
Homeboyz Entertainment	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%

Kenya Airways	5.76	5.72	-0.69%	62.04%	1.02	0.00%	0.00%
Longhorn Publishers Plc	2.77	2.78	0.36%	-4.14%	0.11	0.00%	0.00%
Nairobi Business Ventures	1.31	1.30	-0.76%	-11.56%	0.02	0.00%	0.00%
Nation Media Group	12.85	12.80	-0.39%	10.82%	0.28	0.00%	0.00%
Sameer Africa	14.90	14.75	-1.01%	3.51%	0.22	0.00%	0.00%
Standard Group	6.10	5.86	-3.93%	-2.98%	0.01	0.00%	0.00%
TPS Eastern Africa	15.90	15.75	-0.94%	7.14%	0.03	2.22%	2.22%
Uchumi Supermarket	1.53	1.53	0.00%	48.54%	0.29	0.00%	0.00%
WPP Scangroup	2.18	2.13	-2.29%	-16.47%	0.08	0.00%	0.00%
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CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	58.50	59.75	2.14%	9.63%	0.24	0.00%	5.02%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	73.25	75.50	3.07%	2.72%	0.06	0.00%	1.32%

ENERGY & PETROLEUM

KenGen	9.10	9.08	-0.22%	-1.09%	8.60	9.91%	7.16%
Kenya Pipeline Company	9.10	9.10	0.00%	0.00%	15.93	0.00%	0.00%
Kenya Power Ord.	16.05	15.95	-0.62%	17.28%	4.91	1.88%	4.39%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	47.05	48.05	2.13%	24.64%	2.99	7.18%	4.00%
Umeme Ltd	7.96	7.92	-0.50%	1.28%	0.11	0.00%	0.00%

INSURANCE

Britam Plc	12.50	12.45	-0.40%	36.81%	0.75	0.00%	0.00%
CIC Insurance	4.19	4.18	-0.24%	-8.53%	0.65	0.00%	3.11%
Jubilee Holdings	387.25	371.50	-4.07%	10.90%	0.95	0.54%	3.63%

Kenya Re	3.36	3.39	0.89%	12.62%	6.83	4.42%	4.42%
Liberty Kenya	9.70	9.98	2.89%	-1.19%	0.11	5.01%	16.03%
Sanlam Kenya	8.66	8.50	-1.85%	0.47%	0.02	0.00%	0.00%

INVESTMENT

Centum	13.60	13.80	1.47%	-0.36%	0.11	2.32%	2.32%
Home Afrika	1.20	1.22	1.67%	-8.96%	0.36	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital Holdings	6.74	6.60	-2.08%	-19.71%	0.01	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

INVESTMENT SERVICES

NSE	19.15	19.15	0.00%	-5.43%	0.92	5.22%	1.67%
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MANUFACTURING & ALLIED

BOC Kenya	166.75	165.50	-0.75%	30.31%	0.42	7.76%	1.51%
BAT Kenya	519.00	518.00	-0.19%	12.85%	3.98	13.51%	10.62%
Carbacid Investments	29.70	29.65	-0.17%	1.02%	1.50	6.75%	6.75%
EABL	245.50	247.75	0.92%	-5.80%	2.17	1.61%	3.23%
Flame Tree Group	1.90	1.93	1.58%	22.93%	0.25	0.00%	0.00%
Africa Mega Agricorp Plc	103.00	111.00	7.77%	57.45%	0.04	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	26.15	26.30	0.57%	13.36%	0.03	0.00%	0.00%
Shri Krishna Overseas	9.24	8.78	-4.98%	7.60%	0.16	0.00%	0.00%

TELECOMMUNICATION

Safaricom	31.00	31.25	0.81%	10.23%	71.70	6.40%	4.80%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	3.05%
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ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
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EXCHANGE TRADED FUNDS

Absa NewGold ETF	5500.00	5315.00	-3.36%	-1.48%	11.03	0.00%	0.00%
Satrix MSCI World F. ETF	941.00	948.00	0.74%	8.84%	0.13	0.00%	0.00%

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