

Market Indicators: The equities market closed mixed during the session, with the broad market posting modest gains while most benchmark indices edged lower. NASI advanced 0.18% to 222.82, supported by gains in large-cap counters, while NSE 10, NSE 20, NSE 25 and the Banking Index eased 0.01%, 0.01%, 0.26% and 0.44% to close at 2,387.28, 3,742.74, 6,167.92 and 253.38, respectively. Consequently, market capitalization gained 0.18% to KES 3,739.31Bn.

Trading Activity: Trading activity was mixed across the markets. Equity volumes traded surged 171.60% to 68.76Mn shares, reflecting heightened market participation, although equity turnover fell sharply by 99.55% to KES 4.72Mn. Meanwhile, bond market turnover increased 17.29% to KES 13.77Bn.

Gainers/Losers: Eaagads topped the gainers' chart with a 9.42% appreciation, followed by Kapchorua Tea (8.33%), Longhorn Publishers (6.25%), Umeme Ltd (6.04%) and Kenya Airways (5.76%). On the losers' side, Crown Paints posted the steepest decline, shedding 8.02%, followed by Olympia Capital (4.23%), StanChart Bank (4.11%), Stanbic Holdings (3.69%) and EABL (2.59%).

Top Movers: Equity Group dominated trading activity with a turnover of KES 2.85Bn, followed by EABL (KES 606.82Mn), Safaricom (KES 408.64Mn), KCB Group (KES 217.93Mn) and DTB Group (KES 126.72Mn).

Foreign Participation: Foreign investors remained net buyers, recording net inflows of KES 95.27Mn, albeit 73.61% lower than the previous session's KES 361.00Mn. Foreign purchases surged 137.97% to KES 1.32Bn, while foreign sales increased 532.06% to KES 1.23Bn. Equity Group recorded the highest foreign net inflows at KES 154.97Mn, while KCB Group registered the largest foreign net outflows at KES 65.69Mn.

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
Car & General	Final	3.12		30-Jun-26
Equity		5.75	22-May-26	30-Jun-26
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
KCB		3.00	02-Apr-26	Pending Approval
Stanbic		18.55	15-May-26	
Kapchorua Tea		30.00	31-Jul-26	
Williamson Tea		15.00	31-Jul-26	

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	222.42	222.82	0.18%
NSE 10	2387.47	2387.28	-0.01%
NSE 20	3743.18	3742.74	-0.01%
NSE 25	6184.12	6167.92	-0.26%
Bank Index	254.51	253.38	-0.44%
Market Capitalization (Bn)	3732.66	3739.31	0.18%
Shares Traded (Mn)	25.32	68.76	171.60%
Equities Turnover (Mn)	1049.67	4.72	-99.55%
Bond Turnover (Bn)	11.74	13.77	17.29%
Foreign Buys	554.82	1320.33	137.97%
Foreign Sales	193.82	1225.06	532.06%
Net foreign flows	361.00	95.27	-73.61%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
	26-Jun-26	29-Jun-26	
Equity Group	79.75	79.25	2845.91
EABL	270.50	263.50	606.82
Safaricom	33.60	33.95	408.64
KCB Group	76.00	76.75	217.93
DTB Group	141.00	144.00	126.72
Stan Chart Bank	334.75	321.00	121.67

Top Gainers	Share Price		
	26-Jun-26	29-Jun-26	%Change
Eaagads	29.20	31.95	9.42%
Kapchorua Tea	321.25	348.00	8.33%
Longhorn Publishers	2.72	2.89	6.25%
Umeme Ltd	7.28	7.72	6.04%
Kenya Airways	5.56	5.88	5.76%

Top Losers	Price		
	26-Jun-26	29-Jun-26	%Change
Crown Paints	65.50	60.25	-8.02%
Olympia Capital	7.10	6.80	-4.23%
Stan Chart Bank	334.75	321.00	-4.11%
Stanbic Holdings	291.00	280.25	-3.69%
EABL	270.50	263.50	-2.59%

Top Foreign Buys		
Stock	29-Jun-26	Foreign Buys (Kes. Mn)
EABL	263.50	491.83
Safaricom	33.95	395.67
Equity Group	79.25	304.47
KCB Group	76.75	121.65
Family Bank	24.95	2.14

Top Foreign Sells		
Stock	29-Jun-26	Foreign Sells (Kes. Mn)
EABL	263.50	530.00
Safaricom	33.95	342.48
KCB Group	76.75	187.34
Equity Group	79.25	149.50
NSE	19.65	8.26

Top Foreign Net Inflows (Kes. Mn)		
Stock	29-Jun-26	Net inflows
Equity Group	79.25	154.97
Safaricom	33.95	53.20
ABSA Bank Kenya	32.05	1.19
HF Group	9.78	0.51
I&M Group	68.00	0.45

Top Foreign Net Outflows (Kes. Mn)		
Stock	29-Jun-26	Net Outflows
KCB Group	76.75	-65.69
EABL	263.50	-38.17
NSE	19.65	-8.20
DTB Group	144.00	-3.05
Kenya Power Ord.	17.30	-2.58

Stock	26-Jun-26	29-Jun-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield	Volumes
AGRICULTURAL								
Eaagads	29.20	31.95	9.42%	55.85%	0.12	0.00%	0.00%	3,800.00
Kakuzi Plc	437.25	438.50	0.29%	9.08%	1.67	3.65%	1.82%	726.00
Kapchorua Tea	321.25	348.00	8.33%	50.32%	2.77	8.62%	7.18%	7,957.00
Limuru Tea	538.00	538.00	0.00%	16.96%	0.03	0.00%	0.00%	62.00
Sasini Plc	22.85	23.30	1.97%	30.53%	0.43	0.00%	0.00%	18,311.00
Williamson Tea Kenya	150.25	158.75	5.66%	6.19%	10.02	9.45%	6.30%	63,149.00
AUTOMOBILES & ACCESSORIES								
Car & General (K)	115.00	116.50	1.30%	128.43%	0.85	2.94%	0.94%	7,331.00
BANKING								
ABSA Bank Kenya	32.50	32.05	-1.38%	29.76%	86.05	6.40%	5.46%	2,685,016.00
BK Group	53.50	53.75	0.47%	26.47%	0.39	8.80%	3.15%	7,173.00
DTB Group	141.00	144.00	2.13%	25.76%	126.72	6.25%	4.86%	879,971.00
Equity Group	79.75	79.25	-0.63%	18.73%	2845.91	7.26%	5.36%	35,910,479.00
Family Bank	24.50	24.95	1.84%	38.61%	27.24	4.81%	3.41%	1,091,624.00
HF Group	9.50	9.78	2.95%	-1.81%	1.87	0.00%	0.00%	190,762.00
I&M Group	65.75	68.00	3.42%	60.19%	52.32	5.51%	4.41%	769,423.00
KCB Group	76.00	76.75	0.99%	16.73%	217.93	9.12%	7.17%	2,839,430.00
NCBA Group	91.75	91.00	-0.82%	8.33%	7.11	7.80%	6.32%	78,133.00
Stanbic Holdings	291.00	280.25	-3.69%	41.72%	95.54	7.98%	8.10%	340,898.00
Stan Chart Bank	334.75	321.00	-4.11%	7.99%	121.67	9.66%	14.02%	379,039.00
Co-op Bank Group	34.50	34.45	-0.14%	43.84%	14.65	7.26%	4.35%	425,148.00
COMMERCIAL AND SERVICES								
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%	
Eveready East Africa	1.04	1.06	1.92%	-22.63%	0.10	0.00%	0.00%	96,927.00
Express Kenya	7.22	7.18	-0.55%	-2.97%	0.05	0.00%	0.00%	7,078.00

Homeboyz	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%	
Kenya Airways	5.56	5.88	5.76%	66.57%	2.08	0.00%	0.00%	354,273.00
Longhorn Publishers	2.72	2.89	6.25%	-0.34%	0.01	0.00%	0.00%	2,572.00
Nairobi Business Ventures	1.29	1.30	0.78%	-11.56%	0.07	0.00%	0.00%	53,682.00
Nation Media Group	12.70	13.00	2.36%	12.55%	0.06	0.00%	0.00%	4,285.00
Sameer Africa	15.70	15.90	1.27%	11.58%	0.25	0.00%	0.00%	15,494.00
Standard Group	6.20	6.10	-1.61%	0.99%	0.02	0.00%	0.00%	3,627.00
TPS Eastern Africa	15.70	15.90	1.27%	8.16%	0.02	2.20%	2.20%	974.00
Uchumi Supermarket	1.70	1.70	0.00%	65.05%	0.40	0.00%	0.00%	237,080.00
WPP Scangroup	2.06	2.15	4.37%	-15.69%	0.02	0.00%	0.00%	10,023.00
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CONSTRUCTION & ALLIED								
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%	
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%	
Crown Paints Kenya	65.50	60.25	-8.02%	10.55%	0.38	0.00%	4.98%	6,262.00
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%	
E.A.Portland Cement	91.00	93.50	2.75%	27.21%	0.04	0.00%	1.07%	473.00
ENERGY & PETROLEUM								
KenGen	9.90	9.84	-0.61%	7.19%	29.48	9.15%	6.61%	2,995,616.00
Kenya Pipeline Company	9.10	9.16	0.66%	0.66%	5.67	0.00%	0.00%	619,028.00
Kenya Power Ord.	17.40	17.30	-0.57%	27.21%	19.42	1.73%	4.05%	1,122,556.00
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%	
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%	
Total Energies Kenya	42.95	42.90	-0.12%	11.28%	2.54	8.04%	4.48%	59,285.00
Umeme Ltd	7.28	7.72	6.04%	-1.28%	0.08	0.00%	0.00%	10,541.00
INSURANCE								
Britam Plc	12.75	12.75	0.00%	40.11%	5.53	0.00%	0.00%	433,973.00
CIC Insurance	4.47	4.48	0.22%	-1.97%	0.66	0.00%	2.90%	147,791.00

Jubilee Holdings	359.50	360.00	0.14%	7.46%	0.75	0.56%	3.75%	2,095.00
Kenya Re	3.32	3.37	1.51%	11.96%	5.93	4.45%	4.45%	1,760,189.00
Liberty Kenya	9.02	9.00	-0.22%	-10.89%	0.34	5.56%	17.78%	38,013.00
Sanlam Kenya	7.86	7.84	-0.25%	-7.33%	0.11	0.00%	0.00%	14,383.00

INVESTMENT

Centum	14.25	14.45	1.40%	4.33%	0.89	2.21%	2.21%	61,599.00
Home Afrika	1.30	1.32	1.54%	-1.49%	0.10	0.00%	0.00%	74,960.00
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%	
Olympia Capital	7.10	6.80	-4.23%	-17.27%	0.01	0.00%	0.00%	872.00
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%	

INVESTMENT SERVICES

NSE	19.50	19.65	0.77%	-2.96%	9.58	5.09%	1.63%	487,714.00
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MANUFACTURING & ALLIED

BOC Kenya	163.75	165.25	0.92%	30.12%	0.28	7.78%	1.51%	1,670.00
BAT Kenya	546.00	549.00	0.55%	19.61%	4.51	12.75%	10.02%	8,217.00
Carbacid Investments	31.50	32.25	2.38%	9.88%	1.53	6.20%	6.20%	47,375.00
EABL	270.50	263.50	-2.59%	0.19%	606.82	1.52%	3.04%	2,302,917.00
Flame Tree Group	1.90	1.86	-2.11%	18.47%	0.08	0.00%	0.00%	43,145.00
Africa Mega Agricorp	111.25	111.25	0.00%	57.80%	0.00	0.00%	0.00%	35.00
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%	
Unga Group	26.85	26.70	-0.56%	15.09%	0.02	0.00%	0.00%	719.00
Shri Krishna Overseas	9.62	9.68	0.62%	18.63%	0.02	0.00%	0.00%	2,005.00

TELECOMMUNICATION

Safaricom	33.60	33.95	1.04%	19.75%	408.64	5.89%	4.42%	12,036,647.00
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	3.05%	
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%	
TRIFIC Green USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%	1,000.00

EXCHANGE TRADED FUNDS

Absa NewGold ETF	4925.00	4925.00	0.00%	-8.71%	0.15	0.00%	0.00%	31.00
Satrix MSCI World F. ETF	932.00	937.00	0.54%	7.58%	0.55	0.00%	0.00%	587.00

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