

Market Indicators: The equities market closed higher during the session, with gains recorded across all major benchmark indices. NASI advanced 1.46% to 222.42, while NSE 10, NSE 20 and NSE 25 gained 1.61%, 0.89% and 1.35% to close at 2,387.47, 3,743.18 and 6,184.12, respectively. The Banking Index also rose 1.39% to 254.51. Consequently, market capitalization gained 1.46% to KES 3,732.66Bn.

Trading activity was mixed across the markets. Equity volumes traded declined 12.10% to 25.32Mn shares, although turnover improved 8.48% to KES 1.05Bn, indicating increased activity in higher-value counters. Meanwhile, bond market turnover fell sharply by 36.20% to KES 11.74Bn.

Gainers/Losers: Williamson Tea Kenya topped the gainers' chart with a 13.18% appreciation, followed by Family Bank (9.37%), Limuru Tea (8.96%), I&M Group (8.68%) and Kapchorua Tea (7.53%). On the losers' side, Longhorn Publishers posted the steepest decline, shedding 6.85%, followed by WPP Scangroup (4.63%), Eveready East Africa (4.59%), Eaagads (4.26%) and Uchumi Holdings (3.41%).

Top Movers: Equity Group dominated trading activity with a turnover of KES 702.02Mn, followed by Co-operative Bank Group (KES 66.15Mn), KenGen (KES 39.15Mn), DTB Group (KES 38.99Mn) and KCB Group (KES 35.92Mn).

Foreign Participation: Foreign investors turned net buyers, recording net inflows of KES 361.00Mn compared to net outflows of KES 34.80Mn in the previous session. Foreign purchases increased 14.86% to KES 554.82Mn, while foreign sales declined sharply by 62.57% to KES 193.82Mn. Equity Group recorded the highest foreign net inflows at KES 349.16Mn, while Absa NewGold ETF registered the largest foreign net outflows at KES 9.10Mn.

Corporate Actions:

| Counter | Dividend Type | Dividend per Share | Book Closure | Payment Date |
|----------------|---------------|--------------------|--------------|------------------|
| DTB-K | Final | 9.00 | 22-May-26 | 26-Jun-26 |
| Car & General | | 3.12 | | 30-Jun-26 |
| Equity | | 5.75 | 22-May-26 | 30-Jun-26 |
| BOC | | 10.35 | 31-May-26 | 21-Jul-26 |
| Jubilee | | 13.00 | 11-Jun-26 | 24-Jul-26 |
| TPS Serena | | 0.35 | 26-Jun-26 | 30-Jul-26 |
| NSE | | 1.00 | 21-May-26 | 31-Jul-26 |
| Kenya Re | | 0.15 | 19-Jun-26 | 31-Jul-26 |
| Total Energies | | 3.45 | 24-Jun-26 | 31-Jul-26 |
| Liberty | | 0.50 | 15-Jun-26 | 30-Aug-26 |
| Crown Paints | | 3.00 | 26-Jun-26 | 31-Aug-26 |
| Safaricom | | 1.15 | 04-Aug-26 | 04-Sep-26 |
| KCB | | 3.00 | 02-Apr-26 | Pending Approval |
| Stanbic | | 18.55 | 15-May-26 | |
| Kapchorua Tea | | 30.00 | 31-Jul-26 | |
| Williamson Tea | | 15.00 | 31-Jul-26 | |

Market Activity Summary Tables

| Market Indicators | | | |
|----------------------------|--------------|-------------|-----------|
| Indicator | Previous day | Current day | %Change |
| NASI | 219.22 | 222.42 | 1.46% |
| NSE 10 | 2349.62 | 2387.47 | 1.61% |
| NSE 20 | 3710.09 | 3743.18 | 0.89% |
| NSE 25 | 6101.67 | 6184.12 | 1.35% |
| Bank Index | 251.03 | 254.51 | 1.39% |
| Market Capitalization (Bn) | 3679.04 | 3732.66 | 1.46% |
| Shares Traded (Mn) | 28.80 | 25.32 | -12.10% |
| Equities Turnover (Mn) | 967.57 | 1049.67 | 8.48% |
| Bond Turnover (Bn) | 18.41 | 11.74 | -36.20% |
| Foreign Buys | 483.04 | 554.82 | 14.86% |
| Foreign Sales | 517.84 | 193.82 | -62.57% |
| Net foreign flows | -34.80 | 361.00 | -1137.40% |

| Top Movers | Share Price | | Mkt Turnover (Kes. Mn) |
|------------------|-------------|-----------|------------------------|
| | 25-Jun-26 | 26-Jun-26 | |
| Equity Group | 79.00 | 79.75 | 702.02 |
| Co-op Bank Group | 34.80 | 34.50 | 66.15 |
| KenGen | 9.78 | 9.90 | 39.15 |
| DTB Group | 139.25 | 141.00 | 38.99 |
| KCB Group | 74.50 | 76.00 | 35.92 |
| Family Bank | 22.40 | 24.50 | 25.30 |

| Top Gainers | Share Price | | |
|----------------------|-------------|-----------|---------|
| | 25-Jun-26 | 26-Jun-26 | %Change |
| Williamson Tea Kenya | 132.75 | 150.25 | 13.18% |
| Family Bank | 22.40 | 24.50 | 9.37% |
| Limuru Tea | 493.75 | 538.00 | 8.96% |
| I&M Group | 60.50 | 65.75 | 8.68% |
| Kapchorua Tea | 298.75 | 321.25 | 7.53% |

| Top Losers | Price | | |
|---------------|-----------|-----------|---------|
| | 25-Jun-26 | 26-Jun-26 | %Change |
| Longhorn | 2.92 | 2.72 | -6.85% |
| WPP Scangroup | 2.16 | 2.06 | -4.63% |
| Eveready | 1.09 | 1.04 | -4.59% |
| Eaagads | 30.50 | 29.20 | -4.26% |
| Uchumi | 1.76 | 1.70 | -3.41% |

| Top Foreign Buys | | |
|------------------|-----------|------------------------|
| Stock | 26-Jun-26 | Foreign Buys (Kes. Mn) |
| Equity Group | 79.75 | 515.98 |
| KCB Group | 76.00 | 18.65 |
| Safaricom | 33.60 | 9.35 |
| Co-op Bank Group | 34.50 | 4.87 |
| ABSA Bank Kenya | 32.50 | 3.47 |

| Top Foreign Sells | | |
|-------------------|-----------|-------------------------|
| Stock | 26-Jun-26 | Foreign Sells (Kes. Mn) |
| Equity Group | 79.75 | 166.82 |
| Absa NewGold ETF | 4925.00 | 9.10 |
| KCB Group | 76.00 | 8.68 |
| Co-op Bank Group | 34.50 | 3.27 |
| Kenya Power Ord. | 17.40 | 1.83 |

| Top Foreign Net Inflows (Kes. Mn) | | |
|-----------------------------------|-----------|-------------|
| Stock | 26-Jun-26 | Net inflows |
| Equity Group | 79.75 | 349.16 |
| KCB Group | 76.00 | 9.96 |
| Safaricom | 33.60 | 9.05 |
| ABSA Bank Kenya | 32.50 | 3.47 |
| Co-op Bank Group | 34.50 | 1.61 |

| Top Foreign Net Outflows (Kes. Mn) | | |
|------------------------------------|-----------|--------------|
| Stock | 26-Jun-26 | Net Outflows |
| Absa NewGold ETF | 4925.00 | -9.10 |
| Kenya Power Ord. | 17.40 | -1.83 |
| NSE | 19.50 | -0.99 |
| DTB Group | 141.00 | -0.79 |
| Satrix MSCI World F | 0.00 | -0.50 |

| Stock | 25-Jun-26 | 26-Jun-26 | %Change | YTD %Change | Mkt Turnover (Kes. Mn) | Annual Dividend Yield | Trailing Dividend Yield |
|--------------------------------------|-----------|-----------|---------|-------------|------------------------|-----------------------|-------------------------|
| AGRICULTURAL | | | | | | | |
| Eaagads | 30.50 | 29.20 | -4.26% | 42.44% | 0.36 | 0.00% | 0.00% |
| Kakuzi Plc | 437.25 | 437.25 | 0.00% | 8.77% | 5.46 | 3.66% | 1.83% |
| Kapchorua Tea | 298.75 | 321.25 | 7.53% | 38.77% | 2.03 | 9.34% | 7.78% |
| Limuru Tea | 493.75 | 538.00 | 8.96% | 16.96% | 0.12 | 0.00% | 0.00% |
| Sasini Plc | 22.40 | 22.85 | 2.01% | 28.01% | 1.68 | 0.00% | 0.00% |
| Williamson Tea Kenya | 132.75 | 150.25 | 13.18% | 0.50% | 5.45 | 9.98% | 6.66% |
| AUTOMOBILES & ACCESSORIES | | | | | | | |
| Car & General (K) | 107.25 | 115.00 | 7.23% | 125.49% | 1.03 | 2.97% | 0.96% |
| BANKING | | | | | | | |
| ABSA Bank Kenya | 32.30 | 32.50 | 0.62% | 31.58% | 11.71 | 6.31% | 5.38% |
| BK Group | 53.75 | 53.50 | -0.47% | 25.88% | 1.88 | 8.84% | 3.17% |
| DTB Group | 139.25 | 141.00 | 1.26% | 23.14% | 38.99 | 6.38% | 4.96% |
| Equity Group | 79.00 | 79.75 | 0.95% | 19.48% | 702.02 | 7.21% | 5.33% |
| Family Bank | 22.40 | 24.50 | 9.37% | 36.11% | 25.30 | 4.90% | 3.47% |
| HF Group | 9.48 | 9.50 | 0.21% | -4.62% | 23.72 | 0.00% | 0.00% |
| I&M Group | 60.50 | 65.75 | 8.68% | 54.89% | 7.78 | 5.70% | 4.56% |
| KCB Group | 74.50 | 76.00 | 2.01% | 15.59% | 35.92 | 9.21% | 7.24% |
| NCBA Group | 91.75 | 91.75 | 0.00% | 9.23% | 9.97 | 7.74% | 6.27% |
| Stanbic Holdings | 290.00 | 291.00 | 0.34% | 47.16% | 0.68 | 7.68% | 7.80% |
| Stan Chart Bank | 334.75 | 334.75 | 0.00% | 12.62% | 10.35 | 9.26% | 13.44% |
| Co-op Bank Group | 34.80 | 34.50 | -0.86% | 44.05% | 66.15 | 7.25% | 4.35% |
| COMMERCIAL AND SERVICES | | | | | | | |
| Deacons East Africa | 0.45 | 0.45 | 0.00% | 0.00% | 0.00 | 0.00% | 0.00% |
| Eveready East Africa | 1.09 | 1.04 | -4.59% | -24.09% | 0.69 | 0.00% | 0.00% |
| Express Kenya | 7.18 | 7.22 | 0.56% | -2.43% | 0.01 | 0.00% | 0.00% |

| | | | | | | | |
|---------------------------|-------|-------|--------|---------|------|-------|-------|
| Homeboyz Entertainment | 4.66 | 4.66 | 0.00% | 0.00% | 0.00 | 0.00% | 0.00% |
| Kenya Airways | 5.52 | 5.56 | 0.72% | 57.51% | 1.58 | 0.00% | 0.00% |
| Longhorn Publishers Plc | 2.92 | 2.72 | -6.85% | -6.21% | 0.05 | 0.00% | 0.00% |
| Nairobi Business Ventures | 1.28 | 1.29 | 0.78% | -12.24% | 0.03 | 0.00% | 0.00% |
| Nation Media Group | 12.75 | 12.70 | -0.39% | 9.96% | 0.42 | 0.00% | 0.00% |
| Sameer Africa | 14.75 | 15.70 | 6.44% | 10.18% | 0.95 | 0.00% | 0.00% |
| Standard Group | 6.02 | 6.20 | 2.99% | 2.65% | 0.02 | 0.00% | 0.00% |
| TPS Eastern Africa | 15.60 | 15.70 | 0.64% | 6.80% | 0.02 | 2.23% | 2.23% |
| Uchumi Supermarket | 1.76 | 1.70 | -3.41% | 65.05% | 0.43 | 0.00% | 0.00% |
| WPP Scangroup | 2.16 | 2.06 | -4.63% | -19.22% | 0.07 | 0.00% | 0.00% |

CONSTRUCTION & ALLIED

| | | | | | | | |
|---------------------|-------|-------|-------|--------|------|-------|-------|
| Athi River Mining | 5.55 | 5.55 | 0.00% | 0.00% | 0.00 | 0.00% | 0.00% |
| Bamburi Cement | 54.00 | 54.00 | 0.00% | 0.00% | 0.00 | 0.00% | 0.00% |
| Crown Paints Kenya | 61.25 | 65.50 | 6.94% | 20.18% | 1.37 | 0.00% | 4.58% |
| E.A.Cables | 1.71 | 1.71 | 0.00% | 0.00% | 0.00 | 0.00% | 0.00% |
| E.A.Portland Cement | 90.25 | 91.00 | 0.83% | 23.81% | 0.03 | 0.00% | 1.10% |

ENERGY & PETROLEUM

| | | | | | | | |
|------------------------|-------|-------|--------|--------|-------|-------|-------|
| KenGen | 9.78 | 9.90 | 1.23% | 7.84% | 39.15 | 9.09% | 6.57% |
| Kenya Pipeline Company | 9.10 | 9.10 | 0.00% | 0.00% | 7.44 | 0.00% | 0.00% |
| Kenya Power Ord. | 17.35 | 17.40 | 0.29% | 27.94% | 8.31 | 1.72% | 4.02% |
| Kenya Power Pref 4 | 5.00 | 5.00 | 0.00% | 0.00% | 0.00 | 0.00% | 0.00% |
| Kenya Power Pref 7 | 6.00 | 6.00 | 0.00% | 0.00% | 0.00 | 0.00% | 0.00% |
| Total Energies Kenya | 43.95 | 42.95 | -2.28% | 11.41% | 4.22 | 8.03% | 4.47% |
| Umeme Ltd | 7.48 | 7.28 | -2.67% | -6.91% | 0.61 | 0.00% | 0.00% |

INSURANCE

| | | | | | | | |
|---------------|-------|-------|--------|--------|------|-------|-------|
| Britam Plc | 12.65 | 12.75 | 0.79% | 40.11% | 0.26 | 0.00% | 0.00% |
| CIC Insurance | 4.49 | 4.47 | -0.45% | -2.19% | 1.11 | 0.00% | 2.91% |

| | | | | | | | |
|------------------|--------|--------|--------|---------|------|-------|--------|
| Jubilee Holdings | 360.00 | 359.50 | -0.14% | 7.31% | 0.76 | 0.56% | 3.76% |
| Kenya Re | 3.29 | 3.32 | 0.91% | 10.30% | 3.70 | 4.52% | 4.52% |
| Liberty Kenya | 9.12 | 9.02 | -1.10% | -10.69% | 0.35 | 5.54% | 17.74% |
| Sanlam Kenya | 7.80 | 7.86 | 0.77% | -7.09% | 0.12 | 0.00% | 0.00% |

INVESTMENT

| | | | | | | | |
|--------------------------|---------|---------|--------|---------|------|-------|-------|
| Centum | 14.55 | 14.25 | -2.06% | 2.89% | 0.21 | 2.25% | 2.25% |
| Home Afrika | 1.32 | 1.30 | -1.52% | -2.99% | 0.23 | 0.00% | 0.00% |
| Kurwitu Ventures | 1500.00 | 1500.00 | 0.00% | 0.00% | 0.01 | 0.00% | 0.00% |
| Olympia Capital Holdings | 7.08 | 7.10 | 0.28% | -13.63% | 0.15 | 0.00% | 0.00% |
| Trans-Century | 1.12 | 1.12 | 0.00% | 0.00% | 0.00 | | 0.00% |

INVESTMENT SERVICES

| | | | | | | | |
|-----|-------|-------|--------|--------|------|-------|-------|
| NSE | 19.65 | 19.50 | -0.76% | -3.70% | 3.16 | 5.13% | 1.64% |
|-----|-------|-------|--------|--------|------|-------|-------|

MANUFACTURING & ALLIED

| | | | | | | | |
|--------------------------|--------|--------|--------|--------|------|--------|--------|
| BOC Kenya | 157.00 | 163.75 | 4.30% | 28.94% | 0.12 | 7.85% | 1.53% |
| BAT Kenya | 538.00 | 546.00 | 1.49% | 18.95% | 2.70 | 12.82% | 10.07% |
| Carbacid Investments | 30.50 | 31.50 | 3.28% | 7.33% | 0.75 | 6.35% | 6.35% |
| EABL | 267.00 | 270.50 | 1.31% | 2.85% | 1.62 | 1.48% | 2.96% |
| Flame Tree Group | 1.85 | 1.90 | 2.70% | 21.02% | 0.24 | 0.00% | 0.00% |
| Africa Mega Agricorp Plc | 110.75 | 111.25 | 0.45% | 57.80% | 0.06 | 0.00% | 0.00% |
| Mumias Sugar Co. | 0.27 | 0.27 | 0.00% | 0.00% | 0.00 | 0.00% | 0.00% |
| Unga Group | 26.50 | 26.85 | 1.32% | 15.73% | 0.05 | 0.00% | 0.00% |
| Shri Krishna Overseas | 9.68 | 9.62 | -0.62% | 17.89% | 0.06 | 0.00% | 0.00% |

TELECOMMUNICATION

| | | | | | | | |
|-----------|-------|-------|-------|--------|-------|-------|-------|
| Safaricom | 32.95 | 33.60 | 1.97% | 18.52% | 24.10 | 5.95% | 4.46% |
|-----------|-------|-------|-------|--------|-------|-------|-------|

REITs

| | | | | | | | |
|-----------------------|-------|-------|-------|---------|------|-------|-------|
| LapTrust Imara I-REIT | 20.00 | 20.00 | 0.00% | 0.00% | 0.00 | 3.00% | 3.05% |
| ALP Industrial REIT | 1.02 | 1.02 | 0.00% | -99.21% | 0.00 | 0.00% | 0.00% |

EXCHANGE TRADED FUNDS

| | | | | | | | |
|--------------------------|---------|---------|--------|--------|------|-------|-------|
| Absa NewGold ETF | 5015.00 | 4925.00 | -1.79% | -8.71% | 9.55 | 0.00% | 0.00% |
| Satrix MSCI World F. ETF | 934.00 | 932.00 | -0.21% | 7.00% | 0.75 | 0.00% | 0.00% |

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