

**Market Indicators:** The equities market closed lower during the session, with losses recorded across all major benchmark indices. NASI declined 0.35% to 218.23, while NSE 10, NSE 20 and NSE 25 shed 0.54%, 0.15% and 0.42% to close at 2,338.70, 3,687.97 and 6,082.98, respectively. The Banking Index also declined 0.72% to 251.96. Consequently, market capitalization fell 0.35% to Kes. 3,662.34Bn.

**Trading activity** softened during the session, with total equity turnover declining 36.30% to Kes. 897.53Mn, while shares traded fell 41.02% to 20.61Mn shares.

**Gainers / Losers:** Uchumi Supermarket led the gainers' chart, advancing 5.33%, followed by Express Kenya (+4.29%) and Carbacid Investments (+3.17%). On the downside, Trans-Century led the losers, declining 100.00%, followed by Olympia Capital (-8.78%) and Car & General (K) (-8.26%).

**Top Movers:** KCB Group was the day's most actively traded counter, posting a turnover of Kes. 323.16Mn, followed by Equity Group at Kes. 209.75Mn and Safaricom at Kes. 92.31Mn.

**Foreign Participation:** Foreign investors turned net sellers, recording net outflows of Kes. 91.11Mn compared to net inflows of Kes. 354.14Mn in the previous session. Foreign purchases declined 67.69% to Kes. 160.59Mn, while foreign sales rose 76.09% to Kes. 251.71Mn.

**Bonds Market:** Activity in the secondary bonds market improved, with turnover rising 20.66% to Kes. 22.62Bn from Kes. 18.75Bn recorded in the previous session.

### Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
DTB-K		9.00	22-May-26	26-Jun-26
Car & Gen		3.12		30-Jun-26
Equity		5.75	22-May-26	30-Jun-26
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	4-Aug-26	4-Sep-26
KCB		3.00	2-Apr-26	Pending Approval
Stanbic		18.55	15-May-26	

### Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	219.00	218.23	-0.35%
NSE 10	2351.50	2338.70	-0.54%
NSE 20	3693.38	3687.97	-0.15%
NSE 25	6108.45	6082.98	-0.42%
Bank Index	253.80	251.96	-0.72%
Market Capitalization (Bn)	3675.30	3662.34	-0.35%
Shares Traded (Mn)	34.94	20.61	-41.02%
Equities Turnover (Mn)	1409.26	897.53	-36.3%
Bond Turnover (Bn)	18.75	22.62	20.66%
Foreign Buys	497.07	160.59	-67.69%
Foreign Sales	142.94	251.71	76.09%
Net foreign flows	354.14	-91.11	-125.73%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
	23-Jun-26	24-Jun-26	
KCB Group	74.00	74.00	323.16
Equity Group	78.75	78.75	209.75
Safaricom	32.60	32.60	92.31
Kenya Power Ord.	17.10	17.00	44.06
Family Bank	26.00	24.65	43.06
Stan Chart Bank	335.25	334.25	30.41

Top Gainers	Share Price		
	23-Jun-26	24-Jun-26	%Change
Uchumi Supermarket	1.69	1.78	5.33%
Express Kenya	7.00	7.30	4.29%
Carbacid Investments	29.95	30.90	3.17%
NBV	1.25	1.28	2.40%
CIC Insurance	4.31	4.41	2.32%

Top Losers	Price		
	23-Jun-26	24-Jun-26	%Change
Trans-Century	1.12	0.00	-100.00%
Olympia Capital	7.06	6.44	-8.78%
Car & General (K)	112.00	102.75	-8.26%
Family Bank	26.00	24.65	-5.19%
Nation Media	13.20	12.60	-4.55%

Top Foreign Buys		
Stock	24-Jun-26	Foreign Buys (Kes. Mn)
Equity Group	78.75	133.83
Safaricom	32.60	19.02
I&M Group	64.50	2.09
EABL	261.50	1.58
Family Bank	24.65	0.99

Top Foreign Sells		
Stock	24-Jun-26	Foreign Sells (Kes. Mn)
KCB Group	74.00	171.36
Equity Group	78.75	74.81
Absa NewGold ETF	5005.00	2.36
Williamson Tea	132.25	2.21
Satrix MSCI World	0.00	0.51

Top Foreign Net Inflows (Kes. Mn)		
Stock	24-Jun-26	Net inflows
Equity Group	78.75	59.02
Safaricom	32.60	19.02
I&M Group	64.50	2.09
EABL	261.50	1.55
Kenya Power Ord.	17.00	0.87

Top Foreign Net Outflows (Kes. Mn)		
Stock	24-Jun-26	Net Outflows
KCB Group	74.00	-170.57
Absa NewGold ETF	5005.00	-2.36
Williamson Tea	132.25	-2.21
Satrix MSCI World	0.00	-0.51
Jubilee Holdings	364.75	-0.21

Stock	23-Jun-26	24-Jun-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
<b>AGRICULTURAL</b>							
Eaagads	29.70	30.10	1.35%	46.83%	0.22	0.00%	0.00%
Kakuzi Plc	441.00	440.25	-0.17%	9.51%	0.05	3.63%	1.82%
Kapchorua Tea	296.50	291.25	-1.77%	25.81%	0.54	8.58%	8.58%
Limuru Tea	490.00	493.75	0.77%	7.34%	0.29	0.00%	0.00%
Sasini Plc	22.85	22.95	0.44%	28.57%	0.20	0.00%	0.00%
Williamson Tea Kenya	130.50	132.25	1.34%	-11.54%	2.24	7.56%	7.56%
<b>AUTOMOBILES &amp; ACCESSORIES</b>							
Car & General (K)	112.00	102.75	-8.26%	101.47%	1.19	0.29%	1.07%
<b>BANKING</b>							
ABSA Bank Kenya	32.50	32.20	-0.92%	30.36%	5.63	6.37%	5.43%
BK Group	53.25	54.00	1.41%	27.06%	0.66	8.76%	3.14%
DTB Group	141.50	140.50	-0.71%	22.71%	26.08	6.41%	4.98%
Equity Group	78.75	78.75	0.00%	17.98%	209.75	7.30%	5.40%
HF Group	26.00	24.65	-5.19%	36.94%	43.06	4.87%	3.45%
I&M Group	9.38	9.44	0.64%	-5.22%	1.84	0.00%	0.00%
KCB Group	63.75	64.50	1.18%	51.94%	25.36	5.81%	4.65%
NCBA Group	74.00	74.00	0.00%	12.55%	323.16	9.46%	7.43%
Stanbic Holdings	92.50	92.25	-0.27%	9.82%	4.07	7.70%	6.23%
Stan Chart Bank	290.25	290.25	0.00%	46.78%	10.91	7.70%	7.82%
Co-op Bank Group	335.25	334.25	-0.30%	12.45%	30.41	9.27%	13.46%
<b>COMMERCIAL AND SERVICES</b>							
Deacons East Africa	35.55	34.20	-3.80%	42.80%	19.66	7.31%	4.39%
Eveready East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Express Kenya	1.10	1.12	1.82%	-18.25%	0.31	0.00%	0.00%
Homeboyz Entertainment	7.00	7.30	4.29%	-1.35%	0.01	0.00%	0.00%

Kenya Airways	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Longhorn Publishers Plc	5.58	5.46	-2.15%	54.67%	1.04	0.00%	0.00%
Nairobi Business Ventures	2.96	2.90	-2.03%	0.00%	0.00	0.00%	0.00%
Nation Media Group	1.25	1.28	2.40%	-12.93%	0.04	0.00%	0.00%
Sameer Africa	13.20	12.60	-4.55%	9.09%	0.48	0.00%	0.00%
Standard Group	14.65	14.00	-4.44%	-1.75%	3.11	0.00%	0.00%
TPS Eastern Africa	5.94	5.98	0.67%	-0.99%	0.00	0.00%	0.00%
Uchumi Supermarket	15.60	15.20	-2.56%	3.40%	0.01	2.30%	2.30%
WPP Scangroup	1.69	1.78	5.33%	72.82%	0.17	0.00%	0.00%
	2.17	2.17	0.00%	-14.90%	0.01	0.00%	0.00%

### CONSTRUCTION & ALLIED

#DIV/o!

#DIV/o!

#### Athi River Mining

Bamburi Cement	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Cables	61.75	60.75	-1.62%	11.47%	0.37	0.00%	4.94%
E.A.Portland Cement	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
	91.50	92.50	1.09%	25.85%	0.34	0.00%	1.08%

### ENERGY & PETROLEUM

#### KenGen

Kenya Pipeline Company	9.48	9.62	1.48%	4.79%	8.81	9.36%	6.76%
Kenya Power Ord.	9.08	9.08	0.00%	-0.22%	2.93	0.00%	0.00%
Kenya Power Pref 4	17.10	17.00	-0.58%	25.00%	44.06	1.76%	4.12%
Kenya Power Pref 7	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Umeme Ltd	47.65	47.50	-0.31%	23.22%	4.72	0.00%	4.04%
<b>INSURANCE</b>	<b>7.56</b>	<b>7.62</b>	<b>0.79%</b>	<b>-2.56%</b>	<b>0.19</b>	<b>0.00%</b>	<b>0.00%</b>

#### Britam Plc

CIC Insurance	12.65	12.40	-1.98%	36.26%	0.55	0.00%	0.00%
Jubilee Holdings	4.31	4.41	2.32%	-3.50%	0.42	0.00%	2.95%

Kenya Re	363.50	364.75	0.34%	8.88%	0.22	0.55%	3.70%
Liberty Kenya	3.29	3.30	0.30%	9.63%	1.92	4.55%	4.55%
Sanlam Kenya	9.42	9.08	-3.61%	-10.10%	0.34	5.51%	17.62%
	7.70	7.50	-2.60%	-11.35%	0.17	0.00%	0.00%

### INVESTMENT

#### Centum

Home Afrika	14.00	13.80	-1.43%	-0.36%	18.09	2.32%	2.32%
Kurwitu Ventures	1.32	1.33	0.76%	-0.75%	0.21	0.00%	0.00%
Olympia Capital Holdings	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Trans-Century	7.06	6.44	-8.78%	-21.65%	0.06	0.00%	0.00%

### INVESTMENT SERVICES

1.12		-100.00%	-100.00%	0.00		#DIV/o!
------	--	----------	----------	------	--	---------

#### NSE

19.60	19.55	-0.26%	-3.46%	1.12	5.12%	1.64%
-------	-------	--------	--------	------	-------	-------

### MANUFACTURING & ALLIED

#### BOC Kenya

BAT Kenya	167.00	164.75	-1.35%	29.72%	0.31	7.80%	1.52%
Carbacid Investments	530.00	532.00	0.38%	15.90%	4.22	13.16%	10.34%
EABL	29.95	30.90	3.17%	5.28%	0.42	6.47%	6.47%
Flame Tree Group	262.75	261.50	-0.48%	-0.57%	4.57	1.53%	3.06%
Africa Mega Agricorp Plc	1.92	1.87	-2.60%	19.11%	0.06	0.00%	0.00%
Mumias Sugar Co.	110.75	110.75	0.00%	57.09%	0.00	0.00%	0.00%
Unga Group	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Shri Krishna Overseas	26.20	26.55	1.34%	14.44%	0.45	0.00%	0.00%
	9.06	9.00	-0.66%	10.29%	0.00	0.00%	0.00%

### TELECOMMUNICATION

#### Safaricom

32.60	32.60	0.00%	14.99%	92.31	6.13%	4.60%
-------	-------	-------	--------	-------	-------	-------

### REITs

#### LapTrust Imara I-REIT

ALP Industrial REIT	20.00	20.00	0.00%	0.00%	0.00	3.95%	3.05%
	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%

### EXCHANGE TRADED FUNDS

Absa NewGold ETF

Satrix MSCI World F. ETF	5055.00	5005.00	-0.99%	-7.23%	3.07	0.00%	0.00%
--------------------------	---------	---------	--------	--------	------	-------	-------

### Research Analyst Certification:

The research analyst(s) primarily responsible for the preparation and content of all or any identified portion of this research report hereby certifies that all of the views expressed herein accurately reflect their personal views. Each research analyst(s) also certify that no part of their compensation was, is, or will be, directly or indirectly, related to the view(s) expressed by that research analyst in this research report.

### Terms of Use- Disclaimer:

This research report has been prepared by Kingdom Securities Limited and is for information purposes only. This research report should not be construed as an offer or solicitation to sell or buy any investment or product. Any opinions expressed herein reflect the analyst's judgment at the date of publication and neither Kingdom Securities Limited nor any of its affiliates or employees accepts any responsibility in respect of the information or recommendations contained herein. Unless otherwise stated, the opinions contained in this material are as of the date indicated and are subject to change at any time without prior notice. Past performance is not a guarantee or indication of future results.

The information and opinions contained in this Material have been derived from sources believed to be reliable and in good faith or constitute Kingdom Securities' judgement as at the date of this research, but no warranty is made as to their accuracy and any opinions are subject to change and may be superseded without notice. In no circumstances will Kingdom Securities or its employees be liable to you for any errors or omissions in this report or for any losses you may incur in following any recommendations in the report. Kingdom Securities is a Subsidiary of Co-operative Bank of Kenya.

**Kingdom Securities Ltd – A subsidiary of Co-operative Bank Limited. Co-operative Bank House- 5th floor, P.O Box 48231 - 00100 Nairobi, Kenya**

Office: 0711049016 Email: [info@kingdomsecurities.co.ke](mailto:info@kingdomsecurities.co.ke)

#### Research Department

Stellah Swakei	sswakei@co-opbank.co.ke	+254711049152
Chrisanthus Lunani	clunani@co-opbank.co.ke	+254711049973

#### Sales Team

Dennis Langat	dlangat@co-opbank.co.ke	+254 711049592
Moffat Asena	amoffat@co-opbank.co.ke	+254 711049663

# KINGDOM SECURITIES

Daily Market Wrap  
24<sup>th</sup> June 2026

Gloria Ohito

[gohito@co-opbank.co.ke](mailto:gohito@co-opbank.co.ke)

+254711049993