

Market Indicators: The equities market closed mixed, with NASI edging up 0.02% to 219.00, NSE 20 gaining 0.47% to 3,693.38, and NSE 25 rising 0.17% to 6,108.45. However, the NSE 10 added 0.06% to 2,351.50, while the Banking Index advanced 0.46% to 253.80. Market capitalization increased by 1.21% to Kes. 3,675.30Bn.

Trading activity softened significantly, with total equity turnover declining 53.50% to Kes. 1.41Bn, while shares traded fell 35.23% to 34.94Mn shares.

Gainers / Losers: Limuru Tea led the gainers' chart, rallying 9.13%, followed by E.A. Portland Cement (+8.93%) and Africa Mega Agricorp (+6.49%). On the downside, Eaagads declined 9.73%, followed by Car & General (K) (-8.57%) and Shri Krishna (-3.62%).

Top Movers: KCB Group was the day's most actively traded counter, posting a turnover of Kes. 202.98Mn, followed by Safaricom at Kes. 164.44Mn and BAT Kenya at Kes. 112.95Mn.

Foreign Participation: Foreign investors turned net buyers, recording net inflows of Kes. 354.14Mn compared to net outflows of Kes. 141.65Mn in the previous session. Foreign purchases surged 203.26% to Kes. 497.07Mn, while foreign sales decreased 53.22% to Kes. 142.94Mn.

Bonds Market: Activity in the secondary bonds market improved, with turnover rising 132.63% to Kes. 18.75Bn from Kes. 8.06Bn recorded in the previous session.

Corporate Update: Family Bank Limited officially made its debut on the Nairobi Securities Exchange today, marking a significant milestone in the bank's growth journey. The stock opened trading strongly, touching an intraday high of Kes. 50.00 per share before easing to close at Kes. 26.00, with a turnover of Kes. 48.51Mn, reflecting active investor interest and price discovery on its first day at the bourse.

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
DTB-K		9.00	22-May-26	26-Jun-26
Car & General		3.12	24-Jun-26	30-Jun-26
Equity		5.75	22-May-26	30-Jun-26
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
Stanbic		18.55	15-May-26	Pending Approval
KCB		3.00	02-Apr-26	

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	218.96	219.00	0.02%
NSE 10	2350.15	2351.50	0.06%
NSE 20	3676.05	3693.38	0.47%
NSE 25	6097.81	6108.45	0.17%
Bank Index	252.65	253.80	0.46%
Market Capitalization (Bn)	3631.45	3675.30	1.21%
Shares Traded (Mn)	53.94	34.94	-35.23%
Equities Turnover (Mn)	3030.65	1409.26	-53.50%
Bond Turnover (Bn)	8.06	18.75	132.76%
Foreign Buys	163.91	497.07	203.26%
Foreign Sales	305.56	142.94	-53.22%
Net foreign flows	-141.65	354.14	-350.01%

Top Movers	Share Price		
Stock	22-Jun-26	23-Jun-26	Mkt Turnover (Kes. Mn)
KCB Group	74.00	74.00	202.98
Safaricom	32.75	32.60	164.44
BAT Kenya	527.00	530.00	112.95
Equity Group	79.00	78.75	98.50
ABSA Bank Kenya	32.55	32.50	67.44
Family Bank	0.00	26.00	48.51

Top Gainers	Share Price		
Stock	22-Jun-26	23-Jun-26	%Change
Limuru Tea	449.00	490.00	9.13%
E.A.Portland Cement	84.00	91.50	8.93%
Africa Mega Agricorp	104.00	110.75	6.49%
Uchumi Supermarket	1.59	1.69	6.29%
Sasini Plc	21.65	22.85	5.54%

Top Losers	Price		
Stock	22-Jun-26	23-Jun-26	%Change
Eaagads	32.90	29.70	-9.73%
Car & General (K)	122.50	112.00	-8.57%
Shri Krishna	9.40	9.06	-3.62%
Nairobi Business	1.28	1.25	-2.34%
Standard Group	6.08	5.94	-2.30%

Top Foreign Buys		
Stock	23-Jun-26	Foreign Buys (Kes. Mn)
Equity Group	78.75	229.33
Safaricom	32.60	151.15
ABSA Bank Kenya	32.50	79.88
KCB Group	74.00	27.93
Kenya Power Ord.	17.10	3.40

Top Foreign Sells		
Stock	23-Jun-26	Foreign Sells (Kes. Mn)
Safaricom	32.60	51.68
Equity Group	78.75	41.01
EABL	262.75	24.20
KCB Group	74.00	13.43
NSE	19.60	4.05

Top Foreign Net Inflows (Kes. Mn)		
Stock	23-Jun-26	Net inflows
Equity Group	78.75	188.33
Safaricom	32.60	99.47
ABSA Bank Kenya	32.50	79.88
KCB Group	74.00	14.50
Kenya Power Ord.	17.10	3.40

Top Foreign Net Outflows (Kes. Mn)		
Stock	23-Jun-26	Net Outflows
EABL	262.75	-24.17
NSE	19.60	-4.05
Absa NewGold ETF	5055.00	-3.86
Total Energies	47.65	-1.96
DTB Group	141.50	-0.99

MARKET SUMMARY

Stock	22-Jun-26	23-Jun-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	32.90	29.70	-9.73%	44.88%	0.00	0.00%	0.00%
Kakuzi Plc	439.75	441.00	0.28%	9.70%	0.49	3.63%	1.81%
Kapchorua Tea	296.50	296.50	0.00%	28.08%	0.24	8.43%	8.43%
Limuru Tea	449.00	490.00	9.13%	6.52%	0.01	0.00%	0.00%
Sasini Plc	21.65	22.85	5.54%	28.01%	0.34	0.00%	0.00%
Williamson Tea Kenya	130.75	130.50	-0.19%	-12.71%	3.65	7.66%	7.66%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	122.50	112.00	-8.57%	119.61%	0.52	3.05%	0.98%
BANKING							
ABSA Bank Kenya	32.55	32.50	-0.15%	31.58%	67.44	6.31%	5.38%
BK Group	54.00	53.25	-1.39%	25.29%	3.87	8.88%	3.18%
DTB Group	141.75	141.50	-0.18%	23.58%	4.23	6.36%	4.95%
Equity Group	79.00	78.75	-0.32%	17.98%	98.50	7.30%	5.40%
Family Bank		26.00	-	-	48.51	4.62%	1.20
HF Group	9.38	9.38	0.00%	-5.82%	1.03	0.00%	0.00%
I&M Group	62.75	63.75	1.59%	50.18%	1.87	5.88%	4.71%
KCB Group	74.00	74.00	0.00%	12.55%	202.98	9.46%	7.43%
NCBA Group	91.25	92.50	1.37%	10.12%	3.84	7.68%	6.22%
Stanbic Holdings	288.75	290.25	0.52%	46.78%	1.21	7.70%	7.82%
Stan Chart Bank	337.00	335.25	-0.52%	12.78%	3.25	9.25%	13.42%
Co-op Bank Group	34.75	35.55	2.30%	48.43%	24.62	7.03%	4.22%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.08	1.10	1.85%	-19.71%	0.15	0.00%	0.00%
Express Kenya	6.86	7.00	2.04%	-5.41%	0.03	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.56	5.58	0.36%	58.07%	7.73	0.00%	0.00%
Longhorn Publishers	2.93	2.96	1.02%	2.07%	0.01	0.00%	0.00%
Nairobi Business V.	1.28	1.25	-2.34%	-14.97%	0.04	0.00%	0.00%
Nation Media Group	13.50	13.20	-2.22%	14.29%	0.52	0.00%	0.00%
Sameer Africa	14.70	14.65	-0.34%	2.81%	0.22	0.00%	0.00%
Standard Group	6.08	5.94	-2.30%	-1.66%	0.00	0.00%	0.00%
TPS Eastern Africa	15.75	15.60	-0.95%	6.12%	0.09	2.24%	2.24%
Uchumi Supermarket	1.59	1.69	6.29%	64.08%	0.15	0.00%	0.00%
WPP Scangroup	2.17	2.17	0.00%	-14.90%	0.06	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	61.25	61.75	0.82%	13.30%	0.10	0.00%	4.86%

E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	84.00	91.50	8.93%	24.49%	0.04	0.00%	1.09%
ENERGY & PETROLEUM							
KenGen	9.16	9.48	3.49%	3.27%	8.09	9.49%	6.86%
Kenya Pipeline Company	9.10	9.08	-0.22%	-0.22%	1.55	0.00%	0.00%
Kenya Power Ord.	16.95	17.10	0.88%	25.74%	8.19	1.75%	4.09%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	47.40	47.65	0.53%	23.61%	0.46	7.24%	4.03%
Umeme Ltd	7.66	7.56	-1.31%	-3.32%	0.40	0.00%	0.00%
INSURANCE							
Britam Plc	12.60	12.65	0.40%	39.01%	0.27	0.00%	0.00%
CIC Insurance	4.24	4.31	1.65%	-5.69%	0.54	0.00%	3.02%
Jubilee Holdings	359.25	363.50	1.18%	8.51%	0.19	0.55%	3.71%
Kenya Re	3.28	3.29	0.30%	9.30%	2.04	4.56%	4.56%
Liberty Kenya	8.98	9.42	4.90%	-6.73%	0.03	5.31%	16.99%
Sanlam Kenya	7.88	7.70	-2.28%	-8.98%	0.13	0.00%	0.00%
INVESTMENT							
Centum	13.85	14.00	1.08%	1.08%	0.35	2.29%	2.29%
Home Afrika	1.32	1.32	0.00%	-1.49%	0.23	0.00%	0.00%
Kurwitu Ventures	1500.00	1500	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital	6.90	7.06	2.32%	-14.11%	0.33	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%
INVESTMENT SERVICES							
NSE	19.50	19.60	0.51%	-3.21%	1.30	5.10%	1.63%
MANUFACTURING & ALLIED							
BOC Kenya	167.00	167.00	0.00%	31.50%	0.85	7.69%	1.50%
BAT Kenya	527.00	530.00	0.57%	15.47%	112.95	13.21%	10.38%
Carbacid Investments	29.85	29.95	0.34%	2.04%	0.48	6.68%	6.68%
EABL	267.00	262.75	-1.59%	-0.10%	1.86	1.52%	3.04%
Flame Tree Group	1.82	1.92	5.49%	22.29%	0.09	0.00%	0.00%
Africa Mega Agricorp	104.00	110.75	6.49%	57.09%	0.02	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	25.90	26.20	1.16%	12.93%	0.09	0.00%	0.00%
Shri Krishna Overseas	9.40	9.06	-3.62%	11.03%	0.02	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	32.75	32.60	-0.46%	14.99%	164.44	6.13%	4.60%
REITS							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	3.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	5155.00	5055.00	-1.94%	-6.30%	3.25	0.00%	0.00%
Satrix MSCI World F.	949.00	949.00	0.00%	8.96%	0.04	0.00%	0.00%

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