

**Market Indicators:** The equities market extended its gains during the session, with all major benchmark indices closing higher. NASI advanced 0.64% to 218.96, while NSE 10, NSE 20 and NSE 25 gained 0.86%, 0.80% and 0.80% to close at 2,350.15, 3,676.05 and 6,097.81, respectively. The Banking Index outperformed, rising 1.37% to 252.65. Consequently, market capitalization gained 0.64% to KES 3,631.45Bn.

**Trading activity** strengthened significantly across both the equities and fixed-income segments. Equity volumes traded surged 77.45% to 53.94Mn shares, while turnover more than doubled, rising 115.97% to KES 3.03Bn. Bond market turnover also improved, increasing 2.55% to KES 8.06Bn.

**Gainers/Losers:** Eaagads topped the gainers' chart with a 6.99% appreciation, followed by ABSA Bank Kenya (5.85%), E.A. Portland Cement (5.66%), Car & General (K) (5.15%) and Kapchorua Tea (4.77%). On the losers' side, Uchumi Holdings recorded the steepest decline, shedding 7.02%.

**Top Movers:** Equity Group dominated trading activity with a turnover of KES 2.28Bn, accounting for the bulk of market turnover, followed by Safaricom (KES 355.20Mn), KCB Group (KES 142.91Mn), DTB Group (KES 42.08Mn) and ABSA Bank Kenya (KES 37.31Mn).

**Foreign Participation:** Foreign investors remained net sellers, recording net outflows of KES 141.65Mn compared to net outflows of KES 54.56Mn in the previous session, reflecting increased selling pressure. Foreign purchases rose 113.55% to KES 163.91Mn, while foreign sales increased at a faster pace of 132.69% to KES 305.56Mn. EABL recorded the highest foreign net inflows at KES 23.25Mn, while KCB Group registered the largest foreign net outflows at KES 111.80Mn.

**Upcoming Events:** Family Bank is set to list by introduction tomorrow 23<sup>rd</sup> June 2026.

### Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
DTB-K		9.00	22-May-26	26-Jun-26
Car & General		3.12		30-Jun-26
Equity		5.75	22-May-26	30-Jun-26
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
Stanbic		18.55	15-May-26	
KCB		3.00	02-Apr-26	Pending Approval

### Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	217.57	218.96	0.64%
NSE 10	2330.06	2350.15	0.86%
NSE 20	3646.93	3676.05	0.80%
NSE 25	6049.51	6097.81	0.80%
Bank Index	249.24	252.65	1.37%
Market Capitalization (Bn)	3608.41	3631.45	0.64%
Shares Traded (Mn)	30.40	53.94	77.45%
Equities Turnover (Mn)	1403.27	3030.65	115.97%
Bond Turnover (Bn)	7.86	8.06	2.55%
Foreign Buys	76.76	163.91	113.55%
Foreign Sales	131.32	305.56	132.69%
Net foreign flows	-54.56	-141.65	159.61%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
	19-Jun-26	22-Jun-26	
Equity Group	80.00	79.00	2284.78
Safaricom	32.65	32.75	355.20
KCB Group	73.25	74.00	142.91
DTB Group	141.75	141.75	42.08
ABSA Bank Kenya	30.75	32.55	37.31
EABL	273.25	267.00	35.34

Top Gainers	Share Price		
	19-Jun-26	22-Jun-26	%Change
Eaagads	30.75	32.90	6.99%
ABSA Bank Kenya	30.75	32.55	5.85%
E.A.Portland Cement	79.50	84.00	5.66%
Car & General (K)	116.50	122.50	5.15%
Kapchorua Tea	283.00	296.50	4.77%

Top Losers	Price		
	19-Jun-26	22-Jun-26	%Change
Uchumi	1.71	1.59	-7.02%
Absa NewGold	5465.00	5155.00	-5.67%
Express Kenya	7.12	6.86	-3.65%
Kenya Re	3.40	3.28	-3.53%
BOC Kenya	172.00	167.00	-2.91%

Top Foreign Buys		
Stock	22-Jun-26	Foreign Buys (Kes. Mn)
Safaricom	32.75	82.64
Equity Group	79.00	34.57
EABL	267.00	23.25
Kenya Power Ord.	16.95	9.60
Co-op Bank Group	34.75	4.36

Top Foreign Sells		
Stock	22-Jun-26	Foreign Sells (Kes. Mn)
Safaricom	32.75	169.53
KCB Group	74.00	112.69
Equity Group	79.00	15.00
Total Energies	47.40	2.35
Kenya Power Ord.	16.95	1.58

Top Foreign Net Inflows (Kes. Mn)		
Stock	22-Jun-26	Net inflows
EABL	267.00	23.25
Equity Group	79.00	19.56
Kenya Power Ord.	16.95	8.02
Co-op Bank Group	34.75	4.36
ABSA Bank Kenya	32.55	3.45

Top Foreign Net Outflows (Kes. Mn)		
Stock	22-Jun-26	Net Outflows
KCB Group	74.00	-111.80
Safaricom	32.75	-86.89
Total Energies	47.40	-2.35
Absa NewGold ETF	5155.00	-1.28
NSE	19.50	-0.98

Stock	19-Jun-26	22-Jun-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
<b>AGRICULTURAL</b>							
Eaagads	30.75	32.90	6.99%	60.49%	0.02	0.00%	0.00%
Kakuzi Plc	441.75	439.75	-0.45%	9.39%	0.25	3.64%	1.82%
Kapchorua Tea	283.00	296.50	4.77%	28.08%	0.65	8.43%	8.43%
Limuru Tea	449.00	449.00	0.00%	-2.39%	0.00	0.00%	0.00%
Sasini Plc	22.15	21.65	-2.26%	21.29%	0.71	0.00%	0.00%
Williamson Tea Kenya	130.00	130.75	0.58%	-12.54%	2.09	7.65%	7.65%
<b>AUTOMOBILES &amp; ACCESSORIES</b>							
Car & General (K)	116.50	122.50	5.15%	140.20%	2.95	2.79%	0.90%
<b>BANKING</b>							
ABSA Bank Kenya	30.75	32.55	5.85%	31.78%	37.31	6.30%	5.38%
BK Group	54.00	54.00	0.00%	27.06%	0.62	8.76%	3.14%
DTB Group	141.75	141.75	0.00%	23.80%	42.08	6.35%	4.94%
Equity Group	80.00	79.00	-1.25%	18.35%	2284.78	7.28%	5.38%
HF Group	9.44	9.38	-0.64%	-5.82%	2.37	0.00%	0.00%
I&M Group	61.75	62.75	1.62%	47.82%	13.53	5.98%	4.78%
KCB Group	73.25	74.00	1.02%	12.55%	142.91	9.46%	7.43%
NCBA Group	90.00	91.25	1.39%	8.63%	8.94	7.78%	6.30%
Stanbic Holdings	289.00	288.75	-0.09%	46.02%	1.10	7.74%	7.86%
Stan Chart Bank	336.75	337.00	0.07%	13.37%	9.44	9.20%	13.35%
Co-op Bank Group	33.30	34.75	4.35%	45.09%	13.72	7.19%	4.32%
<b>COMMERCIAL AND SERVICES</b>							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.11	1.08	-2.70%	-21.17%	0.18	0.00%	0.00%
Express Kenya	7.12	6.86	-3.65%	-7.30%	0.04	0.00%	0.00%
Homeboyz Entertainment	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%

Kenya Airways	5.60	5.56	-0.71%	57.51%	1.16	0.00%	0.00%
Longhorn Publishers Plc	2.88	2.93	1.74%	1.03%	0.01	0.00%	0.00%
Nairobi Business Ventures	1.29	1.28	-0.78%	-12.93%	0.02	0.00%	0.00%
Nation Media Group	13.15	13.50	2.66%	16.88%	0.30	0.00%	0.00%
Sameer Africa	14.70	14.70	0.00%	3.16%	0.43	0.00%	0.00%
Standard Group	6.00	6.08	1.33%	0.66%	0.08	0.00%	0.00%
TPS Eastern Africa	15.05	15.75	4.65%	7.14%	0.02	2.22%	2.22%
Uchumi Supermarket	1.71	1.59	-7.02%	54.37%	0.59	0.00%	0.00%
WPP Scangroup	2.17	2.17	0.00%	-14.90%	0.04	0.00%	0.00%
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### CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	60.50	61.25	1.24%	12.39%	0.46	0.00%	4.90%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	79.50	84.00	5.66%	14.29%	0.57	0.00%	1.19%

### ENERGY & PETROLEUM

KenGen	9.12	9.16	0.44%	-0.22%	5.47	9.83%	7.10%
Kenya Pipeline Company	9.08	9.10	0.22%	0.00%	5.90	0.00%	0.00%
Kenya Power Ord.	16.45	16.95	3.04%	24.63%	30.67	1.77%	4.13%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	48.10	47.40	-1.46%	22.96%	5.41	7.28%	4.05%
Umeme Ltd	7.52	7.66	1.86%	-2.05%	0.18	0.00%	0.00%

### INSURANCE

Britam Plc	12.40	12.60	1.61%	38.46%	0.51	0.00%	0.00%
CIC Insurance	4.21	4.24	0.71%	-7.22%	1.52	0.00%	3.07%
Jubilee Holdings	360.25	359.25	-0.28%	7.24%	0.66	0.56%	3.76%

Kenya Re	3.40	3.28	-3.53%	8.97%	14.72	4.57%	4.57%
Liberty Kenya	9.00	8.98	-0.22%	-11.09%	0.33	5.57%	17.82%
Sanlam Kenya	7.98	7.88	-1.25%	-6.86%	0.08	0.00%	0.00%

### INVESTMENT

Centum	13.55	13.85	2.21%	0.00%	0.13	2.31%	2.31%
Home Afrika	1.35	1.32	-2.22%	-1.49%	0.46	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital Holdings	6.64	6.90	3.92%	-16.06%	0.01	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

### INVESTMENT SERVICES

NSE	19.60	19.50	-0.51%	-3.70%	2.64	5.13%	1.64%
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### MANUFACTURING & ALLIED

BOC Kenya	172.00	167.00	-2.91%	31.50%	0.26	7.69%	1.50%
BAT Kenya	519.00	527.00	1.54%	14.81%	3.62	13.28%	10.44%
Carbacid Investments	29.85	29.85	0.00%	1.70%	0.77	6.70%	6.70%
EABL	273.25	267.00	-2.29%	1.52%	35.34	1.50%	3.00%
Flame Tree Group	1.81	1.82	0.55%	15.92%	0.10	0.00%	0.00%
Africa Mega Agricorp Plc	104.00	104.00	0.00%	47.52%	0.01	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	26.55	25.90	-2.45%	11.64%	0.03	0.00%	0.00%
Shri Krishna Overseas	9.34	9.40	0.64%	15.20%	0.10	0.00%	0.00%

### TELECOMMUNICATION

Safaricom	32.65	32.75	0.31%	15.52%	355.20	6.11%	4.58%
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### REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	3.05%
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ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
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### EXCHANGE TRADED FUNDS

Absa NewGold ETF	5465.00	5155.00	-5.67%	-4.45%	1.69	0.00%	0.00%
Satrix MSCI World F. ETF	944.00	949.00	0.53%	8.96%	0.85	0.00%	0.00%

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