

Market Indicators: The equities market closed on a positive note, with most major indices posting gains during the session. NASI advanced 0.70% to 207.12, while NSE 10, NSE 20, and NSE 25 rose 0.59%, 0.16%, and 0.57% to close at 2,167.30, 3,518.79, and 5,691.50, respectively. The Banking Index gained 0.50% to 234.64. Consequently, market capitalization rose 0.69% to KES 3,434.97Bn.

Trading activity, however, softened during the session, with traded volumes declining 31.95% to 36.09Mn shares, while equity turnover fell 75.81% to KES 735.76Mn. Bond market turnover also decreased 26.05% to KES 6.42Bn from the previous session.

Gainers/Losers: Jubilee Holdings led the gainers' chart with a 5.45% rise, while Sasini Plc topped the laggards after declining 9.98%.

Top Movers: Safaricom dominated trading activity with a turnover of KES 407.65Mn, followed by Equity Group (KES 91.84Mn), DTB Group (KES 42.44Mn), Kenya Re (KES 41.15Mn), KCB Group (KES 39.58Mn), and Co-op Bank Group (KES 17.55Mn).

Foreign Participation: Foreign investors remained net buyers, but net inflows declined 93.61% to KES 88.45Mn from KES 1.38Bn recorded in the previous session. Foreign purchases fell 69.99% to KES 498.32Mn, while foreign sales rose 47.99% to KES 409.87Mn. Equity Group and Safaricom recorded the highest foreign net inflows at KES 55.33Mn and KES 26.94Mn, respectively.

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
CIC	Final	0.13	23-Apr-26	09-Jun-26
BAT		60.00	08-May-26	12-Jun-26
Kakuzi		16.00	29-May-26	15-Jun-26
BK Group		3.73	15-May-26	19-Jun-26
DTB-K		9.00	22-May-26	26-Jun-26
Car & General		3.12		30-Jun-26
Equity		5.75	22-May-26	30-Jun-26
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
Stanbic		18.55	15-May-26	
KCB		3.00	02-Apr-26	Pending Approval

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	205.69	207.12	0.70%
NSE 10	2154.68	2167.30	0.59%
NSE 20	3513.12	3518.79	0.16%
NSE 25	5659.05	5691.50	0.57%
Bank Index	233.48	234.64	0.50%
Market Capitalization (Bn)	3411.28	3434.97	0.69%
Shares Traded (Mn)	53.04	36.09	-31.95%
Equities Turnover (Mn)	3041.00	735.76	-75.81%
Bond Turnover (Bn)	8.68	6.42	-26.05%
Foreign Buys	1660.78	498.32	-69.99%
Foreign Sales	276.96	409.87	47.99%
Net foreign flows	1383.82	88.45	-93.61%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
	29-May-26	02-Jun-26	
Safaricom	30.55	31.00	407.65
Equity Group	74.25	75.25	91.84
DTB Group	147.25	142.75	42.44
Kenya Re	3.33	3.36	41.15
KCB Group	66.75	67.50	39.58
Co-op Bank Group	32.10	32.00	17.55

Top Gainers	Share Price		
	29-May-26	02-Jun-26	%Change
Jubilee Holdings	367.25	387.25	5.45%
Longhorn Publishers	2.66	2.77	4.14%
TPS Eastern Africa	15.35	15.90	3.58%
Sanlam Kenya	8.40	8.66	3.10%
Crown Paints Kenya	57.00	58.50	2.63%

Top Losers	Price		
	29-May-26	02-Jun-26	%Change
Sasini Plc	27.05	24.35	-9.98%
Home Afrika	1.27	1.20	-5.51%
Flame Tree Group	2.00	1.90	-5.00%
Shri Krishna	9.70	9.24	-4.74%
Express Kenya	7.18	6.84	-4.74%

Top Foreign Buys		
Stock	02-Jun-26	Foreign Buys (Kes. Mn)
Safaricom	31.00	398.80
Equity Group	75.25	80.50
DTB Group	142.75	14.20
KCB Group	67.50	3.50
Kenya Pipeline	9.10	0.52

Top Foreign Sells		
Stock	02-Jun-26	Foreign Sells (Kes. Mn)
Safaricom	31.00	371.87
Equity Group	75.25	25.17
KenGen	9.10	4.25
KCB Group	67.50	3.69
BOC Kenya	166.75	2.18

Top Foreign Net Inflows (Kes. Mn)		
Stock	02-Jun-26	Net inflows
Equity Group	75.25	55.33
Safaricom	31.00	26.94
DTB Group	142.75	14.20
ABSA Bank Kenya	28.75	0.16
Williamson Tea Kenya	133.75	0.01

Top Foreign Net Outflows (Kes. Mn)		
Stock	02-Jun-26	Net Outflows
KenGen	9.10	-3.74
BOC Kenya	166.75	-2.18
BAT Kenya	519.00	-1.13
Absa NewGold ETF	5500.00	-0.74
Stanbic Holdings	269.50	-0.44

Stock	29-May-26	02-Jun-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	33.20	33.00	-0.60%	60.98%	0.05	0.00%	0.00%
Kakuzi Plc	453.00	443.75	-2.04%	10.39%	0.41	3.61%	1.80%
Kapchorua Tea	272.50	278.00	2.02%	20.09%	0.09	8.99%	8.99%
Limuru Tea	484.75	484.75	0.00%	5.38%	0.00	0.00%	0.00%
Sasini Plc	27.05	24.35	-9.98%	36.41%	3.48	0.00%	0.00%
Williamson Tea Kenya	133.75	133.75	0.00%	-10.54%	4.56	7.48%	7.48%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	79.25	79.25	0.00%	55.39%	0.28	4.32%	1.39%
BANKING							
ABSA Bank Kenya	28.75	28.75	0.00%	16.40%	9.54	7.13%	6.09%
BK Group	52.50	52.75	0.48%	24.12%	0.22	8.97%	3.21%
DTB Group	147.25	142.75	-3.06%	24.67%	42.44	6.30%	4.90%
Equity Group	74.25	75.25	1.35%	12.73%	91.84	7.64%	5.65%
HF Group	9.72	9.74	0.21%	-2.21%	1.25	0.00%	0.00%
I&M Group	50.75	51.00	0.49%	20.14%	16.07	7.35%	5.88%
KCB Group	66.75	67.50	1.12%	2.66%	39.58	10.37%	8.15%
NCBA Group	87.25	88.00	0.86%	4.76%	5.67	8.07%	6.53%
Stanbic Holdings	269.50	269.50	0.00%	36.28%	1.71	8.29%	8.42%
Stan Chart Bank	333.25	334.75	0.45%	12.62%	5.08	9.26%	13.44%
Co-op Bank Group	32.10	32.00	-0.31%	33.61%	17.55	7.81%	4.69%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.07	1.05	-1.87%	-23.36%	0.52	0.00%	0.00%
Express Kenya	7.18	6.84	-4.74%	-7.57%	0.02	0.00%	0.00%
Homeboyz Entertainment	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%

Kenya Airways	5.78	5.76	-0.35%	63.17%	1.15	0.00%	0.00%
Longhorn Publishers Plc	2.66	2.77	4.14%	-4.48%	0.03	0.00%	0.00%
Nairobi Business Ventures	1.29	1.31	1.55%	-10.88%	0.07	0.00%	0.00%
Nation Media Group	13.10	12.85	-1.91%	11.26%	0.26	0.00%	0.00%
Sameer Africa	15.05	14.90	-1.00%	4.56%	0.10	0.00%	0.00%
Standard Group	6.24	6.10	-2.24%	0.99%	0.00	0.00%	0.00%
TPS Eastern Africa	15.35	15.90	3.58%	8.16%	0.02	2.20%	2.20%
Uchumi Supermarket	1.53	1.53	0.00%	48.54%	0.22	0.00%	0.00%
WPP Scangroup	2.20	2.18	-0.91%	-14.51%	0.27	0.00%	0.00%
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CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	57.00	58.50	2.63%	7.34%	0.08	0.00%	5.13%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	74.50	73.25	-1.68%	-0.34%	0.08	0.00%	1.37%

ENERGY & PETROLEUM

KenGen	9.12	9.10	-0.22%	-0.87%	13.42	9.89%	7.14%
Kenya Pipeline Company	9.14	9.10	-0.44%	0.00%	1.89	0.00%	0.00%
Kenya Power Ord.	15.95	16.05	0.63%	18.01%	7.20	1.87%	4.36%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	46.00	47.05	2.28%	22.05%	2.90	7.33%	4.08%
Umeme Ltd	7.82	7.96	1.79%	1.79%	0.09	0.00%	0.00%

INSURANCE

Britam Plc	12.30	12.50	1.63%	37.36%	3.78	0.00%	0.00%
CIC Insurance	4.19	4.19	0.00%	-8.32%	0.46	0.00%	3.10%
Jubilee Holdings	367.25	387.25	5.45%	15.60%	1.20	0.52%	3.49%

Kenya Re	3.33	3.36	0.90%	11.63%	41.15	4.46%	4.46%
Liberty Kenya	9.90	9.70	-2.02%	-3.96%	0.06	5.15%	16.49%
Sanlam Kenya	8.40	8.66	3.10%	2.36%	0.08	0.00%	0.00%

INVESTMENT

Centum	13.80	13.60	-1.45%	-1.81%	0.32	2.35%	2.35%
Home Afrika	1.27	1.20	-5.51%	-10.45%	3.78	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital Holdings	6.92	6.74	-2.60%	-18.00%	0.00	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

INVESTMENT SERVICES

NSE	18.75	19.15	2.13%	-5.43%	0.59	5.22%	1.67%
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MANUFACTURING & ALLIED

BOC Kenya	174.25	166.75	-4.30%	31.30%	2.99	7.71%	1.50%
BAT Kenya	520.00	519.00	-0.19%	13.07%	3.85	13.49%	10.60%
Carbacid Investments	29.65	29.70	0.17%	1.19%	0.53	6.73%	6.73%
EABL	248.00	245.50	-1.01%	-6.65%	0.95	1.63%	3.26%
Flame Tree Group	2.00	1.90	-5.00%	21.02%	0.09	0.00%	0.00%
Africa Mega Agricorp Plc	107.00	103.00	-3.74%	46.10%	0.13	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	26.35	26.15	-0.76%	12.72%	0.02	0.00%	0.00%
Shri Krishna Overseas	9.70	9.24	-4.74%	13.24%	0.02	0.00%	0.00%

TELECOMMUNICATION

Safaricom	30.55	31.00	1.47%	9.35%	407.65	6.45%	4.84%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	3.05%
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ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
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EXCHANGE TRADED FUNDS

Absa NewGold ETF	5470.00	5500.00	0.55%	1.95%	0.91	0.00%	0.00%
Satrix MSCI World F. ETF	941.00	941.00	0.00%	8.04%	0.11	0.00%	0.00%

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Kingdom Securities Ltd – A subsidiary of Co-operative Bank Limited. Co-operative Bank House- 5th floor, P.O Box 48231 - 00100 Nairobi, Kenya

Office: 0711049016 Email: info@kingdomsecurities.co.ke

Research Department

Stellah Swakei	sswakei@co-opbank.co.ke	+254711049152
Chrisanthus Lunani	clunani@co-opbank.co.ke	+254711049973

Sales Team

Dennis Langat	dlangat@co-opbank.co.ke	+254 711049592
Moffat Asena	amoffat@co-opbank.co.ke	+254 711049663
Gloria Ohito	gohito@co-opbank.co.ke	+254711049993