

**Market Indicators:** The equities market closed higher during the session, with gains recorded across all major benchmark indices. NASI advanced 1.47% to 217.57, while NSE 10, NSE 20 and NSE 25 gained 1.87%, 1.06% and 1.54% to close at 2,330.06, 3,646.93 and 6,049.51, respectively. The Banking Index also rose 1.62% to 249.24. Consequently, market capitalization gained 1.48% to KES 3,608.41Bn.

**Trading activity** improved significantly in the equities segment but weakened in the fixed-income market. Equity volumes traded increased 15.74% to 30.40Mn shares, while turnover rose 39.82% to KES 1.40Bn. Bond market turnover, on the other hand, declined 27.73% to KES 7.86Bn.

**Gainers/Losers:** Car & General (K) topped the gainers' chart with a 9.13% appreciation, followed by Olympia Capital (8.50%), Longhorn Publishers (5.49%), E.A. Portland Cement (5.30%) and Express Kenya (4.71%). On the losers' side, TPS Eastern Africa posted the steepest decline, shedding 5.05%, followed by Africa Mega (4.37%), NMG (4.36%), Flame Tree Group (3.21%) and Sasini (2.85%).

**Top Movers:** NCBA Group dominated trading activity with a turnover of KES 507.50Mn, followed by KCB Group (KES 309.85Mn), Safaricom (KES 128.13Mn), ABSA Bank Kenya (KES 107.54Mn) and DTB Group (KES 91.59Mn).

**Foreign Participation:** Foreign investors turned net sellers, recording net outflows of KES 54.56Mn compared to net outflows of KES 448.31Mn in the previous session, indicating a sharp moderation in selling pressure. Foreign purchases declined 64.81% to KES 76.76Mn, while foreign sales eased 80.30% to KES 131.32Mn. Equity Group recorded the highest foreign net inflows at KES 46.58Mn, followed by EABL (KES 0.21Mn), Co-operative Bank Group (KES 0.20Mn), DTB Group (KES 0.07Mn) and Williamson Tea Kenya (KES 0.07Mn). On the other hand, KCB Group registered the largest foreign net outflows at KES 82.99Mn, followed by Safaricom (KES 12.13Mn), BAT Kenya (KES 3.82Mn), NCBA Group (KES 1.80Mn) and Kenya Power (KES 0.83Mn).).

### Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
BK Group	Final	3.73	15-May-26	19-Jun-26
DTB-K		9.00	22-May-26	26-Jun-26
Car & General		3.12		30-Jun-26
Equity		5.75	22-May-26	30-Jun-26
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
Stanbic		18.55	15-May-26	Pending Approval
KCB		3.00	02-Apr-26	

### Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	214.41	217.57	1.47%
NSE 10	2287.19	2330.06	1.87%
NSE 20	3608.72	3646.93	1.06%
NSE 25	5957.72	6049.51	1.54%
Bank Index	245.26	249.24	1.62%
Market Capitalization (Bn)	3555.84	3608.41	1.48%
Shares Traded (Mn)	26.26	30.40	15.74%
Equities Turnover (Mn)	1003.62	1403.27	39.82%
Bond Turnover (Bn)	10.87	7.86	-27.73%
Foreign Buys	218.14	76.76	-64.81%
Foreign Sales	666.45	131.32	-80.30%
Net foreign flows	-448.31	-54.56	-87.83%

Top Movers	Share Price		
Stock	18-Jun-26	19-Jun-26	Mkt Turnover (Kes. Mn)
NCBA Group	89.00	90.00	507.50
KCB Group	72.00	73.25	309.85
Safaricom	32.00	32.65	128.13
ABSA Bank Kenya	29.40	30.75	107.54
DTB Group	141.75	141.75	91.59
Equity Group	79.00	80.00	78.10

Top Gainers	Share Price		
Stock	18-Jun-26	19-Jun-26	%Change
Car & General (K)	106.75	116.50	9.13%
Olympia Capital	6.12	6.64	8.50%
Longhorn Publishers	2.73	2.88	5.49%
E.A.Portland Cement	75.50	79.50	5.30%
Express Kenya	6.80	7.12	4.71%

Top Losers	Price		
Stock	18-Jun-26	19-Jun-26	%Change
TPS Eastern Africa	15.85	15.05	-5.05%
Africa Mega	108.75	104.00	-4.37%
NMG	13.75	13.15	-4.36%
Flame Tree Group	1.87	1.81	-3.21%
Sasini Plc	22.80	22.15	-2.85%

Top Foreign Buys		
Stock	19-Jun-26	Foreign Buys (Kes. Mn)
Equity Group	80.00	54.12
Safaricom	32.65	21.05
KCB Group	73.25	0.70
EABL	273.25	0.21
Co-op Bank Group	33.30	0.20

Top Foreign Sells		
Stock	19-Jun-26	Foreign Sells (Kes. Mn)
KCB Group	73.25	83.69
Safaricom	32.65	33.18
Equity Group	80.00	7.54
BAT Kenya	519.00	3.82
NCBA Group	90.00	1.80

Top Foreign Net Inflows (Kes. Mn)		
Stock	19-Jun-26	Net inflows
Equity Group	80.00	46.58
EABL	273.25	0.21
Co-op Bank Group	33.30	0.20
DTB Group	141.75	0.07
Williamson Tea Kenya	130.00	0.07

Top Foreign Net Outflows (Kes. Mn)		
Stock	19-Jun-26	Net Outflows
KCB Group	73.25	-82.99
Safaricom	32.65	-12.13
BAT Kenya	519.00	-3.82
NCBA Group	90.00	-1.80
Kenya Power Ord.	16.45	-0.83

Stock	18-Jun-26	19-Jun-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
<b>AGRICULTURAL</b>							
Eaagads	31.10	30.75	-1.13%	50.00%	0.17	0.00%	0.00%
Kakuzi Plc	439.50	441.75	0.51%	9.89%	2.43	3.62%	1.81%
Kapchorua Tea	278.25	283.00	1.71%	22.25%	0.42	8.83%	8.83%
Limuru Tea	449.00	449.00	0.00%	-2.39%	0.00	0.00%	0.00%
Sasini Plc	22.80	22.15	-2.85%	24.09%	2.78	0.00%	0.00%
Williamson Tea Kenya	130.75	130.00	-0.57%	-13.04%	2.96	7.69%	7.69%
<b>AUTOMOBILES &amp; ACCESSORIES</b>							
Car & General (K)	106.75	116.50	9.13%	128.43%	1.51	2.94%	0.94%
<b>BANKING</b>							
ABSA Bank Kenya	29.40	30.75	4.59%	24.49%	107.54	6.67%	5.69%
BK Group	53.50	54.00	0.93%	27.06%	0.36	8.76%	3.14%
DTB Group	141.75	141.75	0.00%	23.80%	91.59	6.35%	4.94%
Equity Group	79.00	80.00	1.27%	19.85%	78.10	7.19%	5.31%
HF Group	9.20	9.44	2.61%	-5.22%	0.50	0.00%	0.00%
I&M Group	60.25	61.75	2.49%	45.47%	11.89	6.07%	4.86%
KCB Group	72.00	73.25	1.74%	11.41%	309.85	9.56%	7.51%
NCBA Group	89.00	90.00	1.12%	7.14%	507.50	7.89%	6.39%
Stanbic Holdings	290.75	289.00	-0.60%	46.14%	1.84	7.73%	7.85%
Stan Chart Bank	334.75	336.75	0.60%	13.29%	5.68	9.21%	13.36%
Co-op Bank Group	32.70	33.30	1.83%	39.04%	45.15	7.51%	4.50%
<b>COMMERCIAL AND SERVICES</b>							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.11	1.11	0.00%	-18.98%	0.49	0.00%	0.00%
Express Kenya	6.80	7.12	4.71%	-3.78%	0.05	0.00%	0.00%
Homeboyz Entertainment	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%

Kenya Airways	5.68	5.60	-1.41%	58.64%	5.62	0.00%	0.00%
Longhorn Publishers Plc	2.73	2.88	5.49%	-0.69%	0.00	0.00%	0.00%
Nairobi Business Ventures	1.30	1.29	-0.77%	-12.24%	0.05	0.00%	0.00%
Nation Media Group	13.75	13.15	-4.36%	13.85%	0.38	0.00%	0.00%
Sameer Africa	14.60	14.70	0.68%	3.16%	0.16	0.00%	0.00%
Standard Group	6.00	6.00	0.00%	-0.66%	0.02	0.00%	0.00%
TPS Eastern Africa	15.85	15.05	-5.05%	2.38%	0.06	2.33%	2.33%
Uchumi Supermarket	1.68	1.71	1.79%	66.02%	0.24	0.00%	0.00%
WPP Scangroup	2.18	2.17	-0.46%	-14.90%	0.06	0.00%	0.00%
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### CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	60.00	60.50	0.83%	11.01%	0.27	0.00%	4.96%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	75.50	79.50	5.30%	8.16%	0.03	0.00%	1.26%

### ENERGY & PETROLEUM

KenGen	9.06	9.12	0.66%	-0.65%	16.71	9.87%	7.13%
Kenya Pipeline Company	9.08	9.08	0.00%	-0.22%	4.67	0.00%	0.00%
Kenya Power Ord.	15.90	16.45	3.46%	20.96%	21.01	1.82%	4.26%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	48.60	48.10	-1.03%	24.77%	3.77	7.17%	3.99%
Umeme Ltd	7.60	7.52	-1.05%	-3.84%	0.14	0.00%	0.00%

### INSURANCE

Britam Plc	12.40	12.40	0.00%	36.26%	20.76	0.00%	0.00%
CIC Insurance	4.20	4.21	0.24%	-7.88%	0.56	0.00%	3.09%
Jubilee Holdings	360.50	360.25	-0.07%	7.54%	0.35	0.56%	3.75%

Kenya Re	3.39	3.40	0.29%	12.96%	5.72	4.41%	4.41%
Liberty Kenya	9.12	9.00	-1.32%	-10.89%	0.20	5.56%	17.78%
Sanlam Kenya	8.06	7.98	-0.99%	-5.67%	0.07	0.00%	0.00%

### INVESTMENT

Centum	13.90	13.55	-2.52%	-2.17%	0.26	2.36%	2.36%
Home Afrika	1.35	1.35	0.00%	0.75%	0.53	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital Holdings	6.12	6.64	8.50%	-19.22%	0.03	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

### INVESTMENT SERVICES

NSE	19.10	19.60	2.62%	-3.21%	2.04	5.10%	1.63%
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### MANUFACTURING & ALLIED

BOC Kenya	173.50	172.00	-0.86%	35.43%	0.08	7.47%	1.45%
BAT Kenya	518.00	519.00	0.19%	13.07%	7.32	13.49%	10.60%
Carbacid Investments	29.65	29.85	0.67%	1.70%	0.64	6.70%	6.70%
EABL	272.00	273.25	0.46%	3.90%	14.53	1.46%	2.93%
Flame Tree Group	1.87	1.81	-3.21%	15.29%	0.22	0.00%	0.00%
Africa Mega Agricorp Plc	108.75	104.00	-4.37%	47.52%	0.03	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	26.95	26.55	-1.48%	14.44%	0.05	0.00%	0.00%
Shri Krishna Overseas	9.06	9.34	3.09%	14.46%	0.02	0.00%	0.00%

### TELECOMMUNICATION

Safaricom	32.00	32.65	2.03%	15.17%	128.13	6.13%	4.59%
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### REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	3.05%
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ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
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### EXCHANGE TRADED FUNDS

Absa NewGold ETF	5360.00	5465.00	1.96%	1.30%	1.39	0.00%	0.00%
Satrix MSCI World F. ETF	935.00	944.00	0.96%	8.38%	0.16	0.00%	0.00%

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