

Market Indicators: The equities market closed higher during the session, with gains recorded across all major benchmark indices. NASI advanced 0.70% to 214.41, while NSE 10, NSE 20 and NSE 25 gained 1.39%, 0.63% and 1.08% to close at 2,287.19, 3,608.72 and 5,957.72, respectively. The Banking Index also rose 0.78% to 245.26. Consequently, market capitalization gained 0.70% to KES 3,555.84Bn.

Trading activity weakened in the equities segment but improved marginally in the fixed-income market. Equity volumes traded declined 42.50% to 26.26Mn shares, while turnover fell 47.30% to KES 1.00Bn. Bond market turnover, on the other hand, edged up 2.83% to KES 10.87Bn.

Gainers/Losers: NBV topped the gainers' chart with a 7.44% appreciation, followed by Absa NewGold ETF (6.88%), Sanlam Kenya (6.05%), TPS Eastern Africa (5.67%) and WPP Scangroup (5.31%). On the losers' side, Uchumi Supermarket posted the steepest decline, shedding 8.70%, followed by E.A. Portland Cement (6.21%) and Eaagads (5.18%).

Top Movers: KCB Group dominated trading activity with a turnover of KES 290.69Mn, followed by Safaricom (KES 284.14Mn), Equity Group (KES 159.69Mn), Stanbic Holdings (KES 60.21Mn) and I&M Group (KES 44.96Mn).

Foreign Participation: Foreign investors turned net sellers, recording net outflows of KES 448.31Mn compared to net inflows of KES 228.94Mn in the previous session. Foreign purchases declined 76.17% to KES 218.14Mn, while foreign sales eased 2.91% to KES 666.45Mn. Equity Group recorded the highest foreign net inflows at KES 4.01Mn, followed by EABL (KES 1.47Mn) and Co-operative Bank Group (KES 0.09Mn). On the other hand, KCB Group registered the largest foreign net outflows at KES 279.90Mn, followed by Safaricom (KES 110.34Mn), Stanbic Holdings (KES 59.60Mn) and BAT Kenya (KES 2.78Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
BK Group	Final	3.73	15-May-26	19-Jun-26
DTB-K		9.00	22-May-26	26-Jun-26
Car & General		3.12		30-Jun-26
Equity		5.75	22-May-26	30-Jun-26
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
Stanbic		18.55	15-May-26	Pending Approval
KCB		3.00	02-Apr-26	

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	212.91	214.41	0.70%
NSE 10	2255.74	2287.19	1.39%
NSE 20	3585.97	3608.72	0.63%
NSE 25	5894.11	5957.72	1.08%
Bank Index	243.36	245.26	0.78%
Market Capitalization (Bn)	3531.09	3555.84	0.70%
Shares Traded (Mn)	45.68	26.26	-42.50%
Equities Turnover (Mn)	1904.23	1003.62	-47.30%
Bond Turnover (Bn)	10.57	10.87	2.83%
Foreign Buys	915.38	218.14	-76.17%
Foreign Sales	686.44	666.45	-2.91%
Net foreign flows	228.94	-448.31	-295.82%

Top Movers	Share Price		
Stock	17-Jun-26	18-Jun-26	Mkt Turnover (Kes. Mn)
KCB Group	71.75	72.00	290.69
Safaricom	31.90	32.00	284.14
Equity Group	79.00	79.00	159.69
Stanbic Holdings	290.75	290.75	60.21
I&M Group	58.50	60.25	44.96
Centum	13.65	13.90	26.49

Top Gainers	Share Price		
Stock	17-Jun-26	18-Jun-26	%Change
NBV	1.21	1.30	7.44%
Absa NewGold ETF	5015.00	5360.00	6.88%
Sanlam Kenya	7.60	8.06	6.05%
TPS Eastern Africa	15.00	15.85	5.67%
WPP Scangroup	2.07	2.18	5.31%

Top Losers	Price		
Stock	17-Jun-26	18-Jun-26	%Change
Uchumi	1.84	1.68	-8.70%
E.A.P.C	80.50	75.50	-6.21%
Eaagads	32.80	31.10	-5.18%
Olympia Capital	6.38	6.12	-4.08%
Express Kenya	7.04	6.80	-3.41%

Top Foreign Buys		
Stock	18-Jun-26	Foreign Buys (Kes. Mn)
Safaricom	32.00	138.00
Equity Group	79.00	76.58
KCB Group	72.00	1.67
EABL	272.00	1.47
Co-op Bank Group	32.70	0.09

Top Foreign Sells		
Stock	18-Jun-26	Foreign Sells (Kes. Mn)
KCB Group	72.00	281.57
Safaricom	32.00	248.34
Equity Group	79.00	72.57
Stanbic Holdings	290.75	59.60
BAT Kenya	518.00	2.78

Top Foreign Net Inflows (Kes. Mn)		
Stock	18-Jun-26	Net inflows
Equity Group	79.00	4.01
EABL	272.00	1.47
Co-op Bank Group	32.70	0.09
ABSA Bank Kenya	29.40	0.08
DTB Group	141.75	0.06

Top Foreign Net Outflows (Kes. Mn)		
Stock	18-Jun-26	Net Outflows
KCB Group	72.00	-279.90
Safaricom	32.00	-110.34
Stanbic Holdings	290.75	-59.60
BAT Kenya	518.00	-2.78
Absa NewGold ETF	5360.00	-0.54

Stock	17-Jun-26	18-Jun-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	32.80	31.10	-5.18%	51.71%	0.06	0.00%	0.00%
Kakuzi Plc	443.50	439.50	-0.90%	9.33%	0.78	3.64%	1.82%
Kapchorua Tea	279.00	278.25	-0.27%	20.19%	0.21	8.98%	8.98%
Limuru Tea	449.00	449.00	0.00%	-2.39%	0.01	0.00%	0.00%
Sasini Plc	22.80	22.80	0.00%	27.73%	0.32	0.00%	0.00%
Williamson Tea Kenya	131.00	130.75	-0.19%	-12.54%	0.90	7.65%	7.65%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	101.75	106.75	4.91%	109.31%	1.13	3.20%	1.03%
BANKING							
ABSA Bank Kenya	29.20	29.40	0.68%	19.03%	16.48	6.97%	5.95%
BK Group	53.75	53.50	-0.47%	25.88%	8.35	8.84%	3.17%
DTB Group	142.00	141.75	-0.18%	23.80%	11.53	6.35%	4.94%
Equity Group	79.00	79.00	0.00%	18.35%	159.69	7.28%	5.38%
HF Group	9.50	9.20	-3.16%	-7.63%	10.50	0.00%	0.00%
I&M Group	58.50	60.25	2.99%	41.93%	44.96	6.22%	4.98%
KCB Group	71.75	72.00	0.35%	9.51%	290.69	9.72%	7.64%
NCBA Group	88.25	89.00	0.85%	5.95%	3.10	7.98%	6.46%
Stanbic Holdings	290.75	290.75	0.00%	47.03%	60.21	7.69%	7.81%
Stan Chart Bank	337.25	334.75	-0.74%	12.62%	10.84	9.26%	13.44%
Co-op Bank Group	31.55	32.70	3.65%	36.53%	21.91	7.65%	4.59%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.08	1.11	2.78%	-18.98%	0.54	0.00%	0.00%
Express Kenya	7.04	6.80	-3.41%	-8.11%	0.00	0.00%	0.00%
Homeboyz Entertainment	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%

Kenya Airways	5.74	5.68	-1.05%	60.91%	1.86	0.00%	0.00%
Longhorn Publishers Plc	2.80	2.73	-2.50%	-5.86%	0.04	0.00%	0.00%
Nairobi Business Ventures	1.21	1.30	7.44%	-11.56%	0.02	0.00%	0.00%
Nation Media Group	13.10	13.75	4.96%	19.05%	0.38	0.00%	0.00%
Sameer Africa	14.95	14.60	-2.34%	2.46%	0.10	0.00%	0.00%
Standard Group	5.98	6.00	0.33%	-0.66%	0.02	0.00%	0.00%
TPS Eastern Africa	15.00	15.85	5.67%	7.82%	0.00	2.21%	2.21%
Uchumi Supermarket	1.84	1.68	-8.70%	63.11%	0.43	0.00%	0.00%
WPP Scangroup	2.07	2.18	5.31%	-14.51%	0.02	0.00%	0.00%
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CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	60.25	60.00	-0.41%	10.09%	0.27	0.00%	5.00%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	80.50	75.50	-6.21%	2.72%	0.31	0.00%	1.32%

ENERGY & PETROLEUM

KenGen	9.12	9.06	-0.66%	-1.31%	16.21	9.93%	7.17%
Kenya Pipeline Company	9.10	9.08	-0.22%	-0.22%	7.07	0.00%	0.00%
Kenya Power Ord.	15.50	15.90	2.58%	16.91%	3.86	1.89%	4.40%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	48.75	48.60	-0.31%	26.07%	1.44	7.10%	3.95%
Umeme Ltd	7.46	7.60	1.88%	-2.81%	0.51	0.00%	0.00%

INSURANCE

Britam Plc	12.45	12.40	-0.40%	36.26%	0.93	0.00%	0.00%
CIC Insurance	4.17	4.20	0.72%	-8.10%	0.70	0.00%	3.10%
Jubilee Holdings	362.50	360.50	-0.55%	7.61%	0.36	0.55%	3.74%

Kenya Re	3.40	3.39	-0.29%	12.62%	3.59	4.42%	4.42%
Liberty Kenya	9.14	9.12	-0.22%	-9.70%	0.26	5.48%	17.54%
Sanlam Kenya	7.60	8.06	6.05%	-4.73%	0.12	0.00%	0.00%

INVESTMENT

Centum	13.65	13.90	1.83%	0.36%	26.49	2.30%	2.30%
Home Afrika	1.35	1.35	0.00%	0.75%	0.11	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital Holdings	6.38	6.12	-4.08%	-25.55%	0.09	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

INVESTMENT SERVICES

NSE	19.20	19.10	-0.52%	-5.68%	2.38	5.24%	1.68%
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MANUFACTURING & ALLIED

BOC Kenya	169.75	173.50	2.21%	36.61%	0.28	7.41%	1.44%
BAT Kenya	516.00	518.00	0.39%	12.85%	3.64	13.51%	10.62%
Carbacid Investments	29.85	29.65	-0.67%	1.02%	1.85	6.75%	6.75%
EABL	260.25	272.00	4.51%	3.42%	4.65	1.47%	2.94%
Flame Tree Group	1.91	1.87	-2.09%	19.11%	0.08	0.00%	0.00%
Africa Mega Agricorp Plc	103.50	108.75	5.07%	54.26%	0.04	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	26.75	26.95	0.75%	16.16%	0.06	0.00%	0.00%
Shri Krishna Overseas	8.90	9.06	1.80%	11.03%	0.01	0.00%	0.00%

TELECOMMUNICATION

Safaricom	31.90	32.00	0.31%	12.87%	284.14	6.25%	4.69%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	3.05%
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ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
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EXCHANGE TRADED FUNDS

Absa NewGold ETF	5015.00	5360.00	6.88%	-0.65%	0.84	0.00%	0.00%
Satrix MSCI World F. ETF	935.00	935.00	0.00%	7.35%	0.04	0.00%	0.00%

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Kingdom Securities Ltd – A subsidiary of Co-operative Bank Limited. Co-operative Bank House- 5th floor, P.O Box 48231 - 00100 Nairobi, Kenya

Office: 0711049016 Email: info@kingdomsecurities.co.ke

Research Department

Stellah Swakei	sswakei@co-opbank.co.ke	+254711049152
Chrisanthus Lunani	clunani@co-opbank.co.ke	+254711049973

Sales Team

Moffat Asena	amoffat@co-opbank.co.ke	+254 711049663
Gloria Ohito	gohito@co-opbank.co.ke	+254711049993