

Market Indicators: The equities market closed higher during the session, with gains recorded across all major benchmark indices. NASI advanced 0.63% to 212.91, while NSE 10, NSE 20 and NSE 25 gained 1.17%, 0.49% and 0.96% to close at 2,255.74, 3,585.97 and 5,894.11, respectively. The Banking Index also rose 1.13% to 243.36. Consequently, market capitalization gained 0.64% to KES 3,531.09Bn.

Trading activity strengthened in the equities segment but remained largely unchanged in the fixed-income market. Equity volumes traded rose 40.20% to 45.68Mn shares, while turnover increased 61.23% to KES 1.90Bn. Bond market turnover, however, eased marginally by 1.12% to KES 10.57Bn.

Gainers/Losers: Express Kenya topped the gainers' chart with a 6.99% appreciation, followed by Eveready East Africa (5.88%), I&M Group (4.46%), Unga Group (3.08%) and Nation Media Group (2.75%). On the losers' side, Africa Mega posted the steepest decline, shedding 6.76%, followed by TPS Eastern Africa (4.76%) and NBV (3.97%).

Top Movers: Safaricom dominated trading activity with a turnover of KES 862.46Mn, followed by NCBA Group (KES 578.45Mn), EABL (KES 125.16Mn), KCB Group (KES 76.64Mn) and Co-operative Bank Group (KES 75.25Mn).

Foreign Participation: Foreign investors remained net buyers, recording net inflows of KES 228.94Mn compared to net inflows of KES 15.58Mn in the previous session. Foreign purchases surged 149.74% to KES 915.38Mn, while foreign sales increased 95.59% to KES 686.44Mn. Safaricom recorded the highest foreign net inflows at KES 238.96Mn, followed by EABL at KES 2.78Mn. On the other hand, Equity Group registered the largest foreign net outflows at KES 5.54Mn, followed by Williamson Tea (KES 2.36Mn), Jubilee Holdings (KES 1.99Mn) and KCB Group (KES 1.61Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
BK Group	Final	3.73	15-May-26	19-Jun-26
DTB-K		9.00	22-May-26	26-Jun-26
Car & General		3.12		30-Jun-26
Equity		5.75	22-May-26	30-Jun-26
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
Stanbic		18.55	15-May-26	Pending Approval
KCB		3.00	02-Apr-26	

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	211.57	212.91	0.63%
NSE 10	2229.62	2255.74	1.17%
NSE 20	3568.33	3585.97	0.49%
NSE 25	5838.13	5894.11	0.96%
Bank Index	240.65	243.36	1.13%
Market Capitalization (Bn)	3508.77	3531.09	0.64%
Shares Traded (Mn)	32.58	45.68	40.20%
Equities Turnover (Mn)	1181.07	1904.23	61.23%
Bond Turnover (Bn)	10.69	10.57	-1.12%
Foreign Buys	366.54	915.38	149.74%
Foreign Sales	350.96	686.44	95.59%
Net foreign flows	15.58	228.94	1369.71%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
	16-Jun-26	17-Jun-26	
Safaricom	31.75	31.90	862.46
NCBA Group	88.00	88.25	578.45
EABL	258.25	260.25	125.16
KCB Group	70.75	71.75	76.64
Co-op Bank Group	31.35	31.55	75.25
ABSA Bank Kenya	29.30	29.20	56.34

Top Gainers	Share Price		
	16-Jun-26	17-Jun-26	%Change
Express Kenya	6.58	7.04	6.99%
Eveready East Africa	1.02	1.08	5.88%
I&M Group	56.00	58.50	4.46%
Unga Group	25.95	26.75	3.08%
Nation Media Group	12.75	13.10	2.75%

Top Losers	Price		
	16-Jun-26	17-Jun-26	%Change
Africa Mega	111.00	103.50	-6.76%
TPS Eastern Africa	15.75	15.00	-4.76%
NBV	1.26	1.21	-3.97%
WPP Scangroup	2.15	2.07	-3.72%
Uchumi	1.90	1.84	-3.16%

Top Foreign Buys		
Stock	17-Jun-26	Foreign Buys (Kes. Mn)
Safaricom	31.90	784.70
EABL	260.25	119.90
KCB Group	71.75	9.64
Equity Group	79.00	0.82
BAT Kenya	516.00	0.10

Top Foreign Sells		
Stock	17-Jun-26	Foreign Sells (Kes. Mn)
Safaricom	31.90	545.74
EABL	260.25	117.11
KCB Group	71.75	11.25
Equity Group	79.00	6.37
Williamson Tea	131.00	2.38

Top Foreign Net Inflows (Kes. Mn)		
Stock	17-Jun-26	Net inflows
Safaricom	31.90	238.96
EABL	260.25	2.78
Carbacid Investments	29.85	0.06
DTB Group	142.00	0.04
NSE	19.20	0.02

Top Foreign Net Outflows (Kes. Mn)		
Stock	17-Jun-26	Net Outflows
Equity Group	79.00	-5.54
Williamson Tea	131.00	-2.36
Jubilee Holdings	362.50	-1.99
KCB Group	71.75	-1.61
Total Energies	48.75	-0.64

Stock	16-Jun-26	17-Jun-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	32.80	32.80	0.00%	60.00%	0.00	0.00%	0.00%
Kakuzi Plc	443.50	443.50	0.00%	10.32%	0.04	3.61%	1.80%
Kapchorua Tea	275.25	279.00	1.36%	20.52%	0.27	8.96%	8.96%
Limuru Tea	449.00	449.00	0.00%	-2.39%	0.00	0.00%	0.00%
Sasini Plc	22.90	22.80	-0.44%	27.73%	0.16	0.00%	0.00%
Williamson Tea Kenya	132.75	131.00	-1.32%	-12.37%	3.30	7.63%	7.63%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	100.25	101.75	1.50%	99.51%	0.58	3.36%	1.08%
BANKING							
ABSA Bank Kenya	29.30	29.20	-0.34%	18.22%	56.34	7.02%	5.99%
BK Group	53.50	53.75	0.47%	26.47%	0.39	8.80%	3.15%
DTB Group	142.00	142.00	0.00%	24.02%	14.55	6.34%	4.93%
Equity Group	77.25	79.00	2.27%	18.35%	14.59	7.28%	5.38%
HF Group	9.54	9.50	-0.42%	-4.62%	1.87	0.00%	0.00%
I&M Group	56.00	58.50	4.46%	37.81%	13.26	6.41%	5.13%
KCB Group	70.75	71.75	1.41%	9.13%	76.64	9.76%	7.67%
NCBA Group	88.00	88.25	0.28%	5.06%	578.45	8.05%	6.52%
Stanbic Holdings	290.00	290.75	0.26%	47.03%	0.90	7.69%	7.81%
Stan Chart Bank	337.25	337.25	0.00%	13.46%	19.85	9.19%	13.34%
Co-op Bank Group	31.35	31.55	0.64%	31.73%	75.25	7.92%	4.75%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.02	1.08	5.88%	-21.17%	0.29	0.00%	0.00%
Express Kenya	6.58	7.04	6.99%	-4.86%	0.31	0.00%	0.00%
Homeboyz Entertainment	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%

Kenya Airways	5.82	5.74	-1.37%	62.61%	0.54	0.00%	0.00%
Longhorn Publishers Plc	2.84	2.80	-1.41%	-3.45%	0.01	0.00%	0.00%
Nairobi Business Ventures	1.26	1.21	-3.97%	-17.69%	0.06	0.00%	0.00%
Nation Media Group	12.75	13.10	2.75%	13.42%	0.23	0.00%	0.00%
Sameer Africa	14.75	14.95	1.36%	4.91%	0.06	0.00%	0.00%
Standard Group	6.00	5.98	-0.33%	-0.99%	0.01	0.00%	0.00%
TPS Eastern Africa	15.75	15.00	-4.76%	2.04%	0.09	2.33%	2.33%
Uchumi Supermarket	1.90	1.84	-3.16%	78.64%	0.66	0.00%	0.00%
WPP Scangroup	2.15	2.07	-3.72%	-18.82%	0.01	0.00%	0.00%
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CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	61.25	60.25	-1.63%	10.55%	0.21	0.00%	4.98%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	80.50	80.50	0.00%	9.52%	0.00	0.00%	1.24%

ENERGY & PETROLEUM

KenGen	9.12	9.12	0.00%	-0.65%	10.70	9.87%	7.13%
Kenya Pipeline Company	9.10	9.10	0.00%	0.00%	6.45	0.00%	0.00%
Kenya Power Ord.	15.45	15.50	0.32%	13.97%	18.96	1.94%	4.52%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	48.65	48.75	0.21%	26.46%	1.31	7.08%	3.94%
Umeme Ltd	7.56	7.46	-1.32%	-4.60%	0.09	0.00%	0.00%

INSURANCE

Britam Plc	12.50	12.45	-0.40%	36.81%	0.76	0.00%	0.00%
CIC Insurance	4.20	4.17	-0.71%	-8.75%	0.37	0.00%	3.12%
Jubilee Holdings	360.00	362.50	0.69%	8.21%	2.65	0.55%	3.72%

Kenya Re	3.42	3.40	-0.58%	12.96%	2.27	4.41%	4.41%
Liberty Kenya	9.38	9.14	-2.56%	-9.50%	0.03	5.47%	17.51%
Sanlam Kenya	7.66	7.60	-0.78%	-10.17%	0.38	0.00%	0.00%

INVESTMENT

Centum	13.50	13.65	1.11%	-1.44%	1.06	2.34%	2.34%
Home Afrika	1.37	1.35	-1.46%	0.75%	0.33	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital Holdings	6.58	6.38	-3.04%	-22.38%	0.04	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

INVESTMENT SERVICES

NSE	19.40	19.20	-1.03%	-5.19%	1.33	5.21%	1.67%
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MANUFACTURING & ALLIED

BOC Kenya	166.50	169.75	1.95%	33.66%	0.33	7.57%	1.47%
BAT Kenya	516.00	516.00	0.00%	12.42%	9.30	13.57%	10.66%
Carbacid Investments	29.90	29.85	-0.17%	1.70%	0.57	6.70%	6.70%
EABL	258.25	260.25	0.77%	-1.05%	125.16	1.54%	3.07%
Flame Tree Group	1.91	1.91	0.00%	21.66%	0.16	0.00%	0.00%
Africa Mega Agricorp Plc	111.00	103.50	-6.76%	46.81%	0.02	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	25.95	26.75	3.08%	15.30%	0.06	0.00%	0.00%
Shri Krishna Overseas	8.96	8.90	-0.67%	9.07%	0.03	0.00%	0.00%

TELECOMMUNICATION

Safaricom	31.75	31.90	0.47%	12.52%	862.46	6.27%	4.70%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	3.05%
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ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
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EXCHANGE TRADED FUNDS

Absa NewGold ETF	5015.00	5015.00	0.00%	-7.04%	0.18	0.00%	0.00%
Satrix MSCI World F. ETF	935.00	935.00	0.00%	7.35%	0.08	0.00%	0.00%

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