

Market Indicators: The equities market closed higher during the session, with gains recorded across all major benchmark indices. NASI advanced 0.22% to 211.57, while NSE 10, NSE 20 and NSE 25 gained 0.55%, 0.18% and 0.42% to close at 2,229.62, 3,568.33 and 5,838.13, respectively. The Banking Index also rose 0.25% to 240.65. Consequently, market capitalization gained 0.22% to KES 3,508.77Bn.

Trading activity strengthened across both the equities and fixed-income segments. Equity volumes traded rose 41.78% to 32.58Mn shares, while turnover increased 23.56% to KES 1.18Bn. Bond market turnover also advanced 75.40% to KES 10.69Bn.

Gainers/Losers: Uchumi Supermarket topped the gainers' chart with a 7.34% appreciation, followed by WPP Scangroup (6.44%), Eaagads (5.47%), TPS Eastern Africa (4.30%) and E.A. Portland Cement (3.54%). On the losers' side, Sanlam Kenya posted the steepest decline, shedding 8.59%, followed by Olympia Capital (6.53%) and Nation Media Group (4.85%).

Top Movers: Equity Group dominated trading activity with a turnover of KES 295.61Mn, followed by Safaricom (KES 268.04Mn), NCBA Group (KES 221.24Mn), KCB Group (KES 131.56Mn) and Co-operative Bank Group (KES 73.56Mn).

Foreign Participation: Foreign investors remained net buyers, recording net inflows of KES 15.58Mn, albeit significantly lower than the KES 233.82Mn recorded in the previous session. Foreign purchases declined 10.99% to KES 366.54Mn, while foreign sales increased 97.18% to KES 350.96Mn. Stanbic Holdings recorded the highest foreign net inflows at KES 26.12Mn, followed by Equity Group (KES 9.58Mn) and Safaricom (KES 7.18Mn). On the other hand, I&M Group registered the largest foreign net outflows at KES 16.27Mn, followed by KCB Group (KES 14.17Mn) and Total Energies (KES 1.51Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
BK Group	Final	3.73	15-May-26	19-Jun-26
DTB-K		9.00	22-May-26	26-Jun-26
Car & General		3.12		30-Jun-26
Equity		5.75	22-May-26	30-Jun-26
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
Stanbic		18.55	15-May-26	Pending Approval
KCB		3.00	02-Apr-26	

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	211.11	211.57	0.22%
NSE 10	2217.47	2229.62	0.55%
NSE 20	3561.82	3568.33	0.18%
NSE 25	5813.59	5838.13	0.42%
Bank Index	240.04	240.65	0.25%
Market Capitalization (Bn)	3501.23	3508.77	0.22%
Shares Traded (Mn)	22.98	32.58	41.78%
Equities Turnover (Mn)	955.89	1181.07	23.56%
Bond Turnover (Bn)	6.09	10.69	75.40%
Foreign Buys	411.81	366.54	-10.99%
Foreign Sales	177.99	350.96	97.18%
Net foreign flows	233.82	15.58	-93.34%

Top Movers	Share Price		
Stock	15-Jun-26	16-Jun-26	Mkt Turnover (Kes. Mn)
Equity Group	76.50	77.25	295.61
Safaricom	31.75	31.75	268.04
NCBA Group	88.25	88.00	221.24
KCB Group	71.00	70.75	131.56
Co-op Bank Group	31.90	31.35	73.56
Stanbic Holdings	289.75	290.00	48.28

Top Gainers	Share Price		
Stock	15-Jun-26	16-Jun-26	%Change
Uchumi Supermarket	1.77	1.90	7.34%
WPP Scangroup	2.02	2.15	6.44%
Eaagads	31.10	32.80	5.47%
TPS Eastern Africa	15.10	15.75	4.30%
E.A.Portland Cement	77.75	80.50	3.54%

Top Losers	Price		
Stock	15-Jun-26	16-Jun-26	%Change
Sanlam Kenya	8.38	7.66	-8.59%
Olympia Capital	7.04	6.58	-6.53%
NMG	13.40	12.75	-4.85%
Flame Tree Group	1.99	1.91	-4.02%
Liberty Kenya	9.74	9.38	-3.70%

Top Foreign Buys		
Stock	16-Jun-26	Foreign Buys (Kes. Mn)
Equity Group	77.25	169.28
Safaricom	31.75	95.25
KCB Group	70.75	70.75
Stanbic Holdings	290.00	26.12
Kenya Power Pref 7	6.00	2.32

Top Foreign Sells		
Stock	16-Jun-26	Foreign Sells (Kes. Mn)
Equity Group	77.25	159.70
Safaricom	31.75	88.07
KCB Group	70.75	84.92
I&M Group	56.00	16.27
Total Energies	48.65	1.51

Top Foreign Net Inflows (Kes. Mn)		
Stock	16-Jun-26	Net inflows
Stanbic Holdings	290.00	26.12
Equity Group	77.25	9.58
Safaricom	31.75	7.18
Kenya Power Pref 7	6.00	2.32
EABL	258.25	1.86

Top Foreign Net Outflows (Kes. Mn)		
Stock	16-Jun-26	Net Outflows
I&M Group	56.00	-16.27
KCB Group	70.75	-14.17
Total Energies	48.65	-1.51
DTB Group	142.00	-0.40
Jubilee Holdings	360.00	-0.07

Stock	15-Jun-26	16-Jun-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	31.10	32.80	5.47%	60.00%	0.02	0.00%	0.00%
Kakuzi Plc	435.75	443.50	1.78%	10.32%	0.25	3.61%	1.80%
Kapchorua Tea	276.75	275.25	-0.54%	18.90%	0.56	9.08%	9.08%
Limuru Tea	449.00	449.00	0.00%	-2.39%	0.00	0.00%	0.00%
Sasini Plc	23.05	22.90	-0.65%	28.29%	0.22	0.00%	0.00%
Williamson Tea Kenya	133.50	132.75	-0.56%	-11.20%	1.14	7.53%	7.53%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	98.50	100.25	1.78%	96.57%	1.63	3.41%	1.10%
BANKING							
ABSA Bank Kenya	28.80	29.30	1.74%	18.62%	13.92	7.00%	5.97%
BK Group	53.75	53.50	-0.47%	25.88%	0.43	8.84%	3.17%
DTB Group	142.00	142.00	0.00%	24.02%	12.75	6.34%	4.93%
Equity Group	76.50	77.25	0.98%	15.73%	295.61	7.44%	5.50%
HF Group	9.58	9.54	-0.42%	-4.22%	0.52	0.00%	0.00%
I&M Group	55.00	56.00	1.82%	31.92%	21.22	6.70%	5.36%
KCB Group	71.00	70.75	-0.35%	7.60%	131.56	9.89%	7.77%
NCBA Group	88.25	88.00	-0.28%	4.76%	221.24	8.07%	6.53%
Stanbic Holdings	289.75	290.00	0.09%	46.65%	48.28	7.71%	7.83%
Stan Chart Bank	336.00	337.25	0.37%	13.46%	4.54	9.19%	13.34%
Co-op Bank Group	31.90	31.35	-1.72%	30.90%	73.56	7.97%	4.78%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.03	1.02	-0.97%	-25.55%	0.53	0.00%	0.00%
Express Kenya	6.68	6.58	-1.50%	-11.08%	0.02	0.00%	0.00%
Homeboyz Entertainment	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%

Kenya Airways	5.82	5.82	0.00%	64.87%	0.77	0.00%	0.00%
Longhorn Publishers Plc	2.86	2.84	-0.70%	-2.07%	0.03	0.00%	0.00%
Nairobi Business Ventures	1.26	1.26	0.00%	-14.29%	0.02	0.00%	0.00%
Nation Media Group	13.40	12.75	-4.85%	10.39%	0.18	0.00%	0.00%
Sameer Africa	14.70	14.75	0.34%	3.51%	0.20	0.00%	0.00%
Standard Group	5.98	6.00	0.33%	-0.66%	0.01	0.00%	0.00%
TPS Eastern Africa	15.10	15.75	4.30%	7.14%	0.01	2.22%	2.22%
Uchumi Supermarket	1.77	1.90	7.34%	84.47%	1.49	0.00%	0.00%
WPP Scangroup	2.02	2.15	6.44%	-15.69%	0.03	0.00%	0.00%
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CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	60.50	61.25	1.24%	12.39%	0.09	0.00%	4.90%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	77.75	80.50	3.54%	9.52%	0.02	0.00%	1.24%

ENERGY & PETROLEUM

KenGen	9.10	9.12	0.22%	-0.65%	6.18	9.87%	7.13%
Kenya Pipeline Company	9.10	9.10	0.00%	0.00%	4.00	0.00%	0.00%
Kenya Power Ord.	15.50	15.45	-0.32%	13.60%	20.90	1.94%	4.53%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	48.35	48.65	0.62%	26.20%	2.13	7.09%	3.95%
Umeme Ltd	7.78	7.56	-2.83%	-3.32%	0.66	0.00%	0.00%

INSURANCE

Britam Plc	12.45	12.50	0.40%	37.36%	2.63	0.00%	0.00%
CIC Insurance	4.22	4.20	-0.47%	-8.10%	0.29	0.00%	3.10%
Jubilee Holdings	360.25	360.00	-0.07%	7.46%	0.69	0.56%	3.75%

Kenya Re	3.43	3.42	-0.29%	13.62%	24.09	4.39%	4.39%
Liberty Kenya	9.74	9.38	-3.70%	-7.13%	0.11	5.33%	17.06%
Sanlam Kenya	8.38	7.66	-8.59%	-9.46%	1.86	0.00%	0.00%

INVESTMENT

Centum	13.45	13.50	0.37%	-2.53%	1.76	2.37%	2.37%
Home Afrika	1.37	1.37	0.00%	2.24%	0.59	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital Holdings	7.04	6.58	-6.53%	-19.95%	0.03	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

INVESTMENT SERVICES

NSE	19.15	19.40	1.31%	-4.20%	0.56	5.15%	1.65%
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MANUFACTURING & ALLIED

BOC Kenya	166.50	166.50	0.00%	31.10%	0.08	7.72%	1.50%
BAT Kenya	517.00	516.00	-0.19%	12.42%	8.79	13.57%	10.66%
Carbacid Investments	29.90	29.90	0.00%	1.87%	0.33	6.69%	6.69%
EABL	252.50	258.25	2.28%	-1.81%	6.14	1.55%	3.10%
Flame Tree Group	1.99	1.91	-4.02%	21.66%	0.06	0.00%	0.00%
Africa Mega Agricorp Plc	111.00	111.00	0.00%	57.45%	0.01	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	25.10	25.95	3.39%	11.85%	0.03	0.00%	0.00%
Shri Krishna Overseas	9.10	8.96	-1.54%	9.80%	0.01	0.00%	0.00%

TELECOMMUNICATION

Safaricom	31.75	31.75	0.00%	11.99%	268.04	6.30%	4.72%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	3.05%
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ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
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EXCHANGE TRADED FUNDS

Absa NewGold ETF	5015.00	5015.00	0.00%	-7.04%	0.11	0.00%	0.00%
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Satrix MSCI World F. ETF	935.00	935.00	0.00%	7.35%	0.04	0.00%	0.00%
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