

Market Indicators: The equities market closed higher during the session, with gains recorded across all major benchmark indices. NASI advanced 1.11% to 211.11, while NSE 10, NSE 20 and NSE 25 gained 1.42%, 0.52% and 1.02% to close at 2,217.47, 3,561.82 and 5,813.59, respectively. The Banking Index also rose 0.86% to 240.04. Consequently, market capitalization gained 1.11% to KES 3,501.23Bn.

Trading activity strengthened in the equities market but weakened in the fixed-income segment. Equity volumes traded rose 52.71% to 22.98Mn shares, while turnover more than doubled, increasing 103.90% to KES 955.89Mn. Bond market turnover, however, declined 64.72% to KES 6.09Bn.

Gainers/Losers: Olympia Capital topped the gainers' chart with a 7.98% appreciation, followed by Uchumi Supermarket (7.27%), Car & General (K) (5.07%), Sanlam Kenya (4.49%) and Home Afrika (3.79%). On the losers' side, Shri Krishna posted the steepest decline, shedding 6.95%, followed by Eaagads (6.33%) and TPS Eastern Africa (4.73%).

Top Movers: Equity Group dominated trading activity with a turnover of KES 204.89Mn, followed by Safaricom (KES 189.73Mn), KCB Group (KES 188.72Mn), Stanbic Holdings (KES 145.87Mn) and I&M Group (KES 54.96Mn).

Foreign Participation: Foreign investors turned net buyers, recording net inflows of KES 233.82Mn compared to net outflows of KES 15.58Mn in the previous session. Foreign purchases increased 79.13% to KES 411.81Mn, while foreign sales declined 27.49% to KES 177.99Mn. Equity Group recorded the highest foreign net inflows at KES 156.46Mn, followed by KCB Group at KES 54.15Mn and Stanbic Holdings at KES 18.72Mn. On the other hand, Safaricom registered the largest foreign net outflows at KES 7.47Mn, followed by Jubilee Holdings at KES 0.99Mn.

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
Kakuzi	Final	16.00	29-May-26	15-Jun-26
BK Group		3.73	15-May-26	19-Jun-26
DTB-K		9.00	22-May-26	26-Jun-26
Car & General		3.12		30-Jun-26
Equity		5.75	22-May-26	30-Jun-26
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
Stanbic		18.55	15-May-26	Pending Approval
KCB		3.00	02-Apr-26	

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	208.79	211.11	1.11%
NSE 10	2186.48	2217.47	1.42%
NSE 20	3543.42	3561.82	0.52%
NSE 25	5755.01	5813.59	1.02%
Bank Index	237.99	240.04	0.86%
Market Capitalization (Bn)	3462.66	3501.23	1.11%
Shares Traded (Mn)	15.05	22.98	52.71%
Equities Turnover (Mn)	468.80	955.89	103.90%
Bond Turnover (Bn)	17.28	6.09	-64.72%
Foreign Buys	229.89	411.81	79.13%
Foreign Sales	245.48	177.99	-27.49%
Net foreign flows	-15.58	233.82	1600.49%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
	12-Jun-26	15-Jun-26	
Equity Group	75.50	76.50	204.89
Safaricom	31.15	31.75	189.73
KCB Group	69.25	71.00	188.72
Stanbic Holdings	292.50	289.75	145.87
I&M Group	55.00	55.00	54.96
NCBA Group	88.25	88.25	43.68

Top Gainers	Share Price		
	12-Jun-26	15-Jun-26	%Change
Olympia Capital	6.52	7.04	7.98%
Uchumi Supermarket	1.65	1.77	7.27%
Car & General (K)	93.75	98.50	5.07%
Sanlam Kenya	8.02	8.38	4.49%
Home Afrika	1.32	1.37	3.79%

Top Losers	Price		
	12-Jun-26	15-Jun-26	%Change
Shri Krishna	9.78	9.10	-6.95%
Eaagads	33.20	31.10	-6.33%
TPS Eastern Africa	15.85	15.10	-4.73%
WPP Scangroup	2.10	2.02	-3.81%
Unga Group	25.95	25.10	-3.28%

Top Foreign Buys		
Stock	15-Jun-26	Foreign Buys (Kes. Mn)
Equity Group	76.50	156.46
Stanbic Holdings	289.75	144.87
KCB Group	71.00	57.70
Safaricom	31.75	38.91
NSE	19.15	6.77

Top Foreign Sells		
Stock	15-Jun-26	Foreign Sells (Kes. Mn)
Stanbic Holdings	289.75	126.15
Safaricom	31.75	46.38
KCB Group	71.00	3.55
Jubilee Holdings	360.25	0.99
NCBA Group	88.25	0.89

Top Foreign Net Inflows (Kes. Mn)		
Stock	15-Jun-26	Net inflows
Equity Group	76.50	156.46
KCB Group	71.00	54.15
Stanbic Holdings	289.75	18.72
NSE	19.15	6.77
NCBA Group	88.25	3.16

Top Foreign Net Outflows (Kes. Mn)		
Stock	15-Jun-26	Net Outflows
Safaricom	31.75	-7.47
Jubilee Holdings	360.25	-0.99
CIC Insurance	4.22	-0.02

Stock	12-Jun-26	15-Jun-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	33.20	31.10	-6.33%	51.71%	0.01	0.00%	0.00%
Kakuzi Plc	436.25	435.75	-0.11%	8.40%	0.18	3.67%	1.84%
Kapchorua Tea	276.75	276.75	0.00%	19.55%	0.01	9.03%	9.03%
Limuru Tea	446.75	449.00	0.50%	-2.39%	0.09	0.00%	0.00%
Sasini Plc	23.05	23.05	0.00%	29.13%	0.26	0.00%	0.00%
Williamson Tea Kenya	133.00	133.50	0.38%	-10.70%	1.13	7.49%	7.49%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	93.75	98.50	5.07%	93.14%	0.89	3.47%	1.12%
BANKING							
ABSA Bank Kenya	28.20	28.80	2.13%	16.60%	5.43	7.12%	6.08%
BK Group	53.75	53.75	0.00%	26.47%	0.83	8.80%	3.15%
DTB Group	142.50	142.00	-0.35%	24.02%	7.97	6.34%	4.93%
Equity Group	75.50	76.50	1.32%	14.61%	204.89	7.52%	5.56%
HF Group	9.62	9.58	-0.42%	-3.82%	1.06	0.00%	0.00%
I&M Group	55.00	55.00	0.00%	29.56%	54.96	6.82%	5.45%
KCB Group	69.25	71.00	2.53%	7.98%	188.72	9.86%	7.75%
NCBA Group	88.25	88.25	0.00%	5.06%	43.68	8.05%	6.52%
Stanbic Holdings	292.50	289.75	-0.94%	46.52%	145.87	7.71%	7.83%
Stan Chart Bank	337.00	336.00	-0.30%	13.04%	6.83	9.23%	13.39%
Co-op Bank Group	31.70	31.90	0.63%	33.19%	33.00	7.84%	4.70%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.04	1.03	-0.96%	-24.82%	0.18	0.00%	0.00%
Express Kenya	6.58	6.68	1.52%	-9.73%	0.00	0.00%	0.00%
Homeboyz Entertainment	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%

Kenya Airways	5.90	5.82	-1.36%	64.87%	1.52	0.00%	0.00%
Longhorn Publishers Plc	2.84	2.86	0.70%	-1.38%	0.09	0.00%	0.00%
Nairobi Business Ventures	1.29	1.26	-2.33%	-14.29%	0.10	0.00%	0.00%
Nation Media Group	13.10	13.40	2.29%	16.02%	0.03	0.00%	0.00%
Sameer Africa	14.55	14.70	1.03%	3.16%	0.10	0.00%	0.00%
Standard Group	6.00	5.98	-0.33%	-0.99%	0.05	0.00%	0.00%
TPS Eastern Africa	15.85	15.10	-4.73%	2.72%	0.12	2.32%	2.32%
Uchumi Supermarket	1.65	1.77	7.27%	71.84%	0.67	0.00%	0.00%
WPP Scangroup	2.10	2.02	-3.81%	-20.78%	0.32	0.00%	0.00%

CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	61.25	60.50	-1.22%	11.01%	0.37	0.00%	4.96%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	78.25	77.75	-0.64%	5.78%	0.02	0.00%	1.29%

ENERGY & PETROLEUM

KenGen	9.10	9.10	0.00%	-0.87%	9.25	9.89%	7.14%
Kenya Pipeline Company	9.10	9.10	0.00%	0.00%	5.24	0.00%	0.00%
Kenya Power Ord.	15.35	15.50	0.98%	13.97%	9.73	1.94%	4.52%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	47.60	48.35	1.58%	25.42%	5.15	7.14%	3.97%
Umeme Ltd	7.50	7.78	3.73%	-0.51%	0.04	0.00%	0.00%

INSURANCE

Britam Plc	12.35	12.45	0.81%	36.81%	0.41	0.00%	0.00%
CIC Insurance	4.20	4.22	0.48%	-7.66%	0.48	0.00%	3.08%
Jubilee Holdings	368.00	360.25	-2.11%	7.54%	1.23	0.56%	3.75%

Kenya Re	3.42	3.43	0.29%	13.95%	12.59	4.37%	4.37%
Liberty Kenya	9.88	9.74	-1.42%	-3.56%	0.42	5.13%	16.43%
Sanlam Kenya	8.02	8.38	4.49%	-0.95%	0.25	0.00%	0.00%

INVESTMENT

Centum	13.40	13.45	0.37%	-2.89%	0.13	2.38%	2.38%
Home Afrika	1.32	1.37	3.79%	2.24%	0.55	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital Holdings	6.52	7.04	7.98%	-14.36%	0.02	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

INVESTMENT SERVICES

NSE	19.30	19.15	-0.78%	-5.43%	7.10	5.22%	1.67%
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MANUFACTURING & ALLIED

BOC Kenya	166.25	166.50	0.15%	31.10%	0.10	7.72%	1.50%
BAT Kenya	517.00	517.00	0.00%	12.64%	4.91	13.54%	10.64%
Carbacid Investments	29.90	29.90	0.00%	1.87%	0.49	6.69%	6.69%
EABL	250.00	252.50	1.00%	-3.99%	8.84	1.58%	3.17%
Flame Tree Group	1.96	1.99	1.53%	26.75%	0.03	0.00%	0.00%
Africa Mega Agricorp Plc	111.00	111.00	0.00%	57.45%	0.01	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	25.95	25.10	-3.28%	8.19%	0.29	0.00%	0.00%
Shri Krishna Overseas	9.78	9.10	-6.95%	11.52%	0.01	0.00%	0.00%

TELECOMMUNICATION

Safaricom	31.15	31.75	1.93%	11.99%	189.73	6.30%	4.72%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	3.05%
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ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
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EXCHANGE TRADED FUNDS

Absa NewGold ETF	5015.00	5015.00	0.00%	-7.04%	0.26	0.00%	0.00%
Satrix MSCI World F. ETF	936.00	935.00	-0.11%	7.35%	0.16	0.00%	0.00%

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