

**Market Indicators:** The equities market closed mixed during the session, with gains across most benchmark indices despite a decline in the broad market. NASI eased 0.12% to 208.79, while NSE 10, NSE 20 and NSE 25 advanced 0.25%, 0.06% and 0.15% to close at 2,186.48, 3,543.42 and 5,755.01, respectively. The Banking Index gained 0.38% to 237.99. Consequently, market capitalization declined 0.12% to KES 3,462.66Bn.

**Trading activity** weakened across both the equities and fixed-income segments. Equity volumes traded declined 52.06% to 15.05Mn shares, while turnover fell 57.34% to KES 468.80Mn. Bond market turnover also eased 16.47% to KES 17.28Bn.

**Gainers/Losers:** Uchumi Supermarket topped the gainers' chart with a 7.84% appreciation, followed by Eaagads (7.44%), Standard Group (4.17%), Africa Mega Agricorp (3.98%) and I&M Group (3.29%). On the losers' side, Jubilee Holdings posted the steepest decline, shedding 3.54%.

**Top Movers:** EABL dominated trading activity with a turnover of KES 129.51Mn, followed by BK Group (KES 92.10Mn), Safaricom (KES 64.63Mn), KCB Group (KES 32.61Mn) and Co-operative Bank Group (KES 31.10Mn).

**Foreign Participation:** Foreign investors turned net sellers, recording net outflows of KES 15.58Mn compared to net inflows of KES 267.43Mn in the previous session. Foreign purchases declined 53.53% to KES 229.89Mn, while foreign sales increased 7.99% to KES 245.48Mn. KCB Group recorded the highest foreign net inflows at KES 3.22Mn. On the other hand, EABL registered the largest foreign net outflows at KES 7.62Mn, followed by Safaricom (KES 4.99Mn) and BAT Kenya (KES 2.43Mn).

### Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
BAT	Finally	60.00	08-May-26	12-Jun-26
Kakuzi		16.00	29-May-26	15-Jun-26
BK Group		3.73	15-May-26	19-Jun-26
DTB-K		9.00	22-May-26	26-Jun-26
Car & General		3.12		30-Jun-26
Equity		5.75	22-May-26	30-Jun-26
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
Stanbic		18.55	15-May-26	Pending Approval
KCB		3.00	02-Apr-26	

### Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	209.04	208.79	-0.12%
NSE 10	2181.03	2186.48	0.25%
NSE 20	3541.34	3543.42	0.06%
NSE 25	5746.21	5755.01	0.15%
Bank Index	237.10	237.99	0.38%
Market Capitalization (Bn)	3466.90	3462.66	-0.12%
Shares Traded (Mn)	31.39	15.05	-52.06%
Equities Turnover (Mn)	1099.00	468.80	-57.34%
Bond Turnover (Bn)	20.68	17.28	-16.47%
Foreign Buys	494.73	229.89	-53.53%
Foreign Sales	227.31	245.48	7.99%
Net foreign flows	267.43	-15.58	-105.83%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
	11-Jun-26	12-Jun-26	
EABL	248.50	250.00	129.51
BK Group	54.00	53.75	92.10
Safaricom	31.35	31.15	64.63
KCB Group	69.25	69.25	32.61
Co-op Bank Group	31.30	31.70	31.10
ABSA Bank Kenya	28.55	28.20	24.06

Top Gainers	Share Price		
	11-Jun-26	12-Jun-26	%Change
Uchumi Supermarket	1.53	1.65	7.84%
Eaagads	30.90	33.20	7.44%
Standard Group	5.76	6.00	4.17%
Africa Mega Agricorn	106.75	111.00	3.98%
I&M Group	53.25	55.00	3.29%

Top Losers	Price		
	11-Jun-26	12-Jun-26	%Change
Jubilee Holdings	381.50	368.00	-3.54%
WPP Scangroup	2.17	2.10	-3.23%
Unga Group	26.80	25.95	-3.17%
Longhorn	2.93	2.84	-3.07%
Umeme Ltd	7.72	7.50	-2.85%

Top Foreign Buys		
Stock	12-Jun-26	Foreign Buys (Kes. Mn)
EABL	250.00	121.23
BK Group	53.75	91.38
KCB Group	69.25	13.85
BAT Kenya	517.00	1.81
Equity Group	75.50	1.51

Top Foreign Sells		
Stock	12-Jun-26	Foreign Sells (Kes. Mn)
EABL	250.00	128.85
BK Group	53.75	91.38
KCB Group	69.25	10.63
Safaricom	31.15	4.99
BAT Kenya	517.00	4.24

Top Foreign Net Inflows (Kes. Mn)		
Stock	12-Jun-26	Net inflows
KCB Group	69.25	3.22
NCBA Group	88.25	0.04
E.A.Portland Cement	78.25	0.03
KenGen	9.10	0.02
ABSA Bank Kenya	28.20	0.01

Top Foreign Net Outflows (Kes. Mn)		
Stock	12-Jun-26	Net Outflows
EABL	250.00	-7.62
Safaricom	31.15	-4.99
BAT Kenya	517.00	-2.43
Equity Group	75.50	-2.43
Total Energies	47.60	-0.94

Stock	11-Jun-26	12-Jun-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
<b>AGRICULTURAL</b>							
Eaagads	30.90	33.20	7.44%	61.95%	0.53	0.00%	0.00%
Kakuzi Plc	438.75	436.25	-0.57%	8.52%	6.91	3.67%	1.83%
Kapchorua Tea	277.50	276.75	-0.27%	19.55%	0.24	9.03%	9.03%
Limuru Tea	446.75	446.75	0.00%	-2.88%	0.00	0.00%	0.00%
Sasini Plc	23.30	23.05	-1.07%	29.13%	0.11	0.00%	0.00%
Williamson Tea Kenya	133.50	133.00	-0.37%	-11.04%	0.88	7.52%	7.52%
<b>AUTOMOBILES &amp; ACCESSORIES</b>							
Car & General (K)	92.75	93.75	1.08%	83.82%	1.32	3.65%	1.17%
<b>BANKING</b>							
ABSA Bank Kenya	28.55	28.20	-1.23%	14.17%	24.06	7.27%	6.21%
BK Group	54.00	53.75	-0.46%	26.47%	92.10	8.80%	3.15%
DTB Group	142.75	142.50	-0.18%	24.45%	4.56	6.32%	4.91%
Equity Group	75.25	75.50	0.33%	13.11%	10.28	7.62%	5.63%
HF Group	9.60	9.62	0.21%	-3.41%	0.43	0.00%	0.00%
I&M Group	53.25	55.00	3.29%	29.56%	4.92	6.82%	5.45%
KCB Group	69.25	69.25	0.00%	5.32%	32.61	10.11%	7.94%
NCBA Group	89.00	88.25	-0.84%	5.06%	10.27	8.05%	6.52%
Stanbic Holdings	286.50	292.50	2.09%	47.91%	0.62	7.64%	7.76%
Stan Chart Bank	338.75	337.00	-0.52%	13.37%	4.15	9.20%	13.35%
Co-op Bank Group	31.30	31.70	1.28%	32.36%	31.10	7.89%	4.73%
<b>COMMERCIAL AND SERVICES</b>							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.04	1.04	0.00%	-24.09%	0.46	0.00%	0.00%
Express Kenya	6.56	6.58	0.30%	-11.08%	0.01	0.00%	0.00%
Homeboyz Entertainment	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%

Kenya Airways	5.94	5.90	-0.67%	67.14%	1.19	0.00%	0.00%
Longhorn Publishers Plc	2.93	2.84	-3.07%	-2.07%	0.00	0.00%	0.00%
Nairobi Business Ventures	1.26	1.29	2.38%	-12.24%	0.01	0.00%	0.00%
Nation Media Group	13.35	13.10	-1.87%	13.42%	0.18	0.00%	0.00%
Sameer Africa	14.80	14.55	-1.69%	2.11%	0.12	0.00%	0.00%
Standard Group	5.76	6.00	4.17%	-0.66%	0.01	0.00%	0.00%
TPS Eastern Africa	15.75	15.85	0.63%	7.82%	0.02	2.21%	2.21%
Uchumi Supermarket	1.53	1.65	7.84%	60.19%	0.96	0.00%	0.00%
WPP Scangroup	2.17	2.10	-3.23%	-17.65%	0.11	0.00%	0.00%

### CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	61.00	61.25	0.41%	12.39%	0.09	0.00%	4.90%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	78.00	78.25	0.32%	6.46%	0.05	0.00%	1.28%

### ENERGY & PETROLEUM

KenGen	9.10	9.10	0.00%	-0.87%	15.79	9.89%	7.14%
Kenya Pipeline Company	9.10	9.10	0.00%	0.00%	1.58	0.00%	0.00%
Kenya Power Ord.	15.45	15.35	-0.65%	12.87%	6.64	1.95%	4.56%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	47.70	47.60	-0.21%	23.48%	1.26	7.25%	4.03%
Umeme Ltd	7.72	7.50	-2.85%	-4.09%	0.17	0.00%	0.00%

### INSURANCE

Britam Plc	12.35	12.35	0.00%	35.71%	1.29	0.00%	0.00%
CIC Insurance	4.19	4.20	0.24%	-8.10%	1.35	0.00%	3.10%
Jubilee Holdings	381.50	368.00	-3.54%	9.85%	0.42	0.54%	3.67%

Kenya Re	3.44	3.42	-0.58%	13.62%	11.23	4.39%	4.39%
Liberty Kenya	9.94	9.88	-0.60%	-2.18%	0.08	5.06%	16.19%
Sanlam Kenya	8.02	8.02	0.00%	-5.20%	0.15	0.00%	0.00%

### INVESTMENT

Centum	13.60	13.40	-1.47%	-3.25%	2.17	2.39%	2.39%
Home Afrika	1.34	1.32	-1.49%	-1.49%	0.34	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital Holdings	6.64	6.52	-1.81%	-20.68%	0.04	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

### INVESTMENT SERVICES

NSE	19.30	19.30	0.00%	-4.69%	0.42	5.18%	1.66%
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### MANUFACTURING & ALLIED

BOC Kenya	164.75	166.25	0.91%	30.91%	0.06	7.73%	1.50%
BAT Kenya	518.00	517.00	-0.19%	12.64%	9.44	13.54%	10.64%
Carbacid Investments	29.85	29.90	0.17%	1.87%	0.45	6.69%	6.69%
EABL	248.50	250.00	0.60%	-4.94%	129.51	1.60%	3.20%
Flame Tree Group	1.95	1.96	0.51%	24.84%	0.03	0.00%	0.00%
Africa Mega Agricorp Plc	106.75	111.00	3.98%	57.45%	0.04	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	26.80	25.95	-3.17%	11.85%	0.01	0.00%	0.00%
Shri Krishna Overseas	9.62	9.78	1.66%	19.85%	0.15	0.00%	0.00%

### TELECOMMUNICATION

Safaricom	31.35	31.15	-0.64%	9.88%	64.63	6.42%	4.82%
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### REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	3.05%
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ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
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### EXCHANGE TRADED FUNDS

Absa NewGold ETF	5015.00	5015.00	0.00%	-7.04%	0.42	0.00%	0.00%
Satrix MSCI World F. ETF	922.00	936.00	1.52%	7.46%	0.10	0.00%	0.00%

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