

**Market Indicators:** The equities market closed mixed during the session, with losses in most major indices. NASI eased 0.03% to 209.04, while NSE 10 and NSE 25 declined 0.14% and 0.05% to close at 2,181.03 and 5,746.21, respectively. NSE 20 bucked the trend, gaining 0.11% to 3,541.34, while the Banking Index edged up 0.05% to 237.10. Consequently, market capitalization declined marginally by 0.03% to KES 3,466.90Bn.

**Trading activity** strengthened across both the equities and fixed-income segments. Equity volumes traded rose 59.44% to 31.39Mn shares, while turnover increased 70.94% to KES 1.10Bn. Bond market turnover more than doubled, surging 143.63% to KES 20.68Bn.

**Gainers/Losers:** Uchumi Supermarket led the gainers' chart with a 6.99% appreciation, while Eaagads recorded the steepest decline, shedding 4.19%.

**Top Movers:** Safaricom dominated trading activity with a turnover of KES 652.41Mn, followed by Stanbic Holdings (KES 170.11Mn), Equity Group (KES 98.99Mn), EABL (KES 47.67Mn), and Co-operative Bank Group (KES 43.78Mn).

**Foreign Participation:** Foreign investors remained net buyers, with net inflows rising 60.69% to KES 267.43Mn from KES 166.42Mn in the previous session. Foreign purchases eased 2.68% to KES 494.73Mn, while foreign sales declined 33.52% to KES 227.31Mn. Safaricom recorded the highest foreign net inflows at KES 129.79Mn, followed by Stanbic Holdings (KES 100.13Mn) and Equity Group (KES 43.14Mn). On the other hand, BAT Kenya registered the largest foreign net outflows at KES 6.01Mn, followed by the Absa NewGold ETF (KES 4.85Mn) and TotalEnergies Marketing Kenya (KES 0.58Mn).

### Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
BAT	Finally	60.00	08-May-26	12-Jun-26
Kakuzi		16.00	29-May-26	15-Jun-26
BK Group		3.73	15-May-26	19-Jun-26
DTB-K		9.00	22-May-26	26-Jun-26
Car & General		3.12		30-Jun-26
Equity		5.75	22-May-26	30-Jun-26
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
Stanbic		18.55	15-May-26	
KCB		3.00	02-Apr-26	Pending Approval

### Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	209.10	209.04	-0.03%
NSE 10	2184.10	2181.03	-0.14%
NSE 20	3537.60	3541.34	0.11%
NSE 25	5749.28	5746.21	-0.05%
Bank Index	236.98	237.10	0.05%
Market Capitalization (Bn)	3467.80	3466.90	-0.03%
Shares Traded (Mn)	19.69	31.39	59.44%
Equities Turnover (Mn)	642.90	1099.00	70.94%
Bond Turnover (Bn)	8.49	20.68	143.63%
Foreign Buys	508.34	494.73	-2.68%
Foreign Sales	341.92	227.31	-33.52%
Net foreign flows	166.42	267.43	60.69%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
	10-Jun-26	11-Jun-26	
Safaricom	31.40	31.35	652.41
Stanbic Holdings	287.00	286.50	170.11
Equity Group	75.75	75.25	98.99
EABL	249.25	248.50	47.67
Co-op Bank Group	31.05	31.30	43.78
KCB Group	69.25	69.25	13.10

Top Gainers	Share Price		
	10-Jun-26	11-Jun-26	%Change
Uchumi Supermarket	1.43	1.53	6.99%
WPP Scangroup	2.04	2.17	6.37%
Sanlam Kenya	7.62	8.02	5.25%
TPS Eastern Africa	15.00	15.75	5.00%
Crown Paints Kenya	58.25	61.00	4.72%

Top Losers	Price		
	10-Jun-26	11-Jun-26	%Change
Eaagads	32.25	30.90	-4.19%
BOC Kenya	171.75	164.75	-4.08%
Absa NewGold	5220.00	5015.00	-3.93%
Express Kenya	6.74	6.56	-2.67%
Africa Mega	109.25	106.75	-2.29%

Top Foreign Buys		
Stock	11-Jun-26	Foreign Buys (Kes. Mn)
Safaricom	31.35	223.32
Stanbic Holdings	286.50	169.09
Equity Group	75.25	54.98
EABL	248.50	45.54
NSE	19.30	1.35

Top Foreign Sells		
Stock	11-Jun-26	Foreign Sells (Kes. Mn)
Safaricom	31.35	93.53
Stanbic Holdings	286.50	68.95
EABL	248.50	41.03
Equity Group	75.25	11.85
BAT Kenya	518.00	6.01

Top Foreign Net Inflows (Kes. Mn)		
Stock	11-Jun-26	Net inflows
Safaricom	31.35	129.79
Stanbic Holdings	286.50	100.13
Equity Group	75.25	43.14
EABL	248.50	4.51
NSE	19.30	1.35

Top Foreign Net Outflows (Kes. Mn)		
Stock	11-Jun-26	Net Outflows
BAT Kenya	518.00	-6.01
Absa NewGold ETF	5015.00	-4.85
Total Energies	47.70	-0.58
I&M Group	53.25	-0.30
Satrix MSCI World F	0.00	-0.14

Stock	10-Jun-26	11-Jun-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
<b>AGRICULTURAL</b>							
Eaagads	32.25	30.90	-4.19%	50.73%	0.04	0.00%	0.00%
Kakuzi Plc	434.50	438.75	0.98%	9.14%	0.50	3.65%	1.82%
Kapchorua Tea	277.50	277.50	0.00%	19.87%	0.04	9.01%	9.01%
Limuru Tea	446.75	446.75	0.00%	-2.88%	0.00	0.00%	0.00%
Sasini Plc	23.15	23.30	0.65%	30.53%	0.08	0.00%	0.00%
Williamson Tea Kenya	132.00	133.50	1.14%	-10.70%	0.37	7.49%	7.49%
<b>AUTOMOBILES &amp; ACCESSORIES</b>							
Car & General (K)	92.50	92.75	0.27%	81.86%	1.06	3.69%	1.19%
<b>BANKING</b>							
ABSA Bank Kenya	28.60	28.55	-0.17%	15.59%	7.63	7.18%	6.13%
BK Group	53.75	54.00	0.47%	27.06%	0.89	8.76%	3.14%
DTB Group	142.25	142.75	0.35%	24.67%	5.07	6.30%	4.90%
Equity Group	75.75	75.25	-0.66%	12.73%	98.99	7.64%	5.65%
HF Group	9.64	9.60	-0.41%	-3.61%	0.89	0.00%	0.00%
I&M Group	53.25	53.25	0.00%	25.44%	8.52	7.04%	5.63%
KCB Group	69.25	69.25	0.00%	5.32%	13.10	10.11%	7.94%
NCBA Group	88.50	89.00	0.56%	5.95%	6.23	7.98%	6.46%
Stanbic Holdings	287.00	286.50	-0.17%	44.88%	170.11	7.80%	7.92%
Stan Chart Bank	336.50	338.75	0.67%	13.96%	2.35	9.15%	13.28%
Co-op Bank Group	31.05	31.30	0.81%	30.69%	43.78	7.99%	4.79%
<b>COMMERCIAL AND SERVICES</b>							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.03	1.04	0.97%	-24.09%	0.36	0.00%	0.00%
Express Kenya	6.74	6.56	-2.67%	-11.35%	0.01	0.00%	0.00%
Homeboyz Entertainment	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%

Kenya Airways	5.96	5.94	-0.34%	68.27%	1.89	0.00%	0.00%
Longhorn Publishers Plc	2.99	2.93	-2.01%	1.03%	0.01	0.00%	0.00%
Nairobi Business Ventures	1.22	1.26	3.28%	-14.29%	0.07	0.00%	0.00%
Nation Media Group	12.75	13.35	4.71%	15.58%	0.05	0.00%	0.00%
Sameer Africa	14.85	14.80	-0.34%	3.86%	0.12	0.00%	0.00%
Standard Group	5.62	5.76	2.49%	-4.64%	0.01	0.00%	0.00%
TPS Eastern Africa	15.00	15.75	5.00%	7.14%	0.07	2.22%	2.22%
Uchumi Supermarket	1.43	1.53	6.99%	48.54%	0.48	0.00%	0.00%
WPP Scangroup	2.04	2.17	6.37%	-14.90%	0.20	0.00%	0.00%
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### CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	58.25	61.00	4.72%	11.93%	0.43	0.00%	4.92%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	76.00	78.00	2.63%	6.12%	0.02	0.00%	1.28%

### ENERGY & PETROLEUM

KenGen	9.10	9.10	0.00%	-0.87%	4.14	9.89%	7.14%
Kenya Pipeline Company	9.14	9.10	-0.44%	0.00%	1.38	0.00%	0.00%
Kenya Power Ord.	15.40	15.45	0.32%	13.60%	2.64	1.94%	4.53%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	47.50	47.70	0.42%	23.74%	0.91	7.23%	4.03%
Umeme Ltd	7.76	7.72	-0.52%	-1.28%	0.05	0.00%	0.00%

### INSURANCE

Britam Plc	12.20	12.35	1.23%	35.71%	1.56	0.00%	0.00%
CIC Insurance	4.17	4.19	0.48%	-8.32%	0.46	0.00%	3.10%
Jubilee Holdings	383.00	381.50	-0.39%	13.88%	0.83	0.52%	3.54%

Kenya Re	3.47	3.44	-0.86%	14.29%	11.11	4.36%	4.36%
Liberty Kenya	9.88	9.94	0.61%	-1.58%	0.21	5.03%	16.10%
Sanlam Kenya	7.62	8.02	5.25%	-5.20%	0.65	0.00%	0.00%

### INVESTMENT

Centum	13.60	13.60	0.00%	-1.81%	0.73	2.35%	2.35%
Home Afrika	1.30	1.34	3.08%	0.00%	0.67	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital Holdings	6.78	6.64	-2.06%	-19.22%	0.00	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

### INVESTMENT SERVICES

NSE	19.10	19.30	1.05%	-4.69%	1.59	5.18%	1.66%
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### MANUFACTURING & ALLIED

BOC Kenya	171.75	164.75	-4.08%	29.72%	0.21	7.80%	1.52%
BAT Kenya	518.00	518.00	0.00%	12.85%	7.70	13.51%	10.62%
Carbacid Investments	29.95	29.85	-0.33%	1.70%	0.41	6.70%	6.70%
EABL	249.25	248.50	-0.30%	-5.51%	47.67	1.61%	3.22%
Flame Tree Group	1.97	1.95	-1.02%	24.20%	0.04	0.00%	0.00%
Africa Mega Agricorp Plc	109.25	106.75	-2.29%	51.42%	0.04	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	26.55	26.80	0.94%	15.52%	0.02	0.00%	0.00%
Shri Krishna Overseas	9.38	9.62	2.56%	17.89%	0.07	0.00%	0.00%

### TELECOMMUNICATION

Safaricom	31.40	31.35	-0.16%	10.58%	652.41	6.38%	4.78%
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### REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	3.05%
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ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
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### EXCHANGE TRADED FUNDS

Absa NewGold ETF	5220.00	5015.00	-3.93%	-7.04%	5.41	0.00%	0.00%
Satrix MSCI World F. ETF	929.00	922.00	-0.75%	5.86%	0.28	0.00%	0.00%

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