

Market Indicators: The equities market closed mixed during the session, with gains in most major indices. NASI edged up 0.03% to 209.10, while NSE 10 and NSE 25 gained 0.31% and 0.19% to close at 2,184.10 and 5,749.28, respectively. NSE 20 was the sole laggard, easing 0.08% to 3,537.60. The Banking Index advanced 0.14% to 236.98. Consequently, market capitalization rose marginally by 0.03% to KES 3,467.80Bn.

Trading activity strengthened in the equities segment but softened in fixed income. Equity volumes traded surged 67.49% to 19.69Mn shares, while turnover increased 76.46% to KES 642.90Mn. In contrast, bond market turnover declined 25.90% to KES 8.49Bn.

Gainers/Losers: BOC Kenya topped the gainers' chart with a 6.18% appreciation, while TPS Eastern Africa recorded the steepest decline, shedding 5.36%.

Top Movers: EABL dominated trading activity with a turnover of KES 371.34Mn, followed by Kenya Pipeline Company (KES 100.52Mn), Equity Group (KES 49.84Mn), KCB Group (KES 33.00Mn), and Kenya Power (KES 10.29Mn).

Foreign Participation: Foreign investors turned net buyers, with net inflows coming in at KES 166.42Mn from net outflows KES 5.68Mn in the previous session. Foreign purchases increased to KES 508.34Mn, while foreign sales rose to KES 341.92Mn. EABL recorded the highest foreign net inflows at KES 50.86Mn, followed by Equity Group (KES 35.35Mn) and NSE Plc (KES 2.45Mn). On the other hand, KCB Group registered the largest foreign net outflows at KES 15.22Mn, followed by Safaricom (KES 2.59Mn) and TotalEnergies Marketing Kenya (KES 2.43Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
BAT	Finally	60.00	08-May-26	12-Jun-26
Kakuzi		16.00	29-May-26	15-Jun-26
BK Group		3.73	15-May-26	19-Jun-26
DTB-K		9.00	22-May-26	26-Jun-26
Car & General		3.12		30-Jun-26
Equity		5.75	22-May-26	30-Jun-26
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
Stanbic		18.55	15-May-26	
KCB		3.00	02-Apr-26	Pending Approval

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	209.04	209.10	0.03%
NSE 10	2177.30	2184.10	0.31%
NSE 20	3540.31	3537.60	-0.08%
NSE 25	5738.36	5749.28	0.19%
Bank Index	236.65	236.98	0.14%
Market Capitalization (Bn)	3466.88	3467.80	0.03%
Shares Traded (Mn)	11.75	19.69	67.49%
Equities Turnover (Mn)	364.33	642.90	76.46%
Bond Turnover (Bn)	11.46	8.49	-25.90%
Foreign Buys	391.53	508.34	29.84%
Foreign Sales	27.91	341.92	1125.10%
Net foreign flows	-5.68	166.42	-3029.9%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
	09-Jun-26	10-Jun-26	
EABL	244.25	249.25	371.34
Kenya Pipeline	9.10	9.14	100.52
Equity Group	75.50	75.75	49.84
KCB Group	69.50	69.25	33.00
Kenya Power Ord.	15.40	15.40	10.29
Kenya Re	3.49	3.47	8.14

Top Gainers	Share Price		
	09-Jun-26	10-Jun-26	%Change
BOC Kenya	161.75	171.75	6.18%
Eaagads	30.55	32.25	5.56%
Olympia Capital	6.54	6.78	3.67%
Flame Tree Group	1.91	1.97	3.14%
Umeme Ltd	7.60	7.76	2.11%

Top Losers	Price		
	09-Jun-26	10-Jun-26	%Change
TPS Eastern Africa	15.85	15.00	-5.36%
Nation Media	13.35	12.75	-4.49%
Sanlam Kenya	7.88	7.62	-3.30%
Eveready	1.06	1.03	-2.83%
Absa NewGold	5350.00	5220.00	-2.43%

Top Foreign Buys		
Stock	10-Jun-26	Foreign Buys (Kes. Mn)
EABL	249.25	366.28
Kenya Pipeline	9.14	99.63
Equity Group	75.75	38.17
NSE	19.10	2.45
Kenya Power Ord.	15.40	1.54

Top Foreign Sells		
Stock	10-Jun-26	Foreign Sells (Kes. Mn)
EABL	249.25	315.42
KCB Group	69.25	15.24
Equity Group	75.75	2.82
Safaricom	31.40	2.64
Total Energies	47.50	2.47

Top Foreign Net Inflows (Kes. Mn)		
Stock	10-Jun-26	Net inflows
EABL	249.25	50.86
Equity Group	75.75	35.35
NSE	19.10	2.45
Kenya Power Ord.	15.40	1.47
HF Group	9.64	0.04

Top Foreign Net Outflows (Kes. Mn)		
Stock	10-Jun-26	Net Outflows
KCB Group	69.25	-15.22
Safaricom	31.40	-2.59
Total Energies	47.50	-2.43
I&M Group	53.25	-1.39
Absa NewGold ETF	5220.00	-0.74

Stock	09-Jun-26	10-Jun-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	30.55	32.25	5.56%	57.32%	0.02	0.00%	0.00%
Kakuzi Plc	434.50	434.50	0.00%	8.08%	0.26	3.68%	1.84%
Kapchorua Tea	276.50	277.50	0.36%	19.87%	0.61	9.01%	9.01%
Limuru Tea	446.75	446.75	0.00%	-2.88%	0.01	0.00%	0.00%
Sasini Plc	23.50	23.15	-1.49%	29.69%	0.10	0.00%	0.00%
Williamson Tea Kenya	133.50	132.00	-1.12%	-11.71%	1.27	7.58%	7.58%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	93.00	92.50	-0.54%	81.37%	0.18	3.70%	1.19%
BANKING							
ABSA Bank Kenya	28.20	28.60	1.42%	15.79%	5.20	7.17%	6.12%
BK Group	54.25	53.75	-0.92%	26.47%	0.90	8.80%	3.15%
DTB Group	143.00	142.25	-0.52%	24.24%	5.70	6.33%	4.92%
Equity Group	75.50	75.75	0.33%	13.48%	49.84	7.59%	5.61%
HF Group	9.70	9.64	-0.62%	-3.21%	0.76	0.00%	0.00%
I&M Group	53.00	53.25	0.47%	25.44%	3.32	7.04%	5.63%
KCB Group	69.50	69.25	-0.36%	5.32%	33.00	10.11%	7.94%
NCBA Group	88.75	88.50	-0.28%	5.36%	4.60	8.02%	6.50%
Stanbic Holdings	286.25	287.00	0.26%	45.13%	4.05	7.79%	7.91%
Stan Chart Bank	334.50	336.50	0.60%	13.20%	4.32	9.21%	13.37%
Co-op Bank Group	31.25	31.05	-0.64%	29.65%	6.67	8.05%	4.83%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.06	1.03	-2.83%	-24.82%	0.21	0.00%	0.00%
Express Kenya	6.78	6.74	-0.59%	-8.92%	0.02	0.00%	0.00%
Homeboyz Entertainment	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%

Kenya Airways	6.00	5.96	-0.67%	68.84%	0.87	0.00%	0.00%
Longhorn Publishers Plc	2.98	2.99	0.34%	3.10%	0.08	0.00%	0.00%
Nairobi Business Ventures	1.25	1.22	-2.40%	-17.01%	0.04	0.00%	0.00%
Nation Media Group	13.35	12.75	-4.49%	10.39%	0.11	0.00%	0.00%
Sameer Africa	15.00	14.85	-1.00%	4.21%	0.08	0.00%	0.00%
Standard Group	5.60	5.62	0.36%	-6.95%	0.01	0.00%	0.00%
TPS Eastern Africa	15.85	15.00	-5.36%	2.04%	0.28	2.33%	2.33%
Uchumi Supermarket	1.41	1.43	1.42%	38.83%	0.14	0.00%	0.00%
WPP Scangroup	2.09	2.04	-2.39%	-20.00%	0.21	0.00%	0.00%
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CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	57.50	58.25	1.30%	6.88%	0.64	0.00%	5.15%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	76.00	76.00	0.00%	3.40%	0.00	0.00%	1.32%

ENERGY & PETROLEUM

KenGen	9.10	9.10	0.00%	-0.87%	4.65	9.89%	7.14%
Kenya Pipeline Company	9.10	9.14	0.44%	0.44%	100.52	0.00%	0.00%
Kenya Power Ord.	15.40	15.40	0.00%	13.24%	10.29	1.95%	4.55%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	47.35	47.50	0.32%	23.22%	4.45	7.26%	4.04%
Umeme Ltd	7.60	7.76	2.11%	-0.77%	0.09	0.00%	0.00%

INSURANCE

Britam Plc	12.45	12.20	-2.01%	34.07%	1.40	0.00%	0.00%
CIC Insurance	4.20	4.17	-0.71%	-8.75%	0.62	0.00%	3.12%
Jubilee Holdings	386.00	383.00	-0.78%	14.33%	0.41	0.52%	3.52%

Kenya Re	3.49	3.47	-0.57%	15.28%	8.14	4.32%	4.32%
Liberty Kenya	9.96	9.88	-0.80%	-2.18%	0.04	5.06%	16.19%
Sanlam Kenya	7.88	7.62	-3.30%	-9.93%	1.31	0.00%	0.00%

INVESTMENT

Centum	13.55	13.60	0.37%	-1.81%	0.58	2.35%	2.35%
Home Afrika	1.31	1.30	-0.76%	-2.99%	0.14	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital Holdings	6.54	6.78	3.67%	-17.52%	0.02	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

INVESTMENT SERVICES

NSE	19.05	19.10	0.26%	-5.68%	3.49	5.24%	1.68%
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MANUFACTURING & ALLIED

BOC Kenya	161.75	171.75	6.18%	35.24%	0.40	7.48%	1.46%
BAT Kenya	518.00	518.00	0.00%	12.85%	3.47	13.51%	10.62%
Carbacid Investments	29.75	29.95	0.67%	2.04%	0.26	6.68%	6.68%
EABL	244.25	249.25	2.05%	-5.23%	371.34	1.60%	3.21%
Flame Tree Group	1.91	1.97	3.14%	25.48%	0.09	0.00%	0.00%
Africa Mega Agricorp Plc	109.25	109.25	0.00%	54.96%	0.02	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	26.05	26.55	1.92%	14.44%	0.03	0.00%	0.00%
Shri Krishna Overseas	9.42	9.38	-0.42%	14.95%	0.00	0.00%	0.00%

TELECOMMUNICATION

Safaricom	31.50	31.40	-0.32%	10.76%	7.82	6.37%	4.78%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	3.05%
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ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
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EXCHANGE TRADED FUNDS

Absa NewGold ETF	5350.00	5220.00	-2.43%	-3.24%	1.89	0.00%	0.00%
Satrix MSCI World F. ETF	939.00	929.00	-1.06%	6.66%	0.61	0.00%	0.00%

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