

Market Indicators: The equities market closed on a mixed note, with a majority of the indices registering gains. NASI advanced 0.21% to 209.65, while NSE 10, NSE 20, and NSE 25 rose by 0.34%, 0.20%, and 0.27% to 2,148.33, 3,532.68, and 5,700.71, respectively. The Banking Index dropped 0.09% to 232.02 signaling reduced sentiment in the banking counters. Market capitalization rose by 0.21% to Kes. 3,476.91Bn.

Trading activity softened, with equity turnover declining 40.20% to Kes. 727.98Mn, while traded volumes fell 67.07% to 13.22Mn shares.

Gainers/Losers: Flame Tree Group led the gainers' chart with a 7.43% rise, followed by Sanlam Kenya (+7.21%) and TPS Eastern Africa (+5.79%). On the losing side, Car & General topped the laggards after declining 2.43%, followed by Sameer Africa (-2.40%) and Standard Group (-2.32%).

Top Movers: KCB Group dominated trading activity with a Kes. 222.42M turnover, followed by Stanbic Holdings (Kes. 201.72Mn) and Equity Group (Kes. 103.09Mn), highlighting sustained interest in banking counters.

Foreign Participation: Foreign investors were net sellers during the session, posting net outflows of Kes. 84.35Mn.

Net inflows were concentrated in KCB Group (Kes. 26.94Mn), KenGen (Kes. 18.48Mn), and Kenya Power (Kes. 8.10Mn). On the other hand, outflows were mainly recorded in Equity Group (Kes. -83.38Mn), BAT Kenya (Kes. -50.04Mn), and Safaricom (Kes. -1.60Mn).

Bonds Market: Activity in the secondary bonds market improved, with turnover surging 39.45% to Kes. 3.85Bn from Kes. 2.78Bn recorded in the previous session.

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
Absa	Final	1.85	30-Apr-26	19-May-26
I&M		2.25	16-Apr-26	21-May-26
SCBK		23.00	30-Apr-26	21-May-26
NCBA		4.60	30-Apr-26	26-May-26
Co-op		1.50	30-Apr-26	05-Jun-26
CIC		0.13	23-Apr-26	09-Jun-26
BAT		60.00	08-May-26	12-Jun-26
Kakuzi		16.00	29-May-26	15-Jun-26
BK Group		3.73	15-May-26	19-Jun-26
DTB-K		9.00	22-May-26	26-Jun-26
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Car & General		3.2	24-Jun-26	30-Jun-26
TotalEnergies		3.45	24-Jun-26	31-Jul-26
Safaricom		1.15	04-aug-26	04-Sep-26
Stanbic		18.55	15-May-26	Pending Approval
Equity		5.75	22-May-26	
KCB		3.00	02-Apr-26	Pending Approval
Liberty	0.50			
Kenya Re	0.15			

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	209.21	209.65	0.21%
NSE 10	2141.03	2148.33	0.34%
NSE 20	3525.55	3532.68	0.20%
NSE 25	5685.48	5700.71	0.27%
Bank Index	232.24	232.02	-0.09%
Market Capitalization (Bn)	3469.68	3476.91	0.21%
Shares Traded (Mn)	40.15	13.22	-67.07%
Equities Turnover (Mn)	1217.34	727.98	-40.20%
Bond Turnover (Bn)	2.78	3.88	39.45%
Foreign Buys	214.31	68.89	-67.85%
Foreign Sales	541.90	153.24	-71.72%
Net foreign flows	-327.59	-84.35	-74.25%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
	07-May-26	08-May-26	
KCB Group	67.00	66.75	222.42
Stanbic Holdings	288.00	290.00	201.72
Equity Group	74.50	74.75	103.09
BAT Kenya	570.00	569.00	79.18
KenGen	9.24	9.24	24.49
Safaricom	32.10	32.20	21.00

Top Gainers	Share Price		
	07-May-26	08-May-26	%Change
Flame Tree Group	1.75	1.88	7.43%
Sanlam Kenya	8.32	8.92	7.21%
TPS Eastern Africa	15.55	16.45	5.79%
Olympia Capital	6.70	6.98	4.18%
Kenya Re	3.20	3.32	3.75%

Top Losers	Share Price		
	07-May-26	08-May-26	%Change
Car & General (K)	82.25	80.25	-2.43%
Sameer Africa	16.70	16.30	-2.40%
Standard Group	6.04	5.90	-2.32%
Total Energies	45.90	44.95	-2.07%
CIC Insurance	4.42	4.33	-2.04%

Top Foreign Buys		
Stock	08-May-26	Foreign Buys (Kes. Mn)
KCB Group	66.75	26.98
KenGen	9.24	18.48
Equity Group	74.75	14.95
Kenya Power	16.15	8.10
Safaricom	32.20	0.17

Top Foreign Sells		
Stock	08-May-26	Foreign Sells (Kes. Mn)
Equity Group	74.75	98.33
BAT Kenya	569.00	50.04
Safaricom	32.20	1.77
NSE	20.10	1.17
Kapchorua Tea	252.00	1.00

Top Foreign Net Inflows (Kes. Mn)		
Stock	08-May-26	Net inflows
KCB Group	66.75	26.94
KenGen	9.24	18.48
Kenya Power	16.15	8.10
Kenya Re	3.32	0.11
BOC Kenya	151.00	0.05

Top Foreign Net Outflows (Kes. Mn)		
Stock	08-May-26	Net Outflows
Equity Group	74.75	-83.38
BAT Kenya	569.00	-50.04
Safaricom	32.20	-1.60
NSE	20.10	-1.17
Kapchorua Tea	252.00	-1.00

MARKET SUMMARY

Stock	07-May-26	08-May-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	33.35	33.55	0.60%	63.66%	0.00	0.00%	0.00%
Kakuzi Plc	400.50	409.25	2.18%	1.80%	0.09	3.91%	1.95%
Kapchorua Tea	250.00	252.00	0.80%	8.86%	1.78	9.92%	9.92%
Limuru Tea	510.00	507.00	-0.59%	10.22%	0.05	0.00%	0.00%
Sasini Plc	28.25	28.50	0.88%	59.66%	0.27	0.00%	0.00%
Williamson Tea Kenya	131.00	130.50	-0.38%	-12.71%	0.65	7.66%	7.66%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	82.25	80.25	-2.43%	57.35%	0.46	0.37%	1.37%
BANKING							
ABSA Bank Kenya	28.60	28.10	-1.75%	13.77%	6.01	7.30%	6.23%
BK Group	54.50	53.50	-1.83%	25.88%	2.29	8.84%	3.17%
DTB Group	147.00	149.00	1.36%	30.13%	1.76	6.04%	4.70%
Equity Group	74.50	74.75	0.34%	11.99%	103.09	7.69%	5.69%
HF Group	9.02	9.08	0.67%	-8.84%	1.53	0.00%	0.00%
I&M Group	49.70	49.95	0.50%	17.67%	1.96	7.51%	6.01%
KCB Group	67.00	66.75	-0.37%	1.52%	222.42	10.49%	8.24%
NCBA Group	88.50	88.25	-0.28%	5.06%	13.21	8.05%	6.52%
Stanbic Holdings	288.00	290.00	0.69%	46.65%	201.72	7.71%	7.83%
Stan Chart Bank	336.75	334.75	-0.59%	12.62%	15.03	9.26%	13.44%
Co-op Bank Group	29.30	29.40	0.34%	22.76%	3.42	8.50%	5.10%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.11	1.13	1.80%	-17.52%	0.27	0.00%	0.00%
Express Kenya	7.08	7.22	1.98%	-2.43%	0.01	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	6.16	6.10	-0.97%	72.80%	1.94	0.00%	0.00%
Longhorn Publishers Plc	2.90	2.87	-1.03%	-1.03%	0.03	0.00%	0.00%
Nairobi Business V.	1.39	1.38	-0.72%	-6.12%	0.13	0.00%	0.00%
Nation Media Group	13.10	13.15	0.38%	13.85%	0.38	0.00%	0.00%
Sameer Africa	16.70	16.30	-2.40%	14.39%	0.08	0.00%	0.00%
Standard Group	6.04	5.90	-2.32%	-2.32%	0.03	0.00%	0.00%
TPS Eastern Africa	15.55	16.45	5.79%	11.90%	0.00	2.13%	2.13%
Uchumi Supermarket	1.82	1.79	-1.65%	73.79%	0.42	0.00%	0.00%
WPP Scangroup	2.10	2.12	0.95%	-16.86%	0.53	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	62.25	63.25	1.61%	16.06%	0.11	0.00%	4.74%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%

E.A.Portland Cement	77.50	78.25	0.97%	6.46%	0.01	0.00%	1.28%
ENERGY & PETROLEUM							
KenGen	9.24	9.24	0.00%	0.65%	24.49	9.74%	7.03%
Kenya Pipeline Co.	9.10	9.10	0.00%	0.00%	1.60	0.00%	0.00%
Kenya Power Ord.	16.20	16.15	-0.31%	18.75%	12.91	1.86%	4.33%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	45.90	44.95	-2.07%	16.60%	0.81	0.00%	4.27%
Umeme Ltd	8.00	8.04	0.50%	2.81%	0.46	0.00%	0.00%
INSURANCE							
Britam Plc	12.25	12.25	0.00%	34.62%	0.46	0.00%	0.00%
CIC Insurance	4.42	4.33	-2.04%	-5.25%	0.29	0.00%	3.00%
Jubilee Holdings	383.25	385.75	0.65%	15.15%	0.05	0.52%	3.50%
Kenya Re	3.20	3.32	3.75%	10.30%	2.60	4.52%	4.52%
Liberty Kenya	9.82	9.78	-0.41%	-3.17%	0.11	5.11%	16.36%
Sanlam Kenya	8.32	8.92	7.21%	5.44%	0.02	0.00%	0.00%
INVESTMENT							
Centum	13.60	13.75	1.10%	-0.72%	0.06	2.33%	2.33%
Home Afrika	1.35	1.34	-0.74%	0.00%	0.33	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital Holdings	6.70	6.98	4.18%	-15.09%	0.00	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%
INVESTMENT SERVICES							
NSE	20.25	20.10	-0.74%	-0.74%	1.53	4.98%	1.59%
MANUFACTURING & ALLIED							
BOC Kenya	150.25	151.00	0.50%	18.90%	0.21	8.51%	1.66%
BAT Kenya	570.00	569.00	-0.18%	23.97%	79.18	12.30%	9.67%
Carbacid Investments	29.20	28.90	-1.03%	-1.53%	0.17	6.92%	6.92%
EABL	239.25	245.25	2.51%	-6.75%	1.58	1.63%	3.26%
Flame Tree Group	1.75	1.88	7.43%	19.75%	0.11	0.00%	0.00%
Africa Mega Agricorp	109.50	109.25	-0.23%	54.96%	0.06	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	26.35	26.50	0.57%	14.22%	0.03	0.00%	0.00%
Shri Krishna Overseas	9.86	10.20	3.45%	25.00%	0.14	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	32.10	32.20	0.31%	13.58%	21.00	6.21%	4.66%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.95%	3.05%
ALP Industrial REIT	1.00	1.00	0.00%	-99.23%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	5580.00	5580.00	0.00%	3.43%	0.20	0.00%	0.00%
Satrix MSCI World F.	902.00	902.00	0.00%	3.56%	0.03	0.00%	0.00%

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