

Market Indicators: The equities market closed in the green, with all major indices posting gains. NASI rose 0.35% to 204.18, while NSE 10 edged up 0.12% to 2,109.54. The NSE 20 and NSE 25 advanced 0.70% and 0.29% to 3,511.35 and 5,608.71 respectively. The Banking Index also gained 0.42% to 231.78, while market capitalization increased 0.35% to Kes. 3,386.18Bn.

Trading activity picked up significantly, with volumes surging 291.15% to 33.56Mn shares and turnover jumping 357.61% to Kes. 1,381.84Mn, reflecting renewed market participation.

Gainers/Losers: Sanlam Kenya Plc led the gainers with a 4.51% rise, followed by Crown Paints Kenya Plc (+4.27%) and Jubilee Holdings Limited (+4.16%). On the downside, Kakuzi Plc topped the losers after declining 4.76%, followed by Sameer Africa Plc (-2.99%) and TotalEnergies Marketing Kenya Plc (-1.79%).

Top Movers: Equity Group Holdings Plc led trading activity with Kes. 522.93Mn in turnover, followed by Safaricom Plc (Kes. 340.65Mn) and KCB Group Plc (Kes. 278.66Mn), highlighting strong activity in large-cap counters.

Foreign Participation: Foreign investors remained net sellers, with net outflows widening to Kes. 222.03Mn. Foreign inflows were largely concentrated in Equity Group Holdings Plc (Kes. 450.93Mn), Safaricom Plc (Kes. 79.06Mn), and KCB Group Plc (Kes. 17.60Mn). On the sell side, outflows were led by Equity Group Holdings Plc (Kes. 435.90Mn), Safaricom Plc (Kes. 224.90Mn), and KCB Group Plc (Kes. 81.13Mn).

Bonds Market: Secondary bond market turnover eased slightly by 4.00% to Kes. 5.81Bn from Kes. 6.05Bn in the previous session, indicating a mild slowdown in activity even as the primary market offer deadline approaches.

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
Absa	Final	1.85	30-Apr-26	19-May-26
I&M		2.25	16-Apr-26	21-May-26
SCBK		23.00	30-Apr-26	21-May-26
NCBA		4.60	30-Apr-26	26-May-26
Co-op		1.50	30-Apr-26	05-Jun-26
CIC		0.13	23-Apr-26	09-Jun-26
BAT		60.00	08-May-26	12-Jun-26
Kakuzi		16.00	29-May-26	15-Jun-26
BK Group		3.73	15-May-26	19-Jun-26
DTB-K		9.00	22-May-26	26-Jun-26
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26

NSE	1.00	21-May-26	31-Jul-26
Stanbic	18.55	15-May-26	Pending Approval
Equity	5.75	22-May-26	
KCB	3.00	02-Apr-26	
Liberty	0.50	Pending Approval	
Kenya Re	0.15		

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	203.47	204.18	0.35%
NSE 10	2107.11	2109.54	0.12%
NSE 20	3487.00	3511.35	0.70%
NSE 25	5592.37	5608.71	0.29%
Bank Index	230.82	231.78	0.42%
Market Capitalization (Bn)	3374.46	3386.18	0.35%
Shares Traded (Mn)	8.58	33.56	291.15%
Equities Turnover (Mn)	301.97	1381.84	357.61%
Bond Turnover (Bn)	6.05	5.81	-4.00%
Foreign Buys	27.03	552.46	1943.89%
Foreign Sales	161.96	774.50	378.20%
Net foreign flows	-134.93	-222.03	64.55%

Top Movers	Share Price		
Stock	05-May-26	06-May-26	Mkt Turnover (Kes. Mn)
Equity Group	74.50	75.00	522.93
Safaricom	29.90	30.05	340.65
KCB Group	67.50	67.00	278.66
Co-op Bank Group	29.25	29.30	86.37
Stan Chart Bank	327.50	336.00	33.11
BAT Kenya	573.00	571.00	23.32

Top Gainers	Share Price		
Stock	05-May-26	06-May-26	%Change
Sanlam Kenya	8.42	8.80	4.51%
Crown Paints Kenya	58.50	61.00	4.27%
Jubilee Holdings	367.00	382.25	4.16%
Centum	13.55	14.10	4.06%
Sasini Plc	26.10	27.10	3.83%

Top Losers	Price		
Stock	05-May-26	06-May-26	%Change
Kakuzi Plc	420.50	400.50	-4.76%
Sameer Africa	16.70	16.20	-2.99%
Total Energies	47.45	46.60	-1.79%
Unga Group	27.05	26.60	-1.66%
Kenya Re	3.22	3.18	-1.24%

Top Foreign Buys		
Stock	06-May-26	Foreign Buys (Kes. Mn)
Equity Group	75.00	450.93
Safaricom	30.05	79.06
KCB Group	67.00	17.60
Kenya Power Ord.	16.10	3.33
BK Group	54.50	1.49

Top Foreign Sells		
Stock	06-May-26	Foreign Sells (Kes. Mn)
Equity Group	75.00	435.90
Safaricom	30.05	224.90
KCB Group	67.00	81.13
Stan Chart Bank	336.00	26.11
BAT Kenya	571.00	5.92

Top Foreign Net Inflows (Kes. Mn)		
Stock	06-May-26	Net inflows
Equity Group	75.00	15.03
Kenya Power Ord.	16.10	3.33
BK Group	54.50	1.49
BOC Kenya	150.50	0.04
Home Afrika	1.36	0.01

Top Foreign Net Outflows (Kes. Mn)		
Stock	06-May-26	Net Outflows
Safaricom	30.05	-145.84
KCB Group	67.00	-63.53
Stan Chart Bank	336.00	-26.11
BAT Kenya	571.00	-5.92
ABSA Bank Kenya	28.45	-0.14

Stock	05-May-26	06-May-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	32.30	32.80	1.55%	60.00%	0.02	0.00%	0.00%
Kakuzi Plc	420.50	400.50	-4.76%	-0.37%	8.64	4.00%	2.00%
Kapchorua Tea	245.00	250.00	2.04%	7.99%	1.07	10.00%	10.00%
Limuru Tea	510.00	510.00	0.00%	10.87%	0.00	0.00%	0.00%
Sasini Plc	26.10	27.10	3.83%	51.82%	0.11	0.00%	0.00%
Williamson Tea Kenya	130.25	130.50	0.19%	-12.71%	0.55	7.66%	7.66%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	83.75	84.00	0.30%	64.71%	0.40	0.36%	1.31%
BANKING							
ABSA Bank Kenya	28.25	28.45	0.71%	15.18%	7.63	7.21%	6.15%
BK Group	54.50	54.50	0.00%	28.24%	1.74	8.68%	3.11%
DTB Group	145.50	147.00	1.03%	28.38%	8.80	6.12%	4.76%
Equity Group	74.50	75.00	0.67%	12.36%	522.93	7.67%	5.67%
HF Group	8.84	9.02	2.04%	-9.44%	12.84	0.00%	0.00%
I&M Group	49.55	49.55	0.00%	16.73%	2.61	7.57%	6.05%
KCB Group	67.50	67.00	-0.74%	1.90%	278.66	10.45%	8.21%
NCBA Group	86.75	86.75	0.00%	3.27%	10.07	8.18%	6.63%
Stanbic Holdings	286.50	286.25	-0.09%	44.75%	1.74	7.81%	7.93%
Stan Chart Bank	327.50	336.00	2.60%	13.04%	33.11	9.23%	13.39%

Co-op Bank Group	29.25	29.30	0.17%	22.34%	86.37	8.53%	5.12%
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COMMERCIAL AND SERVICES

Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.14	1.13	-0.88%	-17.52%	0.20	0.00%	0.00%
Express Kenya	7.06	7.24	2.55%	-2.16%	0.03	0.00%	0.00%
Homeboyz Entertainment	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	6.48	6.46	-0.31%	83.00%	1.49	0.00%	0.00%
Longhorn Publishers Plc	2.94	2.91	-1.02%	0.34%	0.05	0.00%	0.00%
Nairobi Business Ventures	1.38	1.38	0.00%	-6.12%	0.05	0.00%	0.00%
Nation Media Group	13.30	13.15	-1.13%	13.85%	0.12	0.00%	0.00%
Sameer Africa	16.70	16.20	-2.99%	13.68%	0.37	0.00%	0.00%
Standard Group	6.00	6.00	0.00%	-0.66%	0.00	0.00%	0.00%
TPS Eastern Africa	15.50	15.50	0.00%	5.44%	0.01	2.26%	2.26%
Uchumi Supermarket	1.85	1.84	-0.54%	78.64%	2.22	0.00%	0.00%
WPP Scangroup	2.24	2.26	0.89%	-11.37%	0.07	0.00%	0.00%

CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	58.50	61.00	4.27%	11.93%	0.37	0.00%	4.92%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	77.50	77.50	0.00%	5.44%	0.00	0.00%	1.29%

ENERGY & PETROLEUM

KenGen	9.26	9.20	-0.65%	0.22%	8.55	9.78%	7.07%
Kenya Pipeline Company	9.12	9.14	0.22%	0.44%	2.73	0.00%	0.00%
Kenya Power Ord.	16.25	16.10	-0.92%	18.38%	9.78	1.86%	4.35%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%

Total Energies Kenya	47.45	46.60	-1.79%	20.88%	0.76	0.00%	4.12%
Umeme Ltd	7.92	7.86	-0.76%	0.51%	0.13	0.00%	0.00%
INSURANCE							
Britam Plc	11.95	12.40	3.77%	36.26%	0.46	0.00%	0.00%
CIC Insurance	4.19	4.35	3.82%	-4.81%	0.32	0.00%	2.99%
Jubilee Holdings	367.00	382.25	4.16%	14.10%	0.10	0.52%	3.53%
Kenya Re	3.22	3.18	-1.24%	5.65%	5.72	4.72%	4.72%
Liberty Kenya	9.54	9.58	0.42%	-5.15%	0.08	5.22%	16.70%
Sanlam Kenya	8.42	8.80	4.51%	4.02%	0.04	0.00%	0.00%
INVESTMENT							
Centum	13.55	14.10	4.06%	1.81%	0.07	2.27%	2.27%
Home Afrika	1.36	1.36	0.00%	1.49%	0.26	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.03	0.00%	0.00%
Olympia Capital Holdings	7.08	7.02	-0.85%	-14.60%	0.43	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%
INVESTMENT SERVICES							
NSE	19.85	20.30	2.27%	0.25%	0.45	4.93%	1.58%
MANUFACTURING & ALLIED							
BOC Kenya	149.50	150.50	0.67%	18.50%	0.19	8.54%	1.66%
BAT Kenya	573.00	571.00	-0.35%	24.40%	23.32	12.26%	9.63%
Carbacid Investments	29.45	29.15	-1.02%	-0.68%	0.29	6.86%	6.86%
EABL	241.50	238.75	-1.14%	-9.22%	5.13	1.68%	3.35%
Flame Tree Group	1.82	1.80	-1.10%	14.65%	0.28	0.00%	0.00%
Africa Mega Agricornp Plc	110.00	109.25	-0.68%	54.96%	0.08	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	27.05	26.60	-1.66%	14.66%	0.01	0.00%	0.00%
Shri Krishna Overseas	9.58	9.80	2.30%	20.10%	0.18	0.00%	0.00%

TELECOMMUNICATION

Safaricom	29.90	30.05	0.50%	6.00%	340.65	2.83%	3.99%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.95%	3.05%
ALP Industrial REIT	1.00	1.00	0.00%	-99.23%	0.00	0.00%	0.00%

EXCHANGE TRADED FUNDS

Absa NewGold ETF	5580.00	5580.00	0.00%	3.43%	0.22	0.00%	0.00%
Satrix MSCI World F. ETF	910.00	900.00	-1.10%	3.33%	0.92	0.00%	0.00%

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Kingdom Securities Ltd – A subsidiary of Co-operative Bank Limited. Co-operative Bank House- 5th floor, P.O Box 48231 - 00100 Nairobi, Kenya

Office: 0711049016 Email: info@kingdomsecurities.co.ke

Research Department

Stellah Swakei	sswakei@co-opbank.co.ke	+254711049152
Chrisanthus Lunani	clunani@co-opbank.co.ke	+254711049973

Sales Team

Dennis Langat	dlangat@co-opbank.co.ke	+254 711049592
Moffat Asena	amoffat@co-opbank.co.ke	+254 711049663
Gloria Ohito	gohito@co-opbank.co.ke	+254711049993