

Market Indicators: The equities market closed on a mixed note, with most major indices posting gains during the session. NASI eased marginally by 0.02% to 205.69, while NSE 10, NSE 20, and NSE 25 advanced 0.26%, 0.63%, and 0.24% to close at 2,154.68, 3,513.12, and 5,659.05, respectively. The Banking Index gained 0.42% to 233.38. Consequently, market capitalization declined marginally by 0.02% to KES 3,411.28Bn.

Trading activity strengthened significantly during the session, with traded volumes surging 100.77% to 53.04Mn shares, while equity turnover jumped 241.46% to KES 3.04Bn.

Gainers/Losers: Express Kenya led the gainers' chart with a 5.59% rise, while Crown Paints topped the laggards after declining 5.79%.

Top Movers: KCB Group dominated trading activity with a turnover of KES 1.86Bn, followed by Equity Group (KES 727.44Mn), Safaricom (KES 142.20Mn), I&M Group (KES 92.07Mn), and NCBA Group (KES 49.85Mn).

Foreign Participation: Foreign investors remained net buyers, with net inflows surging 400.12% to KES 1.38Bn from KES 276.70Mn recorded in the previous session. Foreign purchases rose 222.82% to KES 1.66Bn, while foreign sales increased 16.48% to KES 276.96Mn. KCB Group and Equity Group recorded the highest foreign net inflows at KES 928.24Mn and KES 405.11Mn, respectively.

Bonds Market: Secondary bond turnover increased by 14.79% to KES 8.68Bn from KES 7.56Bn recorded in the previous session.

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
Co-op	Final	1.50	30-Apr-26	05-Jun-26
CIC		0.13	23-Apr-26	09-Jun-26
BAT		60.00	08-May-26	12-Jun-26
Kakuzi		16.00	29-May-26	15-Jun-26
BK Group		3.73	15-May-26	19-Jun-26
DTB-K		9.00	22-May-26	26-Jun-26
Car & General		3.12		30-Jun-26
Equity		5.75	22-May-26	30-Jun-26
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
Stanbic		18.55	15-May-26	Pending Approval
KCB		3.00	02-Apr-26	

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	205.73	205.69	-0.02%
NSE 10	2149.05	2154.68	0.26%
NSE 20	3491.16	3513.12	0.63%
NSE 25	5645.63	5659.05	0.24%
Bank Index	232.40	233.38	0.42%
Market Capitalization (Bn)	3412.03	3411.28	-0.02%
Shares Traded (Mn)	26.42	53.04	100.77%
Equities Turnover (Mn)	890.60	3041.00	241.46%
Bond Turnover (Bn)	7.56	8.68	14.79%
Foreign Buys	514.47	1660.78	222.82%
Foreign Sales	237.76	276.96	16.48%
Net foreign flows	276.70	1383.82	400.12%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
	28-May-26	29-May-26	
KCB Group	66.50	66.75	1860.84
Equity Group	72.50	74.25	727.44
Safaricom	30.80	30.55	142.20
I&M Group	51.00	50.75	92.07
NCBA Group	88.50	87.25	49.85
Stanbic Holdings	269.50	269.50	40.39

Top Gainers	Share Price		
	28-May-26	29-May-26	%Change
Express Kenya	6.80	7.18	5.59%
DTB Group	140.00	147.25	5.18%
Sameer Africa	14.55	15.05	3.44%
Kenya Power Ord.	15.50	15.95	2.90%
WPP Scangroup	2.14	2.20	2.80%

Top Losers	Price		
	28-May-26	29-May-26	%Change
Crown Paints	60.50	57.00	-5.79%
Sasini Plc	28.55	27.05	-5.25%
TPS Eastern Africa	15.80	15.35	-2.85%
Kapchorua Tea	279.75	272.50	-2.59%
Home Afrika	1.30	1.27	-2.31%

Top Foreign Buys		
Stock	29-May-26	Foreign Buys (Kes. Mn)
KCB Group	66.75	1089.72
Equity Group	74.25	410.91
Safaricom	30.55	81.23
Stanbic Holdings	269.50	32.61
Kenya Pipeline	9.14	27.59

Top Foreign Sells		
Stock	29-May-26	Foreign Sells (Kes. Mn)
KCB Group	66.75	161.48
Safaricom	30.55	77.96
KenGen	9.12	6.82
EABL	248.00	6.70
Stanbic Holdings	269.50	6.43

Top Foreign Net Inflows (Kes. Mn)		
Stock	29-May-26	Net inflows
KCB Group	66.75	928.24
Equity Group	74.25	405.11
Stanbic Holdings	269.50	26.18
EABL	248.00	11.44
Safaricom	30.55	3.27

Top Foreign Net Outflows (Kes. Mn)		
Stock	29-May-26	Net Outflows
KenGen	9.12	-6.30
Co-op Bank Group	32.10	-3.97
ABSA Bank Kenya	28.75	-3.08
BAT Kenya	520.00	-2.17
Total Energies	46.00	-1.31

Stock	28-May-26	29-May-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	33.20	33.20	0.00%	61.95%	0.00	0.00%	0.00%
Kakuzi Plc	454.25	453.00	-0.28%	12.69%	0.55	3.53%	1.77%
Kapchorua Tea	279.75	272.50	-2.59%	17.71%	1.08	9.17%	9.17%
Limuru Tea	482.50	484.75	0.47%	5.38%	0.05	0.00%	0.00%
Sasini Plc	28.55	27.05	-5.25%	51.54%	0.60	0.00%	0.00%
Williamson Tea Kenya	133.50	133.75	0.19%	-10.54%	0.45	7.48%	7.48%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	78.75	79.25	0.63%	55.39%	0.09	4.32%	1.39%
BANKING							
ABSA Bank Kenya	29.30	28.75	-1.88%	16.40%	7.84	7.13%	6.09%
BK Group	51.25	52.50	2.44%	23.53%	0.35	9.01%	3.23%
DTB Group	140.00	147.25	5.18%	28.60%	3.48	6.11%	4.75%
Equity Group	72.50	74.25	2.41%	11.24%	727.44	7.74%	5.72%
HF Group	9.80	9.72	-0.82%	-2.41%	1.30	0.00%	0.00%
I&M Group	51.00	50.75	-0.49%	19.55%	92.07	7.39%	5.91%
KCB Group	66.50	66.75	0.38%	1.52%	1860.84	10.49%	8.24%
NCBA Group	88.50	87.25	-1.41%	3.87%	49.85	8.14%	6.59%
Stanbic Holdings	269.50	269.50	0.00%	36.28%	40.39	8.29%	8.42%
Stan Chart Bank	333.50	333.25	-0.07%	12.11%	13.80	9.30%	13.50%
Co-op Bank Group	31.75	32.10	1.10%	34.03%	18.30	7.79%	4.67%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.08	1.07	-0.93%	-21.90%	0.10	0.00%	0.00%
Express Kenya	6.80	7.18	5.59%	-2.97%	0.03	0.00%	0.00%
Homeboyz Entertainment	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%

Kenya Airways	5.90	5.78	-2.03%	63.74%	0.77	0.00%	0.00%
Longhorn Publishers Plc	2.65	2.66	0.38%	-8.28%	0.03	0.00%	0.00%
Nairobi Business Ventures	1.28	1.29	0.78%	-12.24%	0.03	0.00%	0.00%
Nation Media Group	12.95	13.10	1.16%	13.42%	0.05	0.00%	0.00%
Sameer Africa	14.55	15.05	3.44%	5.61%	0.13	0.00%	0.00%
Standard Group	6.24	6.24	0.00%	3.31%	0.01	0.00%	0.00%
TPS Eastern Africa	15.80	15.35	-2.85%	4.42%	0.05	2.28%	2.28%
Uchumi Supermarket	1.52	1.53	0.66%	48.54%	0.10	0.00%	0.00%
WPP Scangroup	2.14	2.20	2.80%	-13.73%	0.27	0.00%	0.00%
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CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	60.50	57.00	-5.79%	4.59%	0.12	0.00%	5.26%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	72.50	74.50	2.76%	1.36%	0.06	0.00%	1.34%

ENERGY & PETROLEUM

KenGen	9.14	9.12	-0.22%	-0.65%	10.06	9.87%	7.13%
Kenya Pipeline Company	9.10	9.14	0.44%	0.44%	28.00	0.00%	0.00%
Kenya Power Ord.	15.50	15.95	2.90%	17.28%	3.93	1.88%	4.39%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	46.10	46.00	-0.22%	19.33%	2.32	7.50%	4.17%
Umeme Ltd	7.66	7.82	2.09%	0.00%	0.28	0.00%	0.00%

INSURANCE

Britam Plc	12.15	12.30	1.23%	35.16%	0.30	0.00%	0.00%
CIC Insurance	4.12	4.19	1.70%	-8.32%	0.46	0.00%	3.10%
Jubilee Holdings	360.00	367.25	2.01%	9.63%	0.53	0.54%	3.68%

Kenya Re	3.31	3.33	0.60%	10.63%	5.25	4.50%	4.50%
Liberty Kenya	9.68	9.90	2.27%	-1.98%	0.06	5.05%	16.16%
Sanlam Kenya	8.56	8.40	-1.87%	-0.71%	0.15	0.00%	0.00%

INVESTMENT

Centum	13.80	13.80	0.00%	-0.36%	0.29	2.32%	2.32%
Home Afrika	1.30	1.27	-2.31%	-5.22%	0.16	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital Holdings	6.96	6.92	-0.57%	-15.82%	0.00	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

INVESTMENT SERVICES

NSE	18.30	18.75	2.46%	-7.41%	0.48	5.33%	1.71%
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MANUFACTURING & ALLIED

BOC Kenya	173.25	174.25	0.58%	37.20%	1.68	7.37%	1.43%
BAT Kenya	518.00	520.00	0.39%	13.29%	2.56	13.46%	10.58%
Carbacid Investments	29.70	29.65	-0.17%	1.02%	1.88	6.75%	6.75%
EABL	247.50	248.00	0.20%	-5.70%	20.55	1.61%	3.23%
Flame Tree Group	2.01	2.00	-0.50%	27.39%	0.10	0.00%	0.00%
Africa Mega Agricorp Plc	107.00	107.00	0.00%	51.77%	0.00	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	26.40	26.35	-0.19%	13.58%	0.09	0.00%	0.00%
Shri Krishna Overseas	9.70	9.70	0.00%	18.87%	0.01	0.00%	0.00%

TELECOMMUNICATION

Safaricom	30.80	30.55	-0.81%	7.76%	142.20	6.55%	4.91%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	3.05%
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ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
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EXCHANGE TRADED FUNDS

Absa NewGold ETF	5470.00	5470.00	0.00%	1.39%	0.15	0.00%	0.00%
Satrix MSCI World F. ETF	945.00	941.00	-0.42%	8.04%	0.20	0.00%	0.00%

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