

Market Indicators: The equities market closed mixed, with NASI easing marginally by 0.07% to 205.73, while NSE 10, NSE 20, and NSE 25 gained 0.23%, 0.16%, and 0.12% to close at 2,149.05, 3,491.16, and 5,645.63, respectively. The Banking Index edged up 0.19% to 232.40. Consequently, market capitalization declined marginally by 0.07% to KES 3,412.03Bn.

Trading activity improved significantly during the session, with traded volumes surging 123.11% to 26.42Mn shares, while equity turnover more than doubled, rising 113.40% to KES 890.60Mn.

Gainers/Losers: BK Group led the gainers' chart with a 5.56% rise, while E.A.P.C topped the laggards after declining 8.23%.

Top Movers: Equity Group dominated trading activity with a turnover of KES 270.04Mn, followed by Safaricom (KES 236.82Mn), StanChart Bank (KES 127.73Mn), KCB Group (KES 93.41Mn), and KPC (KES 62.16Mn).

Foreign Participation: Foreign investors turned net buyers, with net inflows rising to KES 276.70Mn from net outflows of KES 4.00Mn recorded in the previous session. Foreign purchases surged 593.29% to KES 514.47Mn, while foreign sales increased 204.02% to KES 237.76Mn. Safaricom and Equity Group recorded the highest foreign net inflows at KES 124.32Mn and KES 117.62Mn, respectively.

Bonds Market: Secondary bond turnover declined by 34.68% to KES 7.56Bn from KES 11.57Bn recorded in the previous session.

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
Co-op	Final	1.50	30-Apr-26	05-Jun-26
CIC		0.13	23-Apr-26	09-Jun-26
BAT		60.00	08-May-26	12-Jun-26
Kakuzi		16.00	29-May-26	15-Jun-26
BK Group		3.73	15-May-26	19-Jun-26
DTB-K		9.00	22-May-26	26-Jun-26
Car & General		3.12		30-Jun-26
Equity		5.75	22-May-26	30-Jun-26
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
Stanbic		18.55	15-May-26	Pending Approval
KCB		3.00	02-Apr-26	

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	205.87	205.73	-0.07%
NSE 10	2144.19	2149.05	0.23%
NSE 20	3485.51	3491.16	0.16%
NSE 25	5638.81	5645.63	0.12%
Bank Index	231.97	232.40	0.19%
Market Capitalization (Bn)	3414.27	3412.03	-0.07%
Shares Traded (Mn)	11.84	26.42	123.11%
Equities Turnover (Mn)	417.33	890.60	113.40%
Bond Turnover (Bn)	11.57	7.56	-34.68%
Foreign Buys	74.21	514.47	593.29%
Foreign Sales	78.21	237.76	204.02%
Net foreign flows	-4.00	276.70	7014.96%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
	26-May-26	28-May-26	
Equity Group	71.25	72.50	270.04
Safaricom	30.90	30.80	236.82
Stan Chart Bank	340.00	333.50	127.73
KCB Group	66.50	66.50	93.41
KPC	9.10	9.10	62.16
KenGen	9.10	9.14	13.45

Top Gainers	Share Price		
	26-May-26	28-May-26	%Change
BK Group	48.55	51.25	5.56%
Home Afrika	1.24	1.30	4.84%
Sanlam Kenya	8.20	8.56	4.39%
Olympia Capital	6.68	6.96	4.19%
WPP Scangroup	2.06	2.14	3.88%

Top Losers	Price		
	26-May-26	28-May-26	%Change
E.A.P.C	79.00	72.50	-8.23%
Sameer Africa	15.55	14.55	-6.43%
Longhorn	2.76	2.65	-3.99%
Britam Plc	12.55	12.15	-3.19%
Umeme Ltd	7.90	7.66	-3.04%

Top Foreign Buys		
Stock	28-May-26	Foreign Buys (Kes. Mn)
Equity Group	72.50	227.82
Safaricom	30.80	223.09
KPC	9.10	52.48
KCB Group	66.50	5.88
EABL	247.50	2.28

Top Foreign Sells		
Stock	28-May-26	Foreign Sells (Kes. Mn)
Equity Group	72.50	110.20
Safaricom	30.80	98.77
KenGen	9.14	9.28
KCB Group	66.50	8.33
Kenya Re	3.31	3.20

Top Foreign Net Inflows (Kes. Mn)		
Stock	28-May-26	Net inflows
Safaricom	30.80	124.32
Equity Group	72.50	117.62
EABL	247.50	2.28
Kenya Power Ord.	15.50	1.54
I&M Group	51.00	0.67

Top Foreign Net Outflows (Kes. Mn)		
Stock	28-May-26	Net Outflows
KenGen	9.14	-8.97
Kenya Re	3.31	-3.20
Total Energies	46.10	-2.68
KCB Group	66.50	-2.45
Absa NewGold ETF	5470.00	-2.43

Stock	26-May-26	28-May-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	32.30	33.20	2.79%	61.95%	0.02	0.00%	0.00%
Kakuzi Plc	458.75	454.25	-0.98%	13.00%	0.10	3.52%	1.76%
Kapchorua Tea	273.50	279.75	2.29%	20.84%	0.08	8.94%	8.94%
Limuru Tea	482.50	482.50	0.00%	4.89%	0.00	0.00%	0.00%
Sasini Plc	28.60	28.55	-0.17%	59.94%	0.26	0.00%	0.00%
Williamson Tea Kenya	132.50	133.50	0.75%	-10.70%	1.28	7.49%	7.49%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	79.00	78.75	-0.32%	54.41%	0.27	4.34%	1.40%
BANKING							
ABSA Bank Kenya	29.50	29.30	-0.68%	18.62%	3.96	7.00%	5.97%
BK Group	48.55	51.25	5.56%	20.59%	2.56	9.23%	3.30%
DTB Group	139.50	140.00	0.36%	22.27%	8.33	6.43%	5.00%
Equity Group	71.25	72.50	1.75%	8.61%	270.04	7.93%	5.86%
HF Group	9.72	9.80	0.82%	-1.61%	2.06	0.00%	0.00%
I&M Group	50.50	51.00	0.99%	20.14%	3.97	7.35%	5.88%
KCB Group	66.50	66.50	0.00%	1.14%	93.41	10.53%	8.27%
NCBA Group	88.75	88.50	-0.28%	5.36%	5.95	8.02%	6.50%
Stanbic Holdings	269.50	269.50	0.00%	36.28%	2.42	8.29%	8.42%
Stan Chart Bank	340.00	333.50	-1.91%	12.20%	127.73	9.30%	13.49%
Co-op Bank Group	31.80	31.75	-0.16%	32.57%	10.04	7.87%	4.72%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.08	1.08	0.00%	-21.17%	0.15	0.00%	0.00%
Express Kenya	6.92	6.80	-1.73%	-8.11%	0.02	0.00%	0.00%
Homeboyz Entertainment	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%

Kenya Airways	5.94	5.90	-0.67%	67.14%	0.93	0.00%	0.00%
Longhorn Publishers Plc	2.76	2.65	-3.99%	-8.62%	0.16	0.00%	0.00%
Nairobi Business Ventures	1.27	1.28	0.79%	-12.93%	0.01	0.00%	0.00%
Nation Media Group	13.25	12.95	-2.26%	12.12%	0.57	0.00%	0.00%
Sameer Africa	15.55	14.55	-6.43%	2.11%	1.06	0.00%	0.00%
Standard Group	6.26	6.24	-0.32%	3.31%	0.01	0.00%	0.00%
TPS Eastern Africa	15.85	15.80	-0.32%	7.48%	0.04	2.22%	2.22%
Uchumi Supermarket	1.47	1.52	3.40%	47.57%	0.21	0.00%	0.00%
WPP Scangroup	2.06	2.14	3.88%	-16.08%	0.03	0.00%	0.00%
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CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	60.50	60.50	0.00%	11.01%	0.16	0.00%	4.96%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	79.00	72.50	-8.23%	-1.36%	0.22	0.00%	1.38%

ENERGY & PETROLEUM

KenGen	9.10	9.14	0.44%	-0.44%	13.45	9.85%	7.11%
Kenya Pipeline Company	9.10	9.10	0.00%	0.00%	62.16	0.00%	0.00%
Kenya Power Ord.	15.45	15.50	0.32%	13.97%	10.59	1.94%	4.52%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	45.45	46.10	1.43%	19.58%	3.51	7.48%	4.16%
Umeme Ltd	7.90	7.66	-3.04%	-2.05%	0.30	0.00%	0.00%

INSURANCE

Britam Plc	12.55	12.15	-3.19%	33.52%	0.52	0.00%	0.00%
CIC Insurance	4.13	4.12	-0.24%	-9.85%	1.21	0.00%	3.16%
Jubilee Holdings	362.50	360.00	-0.69%	7.46%	1.93	0.56%	3.75%

Kenya Re	3.31	3.31	0.00%	9.97%	6.05	4.53%	4.53%
Liberty Kenya	9.70	9.68	-0.21%	-4.16%	0.22	5.17%	16.53%
Sanlam Kenya	8.20	8.56	4.39%	1.18%	0.07	0.00%	0.00%

INVESTMENT

Centum	13.85	13.80	-0.36%	-0.36%	0.25	2.32%	2.32%
Home Afrika	1.24	1.30	4.84%	-2.99%	0.13	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital Holdings	6.68	6.96	4.19%	-15.33%	0.08	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

INVESTMENT SERVICES

NSE	18.20	18.30	0.55%	-9.63%	1.20	5.46%	1.75%
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MANUFACTURING & ALLIED

BOC Kenya	176.25	173.25	-1.70%	36.42%	3.53	7.42%	1.44%
BAT Kenya	515.00	518.00	0.58%	12.85%	6.15	13.51%	10.62%
Carbacid Investments	29.90	29.70	-0.67%	1.19%	0.61	6.73%	6.73%
EABL	248.00	247.50	-0.20%	-5.89%	5.48	1.62%	3.23%
Flame Tree Group	1.99	2.01	1.01%	28.03%	0.07	0.00%	0.00%
Africa Mega Agricorp Plc	109.50	107.00	-2.28%	51.77%	0.04	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	26.85	26.40	-1.68%	13.79%	0.02	0.00%	0.00%
Shri Krishna Overseas	9.74	9.70	-0.41%	18.87%	0.06	0.00%	0.00%

TELECOMMUNICATION

Safaricom	30.90	30.80	-0.32%	8.64%	236.82	6.49%	4.87%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	3.05%
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ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
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EXCHANGE TRADED FUNDS

Absa NewGold ETF	5575.00	5470.00	-1.88%	1.39%	3.23	0.00%	0.00%
Satrix MSCI World F. ETF	950.00	945.00	-0.53%	8.50%	0.15	0.00%	0.00%

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Kingdom Securities Ltd – A subsidiary of Co-operative Bank Limited. Co-operative Bank House- 5th floor, P.O Box 48231 - 00100 Nairobi, Kenya

Office: 0711049016 Email: info@kingdomsecurities.co.ke

Research Department

Stellah Swakei	sswakei@co-opbank.co.ke	+254711049152
Chrisanthus Lunani	clunani@co-opbank.co.ke	+254711049973

Sales Team

Dennis Langat	dlangat@co-opbank.co.ke	+254 711049592
Moffat Asena	amoffat@co-opbank.co.ke	+254 711049663
Gloria Ohito	gohito@co-opbank.co.ke	+254711049993