

**Market Indicators:** The equities market closed on a positive note, with all major indices recording marginal gains during the session. NASI advanced 0.29% to 205.87, while NSE 10, NSE 20, and NSE 25 rose 0.05%, 0.51%, and 0.11% to close at 2,144.19, 3,485.51, and 5,638.81, respectively. The Banking Index edged up 0.12% to 231.97. Consequently, market capitalization increased 0.28% to KES 3,414.27Bn.

**Trading activity** eased during the session, with traded volumes declining 19.43% to 11.84Mn shares, while equity turnover fell 11.08% to KES 417.33Mn.

**Gainers/Losers:** Standard Group led the gainers' chart with an 8.68% rise, while Uchumi Supermarket led the laggards after declining 4.55%.

**Top Movers:** BAT Kenya dominated trading activity with a turnover of KES 108.25Mn, followed by KCB Group (KES 68.55Mn), Equity Group (KES 58.25Mn), and ABSA Bank Kenya (KES 47.62Mn).

**Foreign Participation:** Foreign investors remained net sellers, with net outflows widening to KES 4.00Mn from KES 1.73Mn recorded in the previous session. Foreign purchases declined by 39.59% to KES 74.21Mn, while foreign sales fell by 37.22% to KES 78.21Mn.

**Bonds Market:** Secondary bond turnover rose by 24.08% to KES 11.57Bn from KES 9.33Bn recorded in the previous session.

### Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
NCBA	Final	4.60	30-Apr-26	26-May-26
Co-op		1.50	30-Apr-26	05-Jun-26
CIC		0.13	23-Apr-26	09-Jun-26
BAT		60.00	08-May-26	12-Jun-26
Kakuzi		16.00	29-May-26	15-Jun-26
BK Group		3.73	15-May-26	19-Jun-26
DTB-K		9.00	22-May-26	26-Jun-26
Car & General		3.12		30-Jun-26
Equity		5.75	22-May-26	30-Jun-26
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
Stanbic		18.55	15-May-26	Pending Approval
KCB		3.00	02-Apr-26	

### Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	205.28	205.87	0.29%
NSE 10	2143.14	2144.19	0.05%
NSE 20	3467.79	3485.51	0.51%
NSE 25	5632.62	5638.81	0.11%
Bank Index	231.69	231.97	0.12%
Market Capitalization (Bn)	3404.57	3414.27	0.28%
Shares Traded (Mn)	14.70	11.84	-19.43%
Equities Turnover (Mn)	469.35	417.33	-11.08%
Bond Turnover (Bn)	9.33	11.57	24.08%
Foreign Buys	122.84	74.21	-39.59%
Foreign Sales	124.57	78.21	-37.22%
Net foreign flows	-1.73	-4.00	130.65%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
	25-May-26	26-May-26	
BAT Kenya	508.00	515.00	108.25
KCB Group	66.50	66.50	68.55
Equity Group	71.00	71.25	58.25
ABSA Bank Kenya	29.50	29.50	47.62
Safaricom	30.75	30.90	26.93
KenGen	9.14	9.10	22.49

Top Gainers	Share Price		
	25-May-26	26-May-26	%Change
Standard Group	5.76	6.26	8.68%
E.A.Portland Cement	74.50	79.00	6.04%
BK Group	45.95	48.55	5.66%
Umeme Ltd	7.64	7.90	3.40%
HF Group	9.46	9.72	2.75%

Top Losers	Price		
	25-May-26	26-May-26	%Change
Uchumi	1.54	1.47	-4.55%
WPP Scangroup	2.15	2.06	-4.19%
NBV	1.31	1.27	-3.05%
Liberty Kenya	10.00	9.70	-3.00%
NSE	18.65	18.20	-2.41%

Top Foreign Buys		
Stock	26-May-26	Foreign Buys (Kes. Mn)
BAT Kenya	515.00	64.37
KCB Group	66.50	3.34
KPC	9.10	2.46
I&M Group	50.50	2.00
Kenya Power Ord.	15.45	0.61

Top Foreign Sells		
Stock	26-May-26	Foreign Sells (Kes. Mn)
ABSA Bank Kenya	29.50	32.45
BAT Kenya	515.00	25.33
KenGen	9.10	9.48
NSE	18.20	3.29
BOC Kenya	176.25	1.95

Top Foreign Net Inflows (Kes. Mn)		
Stock	26-May-26	Net inflows
BAT Kenya	515.00	39.04
KCB Group	66.50	2.12
I&M Group	50.50	1.85
Kenya Power Ord.	15.45	0.61
EABL	248.00	0.50

Top Foreign Net Outflows (Kes. Mn)		
Stock	26-May-26	Net Outflows
ABSA Bank Kenya	29.50	-31.95
KenGen	9.10	-9.30
NSE	18.20	-3.21
BOC Kenya	176.25	-1.95
Stanbic Holdings	269.50	-1.12

Stock	25-May-26	26-May-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
<b>AGRICULTURAL</b>							
Eaagads	32.80	32.30	-1.52%	57.56%	0.08	0.00%	0.00%
Kakuzi Plc	448.00	458.75	2.40%	14.12%	0.20	3.49%	1.74%
Kapchorua Tea	274.25	273.50	-0.27%	18.14%	0.41	9.14%	9.14%
Limuru Tea	482.50	482.50	0.00%	4.89%	0.00	0.00%	0.00%
Sasini Plc	28.45	28.60	0.53%	60.22%	0.03	0.00%	0.00%
Williamson Tea Kenya	134.75	132.50	-1.67%	-11.37%	3.38	7.55%	7.55%
<b>AUTOMOBILES &amp; ACCESSORIES</b>							
Car & General (K)	79.00	79.00	0.00%	54.90%	0.17	4.33%	1.39%
<b>BANKING</b>							
ABSA Bank Kenya	29.50	29.50	0.00%	19.43%	47.62	6.95%	5.93%
BK Group	45.95	48.55	5.66%	14.24%	1.45	9.74%	3.49%
DTB Group	140.25	139.50	-0.53%	21.83%	9.93	6.45%	5.02%
Equity Group	71.00	71.25	0.35%	6.74%	58.25	8.07%	5.96%
HF Group	9.46	9.72	2.75%	-2.41%	1.56	0.00%	0.00%
I&M Group	50.25	50.50	0.50%	18.96%	5.06	7.43%	5.94%
KCB Group	66.50	66.50	0.00%	1.14%	68.55	10.53%	8.27%
NCBA Group	88.25	88.75	0.57%	5.65%	3.62	8.00%	6.48%
Stanbic Holdings	270.75	269.50	-0.46%	36.28%	3.13	8.29%	8.42%
Stan Chart Bank	335.50	340.00	1.34%	14.38%	12.15	9.12%	13.24%
Co-op Bank Group	32.25	31.80	-1.40%	32.78%	4.90	7.86%	4.72%
<b>COMMERCIAL AND SERVICES</b>							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.10	1.08	-1.82%	-21.17%	0.14	0.00%	0.00%
Express Kenya	6.80	6.92	1.76%	-6.49%	0.01	0.00%	0.00%
Homeboyz Entertainment	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%

Kenya Airways	5.90	5.94	0.68%	68.27%	1.06	0.00%	0.00%
Longhorn Publishers Plc	2.80	2.76	-1.43%	-4.83%	0.04	0.00%	0.00%
Nairobi Business Ventures	1.31	1.27	-3.05%	-13.61%	0.02	0.00%	0.00%
Nation Media Group	13.15	13.25	0.76%	14.72%	0.05	0.00%	0.00%
Sameer Africa	15.35	15.55	1.30%	9.12%	1.49	0.00%	0.00%
Standard Group	5.76	6.26	8.68%	3.64%	0.02	0.00%	0.00%
TPS Eastern Africa	15.85	15.85	0.00%	7.82%	0.01	2.21%	2.21%
Uchumi Supermarket	1.54	1.47	-4.55%	42.72%	0.31	0.00%	0.00%
WPP Scangroup	2.15	2.06	-4.19%	-19.22%	0.40	0.00%	0.00%
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### CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	60.50	60.50	0.00%	11.01%	0.09	0.00%	4.96%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	74.50	79.00	6.04%	7.48%	0.15	0.00%	1.27%

### ENERGY & PETROLEUM

KenGen	9.14	9.10	-0.44%	-0.87%	22.49	9.89%	7.14%
Kenya Pipeline Company	9.12	9.10	-0.22%	0.00%	6.93	0.00%	0.00%
Kenya Power Ord.	15.40	15.45	0.32%	13.60%	8.32	1.94%	4.53%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	45.85	45.45	-0.87%	17.90%	1.06	7.59%	4.22%
Umeme Ltd	7.64	7.90	3.40%	1.02%	0.38	0.00%	0.00%

### INSURANCE

Britam Plc	12.75	12.55	-1.57%	37.91%	0.64	0.00%	0.00%
CIC Insurance	4.13	4.13	0.00%	-9.63%	1.18	0.00%	3.15%
Jubilee Holdings	366.00	362.50	-0.96%	8.21%	2.15	0.55%	3.72%

Kenya Re	3.27	3.31	1.22%	9.97%	2.43	4.53%	4.53%
Liberty Kenya	10.00	9.70	-3.00%	-3.96%	0.05	5.15%	16.49%
Sanlam Kenya	8.34	8.20	-1.68%	-3.07%	0.34	0.00%	0.00%

### INVESTMENT

Centum	13.80	13.85	0.36%	0.00%	0.28	2.31%	2.31%
Home Afrika	1.27	1.24	-2.36%	-7.46%	0.62	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital Holdings	6.66	6.68	0.30%	-18.73%	0.00	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

### INVESTMENT SERVICES

NSE	18.65	18.20	-2.41%	-10.12%	4.91	5.49%	1.76%
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### MANUFACTURING & ALLIED

BOC Kenya	176.50	176.25	-0.14%	38.78%	3.52	7.29%	1.42%
BAT Kenya	508.00	515.00	1.38%	12.20%	108.25	13.59%	10.68%
Carbacid Investments	29.60	29.90	1.01%	1.87%	0.47	6.69%	6.69%
EABL	248.25	248.00	-0.10%	-5.70%	2.15	1.61%	3.23%
Flame Tree Group	2.00	1.99	-0.50%	26.75%	0.02	0.00%	0.00%
Africa Mega Agricorp Plc	109.50	109.50	0.00%	55.32%	0.00	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	26.55	26.85	1.13%	15.73%	0.01	0.00%	0.00%
Shri Krishna Overseas	9.78	9.74	-0.41%	19.36%	0.00	0.00%	0.00%

### TELECOMMUNICATION

Safaricom	30.75	30.90	0.49%	8.99%	26.93	6.47%	4.85%
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### REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	3.05%
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ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
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### EXCHANGE TRADED FUNDS

Absa NewGold ETF	5550.00	5575.00	0.45%	3.34%	0.95	0.00%	0.00%
Satrix MSCI World F. ETF	937.00	950.00	1.39%	9.07%	0.89	0.00%	0.00%

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