

Market Indicators: The equities market closed mixed, with the NASI edging up 0.08% to 205.77, while NSE 10 gained 0.05% to close at 2,146.29. However, NSE 20 and NSE 25 declined by 1.03% and 0.43% to 3,488.27 and 5,659.67, respectively. The Banking Index also shed 1.18% to close at 234.05. Consequently, market capitalization rose marginally by 0.08% to Kes. 3,412.64Bn.

Trading activity weakened further, with equity turnover declining 49.98% to Kes. 195.20Mn while traded volumes fell 8.92% to 12.03Mn shares.

Gainers/Losers: BOC Kenya led the gainers after appreciating 1.92%, while BK Group led the losers after declining 8.80%.

Top Movers: ABSA Bank Kenya led trading activity with a turnover of Kes. 37.80Mn, followed by Kenya Power (Kes. 20.43Mn) and Safaricom Plc (Kes. 18.81Mn).

Foreign Participation: Foreign investors shifted to net sellers, posting net outflows of Kes. 17.66Mn compared to net inflows of Kes. 143.71Mn in the previous session. BAT Kenya recorded the largest net foreign outflows at Kes. 9.82Mn.

Bonds Market: Activity in the secondary bonds market softened significantly, with turnover declining 67.48% to Kes. 2.69Bn from Kes. 8.28Bn recorded in the previous session..

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
Absa	Final	1.85	30-Apr-26	19-May-26
I&M		2.25	16-Apr-26	21-May-26
SCBK		23.00	30-Apr-26	21-May-26
NCBA		4.60	30-Apr-26	26-May-26
Co-op		1.50	30-Apr-26	05-Jun-26
CIC		0.13	23-Apr-26	09-Jun-26
BAT		60.00	08-May-26	12-Jun-26
Kakuzi		16.00	29-May-26	15-Jun-26
BK Group		3.73	15-May-26	19-Jun-26
DTB-K		9.00	22-May-26	26-Jun-26
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Safaricom		1.15	4-Aug-2026	4-Sep-2026
Stanbic		18.55	15-May-26	Pending Approval
Equity		5.75	22-May-26	
KCB		3.00	02-Apr-26	Pending Approval
Liberty		0.50		
Kenya Re	0.15			

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	205.60	205.77	0.08%
NSE 10	2145.27	2146.29	0.05%
NSE 20	3524.70	3488.27	-1.03%
NSE 25	5684.09	5659.67	-0.43%
Bank Index	236.85	234.05	-1.18%
Market Capitalization (Bn)	3409.79	3412.64	0.08%
Shares Traded (Mn)	13.21	12.03	-8.92%
Equities Turnover (Mn)	390.26	195.20	-49.98%
Bond Turnover (Bn)	8.28	2.69	-67.48%
Foreign Buys	161.42	3.38	-97.91%
Foreign Sales	17.71	21.04	18.79%
Net foreign flows	143.71	-17.66	-112.29%

Top Movers	Share Price		
Stock	15-May-26	18-May-26	Mkt Turnover (Kes. Mn)
ABSA Bank Kenya	28.75	28.10	37.80
Kenya Power Ord.	15.35	15.40	20.43
Safaricom	30.05	30.60	18.81
Co-op Bank Group	32.50	31.95	18.48
KCB Group	66.75	66.50	17.44
Kenya Re	3.35	3.33	16.20

Top Gainers	Share Price		
Stock	15-May-26	18-May-26	%Change
BOC Kenya	156.25	159.25	1.92%
Safaricom	30.05	30.60	1.83%
Sanlam Kenya	8.50	8.64	1.65%
Jubilee Holdings	369.75	374.50	1.28%
Sasini Plc	29.65	30.00	1.18%

Top Losers	Price		
Stock	15-May-26	18-May-26	%Change
BK Group	54.00	49.25	-8.80%
Longhorn	3.00	2.80	-6.67%
Stanbic Holdings	294.50	276.75	-6.03%
Uchumi	1.73	1.64	-5.20%
Standard Group	6.24	6.00	-3.85%

Top Foreign Buys		
Stock	18-May-26	Foreign Buys (Kes. Mn)
Safaricom	30.60	1.65
Equity Group	75.50	0.78
KCB Group	66.50	0.46
ABSA Bank Kenya	28.10	0.17
Co-op Bank Group	31.95	0.15

Top Foreign Sells		
Stock	18-May-26	Foreign Sells (Kes. Mn)
BAT Kenya	510.00	9.82
NCBA Group	88.00	6.64
KCB Group	66.50	2.54
Safaricom	30.60	0.84
Absa NewGold ETF	5625.00	0.70

Top Foreign Net Inflows (Kes. Mn)		
Stock	18-May-26	Net inflows
Safaricom	30.60	0.82
Equity Group	75.50	0.63
ABSA Bank Kenya	28.10	0.17
Co-op Bank Group	31.95	0.15
Stan Chart Bank	341.75	0.08

Top Foreign Net Outflows (Kes. Mn)		
Stock	18-May-26	Net Outflows
BAT Kenya	510.00	-9.82
NCBA Group	88.00	-6.64
KCB Group	66.50	-2.08
Absa NewGold ETF	5625.00	-0.70
WPP Scangroup	2.15	-0.18

Stock	15-May-26	18-May-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	32.15	31.85	-0.93%	55.37%	0.03	0.00%	0.00%
Kakuzi Plc	419.50	420.00	0.12%	4.48%	0.70	3.81%	1.90%
Kapchorua Tea	259.25	261.50	0.87%	12.96%	0.72	9.56%	9.56%
Limuru Tea	480.00	482.50	0.52%	4.89%	0.10	0.00%	0.00%
Sasini Plc	29.65	30.00	1.18%	68.07%	0.16	0.00%	0.00%
Williamson Tea Kenya	133.25	131.25	-1.50%	-12.21%	2.85	7.62%	7.62%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	79.00	79.00	0.00%	54.90%	0.13	0.38%	1.39%
BANKING							
ABSA Bank Kenya	28.75	28.10	-2.26%	13.77%	37.80	7.30%	6.23%
BK Group	54.00	49.25	-8.80%	15.88%	1.20	9.60%	3.44%
DTB Group	149.25	149.75	0.34%	30.79%	3.90	6.01%	4.67%
Equity Group	75.00	75.50	0.67%	13.11%	8.59	7.62%	5.63%
HF Group	9.24	9.16	-0.87%	-8.03%	0.33	0.00%	0.00%
I&M Group	49.70	49.30	-0.80%	16.14%	2.72	7.61%	6.09%
KCB Group	66.75	66.50	-0.37%	1.14%	17.44	10.53%	8.27%
NCBA Group	88.50	88.00	-0.56%	4.76%	9.05	8.07%	6.53%
Stanbic Holdings	294.50	276.75	-6.03%	39.95%	2.00	8.08%	8.20%
Stan Chart Bank	344.50	341.75	-0.80%	14.97%	1.79	9.07%	13.17%
Co-op Bank Group	32.50	31.95	-1.69%	33.40%	18.48	7.82%	4.69%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.13	1.12	-0.88%	-18.25%	0.12	0.00%	0.00%
Express Kenya	7.08	6.82	-3.67%	-7.84%	0.18	0.00%	0.00%
Homeboyz Entertainment	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%

Kenya Airways	6.22	6.14	-1.29%	73.94%	2.36	0.00%	0.00%
Longhorn Publishers Plc	3.00	2.80	-6.67%	-3.45%	0.10	0.00%	0.00%
Nairobi Business Ventures	1.36	1.31	-3.68%	-10.88%	0.07	0.00%	0.00%
Nation Media Group	13.10	13.15	0.38%	13.85%	0.23	0.00%	0.00%
Sameer Africa	15.65	15.50	-0.96%	8.77%	0.16	0.00%	0.00%
Standard Group	6.24	6.00	-3.85%	-0.66%	0.00	0.00%	0.00%
TPS Eastern Africa	15.10	15.10	0.00%	2.72%	0.00	2.32%	2.32%
Uchumi Supermarket	1.73	1.64	-5.20%	59.22%	0.69	0.00%	0.00%
WPP Scangroup	2.20	2.15	-2.27%	-15.69%	0.19	0.00%	0.00%
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CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	60.50	59.25	-2.07%	8.72%	0.01	0.00%	5.06%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	76.50	76.00	-0.65%	3.40%	0.02	0.00%	1.32%

ENERGY & PETROLEUM

KenGen	9.18	9.14	-0.44%	-0.44%	5.99	9.85%	7.11%
Kenya Pipeline Company	9.10	9.12	0.22%	0.22%	2.52	0.00%	0.00%
Kenya Power Ord.	15.35	15.40	0.33%	13.24%	20.43	1.95%	4.55%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	45.45	45.30	-0.33%	17.51%	2.57	0.00%	4.24%
Umeme Ltd	7.88	7.90	0.25%	1.02%	0.23	0.00%	0.00%

INSURANCE

Britam Plc	12.50	12.40	-0.80%	36.26%	0.28	0.00%	0.00%
CIC Insurance	4.22	4.22	0.00%	-7.66%	0.20	0.00%	3.08%
Jubilee Holdings	369.75	374.50	1.28%	11.79%	0.14	0.53%	3.60%

Kenya Re	3.35	3.33	-0.60%	10.63%	16.20	4.50%	4.50%
Liberty Kenya	9.78	9.64	-1.43%	-4.55%	0.08	5.19%	16.60%
Sanlam Kenya	8.50	8.64	1.65%	2.13%	0.03	0.00%	0.00%

INVESTMENT

Centum	13.65	13.75	0.73%	-0.72%	0.21	2.33%	2.33%
Home Afrika	1.34	1.32	-1.49%	-1.49%	0.24	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital Holdings	7.00	6.96	-0.57%	-15.33%	0.03	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

INVESTMENT SERVICES

NSE	19.85	19.95	0.50%	-1.48%	0.94	5.01%	1.60%
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MANUFACTURING & ALLIED

BOC Kenya	156.25	159.25	1.92%	25.39%	0.27	8.07%	1.57%
BAT Kenya	513.00	510.00	-0.58%	11.11%	11.90	13.73%	10.78%
Carbacid Investments	29.45	29.60	0.51%	0.85%	0.52	6.76%	6.76%
EABL	243.25	244.75	0.62%	-6.94%	1.23	1.63%	3.27%
Flame Tree Group	2.14	2.07	-3.27%	31.85%	0.21	0.00%	0.00%
Africa Mega Agricorp Plc	104.00	104.00	0.00%	47.52%	0.01	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	27.00	26.70	-1.11%	15.09%	0.02	0.00%	0.00%
Shri Krishna Overseas	9.80	9.52	-2.86%	16.67%	0.00	0.00%	0.00%

TELECOMMUNICATION

Safaricom	30.05	30.60	1.83%	7.94%	18.81	6.54%	4.90%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.95%	3.05%
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ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
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EXCHANGE TRADED FUNDS

Absa NewGold ETF	5745.00	5625.00	-2.09%	4.26%	1.09	0.00%	0.00%
Satrix MSCI World F. ETF	934.00	916.00	-1.93%	5.17%	0.10	0.00%	0.00%

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