

Market Indicators: The equities market closed lower, with all major indices ending the session in negative territory. NASI declined 0.50% to 205.60, while NSE 10, NSE 20, and NSE 25 shed 0.26%, 0.21%, and 0.23% to close at 2,145.27, 3,524.70, and 5,684.09, respectively. The Banking Index edged down 0.17% to 236.85. Consequently, market capitalization declined 0.50% to Kes. 3,409.79Bn.

Trading activity weakened significantly, with equity turnover declining 56.05% to Kes. 390.26Mn while traded volumes fell 62.90% to 13.21Mn shares.

Gainers/Losers: Longhorn Publishers led the gainers after appreciating 6.01%, while Eaagads led the losers declining by 6.13%.

Top Movers: Equity Group led trading activity with a turnover of Kes. 126.74Mn, followed by Safaricom Plc (Kes. 76.82Mn) and Co-operative Bank Group (Kes. 63.18Mn).

Foreign Participation: Foreign investors shifted to net buyers, posting net inflows of Kes. 143.71Mn compared to net outflows of Kes. 69.98Mn in the previous session. Inflows were mainly recorded in Equity (Kes. 100.00Mn) while DTB recorded the largest net foreign outflows at Kes. 6.54Mn.

Bonds Market: Activity in the secondary bonds market softened, with turnover declining 25.51% to Kes. 8.28Bn from Kes. 11.12Bn recorded in the previous session.

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
Absa	Final	1.85	30-Apr-26	19-May-26
I&M		2.25	16-Apr-26	21-May-26
SCBK		23.00	30-Apr-26	21-May-26
NCBA		4.60	30-Apr-26	26-May-26
Co-op		1.50	30-Apr-26	05-Jun-26
CIC		0.13	23-Apr-26	09-Jun-26
BAT		60.00	08-May-26	12-Jun-26
Kakuzi		16.00	29-May-26	15-Jun-26
BK Group		3.73	15-May-26	19-Jun-26
DTB-K		9.00	22-May-26	26-Jun-26
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Safaricom		1.15	4-Aug-2026	4-Sep-2026
Stanbic		18.55	15-May-26	Pending Approval
Equity		5.75	22-May-26	
KCB		3.00	02-Apr-26	Pending Approval
Liberty		0.50		
Kenya Re	0.15			

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	206.64	205.60	-0.50%
NSE 10	2150.78	2145.27	-0.26%
NSE 20	3532.08	3524.70	-0.21%
NSE 25	5696.95	5684.09	-0.23%
Bank Index	237.26	236.85	-0.17%
Market Capitalization (Bn)	3427.09	3409.79	-0.50%
Shares Traded (Mn)	35.61	13.21	-62.90%
Equities Turnover (Mn)	887.87	390.26	-56.05%
Bond Turnover (Bn)	11.12	8.28	-25.51%
Foreign Buys	369.43	161.42	-56.31%
Foreign Sales	439.41	17.71	-95.97%
Net foreign flows	-69.98	143.71	-305.37%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
	14-May-26	15-May-26	
Equity Group	75.00	75.00	126.74
Safaricom	30.50	30.05	76.82
Co-op Bank Group	32.65	32.50	63.18
Stanbic Holdings	295.25	294.50	21.22
Kenya Power Ord.	15.70	15.35	20.29
NCBA Group	88.50	88.50	14.28

Top Gainers	Share Price		
	14-May-26	15-May-26	%Change
Umeme Ltd	7.32	7.88	7.65%
Longhorn Publishers	2.83	3.00	6.01%
BK Group	51.50	54.00	4.85%
Sasini Plc	28.50	29.65	4.04%
EABL	237.00	243.25	2.64%

Top Losers	Price		
	14-May-26	15-May-26	%Change
Eaagads	34.25	32.15	-6.13%
Uchumi	1.79	1.73	-3.35%
TPS Eastern Africa	15.60	15.10	-3.21%
Crown Paints	62.25	60.50	-2.81%
Standard Group	6.42	6.24	-2.80%

Top Foreign Buys		
Stock	15-May-26	Foreign Buys (Kes. Mn)
Equity Group	75.00	100.00
Safaricom	30.05	38.19
Kenya Power Ord.	15.35	13.73
Co-op Bank Group	32.50	6.51
BAT Kenya	513.00	1.28

Top Foreign Sells		
Stock	15-May-26	Foreign Sells (Kes. Mn)
DTB Group	149.25	6.62
KCB Group	66.75	6.21
BAT Kenya	513.00	3.12
Safaricom	30.05	1.24
EABL	243.25	0.44

Top Foreign Net Inflows (Kes. Mn)		
Stock	15-May-26	Net inflows
Equity Group	75.00	100.00
Safaricom	30.05	36.96
Kenya Power Ord.	15.35	13.73
Co-op Bank Group	32.50	6.51
BK Group	54.00	0.39

Top Foreign Net Outflows (Kes. Mn)		
Stock	15-May-26	Net Outflows
DTB Group	149.25	-6.54
KCB Group	66.75	-5.96
BAT Kenya	513.00	-1.83
EABL	243.25	-0.20
Jubilee Holdings	369.75	-0.05

Stock	14-May-26	15-May-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	34.25	32.15	-6.13%	56.83%	0.01	0.00%	0.00%
Kakuzi Plc	417.50	419.50	0.48%	4.35%	0.13	3.81%	1.91%
Kapchorua Tea	256.00	259.25	1.27%	11.99%	0.47	9.64%	9.64%
Limuru Tea	480.00	480.00	0.00%	4.35%	0.04	0.00%	0.00%
Sasini Plc	28.50	29.65	4.04%	66.11%	2.20	0.00%	0.00%
Williamson Tea Kenya	135.00	133.25	-1.30%	-10.87%	0.86	7.50%	7.50%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	79.25	79.00	-0.32%	54.90%	0.35	0.38%	1.39%
BANKING							
ABSA Bank Kenya	29.10	28.75	-1.20%	16.40%	1.56	7.13%	6.09%
BK Group	51.50	54.00	4.85%	27.06%	3.47	8.76%	3.14%
DTB Group	149.25	149.25	0.00%	30.35%	9.09	6.03%	4.69%
Equity Group	75.00	75.00	0.00%	12.36%	126.74	7.67%	5.67%
HF Group	9.32	9.24	-0.86%	-7.23%	1.25	0.00%	0.00%
I&M Group	50.25	49.70	-1.09%	17.08%	2.74	7.55%	6.04%
KCB Group	66.75	66.75	0.00%	1.52%	9.77	10.49%	8.24%
NCBA Group	88.50	88.50	0.00%	5.36%	14.28	8.02%	6.50%
Stanbic Holdings	295.25	294.50	-0.25%	48.93%	21.22	7.59%	7.71%
Stan Chart Bank	341.25	344.50	0.95%	15.90%	2.59	9.00%	13.06%
Co-op Bank Group	32.65	32.50	-0.46%	35.70%	63.18	7.69%	4.62%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.14	1.13	-0.88%	-17.52%	0.24	0.00%	0.00%
Express Kenya	7.06	7.08	0.28%	-4.32%	0.03	0.00%	0.00%
Homeboyz Entertainment	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%

Kenya Airways	6.30	6.22	-1.27%	76.20%	1.15	0.00%	0.00%
Longhorn Publishers Plc	2.83	3.00	6.01%	3.45%	0.00	0.00%	0.00%
Nairobi Business Ventures	1.35	1.36	0.74%	-7.48%	0.13	0.00%	0.00%
Nation Media Group	13.15	13.10	-0.38%	13.42%	0.15	0.00%	0.00%
Sameer Africa	15.60	15.65	0.32%	9.82%	0.13	0.00%	0.00%
Standard Group	6.42	6.24	-2.80%	3.31%	0.00	0.00%	0.00%
TPS Eastern Africa	15.60	15.10	-3.21%	2.72%	0.39	2.32%	2.32%
Uchumi Supermarket	1.79	1.73	-3.35%	67.96%	0.33	0.00%	0.00%
WPP Scangroup	2.15	2.20	2.33%	-13.73%	0.14	0.00%	0.00%
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CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	62.25	60.50	-2.81%	11.01%	0.12	0.00%	4.96%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	78.00	76.50	-1.92%	4.08%	0.04	0.00%	1.31%

ENERGY & PETROLEUM

KenGen	9.18	9.18	0.00%	0.00%	2.81	9.80%	7.08%
Kenya Pipeline Company	9.20	9.10	-1.09%	0.00%	2.25	0.00%	0.00%
Kenya Power Ord.	15.70	15.35	-2.23%	12.87%	20.29	1.95%	4.56%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	45.70	45.45	-0.55%	17.90%	1.04	0.00%	4.22%
Umeme Ltd	7.32	7.88	7.65%	0.77%	0.97	0.00%	0.00%

INSURANCE

Britam Plc	12.55	12.50	-0.40%	37.36%	0.95	0.00%	0.00%
CIC Insurance	4.31	4.22	-2.09%	-7.66%	0.39	0.00%	3.08%
Jubilee Holdings	372.25	369.75	-0.67%	10.37%	0.26	0.54%	3.65%

Kenya Re	3.36	3.35	-0.30%	11.30%	9.46	4.48%	4.48%
Liberty Kenya	9.80	9.78	-0.20%	-3.17%	0.14	5.11%	16.36%
Sanlam Kenya	8.60	8.50	-1.16%	0.47%	0.07	0.00%	0.00%

INVESTMENT

Centum	13.85	13.65	-1.44%	-1.44%	0.43	2.34%	2.34%
Home Afrika	1.34	1.34	0.00%	0.00%	0.10	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital Holdings	6.94	7.00	0.86%	-14.84%	0.01	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

INVESTMENT SERVICES

NSE	19.85	19.85	0.00%	-1.98%	1.26	5.04%	1.61%
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MANUFACTURING & ALLIED

BOC Kenya	158.00	156.25	-1.11%	23.03%	0.19	8.22%	1.60%
BAT Kenya	516.00	513.00	-0.58%	11.76%	6.18	13.65%	10.72%
Carbacid Investments	29.55	29.45	-0.34%	0.34%	0.91	6.79%	6.79%
EABL	237.00	243.25	2.64%	-7.51%	2.50	1.64%	3.29%
Flame Tree Group	2.13	2.14	0.47%	36.31%	0.24	0.00%	0.00%
Africa Mega Agricorp Plc	104.00	104.00	0.00%	47.52%	0.01	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	27.00	27.00	0.00%	16.38%	0.00	0.00%	0.00%
Shri Krishna Overseas	9.90	9.80	-1.01%	20.10%	0.02	0.00%	0.00%

TELECOMMUNICATION

Safaricom	30.50	30.05	-1.48%	6.00%	76.82	6.66%	4.99%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.95%	3.05%
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ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
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EXCHANGE TRADED FUNDS

Absa NewGold ETF	5745.00	5745.00	0.00%	6.49%	0.20	0.00%	0.00%
Satrix MSCI World F. ETF	916.00	934.00	1.97%	7.23%	0.54	0.00%	0.00%

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Kingdom Securities Ltd – A subsidiary of Co-operative Bank Limited. Co-operative Bank House- 5th floor, P.O Box 48231 - 00100 Nairobi, Kenya

Office: 0711049016 Email: info@kingdomsecurities.co.ke

Research Department

Stellah Swakei	sswakei@co-opbank.co.ke	+254711049152
Chrisanthus Lunani	clunani@co-opbank.co.ke	+254711049973

Sales Team

Dennis Langat	dlangat@co-opbank.co.ke	+254 711049592
Moffat Asena	amoffat@co-opbank.co.ke	+254 711049663
Gloria Ohito	gohito@co-opbank.co.ke	+254711049993