Market Indicators: The equities market closed lower, with most major indices recording losses during the session. NASI declined 0.81% to 207.68, while NSE 10, NSE 20, and NSE 25 shed 0.45%, 0.56%, and 0.34% to close at 2,154.80, 3,532.82, and 5,707.30, respectively. The Banking Index, however, edged up 0.43% to 236.01. Consequently, market capitalization declined 0.81% to Kes. 3,444.26Bn.

Trading activity weakened, with equity turnover declining 20.76% to Kes. 640.61Mn while traded volumes fell 36.02% to 13.50Mn shares.

Gainers/Losers: Flame Tree Group Plc led the gainers after advancing 9.69%, while Eaagads Plc emerged as the top laggard with a 5.11% decline.

Top Movers: East African Breweries Plc (EABL) led trading activity with a turnover of Kes. 241.64Mn, followed by Equity Group Holdings Plc (Kes. 146.32Mn), and Safaricom Plc (Kes. 61.66Mn).

Foreign Participation: Foreign investors remained net sellers during the session, although net outflows narrowed by 88.24% to Kes. 42.37Mn. Net inflows were mainly recorded in Safaricom Plc (Kes. 27.91Mn), while Equity Group Holdings Plc posted the largest net outflows at Kes. 43.64Mn.

Bonds Market: Activity in the secondary bonds market strengthened further, with turnover rising 60.71% to Kes. 10.84Bn from Kes. 6.74Bn recorded in the previous session..

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
Absa	Final	1.85	30-Apr-26	19-May-26
I&M		2.25	16-Apr-26	21-May-26
SCBK		23.00	30-Apr-26	21-May-26
NCBA		4.60	30-Apr-26	26-May-26
Co-op		1.50	30-Apr-26	05-Jun-26
CIC		0.13	23-Apr-26	09-Jun-26
BAT		60.00	08-May-26	12-Jun-26
Kakuzi		16.00	29-May-26	15-Jun-26
BK Group		3.73	15-May-26	19-Jun-26
DTB-K		9.00	22-May-26	26-Jun-26
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Safaricom		1.15	4-Aug-2026	4-Sep-2026
Stanbic		18.55	15-May-26	Pending Approval
Equity		5.75	22-May-26	
KCB		3.00	02-Apr-26	
Liberty		0.50	Pending Approval	
Kenya Re		0.15		

KINGDOM SECURITIES

Daily Market Wrap
13th May 2026

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	209.37	207.68	-0.81%
NSE 10	2164.60	2154.80	-0.45%
NSE 20	3552.74	3532.82	-0.56%
NSE 25	5726.97	5707.30	-0.34%
Bank Index	235.00	236.01	0.43%
Market Capitalization (Bn)	3472.33	3444.26	-0.81%
Shares Traded (Mn)	21.10	13.50	-36.02%
Equities Turnover (Mn)	808.41	640.61	-20.76%
Bond Turnover (Bn)	6.74	10.84	60.71%
Foreign Buys	282.97	287.67	1.66%
Foreign Sales	643.18	330.04	-48.69%
Net foreign flows	-360.21	-42.37	-88.24%

Top Movers	Share Price		
Stock	12-May-26	13-May-26	Mkt Turnover (Kes. Mn)
EABL	245.50	241.00	241.64
Equity Group	74.75	74.50	146.32
Safaricom	31.75	31.05	61.66
Co-op Bank Group	31.40	31.60	42.02
I&M Group	49.70	49.95	41.72
KCB Group	66.75	67.00	21.53

Top Gainers	Share Price		
Stock	12-May-26	13-May-26	%Change
Flame Tree Group	1.96	2.15	9.69%
Longhorn Publishers	2.93	3.07	4.78%
WPP Scangroup	2.10	2.15	2.38%
ABSA Bank Kenya	28.75	29.40	2.26%
NBV	1.32	1.34	1.52%

Top Losers	Price		
Stock	12-May-26	13-May-26	%Change
Eaagads	33.30	31.60	-5.11%
BK Group	54.25	52.50	-3.23%
Kenya Re	3.51	3.41	-2.85%
Safaricom	31.75	31.05	-2.20%
Kenya Power Ord.	16.05	15.70	-2.18%

Top Foreign Buys		
Stock	13-May-26	Foreign Buys (Kes. Mn)
EABL	241.00	241.12
Safaricom	31.05	46.52
Equity Group	74.50	0.02
NBV	1.34	0.01
Home Afrika	1.33	0.01

Top Foreign Sells		
Stock	13-May-26	Foreign Sells (Kes. Mn)
EABL	241.00	241.00
Equity Group	74.50	43.66
Safaricom	31.05	18.62
I&M Group	49.95	12.63
BAT Kenya	511.00	4.08

Top Foreign Net Inflows (Kes. Mn)		
Stock	13-May-26	Net inflows
Safaricom	31.05	27.91
EABL	241.00	0.12
Home Afrika	1.33	0.01

Top Foreign Net Outflows (Kes. Mn)		
Stock	13-May-26	Net Outflows
Equity Group	74.50	-43.64
I&M Group	49.95	-12.63
BAT Kenya	511.00	-4.08
Co-op Bank Group	31.60	-3.20
Kenya Re	3.41	-3.12

KINGDOM SECURITIES

Daily Market Wrap
13th May 2026

Stock	12-May-26	13-May-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	33.30	31.60	-5.11%	54.15%	0.01	0.00%	0.00%
Kakuzi Plc	416.75	416.75	0.00%	3.67%	0.03	3.84%	1.92%
Kapchorua Tea	251.25	253.50	0.90%	9.50%	0.10	9.86%	9.86%
Limuru Tea	480.00	480.00	0.00%	4.35%	0.00	0.00%	0.00%
Sasini Plc	28.75	28.65	-0.35%	60.50%	0.59	0.00%	0.00%
Williamson Tea Kenya	134.00	133.25	-0.56%	-10.87%	1.46	7.50%	7.50%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	79.00	79.25	0.32%	55.39%	0.17	0.38%	1.39%
BANKING							
ABSA Bank Kenya	28.75	29.40	2.26%	19.03%	2.35	6.97%	5.95%
BK Group	54.25	52.50	-3.23%	23.53%	1.90	9.01%	3.23%
DTB Group	152.75	149.50	-2.13%	30.57%	5.18	6.02%	4.68%
Equity Group	74.75	74.50	-0.33%	11.61%	146.32	7.72%	5.70%
HF Group	9.34	9.30	-0.43%	-6.63%	1.31	0.00%	0.00%
I&M Group	49.70	49.95	0.50%	17.67%	41.72	7.51%	6.01%
KCB Group	66.75	67.00	0.37%	1.90%	21.53	10.45%	8.21%
NCBA Group	87.50	88.00	0.57%	4.76%	8.08	8.07%	6.53%
Stanbic Holdings	295.00	296.00	0.34%	49.68%	3.25	7.55%	7.67%
Stan Chart Bank	335.50	338.75	0.97%	13.96%	19.13	9.15%	13.28%
Co-op Bank Group	31.40	31.60	0.64%	31.94%	42.02	7.91%	4.75%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.12	1.13	0.89%	-17.52%	0.12	0.00%	0.00%
Express Kenya	7.02	7.00	-0.28%	-5.41%	0.05	0.00%	0.00%
Homeboyz Entertainment	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%

Kenya Airways	6.12	6.14	0.33%	73.94%	0.81	0.00%	0.00%
Longhorn Publishers Plc	2.93	3.07	4.78%	5.86%	0.00	0.00%	0.00%
Nairobi Business Ventures	1.32	1.34	1.52%	-8.84%	0.06	0.00%	0.00%
Nation Media Group	13.10	13.20	0.76%	14.29%	0.17	0.00%	0.00%
Sameer Africa	15.95	16.00	0.31%	12.28%	0.36	0.00%	0.00%
Standard Group	6.00	6.04	0.67%	0.00%	0.00	0.00%	0.00%
TPS Eastern Africa	15.85	15.80	-0.32%	7.48%	0.15	2.22%	2.22%
Uchumi Supermarket	1.80	1.77	-1.67%	71.84%	0.22	0.00%	0.00%
WPP Scangroup	2.10	2.15	2.38%	-15.69%	0.12	0.00%	0.00%
						#DIV/0!	#DIV/0!
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	62.75	61.75	-1.59%	13.30%	0.04	0.00%	4.86%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	78.25	77.50	-0.96%	5.44%	0.02	0.00%	1.29%
ENERGY & PETROLEUM							
KenGen	9.24	9.20	-0.43%	0.22%	4.21	9.78%	7.07%
Kenya Pipeline Company	9.10	9.12	0.22%	0.22%	1.72	0.00%	0.00%
Kenya Power Ord.	16.05	15.70	-2.18%	15.44%	9.06	1.91%	4.46%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	45.95	45.65	-0.65%	18.42%	0.59	0.00%	4.21%
Umeme Ltd	7.84	7.72	-1.53%	-1.28%	0.56	0.00%	0.00%
INSURANCE							
Britam Plc	12.55	12.55	0.00%	37.91%	0.45	0.00%	0.00%
CIC Insurance	4.35	4.31	-0.92%	-5.69%	0.28	0.00%	3.02%
Jubilee Holdings	380.00	380.00	0.00%	13.43%	2.05	0.53%	3.55%

Kenya Re	3.51	3.41	-2.85%	13.29%	10.63	4.40%	4.40%
Liberty Kenya	10.00	9.84	-1.60%	-2.57%	0.02	5.08%	16.26%
Sanlam Kenya	8.84	8.82	-0.23%	4.26%	0.03	0.00%	0.00%
INVESTMENT							
Centum	13.75	13.65	-0.73%	-1.44%	0.37	2.34%	2.34%
Home Afrika	1.35	1.33	-1.48%	-0.75%	0.48	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital Holdings	6.96	6.84	-1.72%	-16.79%	0.01	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%
INVESTMENT SERVICES							
NSE	20.00	19.90	-0.50%	-1.73%	1.33	5.03%	1.61%
MANUFACTURING & ALLIED							
BOC Kenya	157.25	156.25	-0.64%	23.03%	0.34	8.22%	1.60%
BAT Kenya	508.00	511.00	0.59%	11.33%	7.38	13.70%	10.76%
Carbacid Investments	29.05	29.40	1.20%	0.17%	0.31	6.80%	6.80%
EABL	245.50	241.00	-1.83%	-8.37%	241.64	1.66%	3.32%
Flame Tree Group	1.96	2.15	9.69%	36.94%	0.06	0.00%	0.00%
Africa Mega Agricorp Plc	109.75	109.00	-0.68%	54.61%	0.03	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	26.90	26.90	0.00%	15.95%	0.01	0.00%	0.00%
Shri Krishna Overseas	10.30	10.30	0.00%	26.23%	0.00	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	31.75	31.05	-2.20%	9.52%	61.66	6.44%	4.83%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.95%	3.05%

ALP Industrial REIT	1.00	1.00	0.00%	-99.23%	0.00	0.00%	0.00%

EXCHANGE TRADED FUNDS							
Absa NewGold ETF	5745.00	5745.00	0.00%	6.49%	0.20	0.00%	0.00%
Satrix MSCI World F. ETF	921.00	916.00	-0.54%	5.17%	0.53	0.00%	0.00%

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Kingdom Securities Ltd – A subsidiary of Co-operative Bank Limited. Co-operative Bank House- 5th floor, P.O Box 48231 - 00100 Nairobi, Kenya

Office: 0711049016 Email: info@kingdomsecurities.co.ke

Research Department		
Stellah Swakei	sswakei@co-opbank.co.ke	+254711049152
Chrisanthus Lunani	clunani@co-opbank.co.ke	+254711049973
Sales Team		
Dennis Langat	dlangat@co-opbank.co.ke	+254 711049592
Moffat Asena	amoffat@co-opbank.co.ke	+254 711049663
Gloria Ohito	gohito@co-opbank.co.ke	+254711049993