

Market Indicators: The equities market closed in the red, with all major indices posting losses. NASI and NSE 10 each declined by 0.14% to 203.47 and 2,107.11 respectively, while NSE 20 and NSE 25 fell 0.47% and 0.25% to 3,487.00 and 5,592.37. The Banking Index also slipped 0.37% to 230.82, while market capitalization eased 0.14% to Kes. 3,374.46Bn.

Trading activity softened, with volumes declining 50.97% to 8.58Mn shares and turnover falling 59.07% to Kes. 301.97Mn.

Gainers/Losers: Shri Krishana led the gainers with a 6.68% advance, followed by Car & General (+4.69%) and Sameer Africa (+2.77%). On the downside, Sanlam Kenya topped the losers after declining 5.82%, followed by Longhorn Publishers (-5.77%) and Olympia Capital (-5.60%).

Top Movers: Safaricom led trading activity with Kes. 78.79Mn in turnover, followed by Equity Group (Kes. 72.28Mn), and BAT Kenya (Kes. 44.33Mn), reflecting mixed investor sentiment across counters.

Foreign Participation: Foreign investors were net sellers, posting net outflows of Kes. 134.93Mn.

Inflows were concentrated in NSE (Kes. 0.10Mn), EABL (Kes. 0.07Mn), and KCB Group (Kes. 0.07Mn), while outflows were led by Safaricom (Kes. -63.62Mn), Equity Group (Kes. -57.87Mn), and BAT Kenya (Kes. -12.01Mn).

Bonds Market: Secondary bond market turnover rose 61.12% to Kes. 6.05Bn from Kes. 3.76Bn in the previous session, reflecting improved activity despite the approaching reopened primary market offer deadline.

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
Absa	Final	1.85	30-Apr-26	19-May-26
I&M		2.25	16-Apr-26	21-May-26
SCBK		23.00	30-Apr-26	21-May-26
NCBA		4.60	30-Apr-26	26-May-26
Co-op		1.50	30-Apr-26	05-Jun-26
CIC		0.13	23-Apr-26	09-Jun-26
BAT		60.00	08-May-26	12-Jun-26
Kakuzi		16.00	29-May-26	15-Jun-26
BK Group		3.73	15-May-26	19-Jun-26
DTB-K		9.00	22-May-26	26-Jun-26
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
TPS Serena		0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Car & General		3.2	24-Jun-26	30-Jun-26
TotalEnergies		3.45	24-Jun-26	31-Jul-26
Stanbic		18.55	15-May-26	Pending Approval
Equity		5.75	22-May-26	
KCB		3.00	02-Apr-26	Pending Approval
Liberty		0.50		
Kenya Re	0.15			

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	203.76	203.47	-0.14%
NSE 10	2109.97	2107.11	-0.14%
NSE 20	3503.52	3487.00	-0.47%
NSE 25	5606.54	5592.37	-0.25%
Bank Index	231.67	230.82	-0.37%
Market Capitalization (Bn)	3379.11	3374.46	-0.14%
Shares Traded (Mn)	17.50	8.58	-50.97%
Equities Turnover (Mn)	737.70	301.97	-59.07%
Bond Turnover (Bn)	3.76	6.05	61.12%
Foreign Buys	547.05	27.03	-95.06%
Foreign Sales	529.34	161.96	-69.40%
Net foreign flows	17.71	-134.93	-861.89%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
	04-May-26	05-May-26	
Safaricom	29.85	29.90	78.79
Equity Group	74.50	74.50	72.28
BAT Kenya	574.00	573.00	44.33
Stan Chart Bank	327.50	327.50	22.61
KCB Group	67.50	67.50	12.93
NCBA Group	87.75	86.75	9.05

Top Gainers	Share Price		
	04-May-26	05-May-26	%Change
Shri Krishna Overseas	8.98	9.58	6.68%
Car & General (K)	80.00	83.75	4.69%
Sameer Africa	16.25	16.70	2.77%
Total Energies Kenya	46.40	47.45	2.26%
Kenya Airways	6.34	6.48	2.21%

Top Losers	Share Price		
	04-May-26	05-May-26	%Change
Sanlam Kenya	8.94	8.42	-5.82%
Longhorn Publishers	3.12	2.94	-5.77%
Olympia Capital	7.50	7.08	-5.60%
Flame Tree Group	1.92	1.82	-5.21%
TPS Eastern Africa	16.35	15.50	-5.20%

Top Foreign Buys		
Stock	05-May-26	Foreign Buys (Kes. Mn)
BAT Kenya	573.00	15.64
Equity Group	74.50	10.37
Safaricom	29.90	0.78
NSE	19.85	0.10
EABL	241.50	0.07

Top Foreign Sells		
Stock	05-May-26	Foreign Sells (Kes. Mn)
Equity Group	74.50	68.24
Safaricom	29.90	64.40
BAT Kenya	573.00	27.65
Absa NewGold ETF	5580.00	0.93
Crown Paints	58.50	0.43

Top Foreign Net Inflows (Kes. Mn)		
Stock	05-May-26	Net inflows
NSE	19.85	0.10
EABL	241.50	0.07
KCB Group	67.50	0.07
ABSA Bank Kenya	28.25	0.00
Co-op Bank Group	29.25	0.00

Top Foreign Net Outflows (Kes. Mn)		
Stock	05-May-26	Net Outflows
Safaricom	29.90	-63.62
Equity Group	74.50	-57.87
BAT Kenya	573.00	-12.01
Absa NewGold	5580.00	-0.93
Crown Paints	58.50	-0.43

Stock	04-May-26	05-May-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	32.75	32.30	-1.37%	57.56%	0.03	-	-
Kakuzi Plc	420.75	420.50	-0.06%	4.60%	0.22	1.90%	1.90%
Kapchorua Tea	243.00	245.00	0.82%	5.83%	0.63	10.20%	10.20%
Limuru Tea	510.00	510.00	0.00%	10.87%	0.03	-	0.20%
Sasini Plc	26.55	26.10	-1.69%	46.22%	2.02	0.00%	0.00%
Williamson Tea Kenya	130.50	130.25	-0.19%	-12.88%	2.58	1.54%	1.54%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	80.00	83.75	4.69%	64.22%	0.86	4.08%	4.08%
BANKING							
ABSA Bank Kenya	28.45	28.25	-0.70%	14.37%	5.66	7.26%	7.96%
BK Group	54.50	54.50	0.00%	28.24%	0.82	4.81%	6.64%
DTB Group	147.00	145.50	-1.02%	27.07%	4.01	4.81%	4.81%
Equity Group	74.50	74.50	0.00%	11.61%	72.28	5.70%	5.70%
HF Group	8.86	8.84	-0.23%	-11.24%	5.23	-	-
I&M Group	49.20	49.55	0.71%	16.73%	6.36	7.57%	10.60%
KCB Group	67.50	67.50	0.00%	2.66%	12.93	16.30%	16.30%
NCBA Group	87.75	86.75	-1.14%	3.27%	9.05	8.18%	11.07%
Stanbic Holdings	288.75	286.50	-0.78%	44.88%	2.59	9.13%	9.13%
Stan Chart Bank	327.50	327.50	0.00%	10.18%	22.61	9.47%	11.91%
Co-op Bank Group	29.55	29.25	-1.02%	22.13%	5.57	8.55%	8.55%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	-	-
Eveready East Africa	1.14	1.14	0.00%	-16.79%	0.38	-	-
Express Kenya	7.22	7.06	-2.22%	-4.59%	0.04	-	-
Homeboyz Entertainment Plc	4.66	4.66	0.00%	0.00%	0.00	-	-
Kenya Airways	6.34	6.48	2.21%	83.57%	1.80	-	-
Longhorn Publishers Plc	3.12	2.94	-5.77%	1.38%	0.03	-	-
Nairobi Business V.	1.40	1.38	-1.43%	-6.12%	0.04	-	-
Nation Media Group	13.15	13.30	1.14%	15.15%	0.07	-	-
Sameer Africa	16.25	16.70	2.77%	17.19%	0.22	-	-
Standard Group	5.94	6.00	1.01%	-0.66%	0.00	-	-
TPS Eastern Africa	16.35	15.50	-5.20%	5.44%	0.07	2.26%	2.26%
Uchumi Supermarket	1.85	1.85	0.00%	79.61%	0.61	-	-
WPP Scangroup	2.30	2.24	-2.61%	-12.16%	0.02	-	-
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	-	-
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	-	-
Crown Paints Kenya	57.75	58.50	1.30%	7.34%	1.04	5.13%	5.13%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	-	-
E.A.Portland Cement	78.00	77.50	-0.64%	5.44%	0.04	1.29%	1.29%

ENERGY & PETROLEUM

KenGen	9.30	9.26	-0.43%	0.87%	2.59	9.72%	9.72%
Kenya Pipeline Company	9.18	9.12	-0.65%	0.22%	2.10	-	-
Kenya Power Ord.	16.20	16.25	0.31%	19.49%	3.50	0.00%	0.00%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	-	-
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	-	-
Total Energies Kenya	46.40	47.45	2.26%	23.09%	1.77	7.27%	7.27%
Umeme Ltd	8.00	7.92	-1.00%	1.28%	0.18	-	-

INSURANCE

Britam Plc	12.25	11.95	-2.45%	31.32%	1.14	-	-
CIC Insurance	4.18	4.19	0.24%	-8.32%	0.65	3.10%	3.10%
Jubilee Holdings	360.00	367.00	1.94%	9.55%	0.44	4.09%	4.63%
Kenya Re	3.29	3.22	-2.13%	6.98%	2.43	9.32%	9.32%
Liberty Kenya	9.84	9.54	-3.05%	-5.54%	0.23	5.24%	5.24%
Sanlam Kenya	8.94	8.42	-5.82%	-0.47%	0.13	-	-

INVESTMENT

Centum	13.65	13.55	-0.73%	-2.17%	0.27	2.36%	2.36%
Home Afrika	1.37	1.36	-0.73%	1.49%	0.21	-	-
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.02	-	-
Olympia Capital Holdings	7.50	7.08	-5.60%	-13.87%	0.02	-	-
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	-	-

INVESTMENT SERVICES

NSE	19.90	19.85	-0.25%	-1.98%	0.55	-	-
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MANUFACTURING & ALLIED

BOC Kenya	150.25	149.50	-0.50%	17.72%	0.24	5.79%	7.46%
BAT Kenya	574.00	573.00	-0.17%	24.84%	44.33	12.22%	9.60%
Carbacid Investments	29.85	29.45	-1.34%	0.34%	0.69	6.79%	6.79%
EABL	241.50	241.50	0.00%	-8.17%	3.40	2.28%	3.31%
Flame Tree Group	1.92	1.82	-5.21%	15.92%	0.21	-	-
Africa Mega Agricorp Plc	113.25	110.00	-2.87%	56.03%	0.03	-	-
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	-	-
Unga Group	27.15	27.05	-0.37%	16.59%	0.06	-	-
Shri Krishna Overseas	8.98	9.58	6.68%	17.40%	0.28	-	-

TELECOMMUNICATION

Safaricom	29.85	29.90	0.17%	5.47%	78.79	4.01%	4.01%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	-	-
ALP Industrial REIT USD	1.00	1.00	0.00%	0.00%	0.00	-	-

EXCHANGE TRADED FUNDS

Absa NewGold ETF	5660.00	5580.00	-1.41%	3.43%	1.05	-	-
Satrix MSCI World F. ETF	909.00	910.00	0.11%	4.48%	0.09	-	-

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