

Market Indicators: The equities market closed on a mixed note, with NASI easing marginally by 0.05% to 206.98, while NSE 10 declined 0.02% to 2,167.54. NSE 20 and NSE 25 slipped 0.23% and 0.05% to 3,580.76 and 5,732.20, respectively. The Banking Index edged up 0.14% to 239.14, indicating mild support in banking counters. Market capitalization dipped slightly by 0.05% to Kes. 3,432.48Bn. Trading activity slowed, with equity turnover declining 47.84% to Kes. 457.68Mn.

Gainers/Losers: Longhorn Publishers led the gainers, advancing 5.03%, followed by Stan Chart Bank (+2.09%) and ABSA Bank (+1.64%). On the downside, Nation Media Group topped the losers' chart, declining 7.77%, followed by Crown Paints (-6.93%) and Shri Krishna Overseas (-6.33%).

Top Movers: Equity Group dominated trading activity with Kes. 138.99Mn in turnover, followed by Co-op Bank at Kes. 45.32Mn and EABL at Kes. 42.43Mn.

Foreign Participation: Foreign investors remained net sellers during the session. Net inflows were recorded in Jubilee Holdings (Kes. 5.50Mn), KCB Group (Kes. 4.44Mn), and DTB Group (Kes. 3.70Mn). On the other hand, net outflows were concentrated in Equity Group (Kes. -55.56Mn), ABSA Bank (Kes. -20.15Mn), and Stan Chart Bank (Kes. -8.81Mn).

Bonds Market: The secondary bonds market recorded an improved activity, with turnover surging 7.88% to Kes. 7.48Bn, up from Kes. 6.93Bn in the previous session.

Corporate News:

Nation Media Group reported a weaker FY2025 performance, with loss before tax widening 26.5% to Kes. 320.80Mn, while net loss (PAT) came in at Kes. 308.60Mn, reflecting a deterioration from the prior year amid continued decline in print revenues. Total income fell 3.1% to Kes. 6.04Bn, highlighting persistent structural pressures despite modest growth in digital and broadcast segments.

Limuru Tea Plc reported a weaker FY2025 performance, with loss before tax widening significantly to Kes. 50.02Mn from Kes. 10.63Mn in FY2024, while net loss (PAT) increased to Kes. 52.51Mn from Kes. 15.22Mn. The deterioration was largely driven by a 9.03% decline in turnover to Kes. 131.01Mn, reflecting subdued revenue performance during the period.

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
EABL	Interim	4.00	20-Feb-26	30-Apr-26
Absa		1.85	30-Apr-26	19-May-26
I&M		2.25	16-Apr-26	21-May-26
SCBK		23.00	30-Apr-26	21-May-26
NCBA		4.60	30-Apr-26	26-May-26
Co-op		1.50	30-Apr-26	05-Jun-26
CIC		0.13	23-Apr-26	09-Jun-26
BAT		60.00	08-May-26	12-Jun-26
Kakuzi		16.00	29-May-26	15-Jun-26
BK Group		3.73	15-May-26	19-Jun-26
DTB-K		9.00	22-May-26	26-Jun-26
BOC		10.35	31-May-26	21-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Jubilee Holdings		13.00	11-Jun-26	24-Jul-26
Stanbic		18.55	15-May-26	Pending Approval
Equity		5.75	22-May-26	
KCB		3.00	02-Apr-26	
Liberty	0.50	Pending Approval		
Kenya Re	0.15			

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	207.09	206.98	-0.05%
NSE 10	2167.55	2167.54	0.00%
NSE 20	3589.13	3580.76	-0.23%
NSE 25	5735.29	5732.20	-0.05%
Bank Index	238.81	239.14	0.14%
Market Capitalization (Bn)	3434.20	3432.48	-0.05%
Total Shares Traded (Mn)	29.31	13.07	-55.41%
Total Equities Turnover (Mn)	877.39	457.68	-47.84%
Bond Turnover (Bn)	6.93	7.48	7.88%
Foreign Buys	620.63	27.37	-95.59%
Foreign Sales	717.44	97.16	-86.46%
Net foreign flows	-96.81	-69.79	-27.91%

Top Movers			
Stock	Share Price 24-Apr	Share Price 27-Apr	Mkt Turnover (Kes. Mn)
Equity Group	75.00	74.75	138.99
Co-op Bank	32.20	32.30	45.32
EABL	248.50	248.25	42.43
Safaricom	29.90	29.85	24.94
Kenya Airways	6.42	6.50	24.04
KCB Group	68.50	68.25	21.65

Top Gainers			
Stock	Share Price 24-Apr	Share Price 27-Apr	%Change
Longhorn Publishers	2.98	3.13	5.03%
Stan Chart Bank	346.75	354.00	2.09%
ABSA Bank Kenya	30.50	31.00	1.64%
Uchumi Supermarket	1.85	1.88	1.62%
Kenya Airways	6.42	6.50	1.25%

Top Losers			
Stock	Share Price 24-Apr	Share Price 27-Apr	%Change
Nation Media Group	14.80	13.65	-7.77%
Crown Paints Kenya	57.25	53.25	-6.99%
Shri Krishna Overseas	8.84	8.28	-6.33%
Eaagads	35.15	33.20	-5.55%
HF Group	9.38	9.04	-3.62%

Top Foreign Buys		
Stock	Share Price 27-Apr	Foreign Buys (Kes. Mn)
Equity Group	74.75	6.13
Jubilee Holdings	380.00	5.50
KenGen	9.30	4.46
DTB Group	148.75	3.70
Kenya Power Ord.	16.55	3.30

Top Foreign Sales		
Stock	Share Price 27-Apr	Foreign Sells (Kes. Mn)
Equity Group	74.75	61.68
ABSA Bank Kenya	31.00	20.15
Stan Chart Bank	354.00	8.83
Safaricom	29.85	4.19
BAT Kenya	571.00	1.73

Top Foreign Net Inflows		
Stock	Share Price 27-Apr	Net inflows (Kes. Mn)
Jubilee Holdings	380.00	5.50
KenGen	9.30	4.44
DTB Group	148.75	3.70
Kenya Power Ord.	16.55	3.30
NCBA Group	88.00	1.31

Top Foreign Net Outflows		
Stock	Share Price 27-Apr	Net Outflows (Kes. Mn)
Equity Group	74.75	-55.56
ABSA Bank Kenya	31.00	-20.15
Stan Chart Bank	354.00	-8.81
Safaricom	29.85	-3.29
BAT Kenya	571.00	-1.73

MARKET SUMMARY

Stock	24-Apr-26	27-Apr-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	35.15	33.20	-5.55%	61.95%	0.12	-	-
Kakuzi Plc	423.50	422.75	-0.18%	5.16%	0.11	1.89%	1.89%
Kapchorua Tea	241.25	239.50	-0.73%	3.46%	0.51	10.44%	10.44%
Limuru Tea	510.00	510.00	0.00%	10.87%	0.01	-	0.20%
Sasini Plc	27.00	26.90	-0.37%	50.70%	0.18	0.00%	0.00%
Williamson Tea Kenya	137.00	136.50	-0.36%	-8.70%	0.61	1.47%	1.47%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	65.50	64.50	-1.53%	26.47%	0.08	1.24%	1.24%
BANKING							
ABSA Bank Kenya	30.50	31.00	1.64%	25.51%	8.30	6.61%	7.26%
BK Group	54.00	54.00	0.00%	27.06%	1.79	4.85%	6.70%
DTB Group	149.00	148.75	-0.17%	29.91%	6.20	4.71%	4.71%
Equity Group	75.00	74.75	-0.33%	11.99%	138.99	5.69%	5.69%
HF Group	9.38	9.04	-3.62%	-9.24%	1.81	-	-
I&M Group	49.65	49.50	-0.30%	16.61%	5.79	7.58%	10.61%
KCB Group	68.50	68.25	-0.36%	3.80%	21.65	16.12%	16.12%
NCBA Group	88.75	88.00	-0.85%	4.76%	5.29	8.07%	10.91%
Stanbic Holdings	287.50	287.00	-0.17%	45.13%	2.66	9.11%	9.11%
Stan Chart Bank	346.75	354.00	2.09%	19.09%	11.77	8.76%	11.02%
Co-op Bank Group	32.20	32.30	0.31%	34.86%	45.32	7.74%	7.74%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	-	-
Eveready East Africa	1.16	1.17	0.86%	-14.60%	0.82	-	-
Express Kenya	7.32	7.26	-0.82%	-1.89%	0.20	-	-
Homeboyz Entertainment Plc	4.66	4.66	0.00%	0.00%	0.00	-	-
Kenya Airways	6.42	6.50	1.25%	84.14%	24.04	-	-
Longhorn Publishers Plc	2.98	3.13	5.03%	7.93%	0.02	-	-
Nairobi Business Ventures	1.45	1.42	-2.07%	-3.40%	0.06	-	-
Nation Media Group	14.80	13.65	-7.77%	18.18%	0.19	-	-
Sameer Africa	17.75	17.55	-1.13%	23.16%	0.04	-	-
Standard Group	6.28	6.06	-3.50%	0.33%	0.01	-	-
TPS Eastern Africa	15.60	15.55	-0.32%	5.78%	0.11	2.25%	2.25%
Uchumi Supermarket	1.85	1.88	1.62%	82.52%	1.45	-	-
WPP Scangroup	2.23	2.23	0.00%	-12.55%	0.01	-	-
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	-	-
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	-	-

Crown Paints Kenya	57.25	53.25	-6.99%	-2.29%	0.16	5.63%	5.63%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	-	-
E.A.Portland Cement	79.25	78.75	-0.63%	7.14%	0.05	1.27%	1.27%

ENERGY & PETROLEUM

KenGen	9.30	9.30	0.00%	1.31%	5.33	9.68%	9.68%
Kenya Pipeline Co.	9.26	9.24	-0.22%	1.54%	9.93	-	-
Kenya Power Ord.	16.50	16.55	0.30%	21.69%	8.83	0.00%	0.00%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	-	-
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	-	-
Total Energies Kenya	42.05	42.45	0.95%	10.12%	0.62	0.00%	0.00%
Umeme Ltd	7.96	7.98	0.25%	2.05%	0.08	-	-

INSURANCE

Britam Plc	12.40	12.45	0.40%	36.81%	3.01	-	-
CIC Insurance	4.45	4.45	0.00%	-2.63%	0.37	2.92%	2.92%
Jubilee Holdings	380.00	380.00	0.00%	13.43%	1.95	3.95%	4.47%
Kenya Re	3.39	3.36	-0.88%	11.63%	6.17	8.93%	8.93%
Liberty Kenya	9.88	9.96	0.81%	-1.39%	0.11	5.02%	5.02%
Sanlam Kenya	9.24	9.14	-1.08%	8.04%	0.18	-	-

INVESTMENT

Centum	13.90	13.65	-1.80%	-1.44%	0.38	2.34%	2.34%
Home Afrika	1.45	1.46	0.69%	8.96%	0.57	-	-
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	-	-
Olympia Capital	7.70	7.54	-2.08%	-8.27%	0.01	-	-
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	-	-

INVESTMENT SERVICES

NSE	20.05	20.10	0.25%	-0.74%	2.65	-	-
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MANUFACTURING & ALLIED

BOC Kenya	152.25	150.75	-0.99%	18.70%	0.05	5.74%	7.40%
BAT Kenya	574.00	571.00	-0.52%	24.40%	8.68	12.26%	9.63%
Carbacid Investments	29.80	29.85	0.17%	1.70%	0.38	6.70%	6.70%
EABL	248.50	248.25	-0.10%	-5.61%	42.43	2.22%	3.22%
Flame Tree Group	2.26	2.20	-2.65%	40.13%	0.05	-	-
Africa Mega Agricorp Plc	116.75	116.75	0.00%	65.60%	0.01	-	-
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	-	-
Unga Group	28.95	28.85	-0.35%	24.35%	0.02	-	-
Shri Krishna Overseas	8.84	8.28	-6.33%	1.47%	0.03	-	-

TELECOMMUNICATION

Safaricom	29.90	29.85	-0.17%	5.29%	24.94	4.02%	4.02%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	-	-
ALP Industrial REIT	1.00	1.00	0.00%	-99.23%	0.00	-	-

EXCHANGE TRADED FUNDS

Absa NewGold ETF	5695.00	5695.00	0.00%	5.56%	0.44	-	-
Satrix MSCI World F.	897.00	896.00	-0.11%	2.87%	0.46	-	-

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Kingdom Securities Ltd – A subsidiary of Co-operative Bank Limited. Co-operative Bank House- 5th floor, P.O Box 48231 - 00100 Nairobi, Kenya

Research Department

Stellah Swakei	sswakei@co-opbank.co.ke	+254711049152
Chrisanthus Lunani	clunani@co-opbank.co.ke	+254711049973

Sales Team

Dennis Langat	dlangat@co-opbank.co.ke	+254 711049592
Moffat Asena	amoffat@co-opbank.co.ke	+254 711049663
Gloria Ohito	gohito@co-opbank.co.ke	+254711049993

Client Service and Operation

info@kingdomsecurities.co.ke	+254711049016
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