

**Market Indicators:** The equities market showed mixed performance, with a slight recovery across select indices, signaling improved but still cautious investor sentiment. NASI rose by 0.33% to 207.09, while NSE 10 and NSE 25 gained 0.26% and 0.14% to 2,167.55 and 5,735.29, respectively. NSE 20 edged down marginally by 0.06% to 3,589.13, while the Banking Index declined by 0.14% to 238.81, indicating mild pressure in banking counters. Market capitalization increased by 0.33% to Kes. 3,434.20Bn.

**Trading activity** surged significantly, with equities turnover jumping 81.76% to Kes. 877.39Mn, while volumes more than doubled, rising 101.20% to 29.31Mn shares, pointing to a sharp pickup in market participation.

**Gainers/Losers:** Kenya Airways led the gainers' chart with a 7.00% increase, followed by Africa Mega Agricorp (+4.94%) and Standard Group (+3.97%). Liberty Kenya Holdings (+3.78%) and HF Group (+3.30%) also posted notable gains.

On the downside, WPP Scangroup emerged as the top loser, declining 3.88%, following the release of their FY 2025 results which highlighted a deterioration in the loss position. Express Kenya (-3.43%) and TPS Eastern Africa (-3.11%), CIC Insurance Group (-2.41%) and Centum Investment Company (-1.77%) also recorded losses.

**Top Movers:** Safaricom dominated trading activity with Kes. 626.94Mn in turnover, followed by Equity Group Holdings (Kes. 75.55Mn) and KCB Group (Kes. 36.33Mn). Absa Bank Kenya, Co-operative Bank of Kenya and NCBA Group recorded Kes. 36.03Mn, Kes. 14.86Mn and Kes. 14.46Mn, respectively.

**Foreign Participation:** Foreign investors remained net sellers, with net outflows widening to Kes. 96.81Mn from Kes. 40.32Mn in the previous session. Foreign purchases surged by 669.06% to Kes. 620.63Mn, while sales increased by 492.80% to Kes. 717.44Mn, largely driven by heightened activity in Safaricom.

Outflows were primarily driven by Equity Group Holdings (Kes. -69.67Mn) and Absa Bank Kenya (Kes. -30.38Mn), while inflows were mainly in KenGen (Kes. 9.49Mn) and NCBA Group (Kes. 0.62Mn).

**Bonds Market:** The secondary bonds market recorded a sharp decline in activity, with turnover falling 59.69% to Kes. 6.93Bn.

### Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
EABL	Interim	4.00	20-Feb-26	30-Apr-26
Absa	Final	1.85	30-Apr-26	19-May-26
I&M		2.25	16-Apr-26	21-May-26
SCBK		23.00	30-Apr-26	21-May-26
NCBA		4.60	30-Apr-26	26-May-26
Co-op		1.50	30-Apr-26	05-Jun-26
CIC		0.13	23-Apr-26	09-Jun-26
BAT		60.00	08-May-26	12-Jun-26
Kakuzi		16.00	29-May-26	15-Jun-26
BK Group		3.73	15-May-26	19-Jun-26
DTB-K		9.00	22-May-26	26-Jun-26
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Stanbic		18.55	15-May-26	Pending Approval
Equity		5.75	22-May-26	
KCB		3.00	02-Apr-26	Pending Approval
Liberty	0.50			
Kenya Re	0.15			

### Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	206.40	207.09	0.33%
NSE 10	2161.84	2167.55	0.26%
NSE 20	3591.28	3589.13	-0.06%
NSE 25	5727.43	5735.29	0.14%
Bank Index	239.14	238.81	-0.14%
Market Capitalization (Bn)	3422.87	3434.20	0.33%
Shares Traded (Mn)	14.57	29.31	101.20%
Equities Turnover (Mn)	482.72	877.39	81.76%
Bond Turnover (Bn)	17.20	6.93	-59.69%
Foreign Buys	80.70	620.63	669.06%
Foreign Sales	121.02	717.44	492.80%
Net foreign flows	-40.32	-96.81	140.07%

Top Movers	Share Price		
Stock	23-Apr-26	24-Apr-26	Mkt Turnover (Kes. Mn)
Safaricom	29.70	29.90	626.94
Equity Group	74.75	75.00	75.55
KCB Group	68.50	68.50	36.33
ABSA Bank Kenya	30.45	30.50	36.03
Co-op Bank Group	32.55	32.20	14.86
NCBA Group	89.00	88.75	14.46

Top Gainers	Share Price		
Stock	23-Apr-26	24-Apr-26	%Change
Kenya Airways	6.00	6.42	7.00%
Africa Mega Agricorp	111.25	116.75	4.94%
Standard Group	6.04	6.28	3.97%
Liberty Kenya	9.52	9.88	3.78%
HF Group	9.08	9.38	3.30%

Top Losers	Price		
Stock	23-Apr-26	24-Apr-26	%Change
WPP Scangroup	2.32	2.23	-3.88%
Express Kenya	7.58	7.32	-3.43%
TPS Eastern Africa	16.10	15.60	-3.11%
CIC Insurance	4.56	4.45	-2.41%
Centum	14.15	13.90	-1.77%

Top Foreign Buys		
Stock	24-Apr-26	Foreign Buys (Kes. Mn)
Safaricom	29.90	609.40
KenGen	9.30	9.49
NCBA Group	88.75	0.62
BAT Kenya	574.00	0.58
Stan Chart Bank	346.75	0.18

Top Foreign Sells		
Stock	24-Apr-26	Foreign Sells (Kes. Mn)
Safaricom	29.90	613.03
Equity Group	75.00	69.68
ABSA Bank Kenya	30.50	30.50
BAT Kenya	574.00	1.72
Kenya Power Ord.	16.50	1.65

Top Foreign Net Inflows (Kes. Mn)		
Stock	24-Apr-26	Net inflows
KenGen	9.30	9.49
NCBA Group	88.75	0.62
Stan Chart Bank	346.75	0.18
KCB Group	68.50	0.14
Jubilee Holdings	380.00	0.09

Top Foreign Net Outflows (Kes. Mn)		
Stock	24-Apr-26	Net Outflows
Equity Group	75.00	-69.67
ABSA Bank Kenya	30.50	-30.38
Safaricom	29.90	-3.63
Kenya Power Ord.	16.50	-1.65
BAT Kenya	574.00	-1.15

Stock	23-Apr-26	24-Apr-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
<b>AGRICULTURAL</b>							
Eaagads	34.70	35.15	1.30%	71.46%	0.10	0.00%	0.00%
Kakuzi Plc	423.50	423.50	0.00%	5.35%	0.03	3.78%	1.89%
Kapchorua Tea	240.25	241.25	0.42%	4.21%	0.23	10.36%	10.36%
Limuru Tea	510.00	510.00	0.00%	10.87%	0.03	0.00%	0.00%
Sasini Plc	26.40	27.00	2.27%	51.26%	0.41	0.00%	0.00%
Williamson Tea Kenya	137.25	137.00	-0.18%	-8.36%	0.58	7.30%	7.30%

<b>AUTOMOBILES &amp; ACCESSORIES</b>							
Stock	23-Apr-26	24-Apr-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
Car & General (K)	65.50	65.50	0.00%	28.43%	0.16	0.46%	1.68%

### BANKING

ABSA Bank Kenya	30.45	30.50	0.16%	23.48%	36.03	6.72%	5.74%
BK Group	53.75	54.00	0.47%	27.06%	3.25	8.76%	3.14%
DTB Group	149.50	149.00	-0.33%	30.13%	6.38	6.04%	4.70%
Equity Group	74.75	75.00	0.33%	12.36%	75.55	7.67%	5.67%
HF Group	9.08	9.38	3.30%	-5.82%	0.52	0.00%	0.00%
I&M Group	49.65	49.65	0.00%	16.96%	3.57	7.55%	6.04%
KCB Group	68.50	68.50	0.00%	4.18%	36.33	10.22%	8.03%
NCBA Group	89.00	88.75	-0.28%	5.65%	14.46	8.00%	6.48%
Stanbic Holdings	288.50	287.50	-0.35%	45.39%	1.24	7.77%	7.90%
Stan Chart Bank	349.00	346.75	-0.64%	16.65%	6.80	8.94%	12.98%
Co-op Bank Group	32.55	32.20	-1.08%	34.45%	14.86	7.76%	4.66%

### COMMERCIAL AND SERVICES

Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.15	1.16	0.87%	-15.33%	0.39	0.00%	0.00%
Express Kenya	7.58	7.32	-3.43%	-1.08%	0.01	0.00%	0.00%
Homeboyz Entertainment	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	6.00	6.42	7.00%	81.87%	4.43	0.00%	0.00%
Longhorn Publishers Plc	3.01	2.98	-1.00%	2.76%	0.03	0.00%	0.00%
Nairobi Business Ventures	1.45	1.45	0.00%	-1.36%	0.05	0.00%	0.00%
Nation Media Group	14.70	14.80	0.68%	28.14%	0.07	0.00%	0.00%
Sameer Africa	18.00	17.75	-1.39%	24.56%	0.05	0.00%	0.00%
Standard Group	6.04	6.28	3.97%	3.97%	0.02	0.00%	0.00%
TPS Eastern Africa	16.10	15.60	-3.11%	6.12%	0.08	2.24%	2.24%
Uchumi Supermarket	1.83	1.85	1.09%	79.61%	0.28	0.00%	0.00%
WPP Scangroup	2.32	2.23	-3.88%	-12.55%	0.07	0.00%	0.00%
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### CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
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Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	57.25	57.25	0.00%	5.05%	0.15	0.00%	5.24%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	78.00	79.25	1.60%	7.82%	0.02	0.00%	1.26%

### ENERGY & PETROLEUM

KenGen	9.24	9.30	0.65%	1.31%	12.35	9.68%	6.99%
Kenya Pipeline Company	9.20	9.26	0.65%	1.76%	1.70	0.00%	0.00%
Kenya Power Ord.	16.70	16.50	-1.20%	21.32%	5.49	1.82%	4.24%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	41.70	42.05	0.84%	9.08%	0.27	0.00%	4.57%
Umeme Ltd	8.06	7.96	-1.24%	1.79%	0.15	0.00%	0.00%

### INSURANCE

Britam Plc	12.45	12.40	-0.40%	36.26%	1.60	0.00%	0.00%
CIC Insurance	4.56	4.45	-2.41%	-2.63%	0.60	0.00%	2.92%
Jubilee Holdings	380.00	380.00	0.00%	13.43%	9.98	0.53%	3.55%
Kenya Re	3.36	3.39	0.89%	12.62%	3.16	4.42%	4.42%
Liberty Kenya	9.52	9.88	3.78%	-2.18%	0.07	5.06%	16.19%
Sanlam Kenya	9.34	9.24	-1.07%	9.22%	0.05	0.00%	0.00%

### INVESTMENT

Centum	14.15	13.90	-1.77%	0.36%	0.28	2.30%	2.30%
Home Afrika	1.44	1.45	0.69%	8.21%	0.30	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital Holdings	7.54	7.70	2.12%	-6.33%	0.01	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

### INVESTMENT SERVICES

NSE	20.15	20.05	-0.50%	-0.99%	0.92	4.99%	1.60%
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### MANUFACTURING & ALLIED

BOC Kenya	148.50	152.25	2.53%	19.88%	0.26	8.44%	1.64%
BAT Kenya	574.00	574.00	0.00%	25.05%	4.23	12.20%	9.58%
Carbacid Investments	29.50	29.80	1.02%	1.53%	0.14	6.71%	6.71%
EABL	246.25	248.50	0.91%	-5.51%	2.83	1.61%	3.22%
Flame Tree Group	2.20	2.26	2.73%	43.95%	0.07	0.00%	0.00%
Africa Mega Agricorp Plc	111.25	116.75	4.94%	65.60%	0.10	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	29.00	28.95	-0.17%	24.78%	0.02	0.00%	0.00%
Shri Krishna Overseas	8.94	8.84	-1.12%	8.33%	0.01	0.00%	0.00%

### TELECOMMUNICATION

Safaricom	29.70	29.90	0.67%	5.47%	626.94	2.84%	4.01%
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### REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.95%	3.05%
ALP Industrial REIT	1.00	1.00	0.00%	-99.23%	0.00	0.00%	0.00%

### EXCHANGE TRADED FUNDS

Absa NewGold ETF	5695.00	5695.00	0.00%	5.56%	0.40	0.00%	0.00%
Satrix MSCI World F. ETF	894.00	897.00	0.34%	2.99%	0.58	0.00%	0.00%

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**Kingdom Securities Ltd – A subsidiary of Co-operative Bank Limited. Co-operative Bank House- 5th floor, P.O Box 48231 - 00100 Nairobi, Kenya**

**Office: 0711049016 Email: [info@kingdomsecurities.co.ke](mailto:info@kingdomsecurities.co.ke)**

#### Research Department

Stellah Swakei	<a href="mailto:sswakei@co-opbank.co.ke">sswakei@co-opbank.co.ke</a>	+254711049152
Chrisanthus Lunani	<a href="mailto:clunani@co-opbank.co.ke">clunani@co-opbank.co.ke</a>	+254711049973

#### Sales Team

Dennis Langat	<a href="mailto:dlangat@co-opbank.co.ke">dlangat@co-opbank.co.ke</a>	+254 711049592
Moffat Asena	<a href="mailto:amoffat@co-opbank.co.ke">amoffat@co-opbank.co.ke</a>	+254 711049663
Gloria Ohito	<a href="mailto:gohito@co-opbank.co.ke">gohito@co-opbank.co.ke</a>	+254711049993