

Market Indicators: The equities market closed slightly higher, with modest gains across key indices, signaling a mild recovery in sentiment. NASI rose 0.17% to 208.48, while NSE 10, NSE 20 and NSE 25 advanced by 0.16%, 0.10% and 0.11% to 2,184.18, 3,613.57 and 5,782.25, respectively. The Banking Index also edged up 0.10% to 241.77, indicating stable performance in banking counters.

Market capitalization increased by 0.17% to Kes. 3,457.33Bn.

Trading activity remained subdued, with equities turnover declining 46.2% to Kes. 448.04Mn, while volumes traded fell 33.73% to 19.73Mn shares, pointing to continued caution among investors.

Gainers/Losers: BOC Kenya led the gainers' chart with a 4.83% increase, followed by Uchumi Supermarket (+3.26%) and Unga Group (+3.23%). Sasini Plc (+2.20%) and Total Energies Kenya (+1.76%) also posted gains.

On the downside, Eaagads emerged as the top loser, shedding 6.82%, followed by Olympia Capital (-5.73%) and Kenya Airways (-5.52%). Longhorn (-3.73%) and Nation Media Group (-3.41%) also recorded losses.

Top Movers: Centum dominated trading activity with Kes. 84.25Mn in turnover, followed by Safaricom (Kes. 69.06Mn) and Kenya Power (Kes. 56.10Mn). Equity Group, KCB Group, and Stan Chart Bank recorded Kes. 40.76Mn, Kes. 39.66Mn, and Kes. 37.63Mn, respectively.

Foreign Participation: Foreign investors remained net sellers, posting outflows of Kes. 42.16Mn, albeit a narrower position compared to Kes. 128.40Mn in the previous session.

Foreign purchases declined sharply by 78.16% to Kes. 119.25Mn, while sales dropped 76.07% to Kes. 161.41Mn, reflecting reduced foreign participation overall.

Outflows were primarily driven by Safaricom (Kes. -17.70Mn) and Equity Group (Kes. -15.80Mn), while inflows were concentrated in KCB Group (Kes. 16.81Mn).

Bonds Market: The secondary bonds market recorded strong activity, with turnover rising 69.80% to Kes. 13.51Bn, signaling a continued tilt towards fixed income amid subdued equity market participation.

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
EABL	Interim	4.00	20-Feb-26	30-Apr-26
Absa	Final	1.85	30-Apr-26	19-May-26
I&M		2.25	16-Apr-26	21-May-26
SCBK		23.00	30-Apr-26	21-May-26
NCBA		4.60	30-Apr-26	26-May-26
CIC		0.13	23-Apr-26	09-Jun-26
BAT		60.00	08-May-26	12-Jun-26
Kakuzi		16.00	29-May-26	15-Jun-26
BK Group		3.73	15-May-26	19-Jun-26
DTB-K		9.00	22-May-26	26-Jun-26
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Stanbic		18.55	15-May-26	Pending Approval
Equity		5.75	22-May-26	
KCB		3.00	02-Apr-26	Pending Approval
Liberty		0.50		
Co-op		1.50		
Kenya Re	0.15			

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	208.12	208.48	0.17%
NSE 10	2180.64	2184.18	0.16%
NSE 20	3610.13	3613.57	0.10%
NSE 25	5776.13	5782.25	0.11%
Bank Index	241.54	241.77	0.10%
Market Capitalization (Bn)	3451.31	3457.33	0.17%
Shares Traded (Mn)	29.77	19.73	-33.73%
Equities Turnover (Mn)	833.13	484.04	-41.90%
Bond Turnover (Bn)	7.96	13.51	69.80%
Foreign Buys	546.08	119.25	-78.16%
Foreign Sales	674.48	161.41	-76.07%
Net foreign flows	-128.40	-42.16	-67.17%

Top Movers	Share Price		
Stock	20-Apr-26	21-Apr-26	Mkt Turnover (Kes. Mn)
Centum	13.90	14.00	84.25
Safaricom	29.85	29.95	69.06
Kenya Power Ord.	16.70	16.60	56.10
Equity Group	76.00	76.00	40.76
KCB Group	69.75	69.75	39.66
Stan Chart Bank	356.75	360.50	37.63

Top Gainers	Share Price		
Stock	20-Apr-26	21-Apr-26	%Change
BOC Kenya	145.00	152.00	4.83%
Uchumi Supermarket	1.84	1.90	3.26%
Unga Group	27.85	28.75	3.23%
Sasini Plc	27.30	27.90	2.20%
Total Energies Kenya	42.50	43.25	1.76%

Top Losers	Price		
Stock	21-Apr-26	21-Apr-26	%Change
Eaagads	32.25	30.05	-6.82%
Olympia Capital	7.68	7.24	-5.73%
Kenya Airways	6.16	5.82	-5.52%
Longhorn	3.22	3.10	-3.73%
NMG	14.65	14.15	-3.41%

Top Foreign Buys		
Stock	21-Apr-26	Foreign Buys (Kes. Mn)
Kenya Power Ord.	16.60	49.81
Equity Group	76.00	23.46
Safaricom	29.95	23.20
KCB Group	69.75	19.36
NCBA Group	89.50	2.70

Top Foreign Sells		
Stock	21-Apr-26	Foreign Sells (Kes. Mn)
Kenya Power Ord.	16.60	51.72
Safaricom	29.95	40.90
Equity Group	76.00	39.26
NSE	19.95	13.93
EABL	250.50	7.62

Top Foreign Net Inflows (Kes. Mn)		
Stock	21-Apr-26	Net inflows (Kes. Mn)
KCB Group	69.75	16.81
NCBA Group	89.50	2.70
Stan Chart Bank	360.50	0.04
Stanbic Holdings	289.75	0.02
Sanlam Kenya	9.56	0.01

Top Foreign Net Outflows (Kes. Mn)		
Stock	21-Apr-26	Net Outflows
Safaricom	29.95	-17.70
Equity Group	76.00	-15.80
NSE	19.95	-13.35
EABL	250.50	-7.62
Jubilee Holdings	380.50	-2.20

Stock	20-Apr-26	21-Apr-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	32.25	30.05	-6.82%	46.59%	0.08	0.00%	0.00%
Kakuzi Plc	420.75	423.25	0.59%	5.29%	0.08	3.78%	1.89%
Kapchorua Tea	241.50	241.50	0.00%	4.32%	0.06	10.35%	10.35%
Limuru Tea	510.00	510.00	0.00%	10.87%	0.03	0.00%	0.00%
Sasini Plc	27.30	27.90	2.20%	56.30%	0.32	0.00%	0.00%
Williamson Tea Kenya	135.75	137.25	1.10%	-8.19%	2.43	7.29%	7.29%

AUTOMOBILES & ACCESSORIES							
Stock	20-Apr-26	21-Apr-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
Car & General (K)	64.50	65.25	1.16%	27.94%	0.03	0.46%	1.69%

BANKING

ABSA Bank Kenya	31.05	31.10	0.16%	25.91%	7.04	6.59%	5.63%
BK Group	53.50	53.00	-0.93%	24.71%	0.81	8.92%	3.20%
DTB Group	151.00	150.75	-0.17%	31.66%	4.08	5.97%	4.64%
Equity Group	76.00	76.00	0.00%	13.86%	40.76	7.57%	5.59%
HF Group	9.38	9.24	-1.49%	-7.23%	0.76	0.00%	0.00%
I&M Group	48.65	49.15	1.03%	15.78%	3.70	7.63%	6.10%
KCB Group	69.75	69.75	0.00%	6.08%	39.66	10.04%	7.89%
NCBA Group	89.75	89.50	-0.28%	6.55%	6.69	7.93%	6.42%
Stanbic Holdings	289.25	289.75	0.17%	46.52%	1.06	7.71%	7.83%
Stan Chart Bank	356.75	360.50	1.05%	21.28%	37.63	8.60%	12.48%
Co-op Bank Group	32.30	32.20	-0.31%	34.45%	25.98	7.76%	4.66%

COMMERCIAL AND SERVICES

Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.13	1.14	0.88%	-16.79%	0.20	0.00%	0.00%
Express Kenya	7.44	7.38	-0.81%	-0.27%	0.00	0.00%	0.00%
Homeboyz Entertainment	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	6.16	5.82	-5.52%	64.87%	6.91	0.00%	0.00%
Longhorn Publishers Plc	3.22	3.10	-3.73%	6.90%	0.01	0.00%	0.00%
Nairobi Business Ventures	1.41	1.41	0.00%	-4.08%	0.12	0.00%	0.00%
Nation Media Group	14.65	14.15	-3.41%	22.51%	0.18	0.00%	0.00%
Sameer Africa	18.60	18.65	0.27%	30.88%	0.17	0.00%	0.00%
Standard Group	6.16	6.16	0.00%	1.99%	0.06	0.00%	0.00%
TPS Eastern Africa	16.40	16.40	0.00%	11.56%	0.00	2.13%	2.13%
Uchumi Supermarket	1.84	1.90	3.26%	84.47%	0.23	0.00%	0.00%
WPP Scangroup	2.33	2.33	0.00%	-8.63%	0.02	0.00%	0.00%
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CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
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Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	58.25	59.25	1.72%	8.72%	0.10	0.00%	5.06%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	79.00	77.25	-2.22%	5.10%	0.04	0.00%	1.29%

ENERGY & PETROLEUM

KenGen	9.32	9.28	-0.43%	1.09%	4.57	9.70%	7.00%
Kenya Pipeline Company	9.40	9.52	1.28%	4.62%	2.01	0.00%	0.00%
Kenya Power Ord.	16.70	16.60	-0.60%	22.06%	56.10	1.81%	4.22%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	42.50	43.25	1.76%	12.19%	0.23	0.00%	4.44%
Umeme Ltd	8.04	8.00	-0.50%	2.30%	0.89	0.00%	0.00%

INSURANCE

Britam Plc	12.30	12.40	0.81%	36.26%	0.14	0.00%	0.00%
CIC Insurance	4.62	4.61	-0.22%	0.88%	0.37	0.00%	2.82%
Jubilee Holdings	391.00	380.50	-2.69%	13.58%	10.20	0.53%	3.55%
Kenya Re	3.38	3.41	0.89%	13.29%	4.22	4.40%	4.40%
Liberty Kenya	9.78	9.54	-2.45%	-5.54%	0.09	5.24%	16.77%
Sanlam Kenya	9.66	9.56	-1.04%	13.00%	0.03	0.00%	0.00%

INVESTMENT

Centum	13.90	14.00	0.72%	1.08%	84.25	2.29%	2.29%
Home Afrika	1.44	1.42	-1.39%	5.97%	1.11	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital Holdings	7.68	7.24	-5.73%	-11.92%	0.00	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%

INVESTMENT SERVICES

NSE	20.25	19.95	-1.48%	-1.48%	15.50	5.01%	1.60%
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MANUFACTURING & ALLIED

BOC Kenya	145.00	152.00	4.83%	19.69%	0.54	8.45%	1.64%
BAT Kenya	570.00	574.00	0.70%	25.05%	3.62	12.20%	9.58%
Carbacid Investments	29.55	29.85	1.02%	1.70%	0.36	6.70%	6.70%
EABL	249.25	250.50	0.50%	-4.75%	15.33	1.60%	3.19%
Flame Tree Group	2.39	2.39	0.00%	52.23%	0.04	0.00%	0.00%
Africa Mega Agricorp Plc	117.75	116.00	-1.49%	64.54%	0.03	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	27.85	28.75	3.23%	23.92%	0.02	0.00%	0.00%
Shri Krishna Overseas	9.00	9.00	0.00%	10.29%	0.09	0.00%	0.00%

TELECOMMUNICATION

Safaricom	29.85	29.95	0.34%	5.64%	69.06	2.84%	4.01%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.95%	3.05%
ALP Industrial REIT	1.00	1.00	0.00%	-99.23%	0.00	0.00%	0.00%

EXCHANGE TRADED FUNDS

Absa NewGold ETF	5840.00	5930.00	1.54%	9.92%	0.73	0.00%	0.00%
Satrix MSCI World F. ETF	860.00	870.00	1.16%	-0.11%	0.13	0.00%	0.00%

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