

Market Indicators: The equities market closed largely flat, with marginal gains across key indices but muted overall momentum. NASI was unchanged at 208.12, while NSE 10, NSE 20 and NSE 25 edged up by 0.38%, 0.10% and 0.33% to 2,180.64, 3,610.13 and 5,776.13, respectively. The Banking Index also inched higher by 0.17% to 241.54, signaling mild support in banking counters.

Market capitalization remained broadly unchanged at Kes. 3,451.31Bn.

Trading activity, however, declined sharply, with equities turnover falling 69.54% to Kes. 833.13Mn, while volumes traded dropped 87.47% to 29.77Mn shares, pointing to a significant slowdown in market participation following the previous session's spike.

Gainers/Losers: Sanlam Kenya led the gainers' chart with a 3.87% increase, followed by BOC Kenya (+3.76%) and Olympia Capital (+3.50%). Standard Group (+3.36%) and Longhorn Publishers (+3.21%) also posted notable gains.

On the downside, Kenya Airways emerged as the top loser, shedding 9.41%, followed by KPC (-5.43%) and Uchumi (-4.17%). Shri Krishna (-2.81%) and Nation Media Group (-2.66%) also registered losses.

Top Movers: Safaricom dominated trading activity with Kes. 620.29Mn in turnover, followed by KCB Group (Kes. 46.69Mn) and ABSA Bank Kenya (Kes. 39.23Mn). Equity Group and Co-op Bank recorded Kes. 29.74Mn and Kes. 15.63Mn, respectively.

Foreign Participation: Foreign investors turned net sellers, recording net outflows of Kes. 128.40Mn, a reversal from net inflows of Kes. 89.57Mn in the previous session.

Foreign purchases surged 93.96% to Kes. 546.08Mn, but this was outweighed by a sharper 251.33% increase in foreign sales to Kes. 674.48Mn, indicating heightened exit activity.

Outflows were heavily concentrated in Safaricom (Kes. -123.36Mn) and ABSA Bank Kenya (Kes. -34.09Mn), while inflows were mainly directed to KCB Group (Kes. 33.65Mn).

Bonds Market: The secondary bonds market recorded improved activity, with turnover rising 52.95% to Kes. 7.96Bn, signaling a shift in investor preference towards fixed income amid subdued equity market participation.

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
EABL	Interim	4.00	20-Feb-26	30-Apr-26
Absa	Final	1.85	30-Apr-26	19-May-26
I&M		2.25	16-Apr-26	21-May-26
SCBK		23.00	30-Apr-26	21-May-26
NCBA		4.60	30-Apr-26	26-May-26
CIC		0.13	23-Apr-26	09-Jun-26
BAT		60.00	08-May-26	12-Jun-26
Kakuzi		16.00	29-May-26	15-Jun-26
BK Group		3.73	15-May-26	19-Jun-26
DTB-K		9.00	22-May-26	26-Jun-26
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Stanbic		18.55	15-May-26	Pending Approval
Equity		5.75	22-May-26	
KCB		3.00	02-Apr-26	Pending Approval
Liberty		0.50		
Co-op		1.50		
Kenya Re		0.15		

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	208.13	208.12	0.00%
NSE 10	2172.43	2180.64	0.38%
NSE 20	3606.52	3610.13	0.10%
NSE 25	5756.90	5776.13	0.33%
Bank Index	241.14	241.54	0.17%
Market Capitalization (Bn)	3451.45	3451.31	0.00%
Shares Traded (Mn)	237.68	29.77	-87.47%
Equities Turnover (Mn)	2735.40	833.13	-69.54%
Bond Turnover (Bn)	5.20	7.96	52.95%
Foreign Buys	281.55	546.08	93.96%
Foreign Sales	191.98	674.48	251.33%
Net foreign flows	89.57	-128.40	-243.35%

Top Movers	Share Price		
Stock	17-Apr-26	20-Apr-26	Mkt Turnover (Kes. Mn)
Safaricom	29.60	29.85	620.29
KCB Group	69.25	69.75	46.69
ABSA Bank Kenya	31.45	31.05	39.23
Equity Group	75.00	76.00	29.74
Co-op Bank Group	32.50	32.30	15.63
Kenya Power Ord.	16.90	16.70	14.38

Top Gainers	Share Price		
Stock	17-Apr-26	20-Apr-26	%Change
Sanlam Kenya	9.30	9.66	3.87%
BOC Kenya	139.75	145.00	3.76%
Olympia Capital	7.42	7.68	3.50%
Standard Group	5.96	6.16	3.36%
Longhorn Publishers	3.12	3.22	3.21%

Top Losers	Price		
Stock	17-Apr-26	20-Apr-26	%Change
Kenya Airways	6.80	6.16	-9.41%
KPC	9.94	9.40	-5.43%
Uchumi	1.92	1.84	-4.17%
Shri Krishna	9.26	9.00	-2.81%
NMG	15.05	14.65	-2.66%

Top Foreign Buys	Foreign Buys (Kes. Mn)	
Stock	20-Apr-26	Foreign Buys (Kes. Mn)
Safaricom	29.85	486.27
KCB Group	69.75	34.06
Equity Group	76.00	14.03
Kenya Power Ord.	16.70	8.84
Carbacid	29.55	1.31

Top Foreign Sells	Foreign Sells (Kes. Mn)	
Stock	20-Apr-26	Foreign Sells (Kes. Mn)
Safaricom	29.85	609.62
ABSA Bank Kenya	31.05	34.11
Equity Group	76.00	17.29
Kenya Power Ord.	16.70	9.03
Co-op Bank Group	32.30	3.30

Top Foreign Net Inflows (Kes. Mn)	Net inflows (Kes. Mn)	
Stock	20-Apr-26	Net inflows (Kes. Mn)
KCB Group	69.75	33.65
Carbacid Investments	29.55	1.31
Jubilee Holdings	391.00	1.29
I&M Group	48.65	0.10
BAT Kenya	570.00	0.04

Top Foreign Net Outflows (Kes. Mn)	Net Outflows	
Stock	20-Apr-26	Net Outflows
Safaricom	29.85	-123.36
ABSA Bank Kenya	31.05	-34.09
Co-op Bank Group	32.30	-3.30
Equity Group	76.00	-3.27
DTB Group	151.00	-0.32

Stock	17-Apr-26	20-Apr-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	32.10	32.25	0.47%	57.32%	0.28	0.00%	0.00%
Kakuzi Plc	420.00	420.75	0.18%	4.66%	0.06	3.80%	1.90%
Kapchorua Tea	243.75	241.50	-0.92%	4.32%	0.15	10.35%	10.35%
Limuru Tea	510.00	510.00	0.00%	10.87%	0.01	0.00%	0.00%
Sasini Plc	26.95	27.30	1.30%	52.94%	0.25	0.00%	0.00%
Williamson Tea Kenya	135.25	135.75	0.37%	-9.20%	0.81	7.37%	7.37%

AUTOMOBILES & ACCESSORIES							
Stock	17-Apr-26	20-Apr-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
Car & General (K)	66.25	64.50	-2.64%	26.47%	0.03	0.47%	1.71%

BANKING

ABSA Bank Kenya	31.45	31.05	-1.27%	25.71%	39.23	6.60%	5.64%
BK Group	52.00	53.50	2.88%	25.88%	0.29	8.84%	3.17%
DTB Group	149.75	151.00	0.83%	31.88%	2.08	5.96%	4.64%
Equity Group	75.00	76.00	1.33%	13.86%	29.74	7.57%	5.59%
HF Group	9.26	9.38	1.30%	-5.82%	1.54	0.00%	0.00%
I&M Group	48.45	48.65	0.41%	14.61%	6.02	7.71%	6.17%
KCB Group	69.25	69.75	0.72%	6.08%	46.69	10.04%	7.89%
NCBA Group	89.75	89.75	0.00%	6.85%	5.74	7.91%	6.41%
Stanbic Holdings	289.00	289.25	0.09%	46.27%	0.93	7.73%	7.85%
Stan Chart Bank	360.00	356.75	-0.90%	20.02%	9.35	8.69%	12.61%
Co-op Bank Group	32.50	32.30	-0.62%	34.86%	15.63	7.74%	4.64%

COMMERCIAL AND SERVICES

Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.15	1.13	-1.74%	-17.52%	0.53	0.00%	0.00%
Express Kenya	7.64	7.44	-2.62%	0.54%	0.04	0.00%	0.00%
Homeboyz Entertainment	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	6.80	6.16	-9.41%	74.50%	4.98	0.00%	0.00%
Longhorn Publishers Plc	3.12	3.22	3.21%	11.03%	0.04	0.00%	0.00%
Nairobi Business Ventures	1.43	1.41	-1.40%	-4.08%	0.06	0.00%	0.00%
Nation Media Group	15.05	14.65	-2.66%	26.84%	0.04	0.00%	0.00%
Sameer Africa	19.05	18.60	-2.36%	30.53%	1.87	0.00%	0.00%
Standard Group	5.96	6.16	3.36%	1.99%	0.00	0.00%	0.00%
TPS Eastern Africa	16.65	16.40	-1.50%	11.56%	0.05	2.13%	2.13%
Uchumi Supermarket	1.92	1.84	-4.17%	78.64%	1.68	0.00%	0.00%
WPP Scangroup	2.29	2.33	1.75%	-8.63%	0.29	0.00%	0.00%

CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
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Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	59.25	58.25	-1.69%	6.88%	0.03	0.00%	5.15%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	81.00	79.00	-2.47%	7.48%	0.02	0.00%	1.27%

ENERGY & PETROLEUM

KenGen	9.30	9.32	0.22%	1.53%	4.00	9.66%	6.97%
Kenya Pipeline Company	9.94	9.40	-5.43%	3.30%	3.18	0.00%	0.00%
Kenya Power Ord.	16.90	16.70	-1.18%	22.79%	14.38	1.80%	4.19%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	42.50	42.50	0.00%	10.25%	0.10	0.00%	4.52%
Umeme Ltd	8.00	8.04	0.50%	2.81%	0.80	0.00%	0.00%

INSURANCE

Britam Plc	12.25	12.30	0.41%	35.16%	0.69	0.00%	0.00%
CIC Insurance	4.66	4.62	-0.86%	1.09%	0.46	0.00%	2.81%
Jubilee Holdings	385.75	391.00	1.36%	16.72%	3.14	0.51%	3.45%
Kenya Re	3.38	3.38	0.00%	12.29%	3.37	4.44%	4.44%
Liberty Kenya	9.82	9.78	-0.41%	-3.17%	0.07	5.11%	16.36%
Sanlam Kenya	9.30	9.66	3.87%	14.18%	0.11	0.00%	0.00%

INVESTMENT

Centum	14.25	13.90	-2.46%	0.36%	0.25	2.30%	2.30%
Home Afrika	1.42	1.44	1.41%	7.46%	0.30	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital Holdings	7.42	7.68	3.50%	-6.57%	0.01	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

INVESTMENT SERVICES

NSE	20.25	20.25	0.00%	0.00%	0.36	4.94%	1.58%
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MANUFACTURING & ALLIED

BOC Kenya	139.75	145.00	3.76%	14.17%	0.71	8.86%	1.72%
BAT Kenya	569.00	570.00	0.18%	24.18%	9.31	12.28%	9.65%
Carbacid Investments	29.40	29.55	0.51%	0.68%	1.65	6.77%	6.77%
EABL	248.75	249.25	0.20%	-5.23%	0.85	1.60%	3.21%
Flame Tree Group	2.36	2.39	1.27%	52.23%	0.12	0.00%	0.00%
Africa Mega Agricorp Plc	118.50	117.75	-0.63%	67.02%	0.04	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	28.05	27.85	-0.71%	20.04%	0.05	0.00%	0.00%
Shri Krishna Overseas	9.26	9.00	-2.81%	10.29%	0.01	0.00%	0.00%

TELECOMMUNICATION

Safaricom	29.60	29.85	0.84%	5.29%	620.29	2.85%	4.02%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.95%	3.05%
ALP Industrial REIT	1.00	1.00	0.00%	-99.23%	0.00	0.00%	0.00%

EXCHANGE TRADED FUNDS

Absa NewGold ETF	5850.00	5840.00	-0.17%	8.25%	0.92	0.00%	0.00%
Satrix MSCI World F. ETF	860.00	860.00	0.00%	-1.26%	0.05	0.00%	0.00%

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