

**Market Indicators:** The equities market closed mixed, with slight gains in the broader market but weakness across most key indices. NASI edged up 0.28% to 208.13, supported by select counters, while NSE 10, NSE 20 and NSE 25 declined by 0.11%, 0.37% and 0.12% to 2,172.43, 3,606.52 and 5,756.90, respectively. The Banking Index also eased 0.23% to 241.14, reflecting mild pressure in banking stocks.

Market capitalization, however, increased by 0.28% to Kes. 3,451.45Bn.

Trading activity surged sharply, with equities turnover rising 380.94% to Kes. 2,735.40Mn, while volumes traded jumped 765.52% to 237.68Mn shares, indicating a significant spike in market participation.

**Gainers/Losers:** Sameer Africa led the gainers' chart, advancing 7.63%, followed by KPC (+5.74%) and Longhorn Publishers (+5.41%). BOC Kenya (+4.49%) and Express Kenya (+3.52%) also posted notable gains.

On the downside, Kenya Airways emerged as the top loser, shedding 9.09%, followed by Eaagads (-6.00%) and Olympia Capital (-5.84%).

**Top Movers:** KPC dominated trading activity with Kes. 2,217.35Mn in turnover, followed by Equity Group (Kes. 260.43Mn) and Safaricom (Kes. 53.50Mn). Stan Chart Bank and KCB Group recorded Kes. 49.60Mn and Kes. 33.04Mn, respectively.

**Foreign Participation:** Foreign investors turned net buyers, with net inflows of Kes. 89.57Mn, a reversal from net outflows of Kes. 74.56Mn previously.

Foreign purchases remained relatively stable at Kes. 281.55Mn (-0.66%), while sales declined 46.37% to Kes. 191.98Mn, indicating reduced exit pressure. Inflows were largely driven by Equity Group (Kes. 99.58Mn) and KCB Group (Kes. 18.63Mn), while outflows were concentrated in Stan Chart Bank (Kes. -36.13Mn).

**Bonds Market:** The secondary bonds market recorded weaker activity, with turnover declining 46.91% to Kes. 5.20Bn, reflecting reduced participation in the fixed income segment.

### Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
EABL	Interim	4.00	20-Feb-26	30-Apr-26
Absa	Final	1.85	30-Apr-26	19-May-26
I&M		2.25	16-Apr-26	21-May-26
SCBK		23.00	30-Apr-26	21-May-26
NCBA		4.60	30-Apr-26	26-May-26
CIC		0.13	23-Apr-26	09-Jun-26
BAT		60.00	08-May-26	12-Jun-26
Kakuzi		16.00	29-May-26	15-Jun-26
BK Group		3.73	15-May-26	19-Jun-26
DTB-K		9.00	22-May-26	26-Jun-26
BOC		10.35	31-May-26	21-Jul-26
Jubilee		13.00	11-Jun-26	24-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Stanbic		18.55	15-May-26	Pending Approval
Equity		5.75	22-May-26	
KCB		3.00	02-Apr-26	Pending Approval
Liberty		0.50		
Co-op		1.50		
Kenya Re		0.15		

### Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	207.54	208.13	0.28%
NSE 10	2174.79	2172.43	-0.11%
NSE 20	3619.84	3606.52	-0.37%
NSE 25	5764.00	5756.90	-0.12%
Bank Index	241.69	241.14	-0.23%
Market Capitalization (Bn)	3441.71	3451.45	0.28%
Shares Traded (Mn)	27.46	237.68	765.52%
Equities Turnover (Mn)	568.77	2735.40	380.94%
Bond Turnover (Bn)	9.80	5.20	-46.91%
Foreign Buys	283.42	281.55	-0.66%
Foreign Sales	357.98	191.98	-46.37%
Net foreign flows	-74.56	89.57	-220.13%

Top Movers	Share Price		
Stock	16-Apr-26	17-Apr-26	Mkt Turnover (Kes. Mn)
KPC	9.40	9.94	2217.35
Equity Group	74.75	75.00	260.43
Safaricom	29.35	29.60	53.50
Stan Chart Bank	360.25	360.00	49.60
KCB Group	69.00	69.25	33.04
Co-op Bank Group	32.40	32.50	22.07

Top Gainers		Share Price		
Stock	16-Apr-26	17-Apr-26	%Change	
Sameer Africa	17.70	19.05	7.63%	
KPC	9.40	9.94	5.74%	
Longhorn Publishers	2.96	3.12	5.41%	
BOC Kenya	133.75	139.75	4.49%	
Express Kenya	7.38	7.64	3.52%	

Top Losers		Price		
Stock	16-Apr-26	17-Apr-26	%Change	
Kenya Airways	7.48	6.80	-9.09%	
Eaagads	34.15	32.10	-6.00%	
Olympia Capital	7.88	7.42	-5.84%	
I&M Group	50.75	48.45	-4.53%	
Sanlam Kenya	9.68	9.30	-3.93%	

Top Foreign Buys		
Stock	17-Apr-26	Foreign Buys (Kes. Mn)
Equity Group	75.00	247.46
KCB Group	69.25	20.02
Kenya Power Ord.	16.90	5.71
NCBA Group	89.75	4.17
DTB Group	149.75	3.92

Top Foreign Sells		
Stock	17-Apr-26	Foreign Sells (Kes. Mn)
Equity Group	75.00	147.88
Stan Chart Bank	360.00	36.13
Co-op Bank Group	32.50	3.26
Kenya Power Ord.	16.90	1.49
KCB Group	69.25	1.40

Top Foreign Net Inflows (Kes. Mn)		
Stock	17-Apr-26	Net inflows (Kes. Mn)
Equity Group	75.00	99.58
KCB Group	69.25	18.63
Kenya Power Ord.	16.90	4.22
NCBA Group	89.75	4.17
DTB Group	149.75	3.90

Top Foreign Net Outflows (Kes. Mn)		
Stock	17-Apr-26	Net Outflows
Stan Chart Bank	360.00	-36.13
Co-op Bank Group	32.50	-3.26
Safaricom	29.60	-1.21
Absa NewGold	5850.00	-0.52
Umeme Ltd	8.00	-0.04

Stock	16-Apr-26	17-Apr-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
<b>AGRICULTURAL</b>							
Eaagads	34.15	32.10	-6.00%	56.59%	0.11	0.00%	0.00%
Kakuzi Plc	419.50	420.00	0.12%	4.48%	0.47	3.81%	1.90%
Kapchorua Tea	237.00	243.75	2.85%	5.29%	0.16	10.26%	10.26%
Limuru Tea	519.00	510.00	-1.73%	10.87%	0.05	0.00%	0.00%
Sasini Plc	26.40	26.95	2.08%	50.98%	0.43	0.00%	0.00%
Williamson Tea Kenya	136.75	135.25	-1.10%	-9.53%	4.02	7.39%	7.39%

<b>AUTOMOBILES &amp; ACCESSORIES</b>							
Stock	16-Apr-26	17-Apr-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
Car & General (K)	65.75	66.25	0.76%	29.90%	0.06	0.45%	1.66%

### BANKING

ABSA Bank Kenya	31.55	31.45	-0.32%	27.33%	5.07	6.52%	5.56%
BK Group	53.50	52.00	-2.80%	22.35%	1.44	9.10%	3.26%
DTB Group	149.25	149.75	0.34%	30.79%	7.07	6.01%	4.67%
Equity Group	74.75	75.00	0.33%	12.36%	260.43	7.67%	5.67%
HF Group	9.32	9.26	-0.64%	-7.03%	4.67	0.00%	0.00%
I&M Group	50.75	48.45	-4.53%	14.13%	5.88	7.74%	6.19%
KCB Group	69.00	69.25	0.36%	5.32%	33.04	10.11%	7.94%
NCBA Group	90.00	89.75	-0.28%	6.85%	9.80	7.91%	6.41%
Stanbic Holdings	289.25	289.00	-0.09%	46.14%	0.84	7.73%	7.85%
Stan Chart Bank	360.25	360.00	-0.07%	21.11%	49.60	8.61%	12.50%
Co-op Bank Group	32.40	32.50	0.31%	35.70%	22.07	7.69%	4.62%

### COMMERCIAL AND SERVICES

Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.14	1.15	0.88%	-16.06%	0.35	0.00%	0.00%
Express Kenya	7.38	7.64	3.52%	3.24%	0.03	0.00%	0.00%
Homeboyz Entertainment	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	7.48	6.80	-9.09%	92.63%	11.14	0.00%	0.00%
Longhorn Publishers Plc	2.96	3.12	5.41%	7.59%	0.06	0.00%	0.00%
Nairobi Business Ventures	1.44	1.43	-0.69%	-2.72%	0.05	0.00%	0.00%
Nation Media Group	15.25	15.05	-1.31%	30.30%	0.02	0.00%	0.00%
Sameer Africa	17.70	19.05	7.63%	33.68%	2.75	0.00%	0.00%
Standard Group	6.02	5.96	-1.00%	-1.32%	0.04	0.00%	0.00%
TPS Eastern Africa	16.70	16.65	-0.30%	13.27%	0.02	2.10%	2.10%
Uchumi Supermarket	1.91	1.92	0.52%	86.41%	2.28	0.00%	0.00%
WPP Scangroup	2.35	2.29	-2.55%	-10.20%	0.05	0.00%	0.00%

### CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
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Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	59.00	59.25	0.42%	8.72%	0.17	0.00%	5.06%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	79.75	81.00	1.57%	10.20%	0.01	0.00%	1.23%

### ENERGY & PETROLEUM

KenGen	9.32	9.30	-0.21%	1.31%	10.66	9.68%	6.99%
Kenya Pipeline Company	9.40	9.94	5.74%	9.23%	2217.35	0.00%	0.00%
Kenya Power Ord.	16.95	16.90	-0.29%	24.26%	12.23	1.78%	4.14%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	43.95	42.50	-3.30%	10.25%	0.19	0.00%	4.52%
Umeme Ltd	8.16	8.00	-1.96%	2.30%	0.35	0.00%	0.00%

### INSURANCE

Britam Plc	12.50	12.25	-2.00%	34.62%	0.31	0.00%	0.00%
CIC Insurance	4.63	4.66	0.65%	1.97%	0.39	0.00%	2.79%
Jubilee Holdings	383.50	385.75	0.59%	15.15%	0.33	0.52%	3.50%
Kenya Re	3.36	3.38	0.60%	12.29%	4.15	4.44%	4.44%
Liberty Kenya	9.96	9.82	-1.41%	-2.77%	0.21	5.09%	16.29%
Sanlam Kenya	9.68	9.30	-3.93%	9.93%	0.14	0.00%	0.00%

### INVESTMENT

Centum	14.05	14.25	1.42%	2.89%	0.34	2.25%	2.25%
Home Afrika	1.45	1.42	-2.07%	5.97%	0.27	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital Holdings	7.88	7.42	-5.84%	-9.73%	0.04	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%

### INVESTMENT SERVICES

NSE	20.40	20.25	-0.74%	0.00%	0.74	4.94%	1.58%
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### MANUFACTURING & ALLIED

BOC Kenya	133.75	139.75	4.49%	10.04%	2.28	9.19%	1.79%
BAT Kenya	569.00	569.00	0.00%	23.97%	7.19	12.30%	9.67%
Carbacid Investments	29.50	29.40	-0.34%	0.17%	0.64	6.80%	6.80%
EABL	250.75	248.75	-0.80%	-5.42%	2.28	1.61%	3.22%
Flame Tree Group	2.38	2.36	-0.84%	50.32%	0.05	0.00%	0.00%
Africa Mega Agricorp Plc	118.50	118.50	0.00%	68.09%	0.01	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	28.15	28.05	-0.36%	20.91%	0.04	0.00%	0.00%
Shri Krishna Overseas	9.20	9.26	0.65%	13.48%	0.10	0.00%	0.00%

### TELECOMMUNICATION

Safaricom	29.35	29.60	0.85%	4.41%	53.50	2.87%	4.05%
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### REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.95%	3.05%
ALP Industrial REIT	1.00	1.00	0.00%	-99.23%	0.00	0.00%	0.00%

### EXCHANGE TRADED FUNDS

Absa NewGold ETF	5845.00	5850.00	0.09%	8.43%	0.83	0.00%	0.00%
Satrix MSCI World F. ETF	860.00	860.00	0.00%	-1.26%	0.02	0.00%	0.00%

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